



3rd Regional Competitiveness Committees Meeting

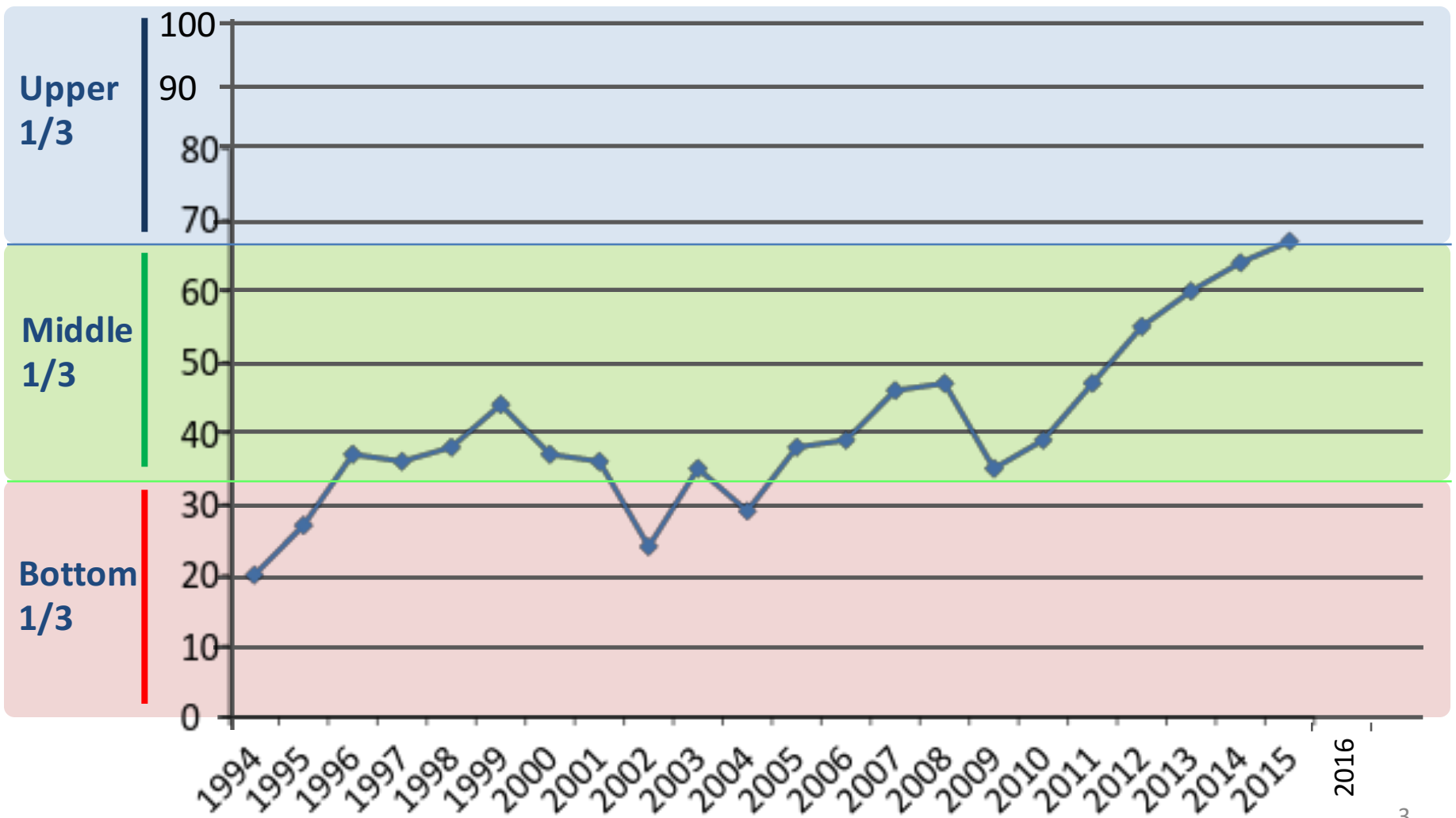
Best Western Hotel
Cebu City



WORLD ECONOMIC FORUM: GLOBAL COMPETITIVENESS REPORT 2014 -2015



Percentile Rank



GLOBAL COMPETITIVENESS REPORT CARD



REPORT	2015 RANK	2014 RANK	2013 RANK	CHANGE	ASEAN RANK	TOP 1/3
WEF -Global Competitiveness Report	47/140	52/144	59/148	↑ 5	5 of 9	47
IFC- Ease of Doing Business	Oct 2015	95/189*	108/189**	↑ 13	5 of 10	63
TI - Corruption Perception Index	Dec 2015	85/175	94/177	↑ 9	3 of 9	58
HF - Economic Freedom Index	76/178	89/178	97/177	↑ 13	5 of 9	59
WEF- Global Information Technology Report	76/143	78/148	86/144	↑ 2	5 of 9	48
WEF - Travel and Tourism Report	74/141	n/a	82/140	↑ 8	5 of 7	46
WEF - Global Enabling Trade Index	Mar 2015	64/138	n/a	↑ 8	6 of 10	46
IMD -World Competitiveness Report	41/60	42/60	38/60	↑ 1	4 of 5	20
WIPO - Global Innovation Index	83/141	100/143	90/142	↑ 17	6 of 8	47
WB - Logistics Performance Index	Mar 2015	57/160	n/a	↓ 5	6 of 9	53
FFP - Fragile States Index ***	48/178	52/178	59/178	↓ 4	8 of 10	118
WEF Global Gender Gap Report	Oct 2015	9/142	5/136	↓ 4	1 of 9	47

