



NATIONAL
COMPETITIVENESS
COUNCIL | PHILIPPINES

COMPETING IN THE GLOBAL ARENA

GUILLERMO M. LUZ

Private Sector Co-Chairman

Iloilo Business Forum, 12 March 2014

Intercontinental Hotel, Makati City













Transfers. More fun in the Philippines

📷 Donald Tapan











📷 Donald Tapan

Global Competitiveness Report Card

Report	2014 Rank	2013 Rank	2012 Rank	2011 Rank	Change	ASEAN	Next Report	Source	Target
1. WEF Global Competitiveness Report		59/148	65/144	75/142	Up 6	6 of 10	Sep-14	WEF	49
2. IFC Ease of Doing Business		108/189	138/185	136/183	Up 30	6 of 10	Oct-14	IFC	63
3. IMD World Competitiveness Report		38/60	43/59	41/59	Up 5	4 of 5	May-14	IMD	20
4. TI Corruption Perception Index		94/177	105/179	129/183	Up 11	4 of 10	Dec-13	Transparency International	60
5.* Economic Freedom Index	89/178	97/177	107/179	115/179	Up 8	5 of 7	Jan-14	Heritage Foundation	59
6. Global Information Technology Report		86/144	86/142	86/138	no change	6 of 7	Apr-14	WEF	47
7. Travel and Tourism Report		82/140	n/a	94/139	Up 12	7 of 8	Mar-15	WEF	46
8. Global Innovation Index		90/142	95/141	91/125	Up 5	7 of 9	Jul-14	WIPO	47
9. Logistics Performance Index		--	52/155	44/155	Down 8	4 of 9	Feb-14	World Bank	51
10. Failed States Index		59/178	56/177	51/177	Up 3	7 of 10	Jun-14	Fund for Peace	118

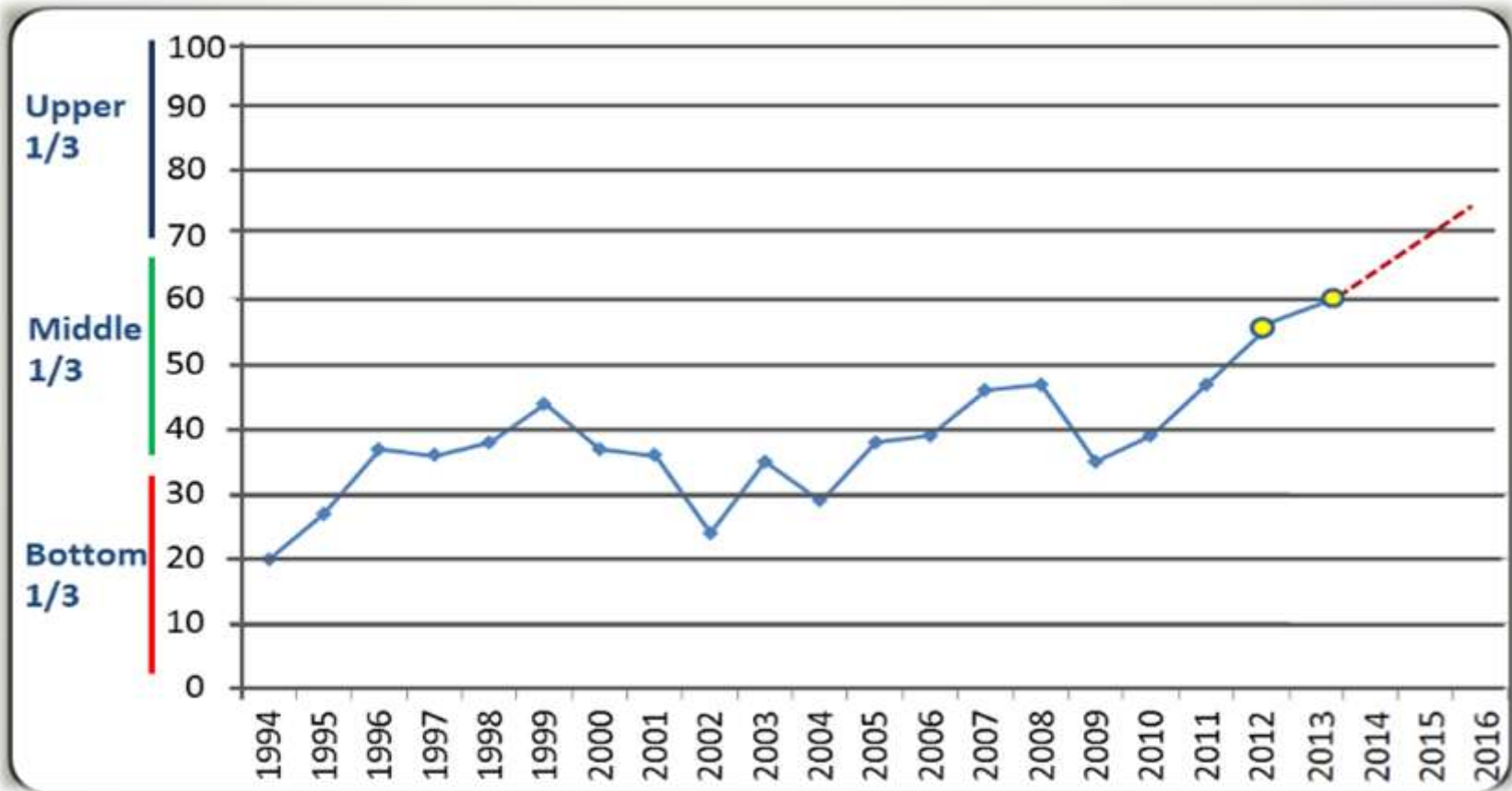
Global Competitiveness Performance

Report	Change 2013 vs 2012	Change over 3 years
1. World Economic Forum Global Competitiveness Report	+ 6	+ 26
2. IFC/WB Ease of Doing Business Report	+ 30	+ 28
3. IMD World Competitiveness Report	+5	+3
4. Transparency International Corruption Perceptions Index	+11	+35
5. Economic Freedom Index	+10	+18
6. Global IT Report (WEF)	0	0
7. Travel and Tourism Report (WEF)	+12	+12
8. Global Innovation Index	+5	+17

COUNTRIES	2011 Out of 142	2012 Out of 144	CHANGE 2011-2012	2013 Out of 148	CHANGE 2012-2013
 1.SINGAPORE	2	2	0	2	0
 2. MALAYSIA	21	25	- 4	24	+1
 3. BRUNEI DARUSSALAM	28	28	0	26	+2
 4. THAILAND	39	38	+ 1	37	+1
 5. INDONESIA	46	50	- 4	38	+12
 6. PHILIPPINES	75	65	+ 10	59	+6
 7. VIETNAM	65	75	- 10	70	+5
 8. LAOS *	-	-	-	81	-
 9. CAMBODIA	97	85	+ 12	88	-3
 10. MYANMAR*	-	-	-	139	-

(*) – New Economies added for 2013 report

Percentile Rank



12 PILLARS	2012-2013 CHANGE	CHANGE OVER 3 YEARS
1st pillar: Institutions	+15	+38
2nd pillar: Infrastructure	+2	+9
3rd pillar: Macroeconomic environment	-4	+14
4th pillar: Health and primary education	+2	-4
5th pillar: Higher education and training	-3	+4
6th pillar: Goods market efficiency	+4	+6
7th pillar: Labor market efficiency	+3	+ 13
8th pillar: Financial market development	+10	+23
9th pillar: Technological readiness	+2	+ 6
10th pillar: Market size	+2	+ 3
11th pillar: Business sophistication	-	+ 8
12th pillar: Innovation	+25	+ 39



WORLD RANKING OF ASEAN COUNTRIES

2012-2014

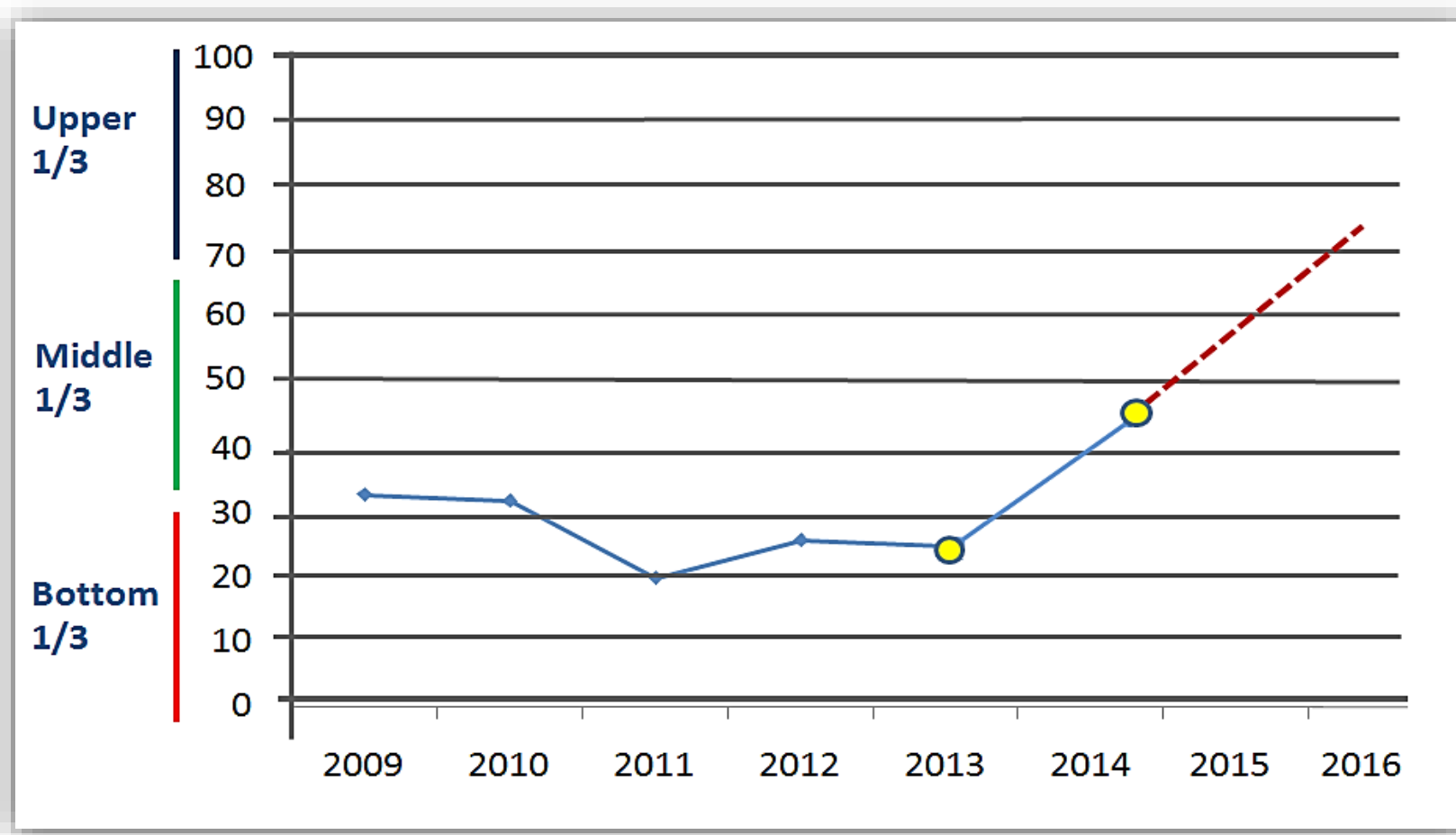
ASEAN	2014 (out of 189)	2013 (out of 185)	CHANGE	2012 (out of 183)	CHANGE
1. Singapore	1	1	0	1	0
2. Malaysia	6	12	6	14	2
3. Thailand	18	18	0	17	-1
4. Brunei Darussalam	59	79	20	83	4
5. Vietnam	99	99	0	99	0
6. Philippines	108	138	30	136	-2
7. Indonesia	120	128	8	130	2
8. Cambodia	137	133	-4	141	8
9. Lao PDR	159	163	4	166	3
10. Myanmar*	182	NDA	0	NDA	0

*Myanmar is one of the four new economies measured in the report together with Libya, San Marino and South Sudan.