*Ranking based on the 2015 Doing Business Report











**Ranking based on the 2014 Doing Business Report

***Reverse ranking (1 as worst) – Fragile States Index

GLOBAL COMPETITIVENESS REPORT

PHILIPPINES and ASEAN



Country/Economy	2015 (out of 140)	2014 (out of 144)	2013 (out of 148)	2012 (out of 144)	2011 (out of 142)	2010 (Out of 139)	Change 2014-2015	Change in 4 Years 2010-2015
 Singapore	2	2	2	2	2	3	0	1
 Malaysia	18	20	24	25	21	26	2	8
 Thailand	32	31	37	38	39	38	-1	6
 Indonesia	37	34	38	50	46	44	-3	7
 Philippines	47	52	59	65	75	85	5	38
 Vietnam	56	68	70	75	65	59	12	3
 Lao PDR	83	93	81	n/a	n/a	n/a	10	n/a
 Cambodia	90	95	88	85	97	109	5	19
 Myanmar	131	134	139	n/a	n/a	n/a	3	n/a
 Brunei Darussalam	n/a	n/a	26	28	28	28	n/a	n/a

*Brunei Darussalam is not included in the 2015 Ranking

PHILIPPINE RANKINGS PILLARS (2010-2015)



INDICATORS	(2015) OF 140	(2014) OF 144	(2013) OF 148	(2012) OF 144	(2011) OF 142	(2010) OF 139	CHANGE 2014- 2015	CHANGE 2010- 2015
OVER-ALL RANKING	47	52	59	65	75	85	↑ 5	38
1st pillar: Institutions	77	67	79	94	117	125	↓ 10	48
2nd pillar: Infrastructure	90	91	96	98	105	104	↑ 1	14
3rd pillar: Macroeconomic environment	24	26	40	36	54	68	↑ 2	44
4th pillar: Health and primary education	86	92	96	98	92	90	↑ 6	4
5th pillar: Higher education and training	63	64	67	64	71	73	↑ 1	10
6th pillar: Goods market efficiency	80	70	82	86	88	97	↓ 10	17
7th pillar: Labor market efficiency	82	91	100	103	113	111	↑ 9	29
8th pillar: Financial market development	48	49	48	58	71	75	↑ 1	27
9th pillar: Technological readiness	68	69	77	79	83	95	↑ 1	27
10th pillar: Market size	30	35	33	35	36	37	↑ 5	7
11th pillar: Business sophistication	42	46	49	49	57	60	↑ 4	18
12th pillar: Innovation	48	52	69	94	108	111	↑ 4	63

RED – bottom 20%

PURPLE – bottom 40-21%

GREEN – bottom 50 – 41%

BLACK – 49% or higher



2014

The most problematic factors for doing business

Corruption.....	17.6
Inadequate supply of infrastructure.....	15.9
Tax regulations	13.3
Inefficient government bureaucracy	12.6
Tax rates.....	9.7
Policy instability	5.4
Restrictive labor regulations.....	5.3
Crime and theft	4.1
Inflation.....	3.8
Inadequately educated workforce.....	2.3
Poor work ethic in national labor force	2.1
Insufficient capacity to innovate	2.1
Foreign currency regulations.....	1.9
Government instability/coups	1.9
Access to financing	1.6
Poor public health	0.5

2015

The most problematic factors for doing business

	Score*
Inefficient government bureaucracy	18.5
Inadequate supply of infrastructure.....	17.0
Corruption.....	16.3
Complexity of tax regulations.....	11.7
Tax rates.....	9.8
Policy instability	5.8
Restrictive labor regulations.....	4.9
Insufficient capacity to innovate	2.9
Inadequately educated workforce.....	2.4
Poor work ethic in labor force.....	2.0
Access to financing	1.8
Crime and theft	1.8
Inflation.....	1.8
Government instability/coups	1.5
Foreign currency regulations.....	1.1
Poor public health	0.7



2010	+/- 5
Rwanda	80
Egypt	81
El Salvador	82
Greece	83
Trinidad and Tobago	84
Philippines	85
Algeria	86
Argentina	87
Albania	88
Ukraine	89
Gambia, The	90

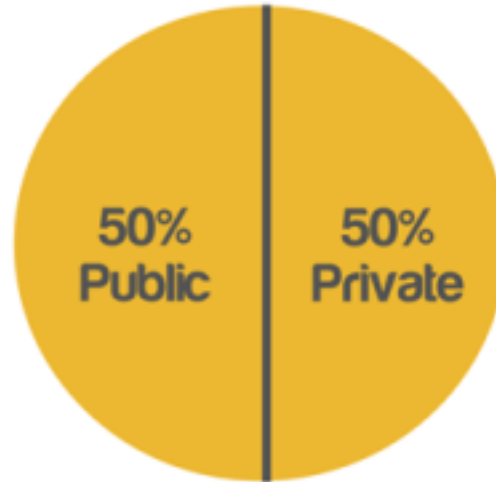
2015	+/- 5
Kazakhstan	42
Italy	43
Latvia	44
Russian Federation	45
Mauritius	46
Philippines	47
Malta	48
South Africa	49
Panama	50
Turkey	51
Costa Rica	52



Cities and Municipalities Competitiveness Index



Regional Competitiveness Committees



ABOUT THE RCCs



Regional Competitiveness Committees



ABOUT THE CMCI



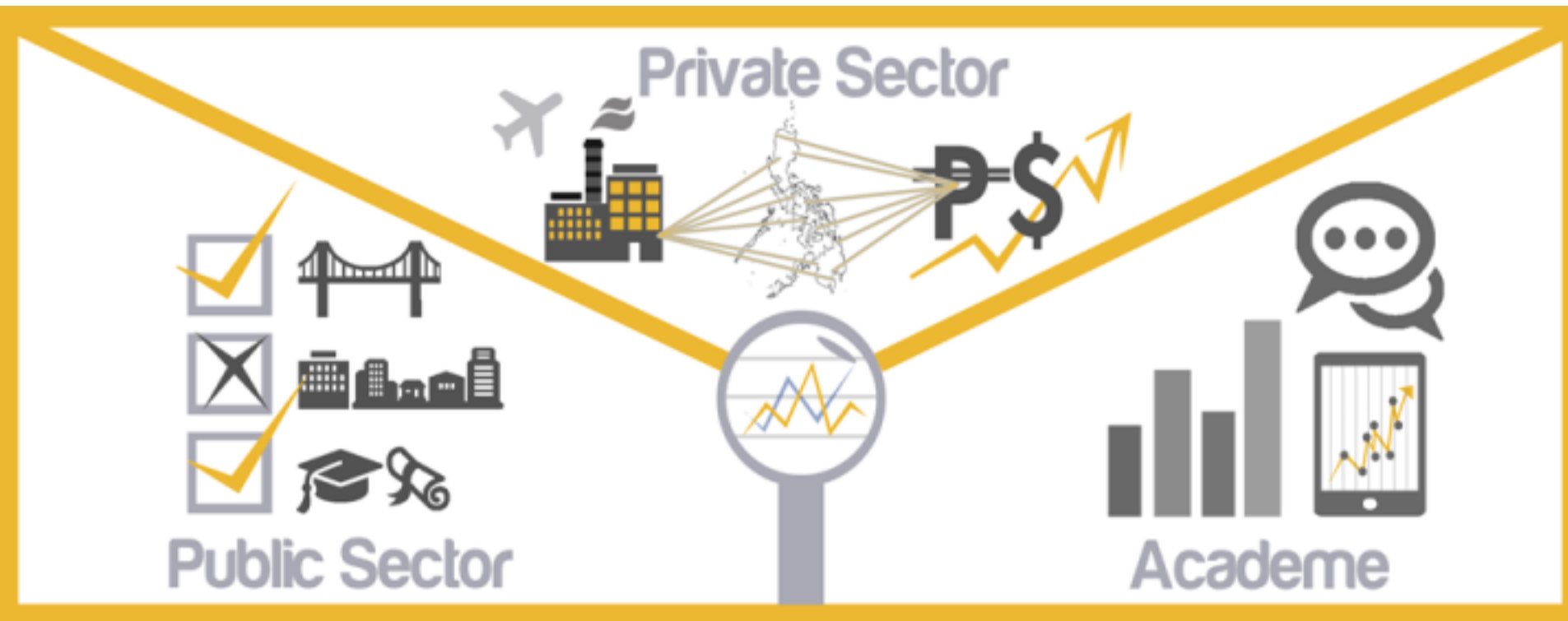
RCC's
Regional Competitiveness
Committees