2014 Top 10 Most Improved in Terms of Rankings

Economy		2013	2014	CHANGE
1	PHILIPPINES	138	108	30
2	Ukraine	137	112	25
3	Rwanda	52	32	20
4	Brunei Darussalam	79	59	20
5	Russian Federation	112	92	20
6	Burundi	159	140	19
7	Guatemala	93	79	14
8	Brazil	130	116	14
9	Iraq	165	151	14
10	Kosovo	98	86	12

Based on Percentile Rank



2013 EODB PHILIPPINE REPORT OVERVIEW

Indicators	2014 (189)	Variance 2013-2014	2013 (185)	2012 (183)
Over-all ranking	108	+30	138	136
Starting a business	170	-9	161	158
Dealing w/ construction permits	99	+1	100	101
Getting electricity	33	+24	57	53
Registering Property	121	+1	122	120
Getting Credit	86	+43	129	127
Protecting Investors	128	--	128	124
Paying Taxes	131	+12	143	136
Trading across borders	42	+11	53	56
Enforcing contracts	114	-3	111	109
Resolving Insolvency	100	+65	165	166

- City/Municipality Competitiveness Index



Potential benefits of creating many competitive regions:

- diversification of investment and job opportunities
- creation of new wealth
- growing middle class in different parts of the country
- overall attractiveness of the Philippines as an investment site

- Very little information about the competitiveness of Philippine regions, cities, and municipalities
- Created **Regional Competitiveness Committees** in 15 regions + National Capital Region (Metro Manila) in 2012

Overall Competitiveness – Top 10 Cities

Rank	Region	Province	LGU	Score
1	N. Mindanao	Misamis Oriental	Cagayan de Oro	72.09
2	Western Visayas	Iloilo City	Iloilo City	68.23
3	Central Luzon	Pampanga	San Fernando City	67.89
4	CARAGA	Agusan del Norte	Butuan City	63.07
5	Western Visayas	Negros Occ.	Bacolod City	61.62
6	SOCCSKSARGEN	South Cotabato	Koronadal	61.27
7	Ilocos Region	La Union	San Fernando	61.17
8	Central Luzon	Zambales	Olongapo City	60.63
9	Bicol Region	Camarines Sur	Naga	60.53
10	NCR		Marikina	59.73

Economic Dynamism – Top 10 Cities

Rank	Region	Province	LGU	Score
1	NCR		Quezon	26.51
2	SOCCSKSARGEN	South Cotabato	Koronadal	25.25
3	NCR		Marikina	24.07
4	CALABARZON	Rizal	Antipolo	23.64
5	CARAGA	Agusan del Norte	Butuan	23.48
6	SOCCSKSARGEN	South Cotabato	General Santos	23.37
7	N. Mindanao	Misamis Oriental	Cagayan De Oro	23.01
8	Western Visayas	Iloilo	Iloilo	22.13
9	Central Luzon	Zambales	Olongapo	22.03
10	SOCCSKSARGEN	Cotabato	Kidapawan	21.92

Government Efficiency – Top 10 Cities

Rank	Region	Province	LGU	Score
1	Western Visayas	Iloilo	Iloilo	22.89
2	Western Visayas	Negros Occidental	Bacolod	21.98
3	N. Mindanao	Misamis Oriental	Cagayan De Oro	20.77
4	Western Visayas	Negros Occidental	Sagay	20.69
5	Bicol Region	Camarines Sur	Naga	20.10
6	Bicol Region	Albay	Ligao	20.08
7	Bicol Region	Camarines Sur	Iriga	19.88
8	Bicol Region	Albay	Tabaco	19.81
9	Bicol Region	Albay	Legazpi	19.77
10	Western Visayas	Negros Occidental	Talisay	19.54



Infrastructure – Top 10 Cities

Rank	Region	Province	LGU	Score
1	Bicol Region	Camarines Sur	Naga	29.54
2	Central Luzon	Pampanga	San Fernando	28.58
3	N. Mindanao	Misamis Oriental	Cagayan De Oro	28.30
4	NCR		Quezon	26.84
5	Bicol Region	Albay	Legazpi	25.17
6	NCR		Caloocan	24.88
7	Ilocos Region	La Union	San Fernando	24.85
8	Central Luzon	Tarlac	Tarlac	24.10
9	Bicol Region	Sorsogon	Sorsogon	23.35
10	Western Visayas	Iloilo	Iloilo	23.21

Overall Competitiveness - Cities in Western Visayas

Rank	LGU	Province	Score
2	Iloilo	Iloilo	68.226
5	Bacolod	Negros Occidental	61.617
35	Kabankalan	Negros Occidental	50.044
42	Sagay	Negros Occidental	48.418
61	Silay	Negros Occidental	42.962
66	Bago	Negros Occidental	41.994
69	Talisay II	Negros Occidental	41.041
70	Passi	Iloilo	40.932
78	Cadiz	Negros Occidental	39.100
92	Victorias	Negros Occidental	35.666
96	San Carlos	Negros Occidental	34.592
101	Sipalay	Negros Occidental	33.146
102	La Carlota	Negros Occidental	33.095
109	Escalante	Negros Occidental	27.862
121	Himamaylan	Negros Occidental	9.091

Overall Competitiveness - Municipalities in Western Visayas

Rank	LGU	Province	Score
19	Nueva Valencia	Guimaras	46.630
20	Oton	Iloilo	46.292
28	San Jose II	Antique	43.477
33	Pototan	Iloilo	42.748
45	Kalibo	Aklan	39.785
53	Dumangas	Iloilo	38.102
69	Buenavista I	Guimaras	34.365
81	Ibajay	Aklan	32.521
82	Roxas III	Capiz	32.469
85	Dumarao	Capiz	31.433
89	Pontevedra	Capiz	30.275
98	Culasi	Antique	29.353
111	Jordan	Guimaras	27.199
121	Sibalom	Antique	24.391
125	Calatrava	Negros Occidental	22.910
134	Tapaz	Capiz	20.494
135	Hinobaan	Negros Occidental	20.461



Economic Dynamism – Cities in Western Visayas

Rank	LGU	Province	Score
8	Iloilo	Iloilo	22.126
14	Bacolod	Negros Occidental	20.646
33	Sagay	Negros Occidental	15.614
38	Bago	Negros Occidental	15.152
41	Kabankalan	Negros Occidental	15.078
52	Silay	Negros Occidental	13.857
74	Cadiz	Negros Occidental	10.952
75	Passi	Iloilo	10.915
78	Escalante	Negros Occidental	10.693
82	Talisay II	Negros Occidental	9.916
85	Victorias	Negros Occidental	9.639
104	San Carlos	Negros Occidental	7.197
114	Sipalay	Negros Occidental	5.865
121	La Carlota	Negros Occidental	3.145
122	Himamaylan	Negros Occidental	1.998

Economic Dynamism – Municipalities in Western Visayas

Rank	LGU	Province	Score
24	Oton	Iloilo	15.244
38	Pototan	Iloilo	13.653
39	Nueva Valencia	Guimaras	13.598
57	San Jose II	Antique	11.600
58	Ibajay	Aklan	11.507
60	Buenavista I	Guimaras	11.304
69	Jordan	Guimaras	10.730
73	Dumangas	Iloilo	10.471
98	Dumarao	Capiz	8.103
105	Pontevedra	Capiz	7.881
109	Kalibo	Aklan	7.030
119	Roxas III	Capiz	6.216
139	Sibalom	Antique	4.385
143	Culasi	Antique	3.848
145	Hinobaan	Negros Occidental	3.312
147	Calatrava	Negros Occidental	3.053
155	Tapaz	Capiz	2.553



Government Efficiency – Cities in Western Visayas

Rank	LGU	Province	Score
1	Iloilo	Iloilo	22.894
2	Bacolod	Negros Occidental	21.978
4	Sagay	Negros Occidental	20.688
10	Talisay II	Negros Occidental	19.543
14	Bago	Negros Occidental	19.148
28	Silay	Negros Occidental	17.691
30	Passi	Iloilo	17.524
32	San Carlos	Negros Occidental	17.503
33	La Carlota	Negros Occidental	17.441
50	Sipalay	Negros Occidental	16.046
53	Kabankalan	Negros Occidental	15.880
60	Victorias	Negros Occidental	15.485
66	Cadiz	Negros Occidental	15.214
83	Escalante	Negros Occidental	12.529
118	Himamaylan	Negros Occidental	4.246

Government Efficiency – Municipalities in Western Visayas

Rank	LGU	Province	Score
2	Pontevedra	Capiz	19.481
3	Nueva Valencia	Guimaras	17.836
8	Dumangas	Iloilo	17.254
12	Culasi	Antique	16.858
14	Oton	Iloilo	16.775
16	Pototan	Iloilo	16.171
20	Dumarao	Capiz	15.651
31	Kalibo	Aklan	14.860
44	Buenavista I	Guimaras	14.007
53	San Jose II	Antique	13.237
69	Tapaz	Capiz	12.279
76	Sibalom	Antique	11.593
82	Roxas III	Capiz	11.280
92	Hinobaan	Negros Occidental	10.823
109	Ibajay	Aklan	9.095
114	Jordan	Guimaras	8.512
121	Calatrava	Negros Occidental	8.075



Infrastructure – Cities in Western Visayas

Rank	LGU	Province	Score
10	Iloilo	Iloilo	23.206
43	Kabankalan	Negros Occidental	19.086
45	Bacolod	Negros Occidental	18.993
83	Cadiz	Negros Occidental	12.934
84	La Carlota	Negros Occidental	12.509
85	Passi	Iloilo	12.493
88	Sagay	Negros Occidental	12.116
89	Talisay II	Negros Occidental	11.583
90	Silay	Negros Occidental	11.415
93	Sipalay	Negros Occidental	11.236
97	Victorias	Negros Occidental	10.543
99	San Carlos	Negros Occidental	9.892
107	Bago	Negros Occidental	7.695
117	Escalante	Negros Occidental	4.640
120	Himamaylan	Negros Occidental	2.847



Infrastructure – Municipalities in Western Visayas

Rank	LGU	Province	Score
9	San Jose II	Antique	18.641
15	Kalibo	Aklan	17.895
38	Nueva Valencia	Guimaras	15.196
39	Roxas III	Capiz	14.973
47	Oton	Iloilo	14.273
61	Pototan	Iloilo	12.923
76	Ibajay	Aklan	11.919
78	Calatrava	Negros Occidental	11.782
97	Dumangas	Iloilo	10.377
109	Buenavista I	Guimaras	9.055
113	Culasi	Antique	8.647
114	Sibalom	Antique	8.414
116	Jordan	Guimaras	7.956
119	Dumarao	Capiz	7.679
131	Hinobaan	Negros Occidental	6.327
138	Tapaz	Capiz	5.662
157	Pontevedra	Capiz	2.914

- SWS Annual Enterprise Survey on Corruption



Social Weather Stations President Manger Mangahas



NCC hosts two breakout sessions at the Good Governance Summit

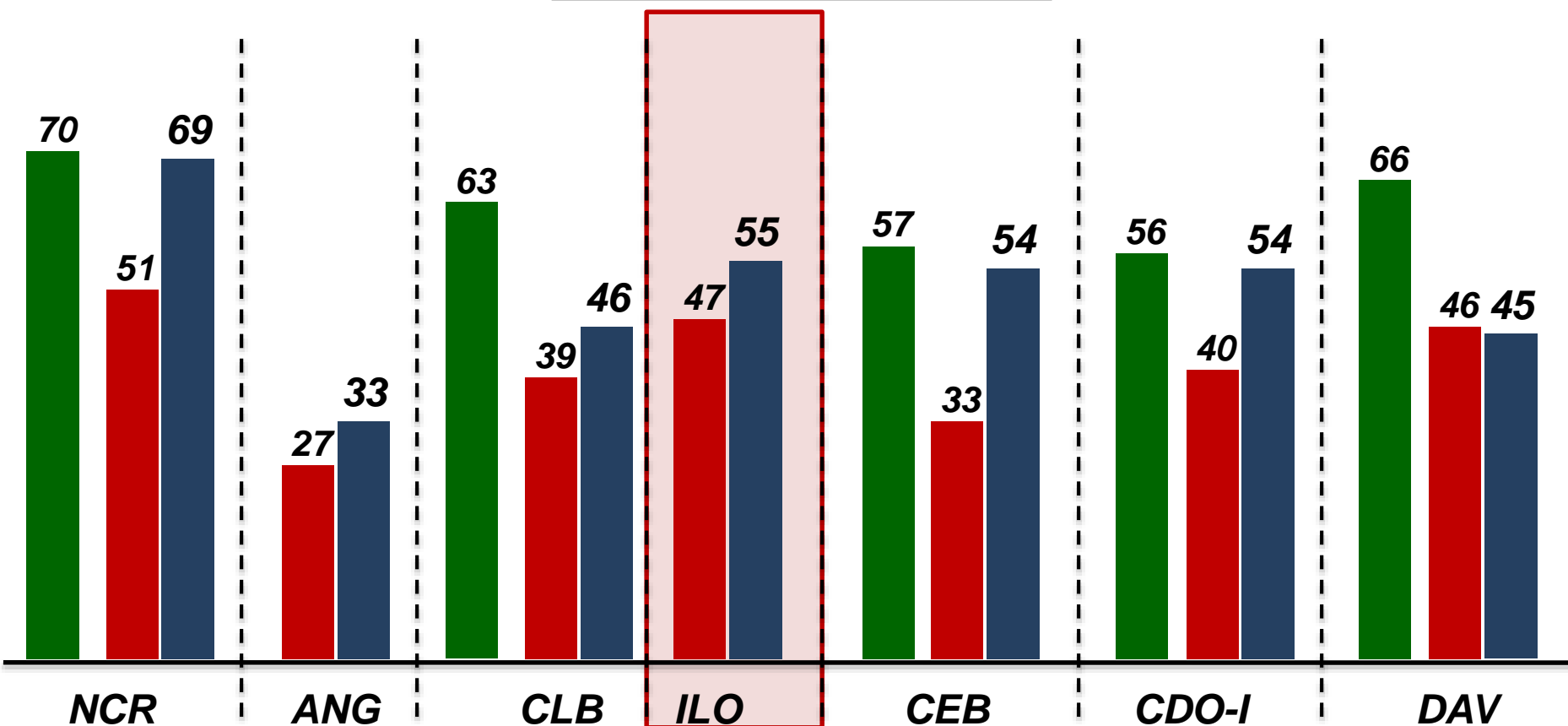


NCC Private Sector Co-Chairman Guillermo M. Luz



ENTERPRISES SAYING THERE IS “A LOT” OF CORRUPTION IN THE PUBLIC SECTOR, BY AREA, 2009 TO 2013

2009 2012 2013

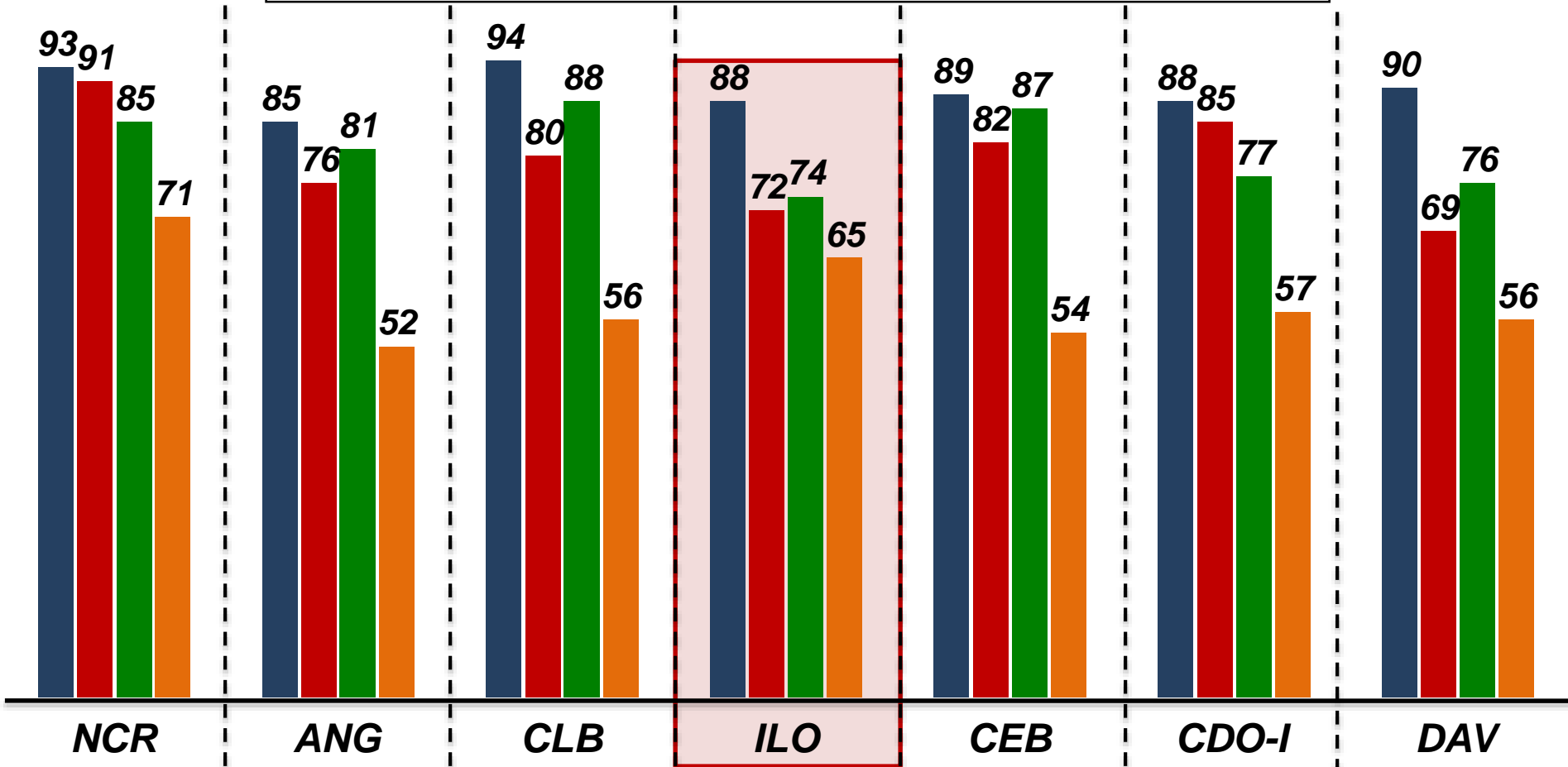


Q36. How much corruption do you think there is in the public sector? [A LOT , SOME, A LITTLE, NONE]

LEVEL OF GOVERNMENT WHERE CORRUPTION HAPPENS, BY AREA, 2013

Base: Total Who Say There Is Corruption in the Public Sector

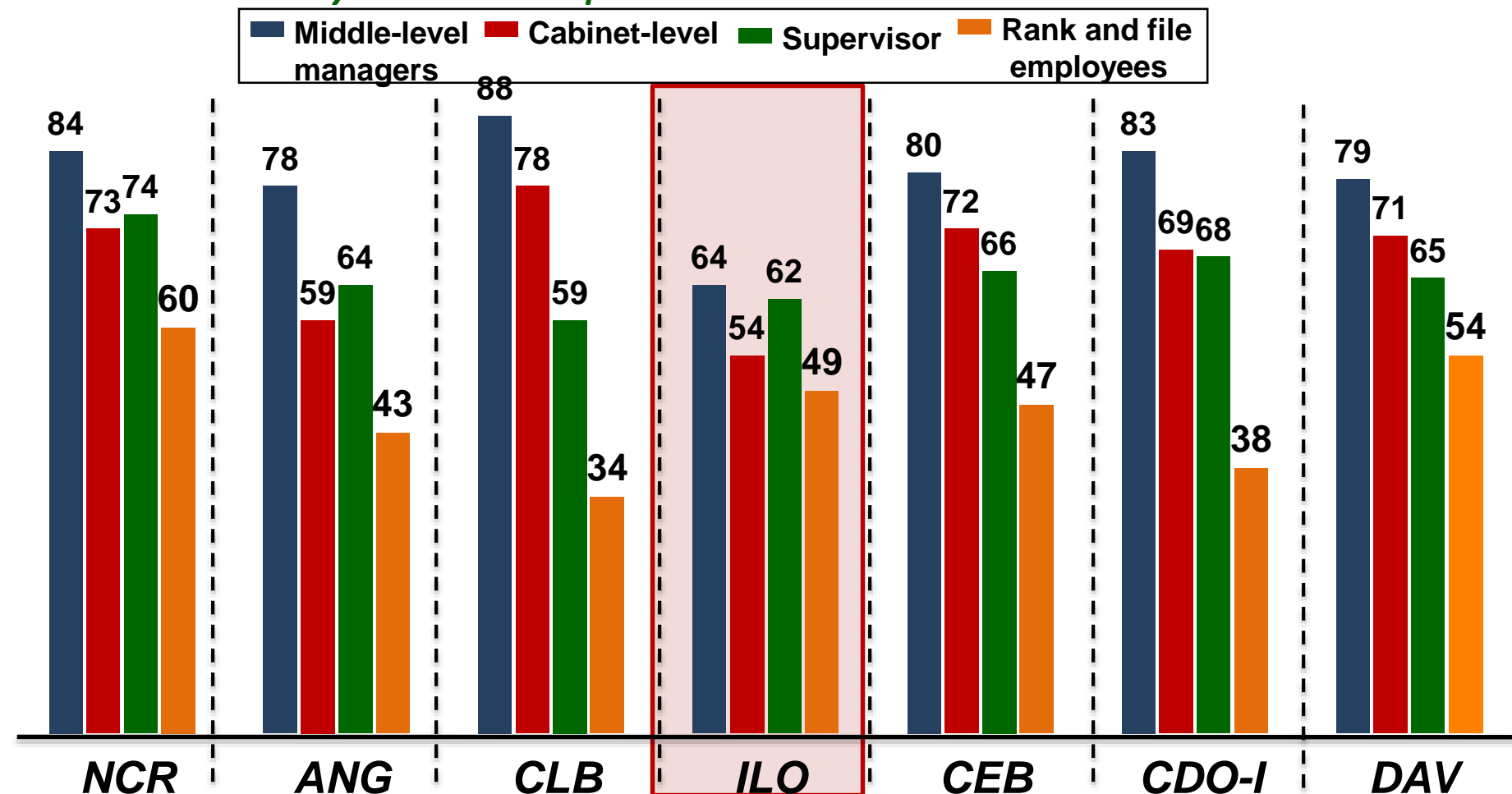
■ National ■ City/Municipal ■ Provincial ■ Barangay



Q37. Among the different levels of government, where do you think corruption happens? Is it at the...? (MULTIPLE RESPONSE ALLOWED)

LEVELS OF GOVERNMENT EMPLOYEES WHERE CORRUPTION HAPPENS THE MOST, BY AREA, 2013

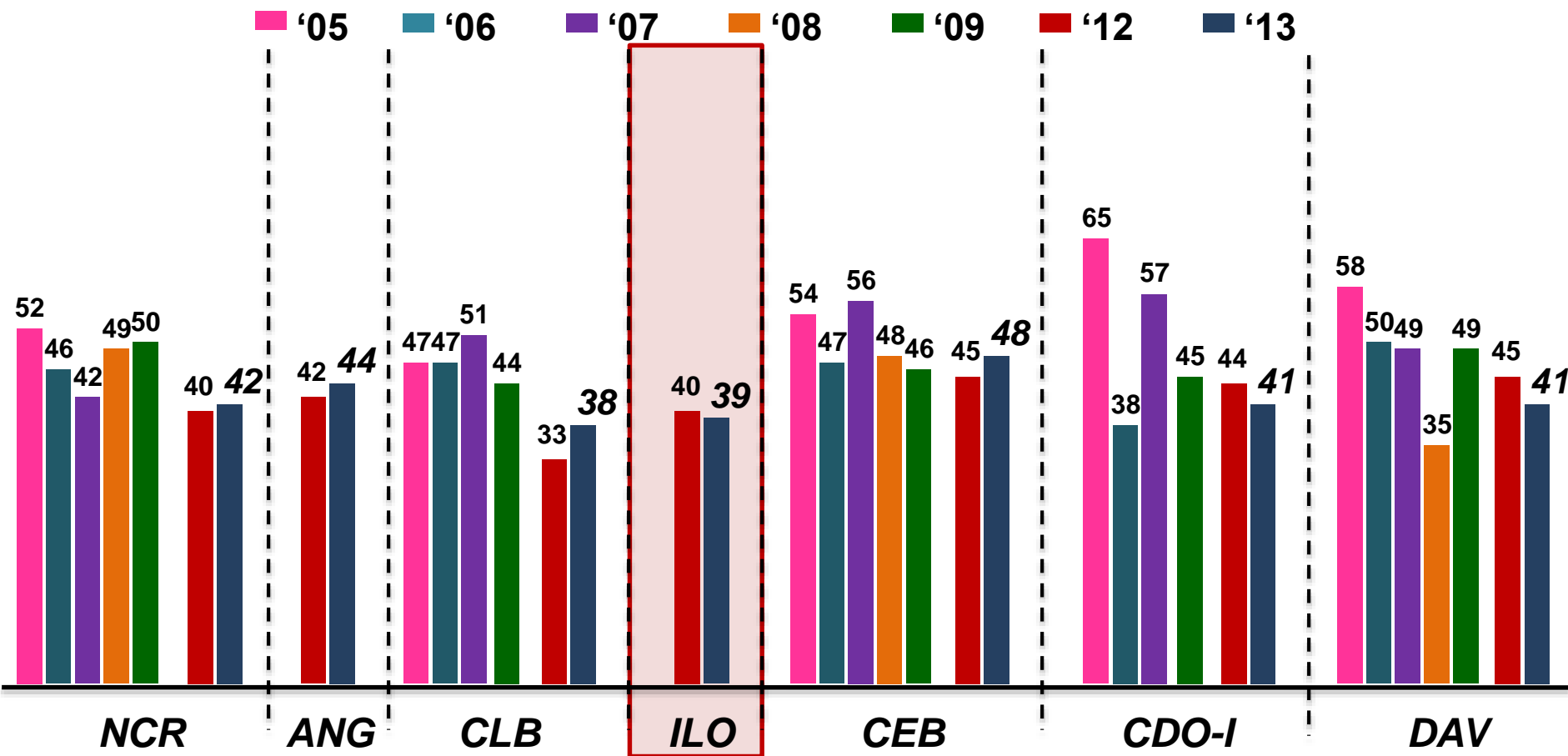
Base: Total Who Say There Is Corruption in the Public Sector



Q38. And among the different levels of government employees, at which level do you think corruption happen the most? Is it among ... (MULTIPLE RESPONSE ALLOWED)

ENTERPRISES SAYING “MOST/ALMOST ALL COMPANIES IN MY LINE OF BUSINESS GIVE BRIBES TO WIN PUBLIC SECTOR CONTRACTS”, BY AREA, 2005 TO 2013

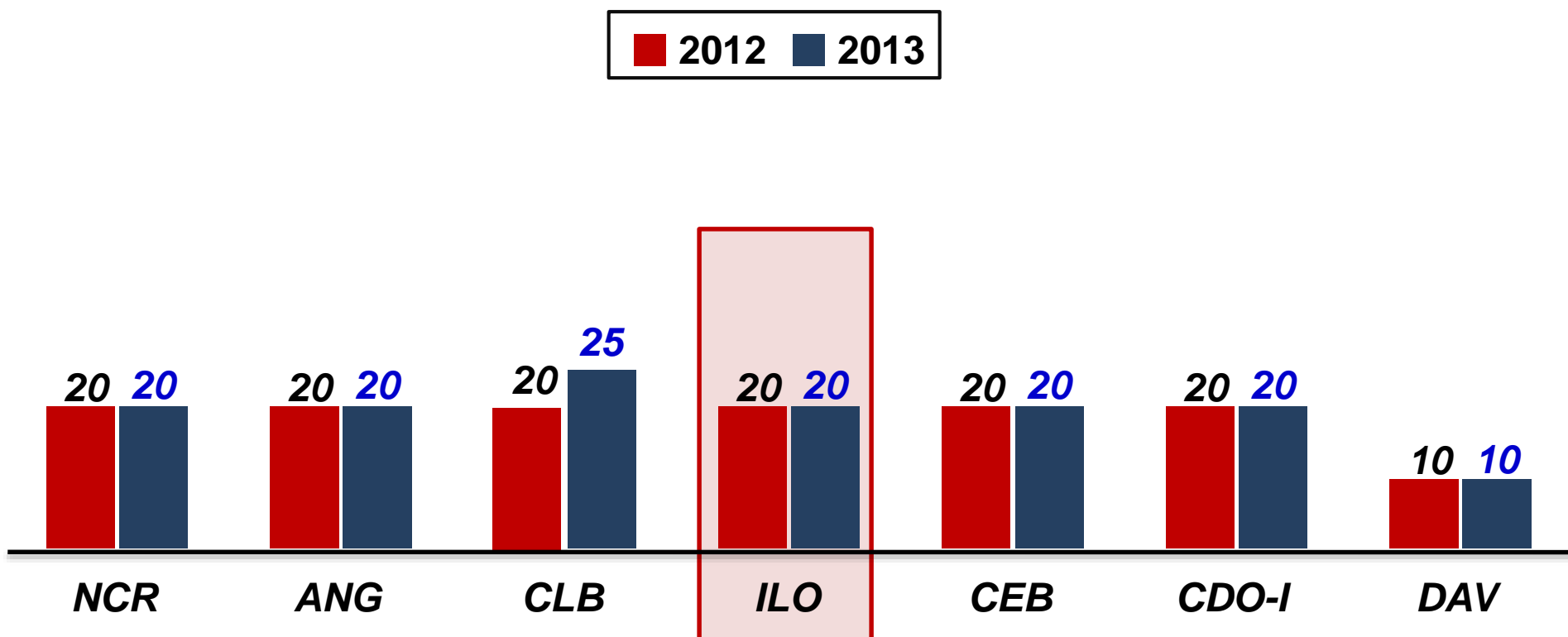
Base: Total Who Say There Is Corruption in the Public Sector



Q40. In your line of business, how many companies do you think give bribes to win public sector contracts?