ABOUT THE CMCI



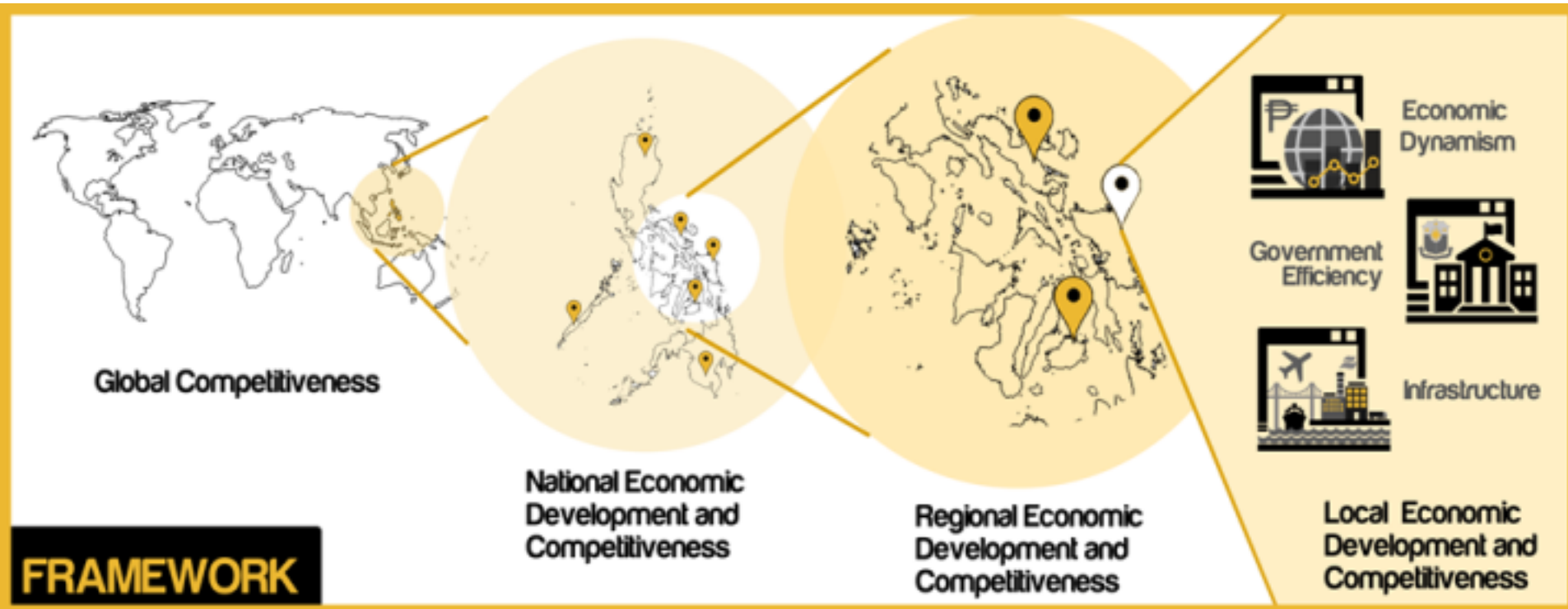
USES OF THE INDEX



ABOUT THE CMCI



FRAMEWORK





CMCI 2015



3rd Regional Competitiveness Summit

Cities & Municipalities Competitiveness Index

RANKING CATEGORIES



Competitiveness Ranking Categories



3rd to 6th Class
Municipalities



1st to 2nd Class
Municipalities



Component
Cities



Highly Urbanized
Cities



Provinces



Overall Most Competitive Cities

Component Cities Category

- **1st Place: Naga, Camarines Sur**
- **2nd Place: San Fernando, Pampanga**
- **3rd Place: Imus, Cavite**



Overall Most Competitive Municipalities **1st and 2nd class Municipalities Category**

- **1st Place: General Trias, Cavite**
- **2nd Place: Santa Maria, Bulacan**
- **3rd Place: Taytay, Rizal**



Overall Most Competitive Municipalities

3rd to 6th class Municipalities Category

- **1st Place: Mambajao, Camiguin**
- **2nd Place: Baler, Aurora**
- **3rd Place: Infanta, Quezon**



Overall Most Competitive Cities

Highly Urbanized Cities Category

- **1st Place: Manila City**
- **2nd Place: Makati City**
- **3rd Place: Cebu City**



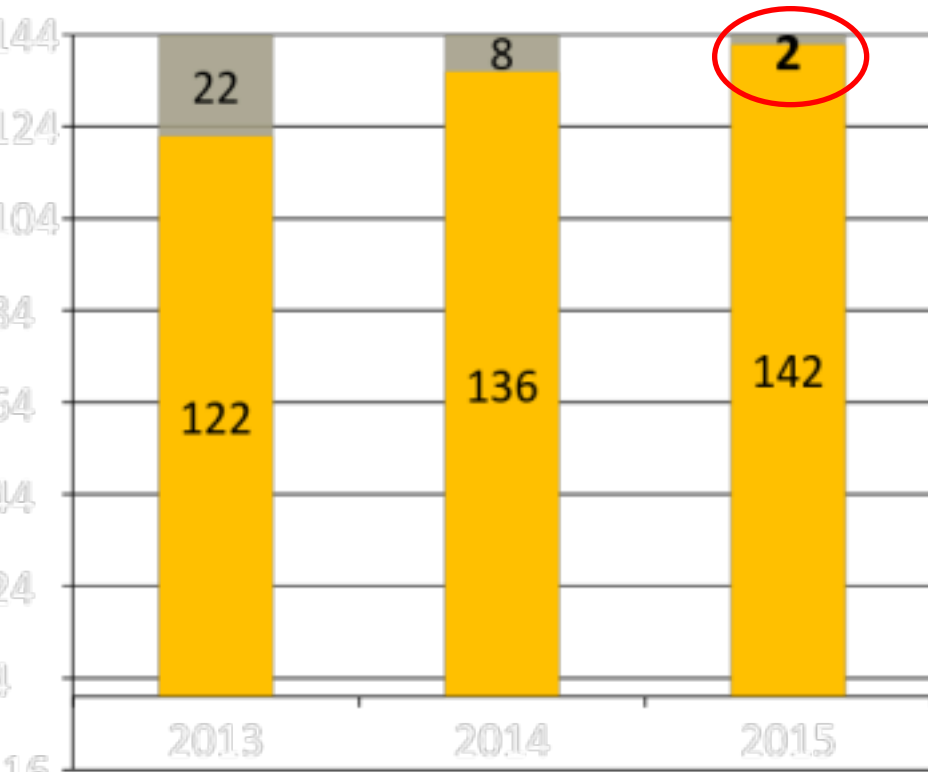
Most Competitive Provinces

- **1st Place: Province of Davao Del Sur**
- **2nd Place: Province of Misamis Oriental**
- **3rd Place: Province of Cebu**

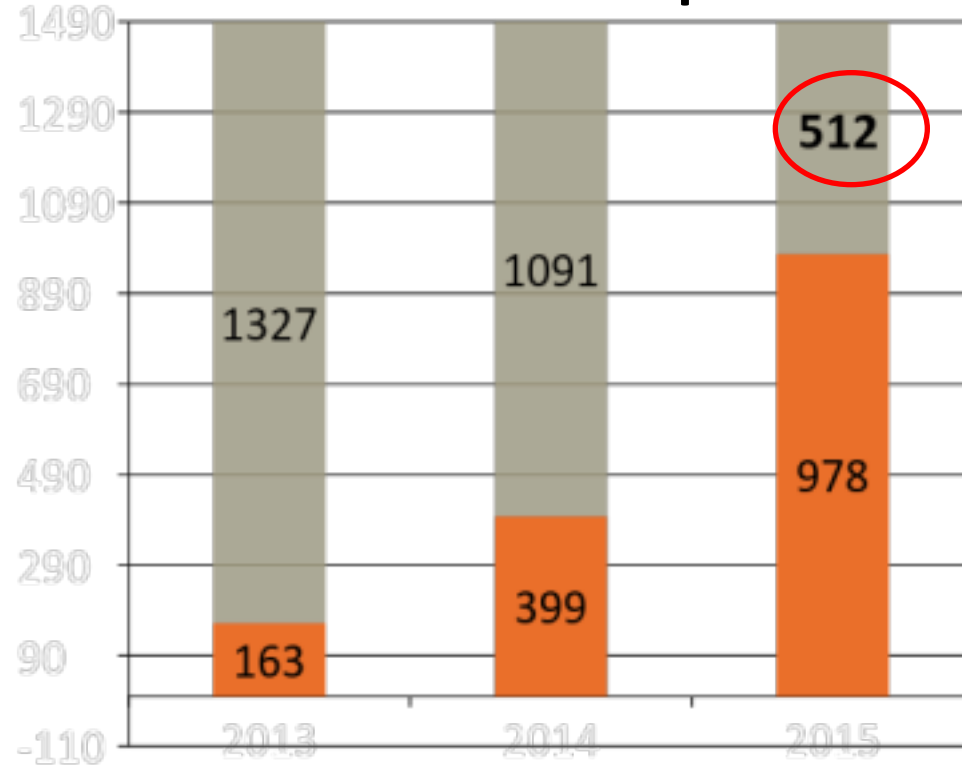
LOCAL GOVERNMENTS COVERED SINCE 2013



Out of 144 Cities



Out of 1490 Municipalities



2 remaining cities are in ARMM (Lamitan City, Basilan and Marawi City, Lanao del Sur.)

512 remaining municipalities.

Out of 1,634 local governments in the Philippines



2015 TARGETS VS TOTAL LGUS COVERED

REGION	FEB 12 MEETING TARGET			COVERED AS OF MAY 30		
	CITIES	MUNICIPALITIES	TOTAL	CITIES	MUNICIPALITIES	TOTAL
Cordillera Administrative Region	2	33	35	2	43	45
National Capital Region	16	1	17	16	1	17
I - Ilocos Region	9	66	75	9	80	89
II - Cagayan Valley	4	56	60	4	59	63
III - Central Luzon	14	86	100	14	85	99
IVA- CALABARZON	18	79	97	18	82	100
IVB- MIMAROPA	2	57	59	2	56	58
V - Bicol Region	7	61	68	7	64	71
VI - Western Visayas	16	77	93	16	88	104
VII - Central Visayas	16	49	65	16	115	131
VIII- Eastern Visayas	7	43	50	7	37	44
IX - Zamboanga Peninsula	5	29	34	5	29	34
X - Northern Mindanao	9	57	66	9	84	93
XI - Davao Region	6	43	49	6	43	49
XII – SOCCSKSARGEN	5	45	50	5	45	50
XIII - Caraga Region	6	59	65	6	67	73
ARMM	2	43	45	0	0	0
TOTAL	144	884	1028	142	978	1120

TOTAL LGUS COVERED



REGION	TOTAL LGUs			COVERED AS OF MAY 30			REMAINING LGUs		
	CITIES	MUNICIPALITIES	TOTAL	CITIES	MUNICIPALITIES	TOTAL	CITIES	MUNICIPALITIES	TOTAL
Cordillera Administrative Region	2	75	77	2	43	45	0	32	32
National Capital Region	16	1	17	16	1	17	0	0	0
I - Ilocos Region	9	116	125	9	80	89	0	36	36
II - Cagayan Valley	4	89	93	4	59	63	0	30	30
III - Central Luzon	14	116	130	14	85	99	0	31	31
IVA- CALABARZON	18	124	142	18	82	100	0	42	42
IVB- MIMAROPA	2	71	73	2	56	58	0	15	15
V - Bicol Region	7	107	114	7	64	71	0	43	43
VI - Western Visayas	16	117	133	16	88	104	0	29	29
VII - Central Visayas	16	116	132	16	115	131	0	1	1
VIII- Eastern Visayas	7	136	143	7	37	44	0	99	99
IX - Zamboanga Peninsula	5	67	72	5	29	34	0	38	38
X - Northern Mindanao	9	84	93	9	84	93	0	0	0
XI - Davao Region	6	43	49	6	43	49	0	0	0
XII – SOCCSKSARGEN	5	45	50	5	45	50	0	0	0
XIII - Caraga Region	6	67	73	6	67	73	0	0	0
ARMM	2	116	118	0	0	0	2	116	118
TOTAL	144	1,490	1,634	142	978	1120	2	512	514

TOTAL NUMBER OF INPUTS REQUIRED FOR 2013, 2014, and 2015



PILLARS		INDICATORS			SUB-INDICATORS			TOTAL NUMBER OF INPUTS		
		2013	2014	2015	2013	2014	2015	2013	2014	2015
1	Economic Dynamism	9	8	8	21	33	33	46	107	107
2	Government Efficiency	8	10	10	33	43	43	45	104	104
3	Infrastructure	10	10	10	18	61	61	18	137	137
TOTAL		27	28	28	72	137	137	109	348	348

Inputs- refer to the number of data points/ cells required to be filled under each pillar.