MEDIAN PERCENTAGE OF CONTRACT ALLOTTED AS BRIBE TO WIN PUBLIC SECTOR CONTRACT, 2012 AND 2013, BY AREA

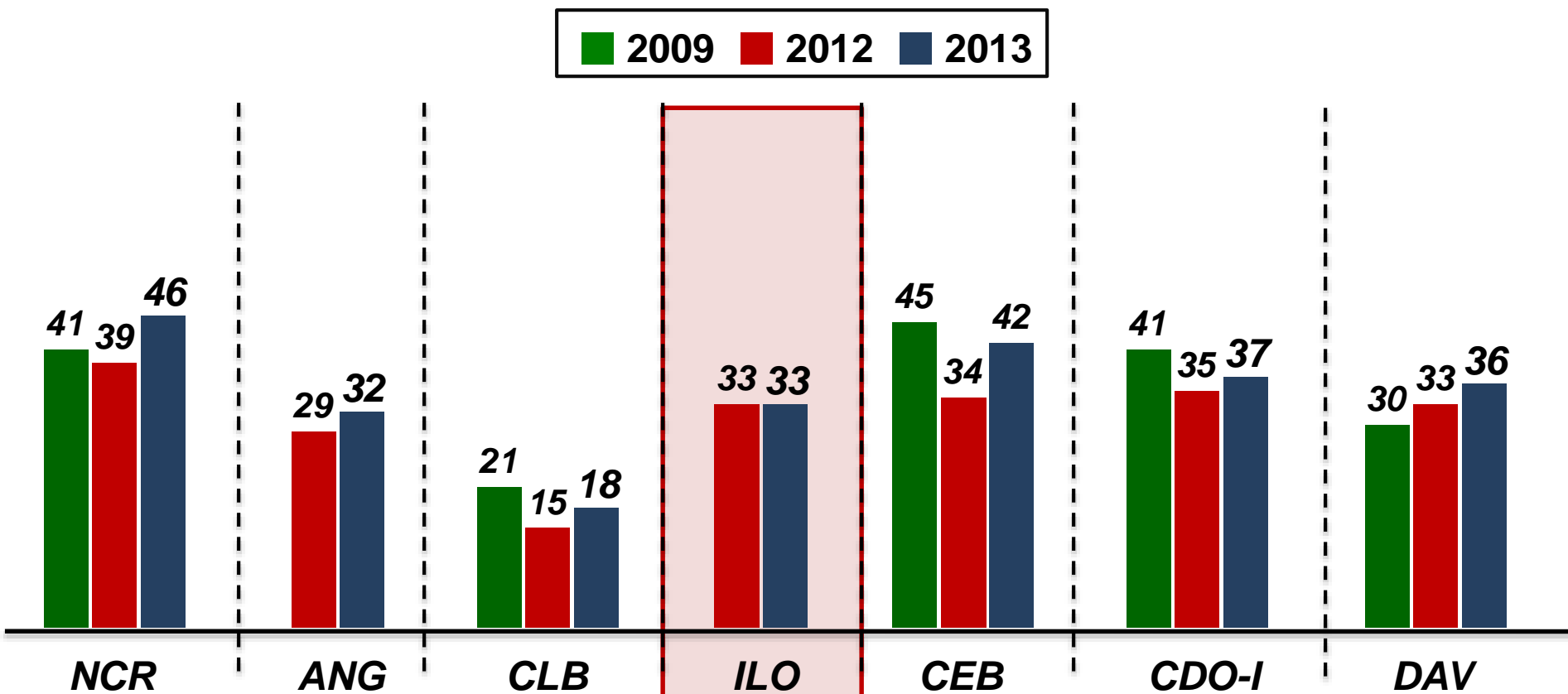
Base: Total Who Say Companies in Their Sector Allot a Percentage for Bribes to Win Public Sector Contracts



Q41. In instances when bribery happens, what percentage of an average contract is allotted for bribes to win public sector contracts?

PERSONAL KNOWLEDGE OF PUBLIC SECTOR CORRUPTION IN ONE'S SECTOR OF BUSINESS IN THE PAST 3 MONTHS, BY AREA, 2009 TO 2013

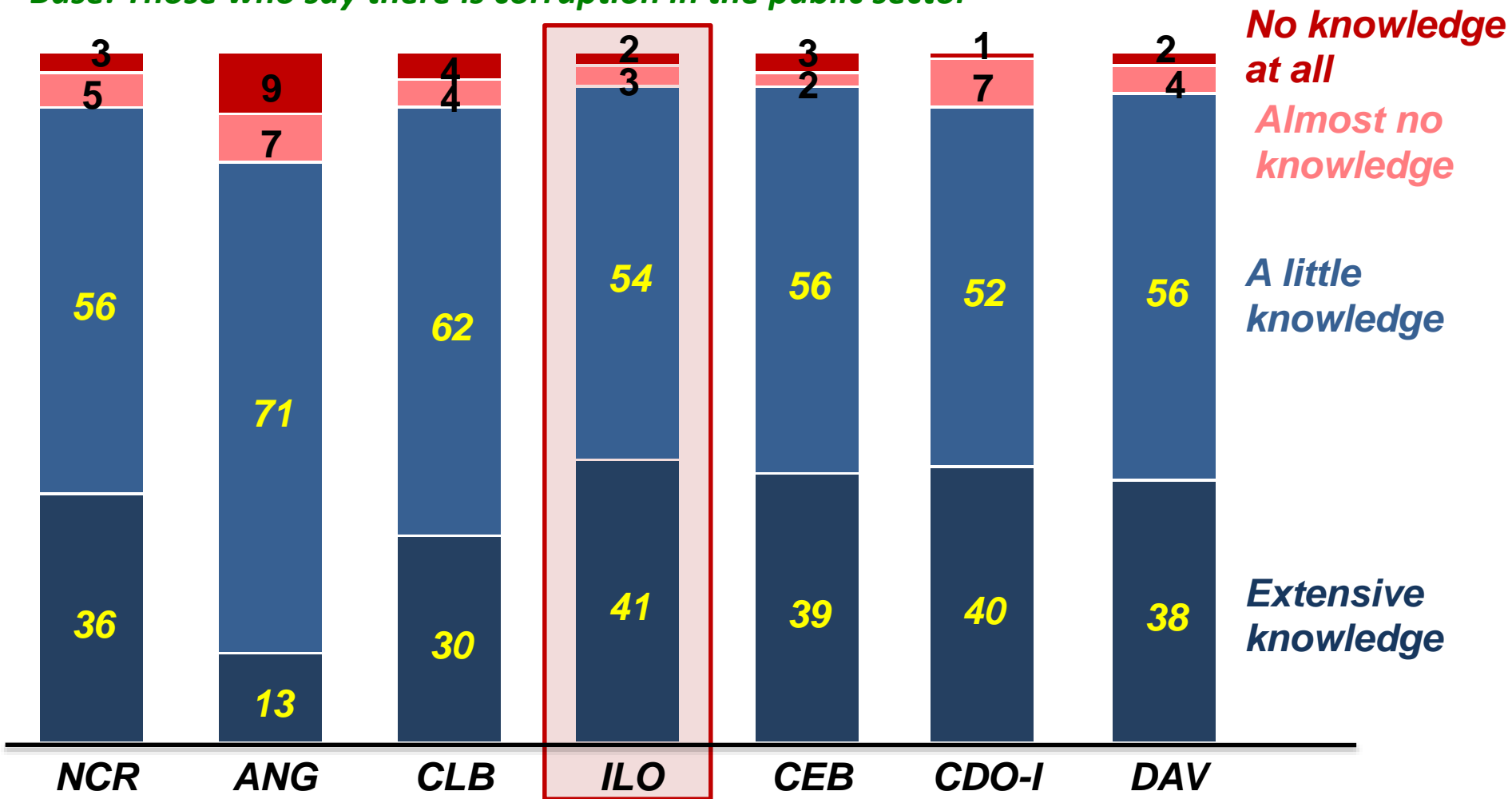
Base: Total Who Say There Is Corruption in the Public Sector



Q39. When was the last time you had personal knowledge of a corrupt transaction with government by a company in your sector of business?

EXTENT OF KNOWLEDGE OF THE CURRENT ADMINISTRATION'S ANTI-CORRUPTION EFFORTS, BY AREA, 2013

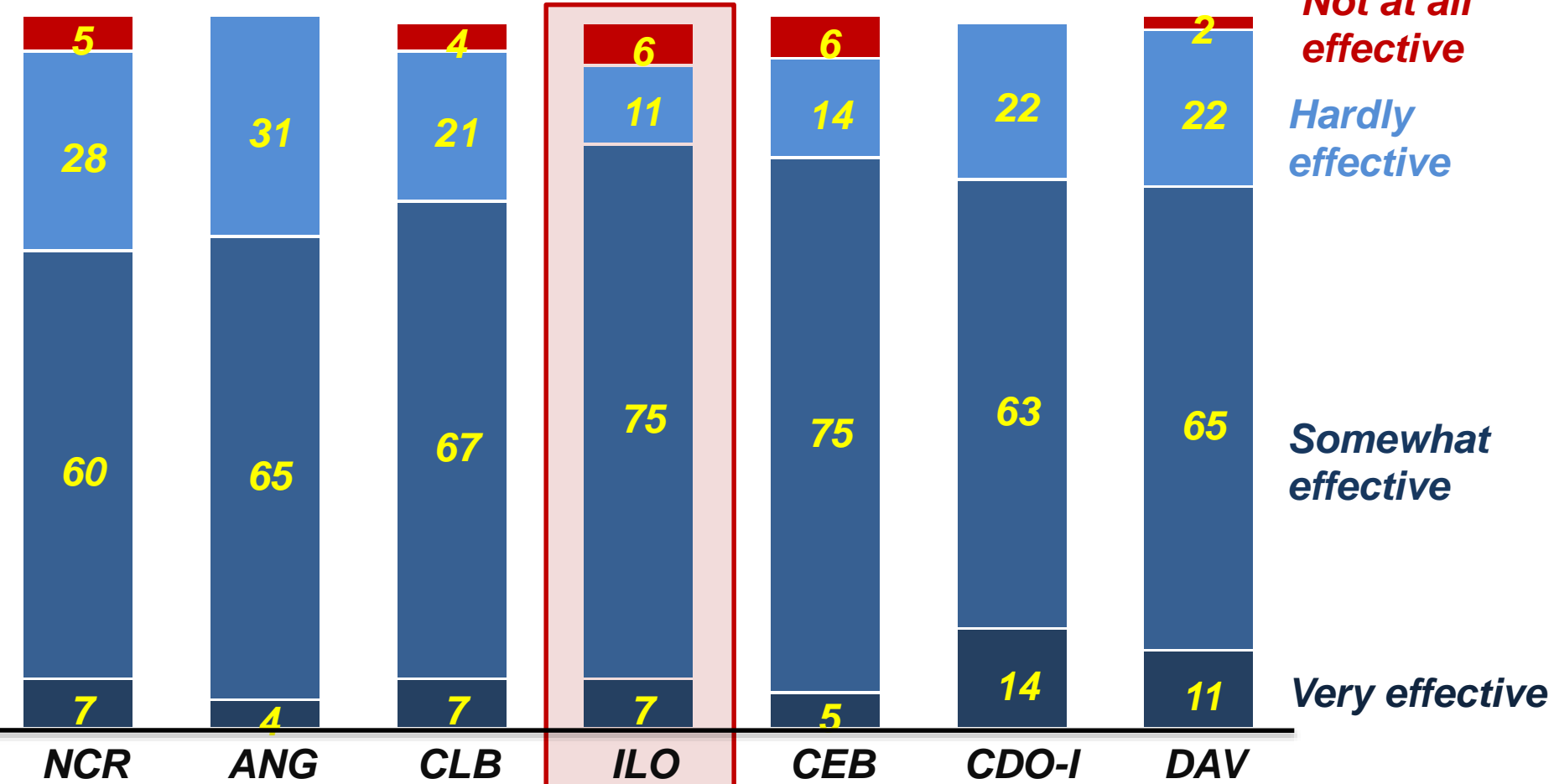
Base: Those who say there is corruption in the public sector



Q42. How much do you know about the current efforts of the government to fight corruption?