Example for Economic Dynamism:

Indicator : (Total Annual Business Registrations)

Sub-indicators : (# of new business registrations, # of renewals)

Inputs : (Total annual count : 2011, 2012, 2013, Jan-March 2013, Jan-March 2014)

COMPLETION RATE (2013-2015)



Completion Rate	2013		2014		2015	
	Cities	Municipalities	Cities	Municipalities	Cities	Municipalities
PILLARS						
Economic Dynamism	52%	47%	83%	69%	83%	69%
Government Efficiency	46%	40%	85%	74%	89%	78%
Infrastructure	71%	63%	72%	64%	76%	71%
TOTAL	56%	50%	79%	68%	83%	73%

COMPLETION RATE (2013-2015)



53%

2013

73.5%

2014

78%

2015

COMPLETION RATE: ECONOMIC DYNAMISM



INDICATORS	CITIES		MUNICIPALITIES	
	2014	2015	2014	2015
Total Gross Sales of Firms	85%	85%	65%	64%
Total Annual Business Registrations	87%	89%	77%	75%
Capital	83%	84%	62%	61%
Permits	85%	87%	69%	64%
Jobs	66%	62%	60%	52%
Inflation Rate	99%	97%	93%	96%
Cost of Doing Business	85%	85%	65%	71%
Financial Institutions	83%	86%	73%	83%
Productivity	77%	85%	59%	59%
Business Groups	68%	71%	60%	66%
Economic Dynamism	83%	83%	69%	69%

COMPLETION RATE: GOVERNMENT EFFICIENCY



INDICATORS	CITIES		MUNICIPALITIES	
	2014	2015	2014	2015
Health	66%	72%	61%	73%
Schools	81%	84%	68%	70%
Security	96%	96%	88%	84%
Business Registration Efficiency	92%	91%	76%	70%
Investment Promotion	98%	99%	77%	82%
Compliance to National Directives for LGUs	91%	96%	79%	82%
Ratio of LGU collected tax to LGU revenues	89%	86%	79%	77%
Transparency Score in LGPMS	96%	94%	95%	83%
Economic Governance Score in LGPMS	96%	94%	95%	82%
LGU Competitions Related Awards	81%	80%	68%	76%
Government Efficiency	85%	89%	74%	78%



COMPLETION RATE: INFRASTRUCTURE



INDICATORS	CITIES		MUNICIPALITIES	
	2014	2015	2014	2015
Existing Road Network	74%	69%	57%	60%
Distance of Center to Major Ports	86%	83%	63%	70%
DOT Accredited Accommodations	65%	72%	64%	75%
Availability of Basic Utilities	84%	84%	67%	74%
Annual Investments in Infrastructure	74%	77%	58%	55%
Connection to ICT	91%	86%	83%	80%
Number of Public Transportations	67%	68%	61%	66%
Health Infrastructure	63%	67%	57%	69%
Education Infrastructure	82%	70%	75%	77%
Number of ATMs	81%	84%	72%	80%
Infrastructure	72%	76%	64%	71%

COMPLETION RATE: REGIONAL AVERAGE



SUBMISSIONS PER REGION	# OF CITIES	Completion Rate	# OF MUNICIPALITIES	Completion Rate	TOTAL # OF Local Govts.	REGIONAL AVERAGE
Cordillera Administrative Region	2	94.82%	43	61.64%	45	78.23%
National Capital Region	16	79.67%	1	78.16%	17	78.92%
Region I - Ilocos Region	9	89.95%	80	81.85%	89	85.90%
Region II - Cagayan Valley	4	92.89%	59	82.43%	63	87.66%
Region III - Central Luzon	14	82.40%	85	78.07%	99	80.24%
Region IVA- CALABARZON	18	90.59%	82	81.46%	100	86.03%
Region IVB- MIMAROPA	2	89.56%	56	79.22%	58	84.39%
Region V - Bicol Region	7	83.57%	64	49.74%	71	66.66%
Region VI - Western Visayas	16	65.08%	88	59.67%	104	62.38%
Region VII - Central Visayas	16	79.93%	115	78.93%	131	79.43%
Region VIII- Eastern Visayas	7	70.00%	38	17.46%	44	43.73%
Region IX - Zamboanga Peninsula	5	97.32%	29	85.70%	34	91.51%
Region X - Northern Mindanao	9	91.73%	84	76.15%	93	83.94%
Region XI - Davao Region	6	89.75%	43	53.36%	49	71.56%
Region XII – SOCCSKSARGEN	5	99.18%	45	84.74%	50	91.96%
Region XIII - CARAGA Region	6	100.00%	67	86.97%	73	93.49%

* In yellow are regions with above 90% Regional Average



SUMMIT PROPER



SUMMIT PROPER



SUMMIT PROPER



SUMMIT PROPER





MEDIA PICK-UPS

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FRONT PAGE / METRO

Manila is Philippines' most competitive city – NCC

By Rex Remiso, CNN Philippines

Updated 15:32 PM PHT Fri, July 17, 2015

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LIFE
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The Manila Times

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Mon, Oct 15, 2015, 8:15 PM PHT [Login](#) FOLLOW US:

Mindanao towns makes 'most competitive' list

July 28, 2015 8:49 pm
by JEFFREY TUPAS AND ROGELIO LADAN, CORRESPONDENTS

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What was wrong with this ad?

- Inappropriate
- Repetitive
- Irrelevant

DAYAO CITY: North Cotabato Gov. Eusebio Tabala-Mendoza was cited over the recognition of the towns of Kabacan and Mahayag as among the most competitive local government units in the Philippines.

Mendoza said the inclusion of the five towns in the 2015 Cities and Municipalities Competitiveness Index is "a recognition of our collective efforts to deliver sustainable development and progress to the people."

INQUIRER.net NEWS OPINION SPORTS LIFESTYLE GREEN ENTERTAINMENT BUSINESS TECHNOLOGY GLIDE

Manila is most competitive city; Davao Sur for provinces

By: Amy K. Remo [@inquiredotnet](#) Philippine Daily Inquirer

06:07 AM July 17th, 2015

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Home » Business » Business News » Manila dislodges Makati as most competitive PH city

Manila dislodges Makati as most competitive PH city

By Bernie Magkilit
July 16, 2015 (updated)

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37



MEDIA PICK-UPS

Index shows local governments in PH more competitive

The Manila is the country's most competitive city, while Davao del Sur heads the pack according to the 2015 Cities and Municipalities Competitiveness Index



Chris Schroedl
@schroedl
Published 11:07 PM, July 16, 2015
Updated 11:07 PM, July 16, 2015

Localities vie to be among most competitive

Like 8 Share 24 Tweet 0 Google+ 0 LinkedIn Share 0

METRO MANILA cities again made up half of the top 10 cities in an annual ranking of the National Competitiveness Council (NCC) that saw more localities covered.



MisOr, Oro rank top 10 in most competitive cities, provinces

Saturday, July 18, 2015

By PAMELA JAY F. ORIAS, LYNRYD ALEXSEI N. CORRALES

WHILE Misamis Oriental ranked second in the overall most competitive provinces in the country, Cagayan de Oro slid four notches below from ranking second in 2014 to sixth this year as more highly-urbanized cities joined.

Manila tops the Most Competitive Cities this year followed by Makati, Cebu, Quezon, Davao, Cagayan de Oro, Paranaque, Valenzuela, Caloocan and Iloilo. Most of the highly-urbanized cities come from the National Capital Region, two in the Visayas and two in Mindanao.

6 Mindanao provinces top competitiveness ranking

Posted on July 31, 2015 by Mindanao Times Editor

SIX Mindanao provinces made it to the top 10 of the 2015 Cities and Municipalities Competitiveness Index. Economic dynamism, government efficiency and infrastructure were the key factors over the past years.

Four Mindanao provinces made it to the top 10 of the 2015 Cities and Municipalities Competitiveness Index. Davao del Sur leading the pack with a score of 46.11, followed by Zamboanga City with 45.11, followed by Davao del Norte with 44.11, followed by Davao Occidental with 43.11.

Zambo ranks 15th in nat'l competitiveness index

Friday, 17 July 2015 14:00

Despite the challenges, Zamboanga City is indeed building back. From an overall rank of 74th in 2014, Zamboanga City now ranks 15th among the Top 100 Most Competitive Urbanized Cities and 14th among all cities all over the Philippines in the Cities and Municipalities Competitiveness Index released during the 3rd Regional Competitiveness Summit held at the PICC in Manila, Thursday, July 16.

Rankings of Cities and Municipalities are based on the sum of their scores on 3 Pillars: Economic Dynamism, Government Efficiency, and Infrastructure.

Zamboanga City is third in infrastructure, 15th in Government Efficiency and 26th in Economic Dynamism.

AND MANY MORE!

MEDIA PICK-UPS



FACEBOOK Insights(July)

3951 Engaged users

54481 Total Reach



Google Analytics

NCC Site (July)

48,794 pageviews

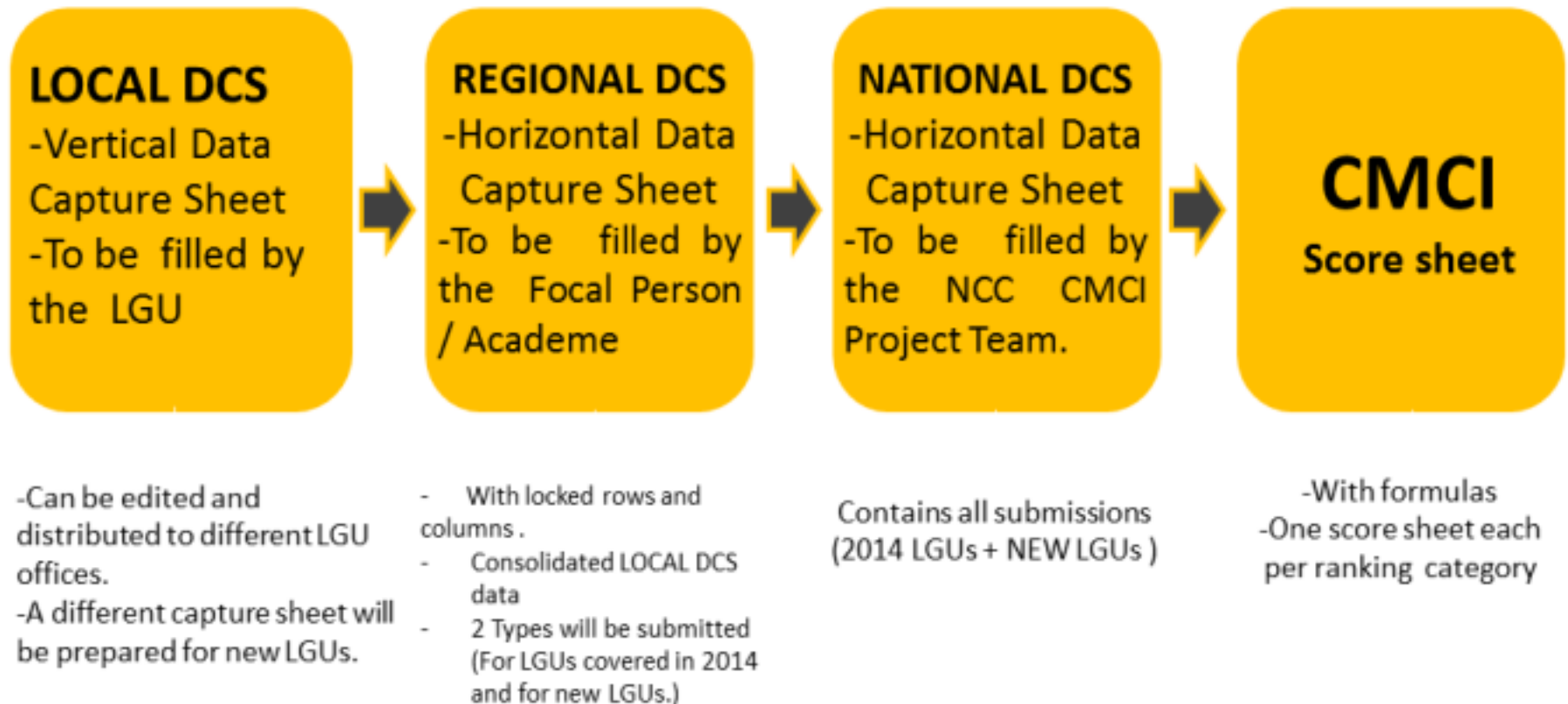


CMCI 2016

DATA CAPTURE SHEET



- Separate data capture sheets (DCS) will be prepared for the LGUs and the Regional Focal Person/ Academe.