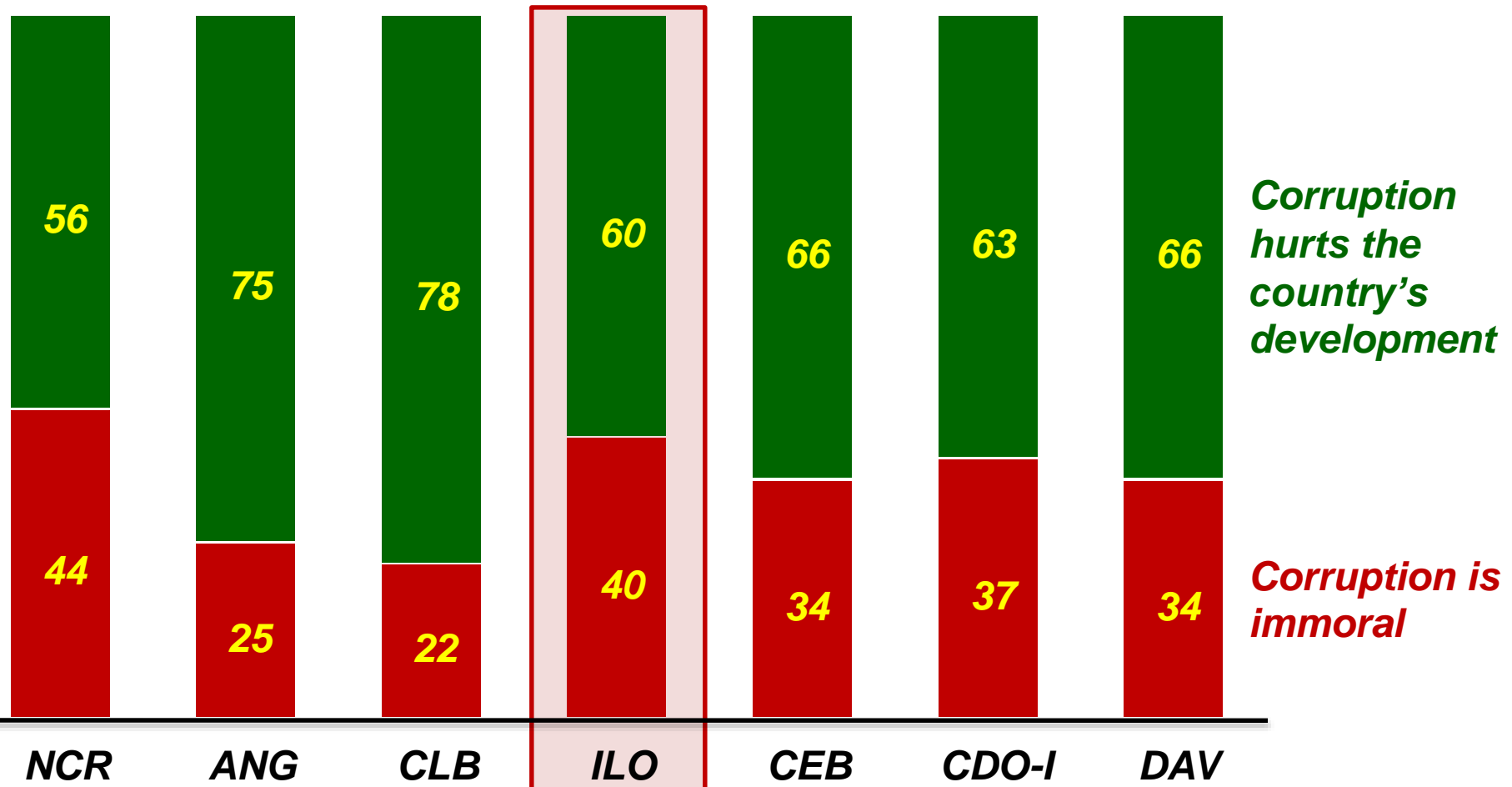
EFFECTIVENESS OF THE STEPS TAKEN BY THE CURRENT ADMIN TO ERADICATE GRAFT AND CORRUPTION, BY AREA, 2012 AND 2013

Base: Those who know about the government's anti-corruption efforts



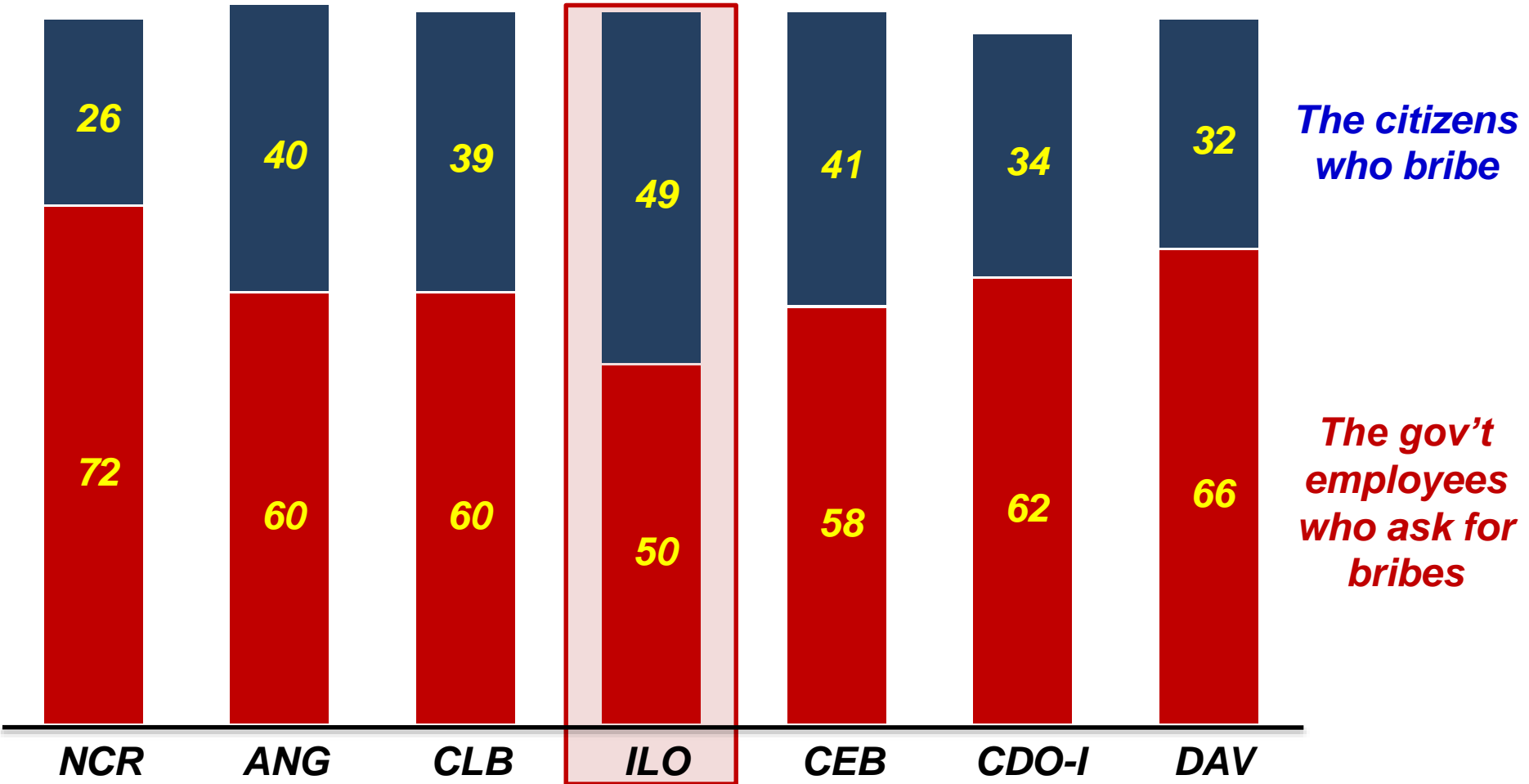
Q43. In your opinion, how effective are the steps being taken by the present administration to eradicate corruption in our country? Are the steps being taken by government...?

WHETHER CORRUPTION IS WRONG BECAUSE IT IS IMMORAL OR BECAUSE IT HURTS THE COUNTRY'S DEVELOPMENT, BY AREA, 2013



Q2. Which of these two statements is closer to your opinion? [GRAFT AND CORRUPTION IS WRONG BECAUSE IT IS IMMORAL; GRAFT AND CORRUPTION IS WRONG BECAUSE IT HURTS THE COUNTRY'S DEVELOPMENT]

WHETHER SOURCES OF CORRUPTION ARE CITIZENS WHO BRIBE OR GOV'T EMPLOYEES WHO ASK FOR BRIBES, BY AREA, 2013

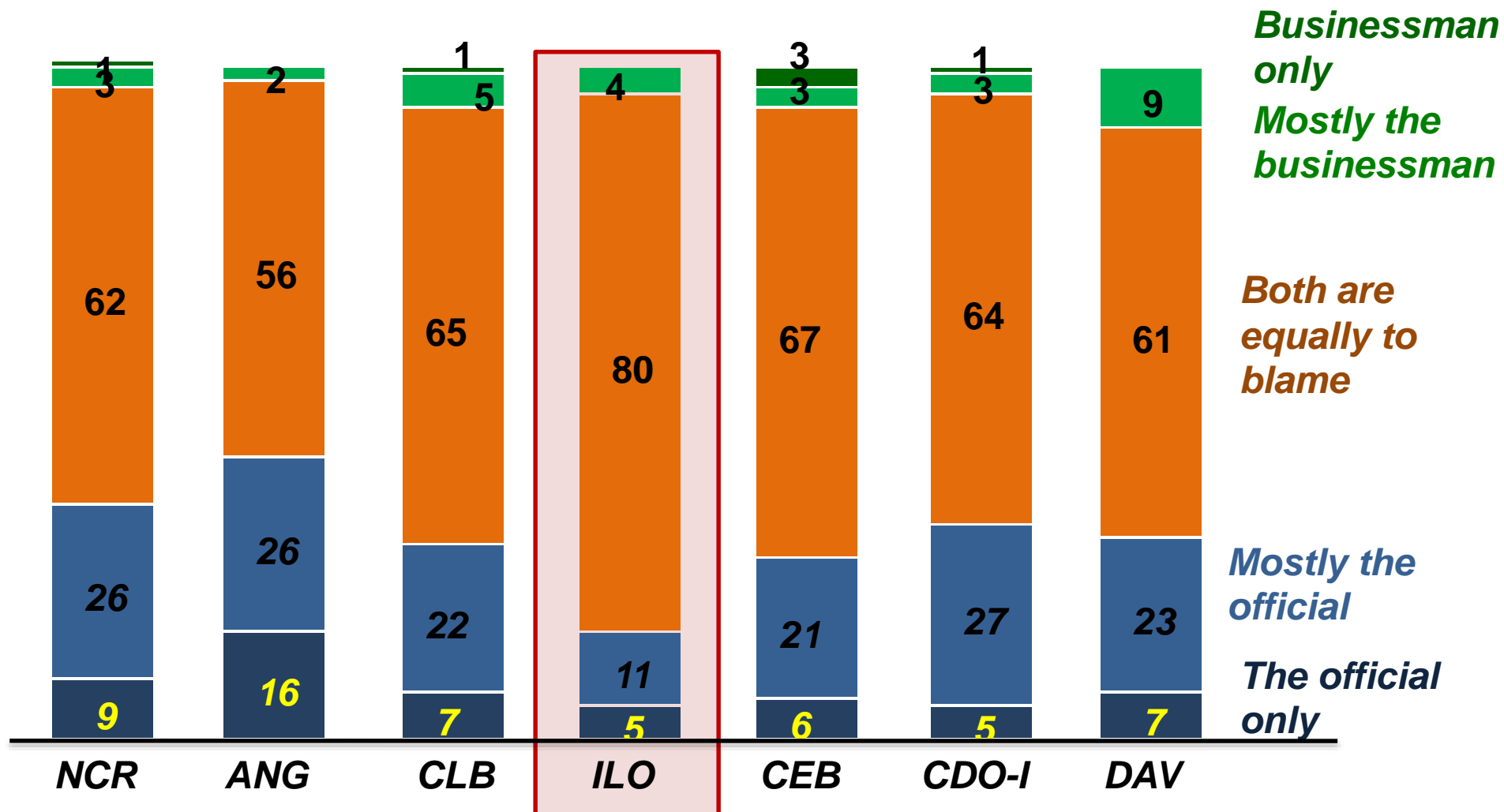


The citizens who bribe

The gov't employees who ask for bribes

Q3. And still of these two, which comes closer to your opinion? [THE SOURCES OF CORRUPTION ARE THE CITIZENS WHO BRIBE; THE SOURCES OF CORRUPTION ARE THE GOVERNMENT EMPLOYEES WHO ASK FOR BRIBES; DON'T KNOW/CAN'T TELL]

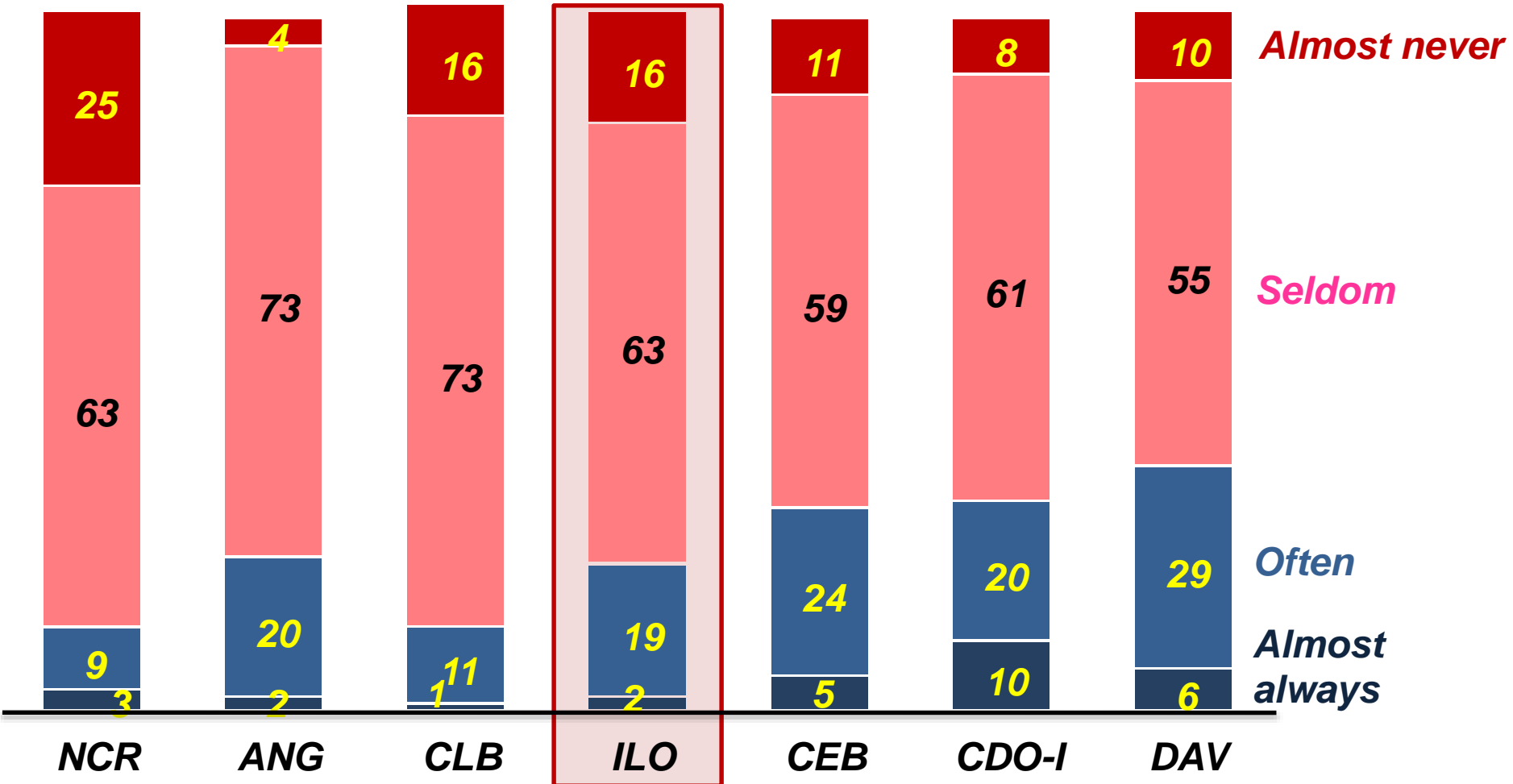
WHETHER A BUSINESSMAN OR A GOV'T OFFICIAL IS TO BLAME WHEN CORRUPTION HAPPENS, BY AREA, 2013



Q4. When there is corruption involving a businessman and a government official, who in your opinion is to blame?

OPINION ON HOW OFTEN THE GOV'T PUNISHES CORRUPT GOV'T OFFICIALS, BY AREA, 2013

Base: Those who know about the government's anti-corruption efforts



Q40. In your opinion, how often does the government punish corrupt government officials?

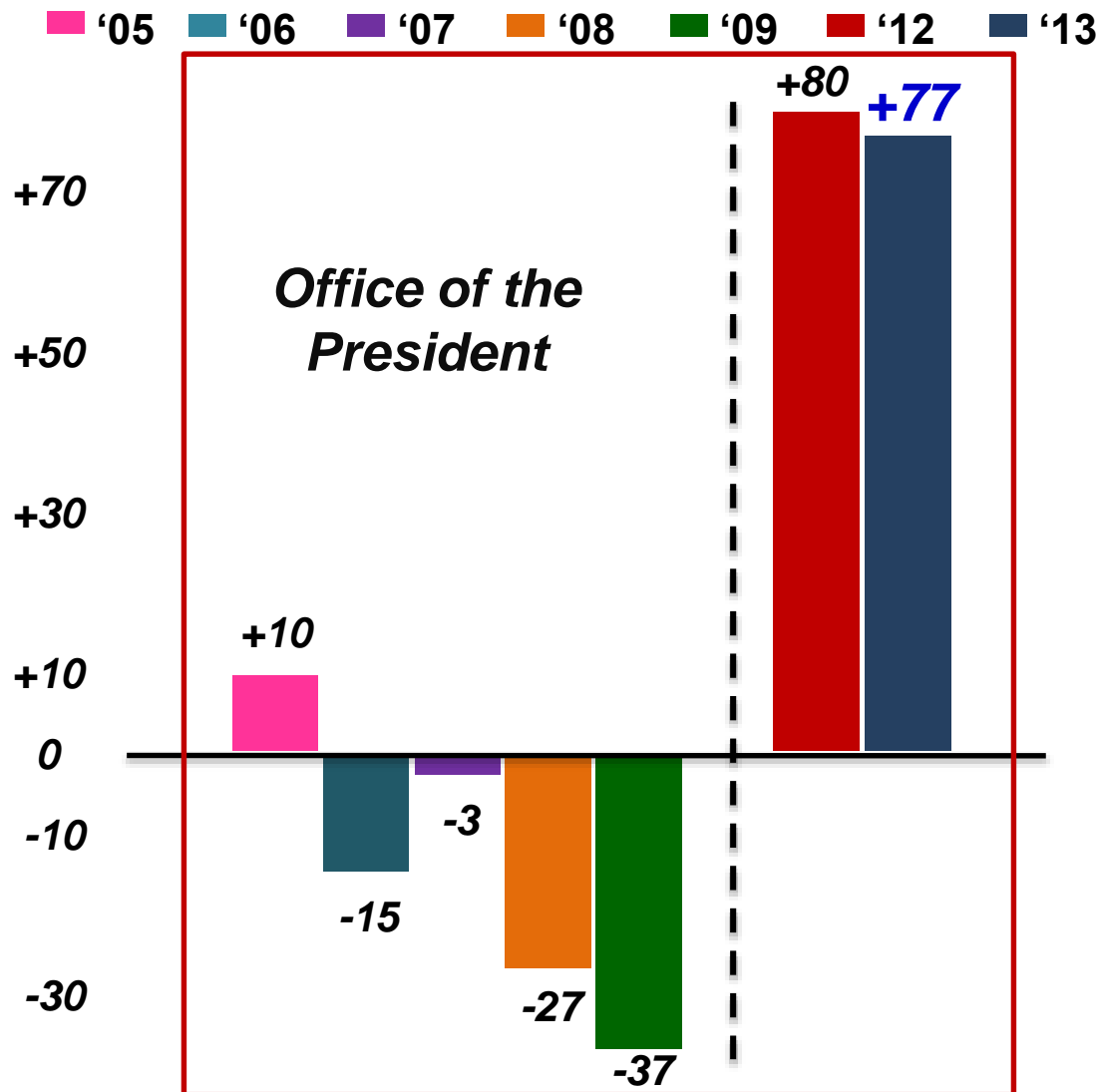
Ratings of sincerity of 24 government institutions in fighting corruption: **Status in 2013**

- **1 Excellent (+70 and above):** Office of the President
- **4 Very Goods (+50 to +69):** DTI, DOH, SSS, DSWD
- **4 Goods (+30 to +49):** DepEd, DOLE, Supreme Court, DOJ
- **5 Moderates (+10 to +29):** city govt, Ombudsman, COA, DILG, Sandiganbayan
- **6 Neutrals (+9 to -9):** trial courts, DBM, DOTC, Comelec, DENR, Senate
- **4 Poors (-10 to -29):** BIR, DPWH, PNP, House of Reps
- **1 Bad (-30 to -29):** LTO
- **1 Very Bad (-50 to -69):** BOC

Ratings of sincerity of 24 government institutions in fighting corruption: **Movements from 2009/2012 to 2013**

- **5 upgrades:** SSS, Supreme Court, DOJ (up 2 grades), COA, Comelec
- **11 no-change or first-time ratings:** OP, DTI, DOH, DSWD (new), DOLE (new), city govt, Sandiganbayan, DENR, BIR, DPWH, PNP
- **10 downgrades:** DepEd, Ombudsman, DILG, DBM, DOTC, Senate (down 2 grades), trial courts, House of Reps, LTO, BOC

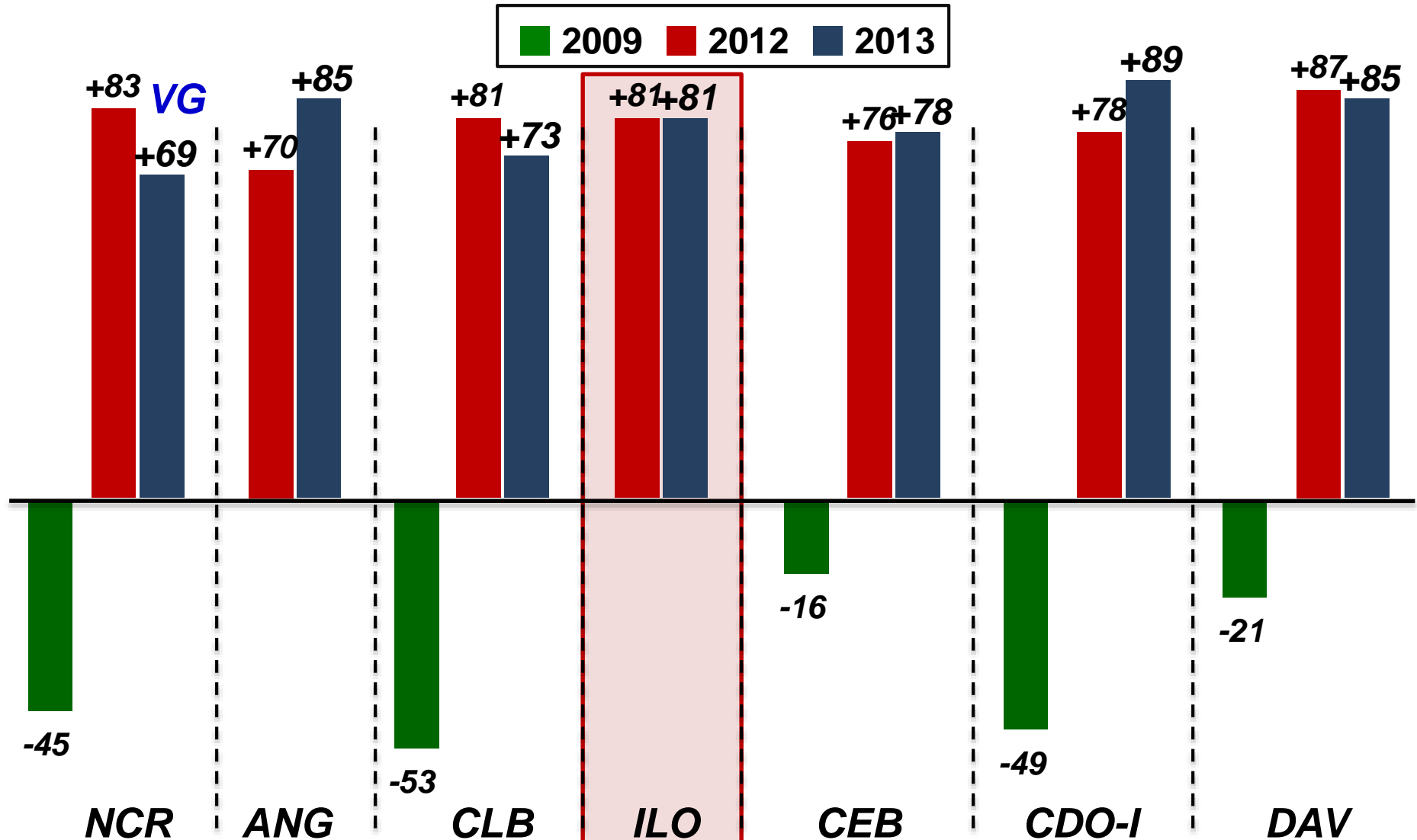
EXCELLENT SINCERITY RATING IN FIGHTING CORRUPTION



* % VERY/SOMEWHAT Sincere MINUS % SOMEWHAT/VERY INSINCERE, correctly rounded.