REVIEW OF INDICATORS



Refer to the Local Data Capture Sheet for the list of CMCI Indicators

REVIEW OF INDICATORS



- New Indicators to replace LGPMS scores on Transparency and Economic Governance.
 1. Compliance to BPLS Standards (Yes and No per Standard - Steps, Days, Signatories, Form)
 2. Seal of Good Local Governance
 3. Number of Social Welfare Development and Environmental Protection Related Programs. (Sponsored by the LGU, Sponsored by Private Institutions.)

REVIEW OF INDICATORS



- New Indicators to replace LGPMS scores on Transparency and Economic Governance.
 4. Number of EGov services offered
 5. Compliance to COA Rules
 6. Number of Annual Local Directives Implemented



- Review of validation guidelines for RCCs/Academe and NCC Validators.

1. Allowing the use of **N/A** for data inputs which are not applicable to the LGU.

(ex. Number of passenger bancas are not applicable to land-locked areas.)

2. Differentiate Zero from NDA?

(ex. For Cost of water Zero means free, so all Zeros need to be validated if its free or it means that there is no data available (NDA))



- Need for updated data from different government agencies. (BSP-Banks and Financial institutions, NSCB-Population, DOF-BLGF, DILG-LGPMS data.)
- 2014 BLGS data on tax collections and LGU revenues and 2013 LGPMS data are not uploaded on the website .



Inclusion of scores of Big Cities in the processing of Provincial Scores.

-- Big Cities are not politically attached to the provinces (ex. Iloilo City, Cagayan de Oro City, Cebu City and Davao City.)



- **Negros Island Region a New region?**
 - Declaration of the new region (May 29, 2015) falls beyond the data collection period (February to April, 2015).
- **Inclusion of DILG representatives in the RCC.**
- **RCC Summit schedule for 2016 – Pre or Post Election**

SCHEDULE OF ACTIVITIES FOR 2016



PRE-ELECTION

Schedule of Activities for 2016	Jan. 1	Jan. 15	Feb. 1	Feb. 15	Mar. 1	Mar. 15	Apr. 1	Apr. 15	May 1	May 15	Jun. 1	Jun. 15	Jul. 1	Jul. 15	Aug. 1	Aug. 15	Sep. 1	Sep. 15	Oct. 1	Oct. 15	Nov. 1	Nov. 15	Dec. 1	Dec. 15
I. Cities and Municipalities Competitiveness Index																								
Conduct of Data Gathering		■	■	■	■																			
Validation of Results by RCC				■	■	■	■																	
Data Processing by NCC						■	■	■	■															
RCC Summit									■															
Publication of Results									■	■	■													
RCC Meetings		■							■											■	■			
II. Business Permits and Licensing Systems																								
Customer Experience Survey	■	■	■	■	■	■																		
BPLS Validation													■	■	■	■								

SCHEDULE OF ACTIVITIES FOR 2016



POST ELECTION

Schedule of Activities for 2016	Jan. 1	Jan. 15	Feb. 1	Feb. 15	Mar. 1	Mar. 15	Apr. 1	Apr. 15	May 1	May 15	Jun. 1	Jun. 15	Jul. 1	Jul. 15	Aug. 1	Aug. 15	Sep. 1	Sep. 15	Oct. 1	Oct. 15	Nov. 1	Nov. 15	Dec. 1	Dec. 15
I. Cities and Municipalities																								
Competitiveness Index																								
Conduct of Data Gathering		█	█	█	█	█	█	█	█															
Validation of Results by RCC					█	█	█	█	█	█														
Data Processing by NCC							█	█	█	█	█	█												
RCC Summit													█	█										
Publication of Results													█	█	█	█								
RCC Meetings			█											█						█	█			
II. Business Permits and Licensing Systems																								
Customer Experience Survey	█	█	█	█	█																			
BPLS Validation													█	█	█	█								



REGIONAL AWARDING

- Standard Look for Certificates / Plaques
- Limit on the number of LGUs to be recognized?

RCCs to share what happened during their respective regional awarding ceremonies (e.g. Reg. 1, Reg. 4B and Reg. 12).



OTHER MATTERS



- Submission of Fund Utilization Report
- Post-terminal Report on the CMCI (c/o Academe)
- Submission of updated RCC directory



NEXT RCC MEETING:

- Location?
- Regional Host?
- Date?

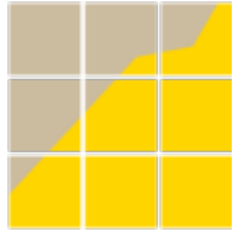


RCC TOUR, October 15, 2015

Assembly Time 7:30am, Hotel Lobby

Places to Visit:

- Cebu Metropolitan Cathedral
- Basilica Minoredele Sto. Niño
- Magellan's Cross
- Plaza Independencia
- Fort San Pedro
- South Road Properties (Desalination Plant)



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