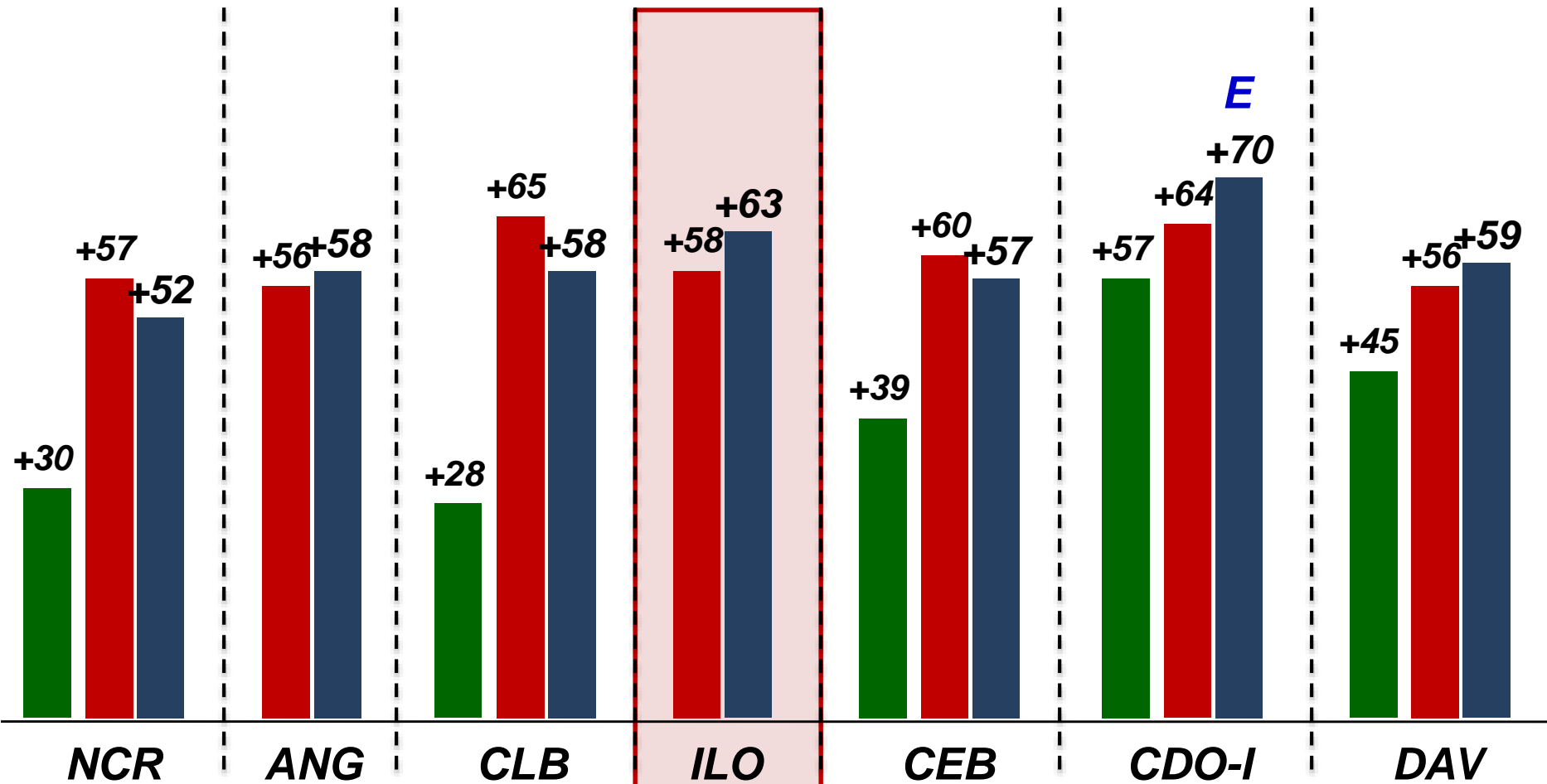
EXCELLENT IN FIGHTING CORRUPTION:

OFFICE OF THE PRESIDENT, BY AREA, 2009 TO 2013



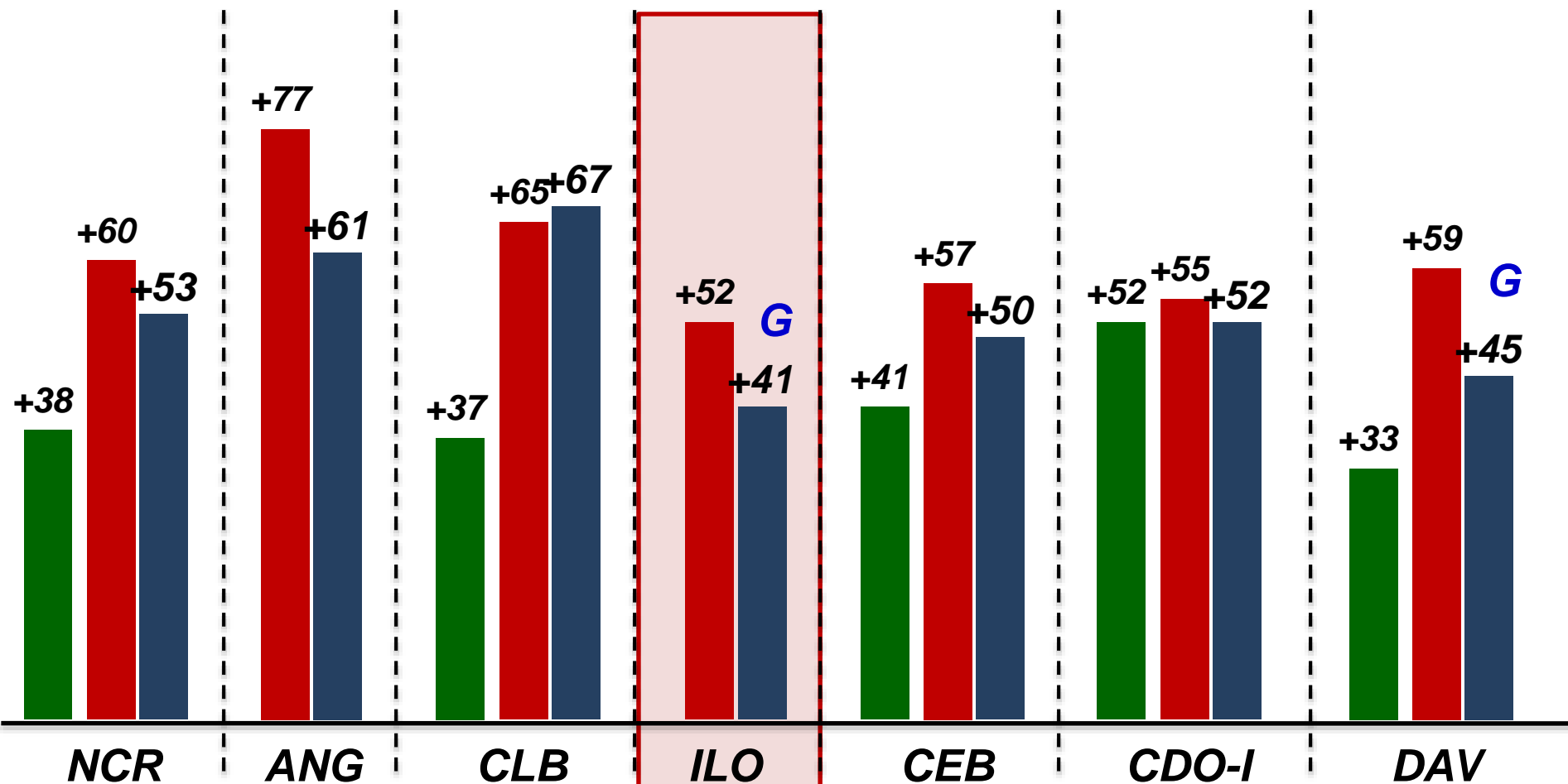
VERY GOOD IN FIGHTING CORRUPTION: DTI, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013

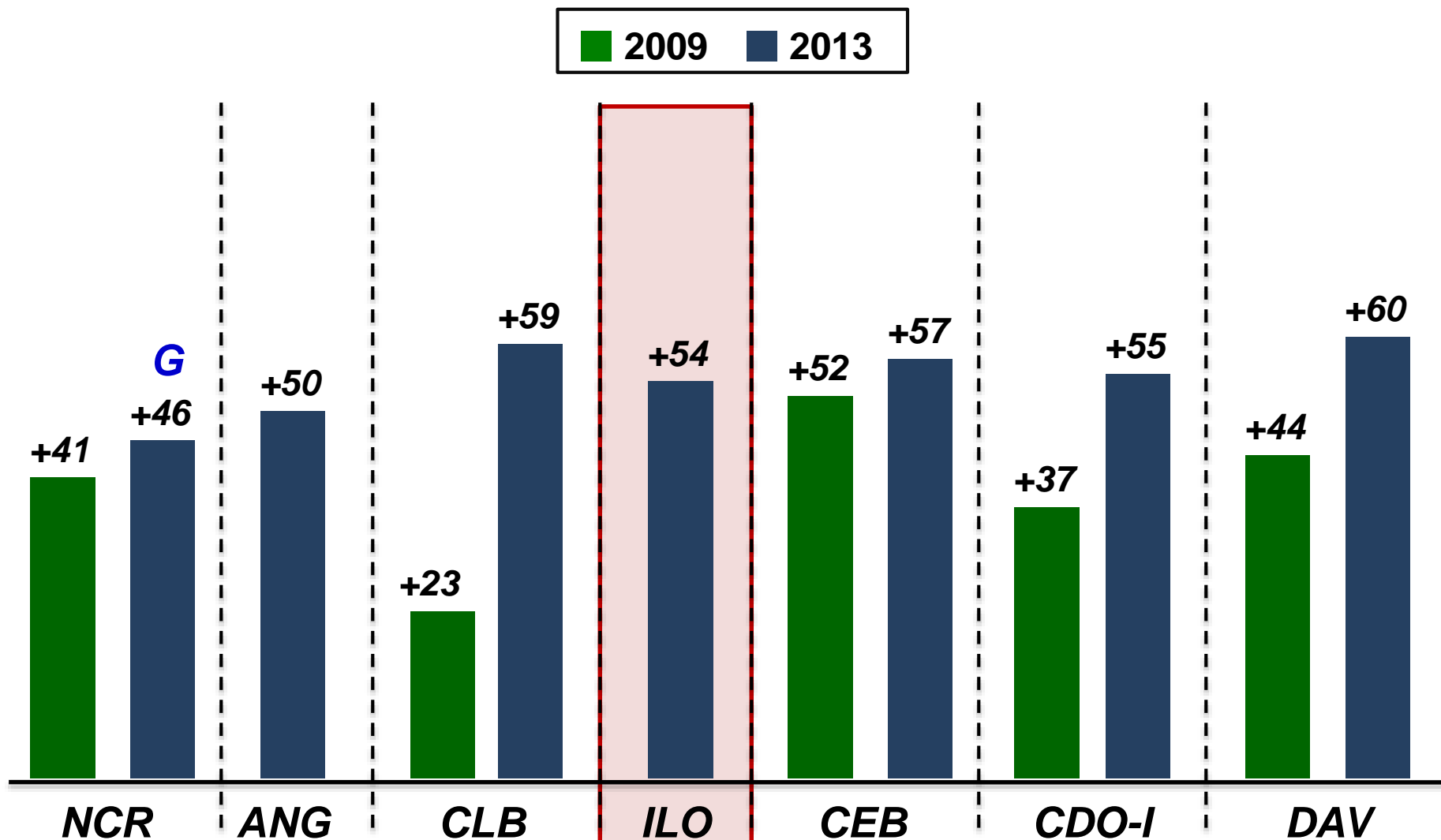


VERY GOOD IN FIGHTING CORRUPTION: DOH,
BY AREA, 2009 TO 2013

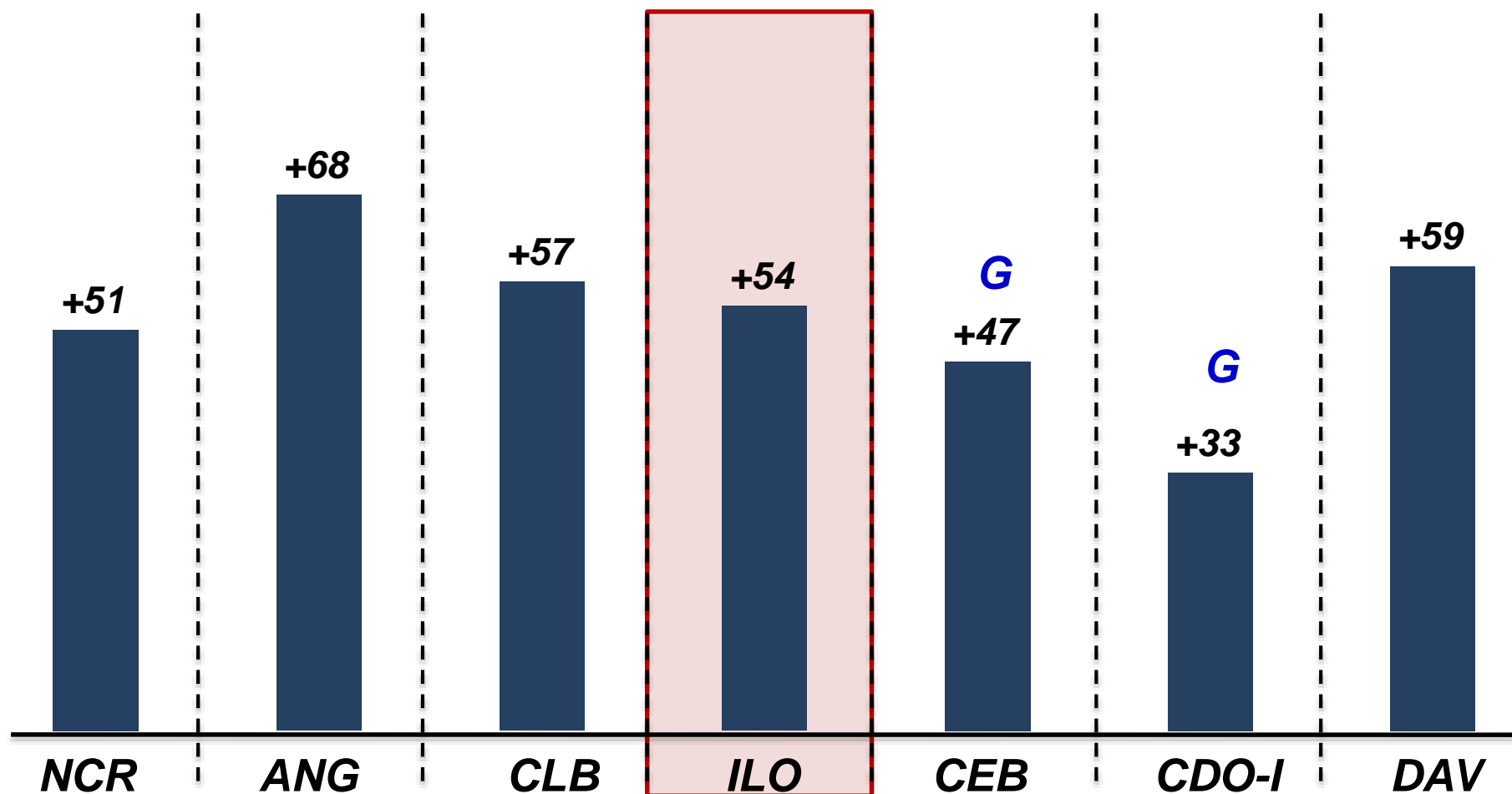
■ 2009 ■ 2012 ■ 2013



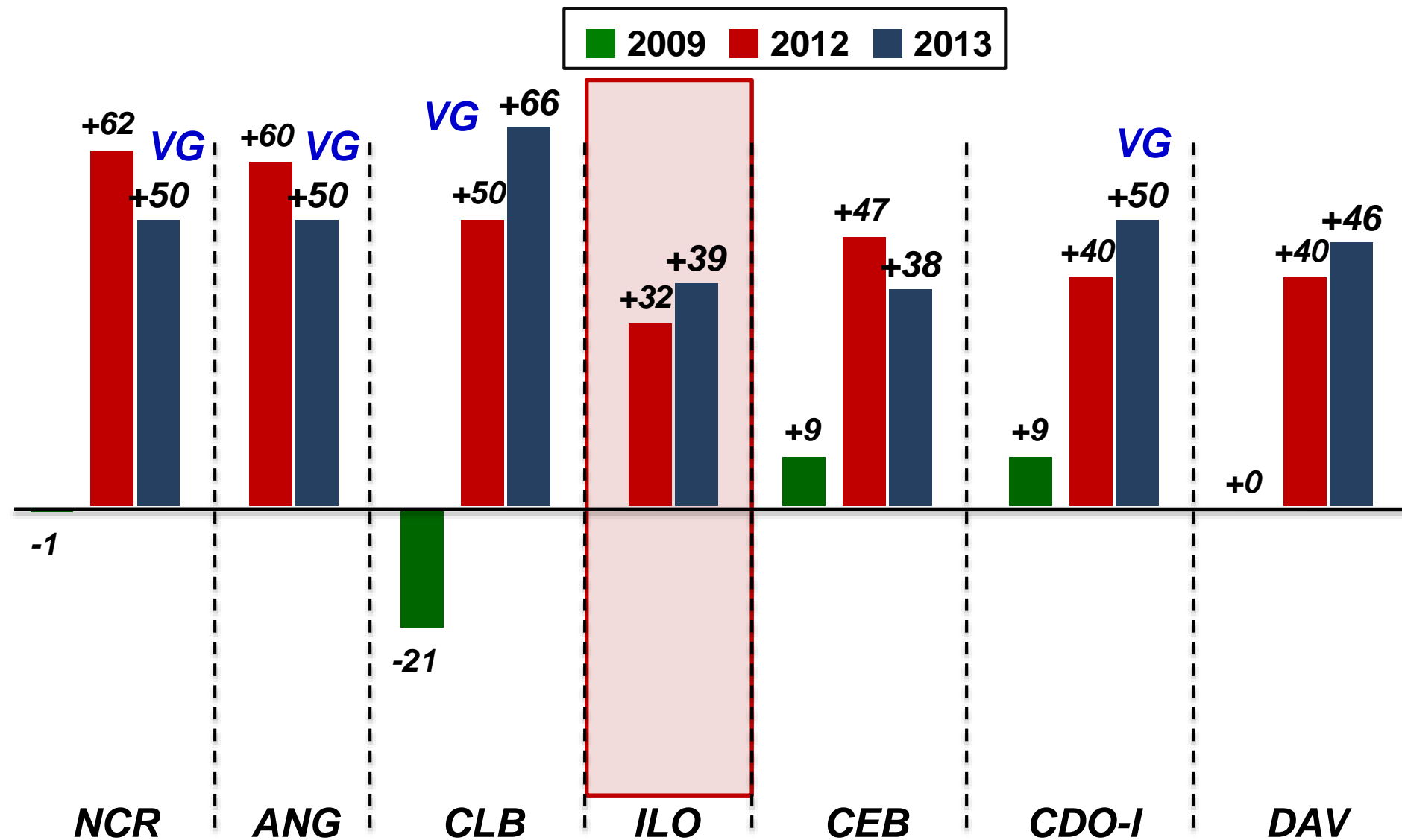
VERY GOOD IN FIGHTING CORRUPTION: SSS, BY AREA, 2009 AND 2013



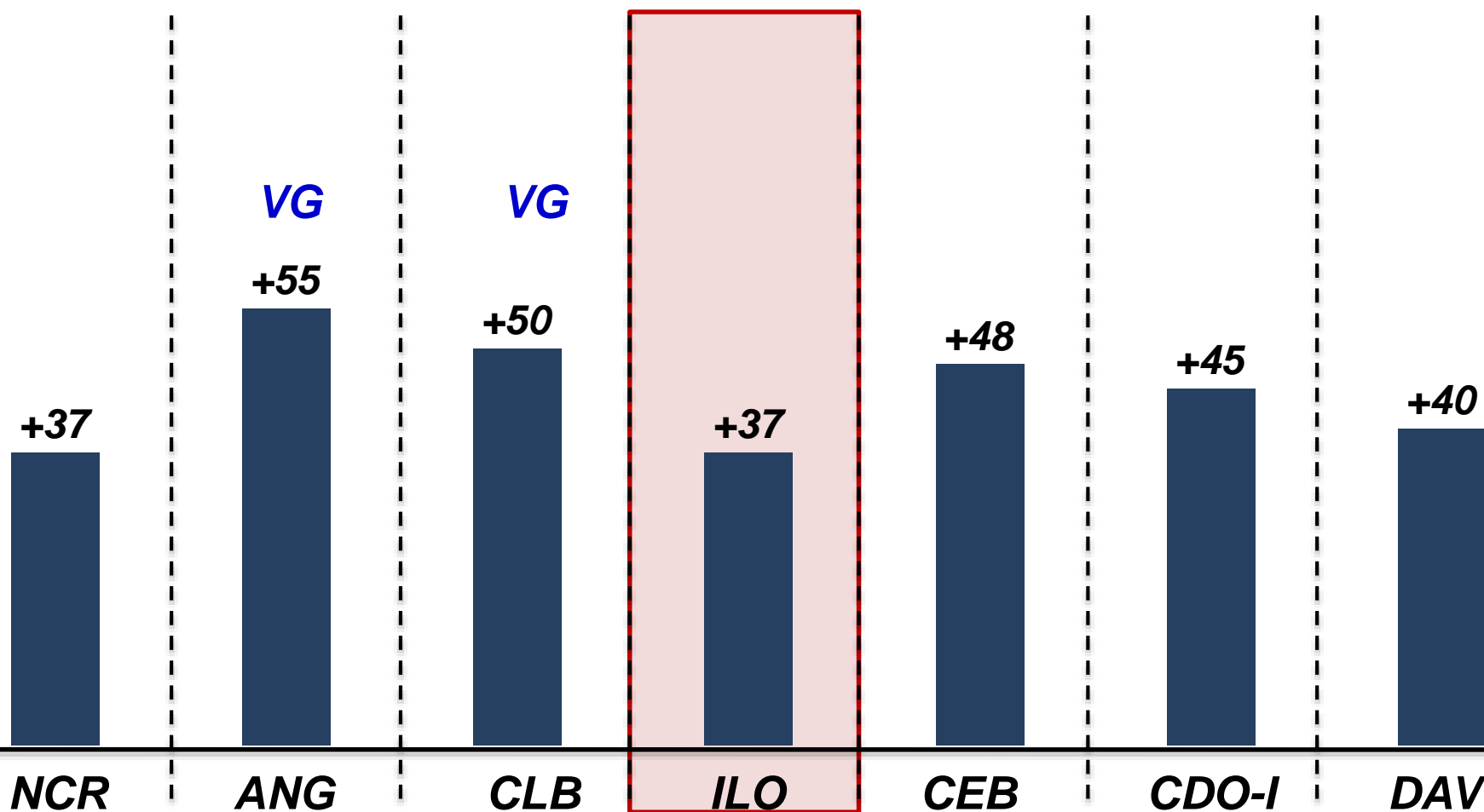
VERY GOOD IN FIGHTING CORRUPTION: DSWD,
BY AREA, 2013



GOOD IN FIGHTING CORRUPTION: DEPED,
BY AREA, 2009 TO 2013

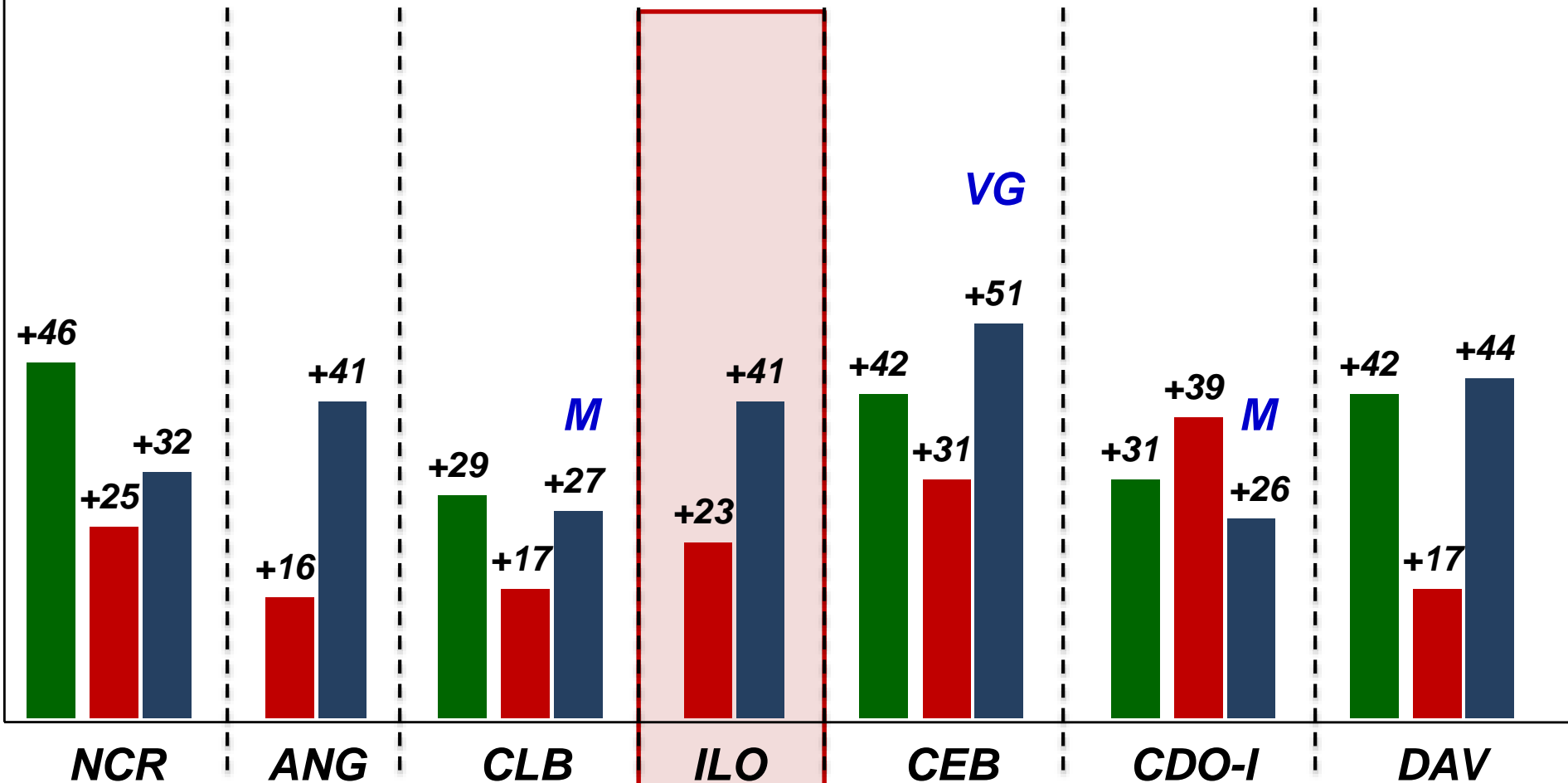


GOOD IN FIGHTING CORRUPTION: DOLE,
BY AREA, 2013

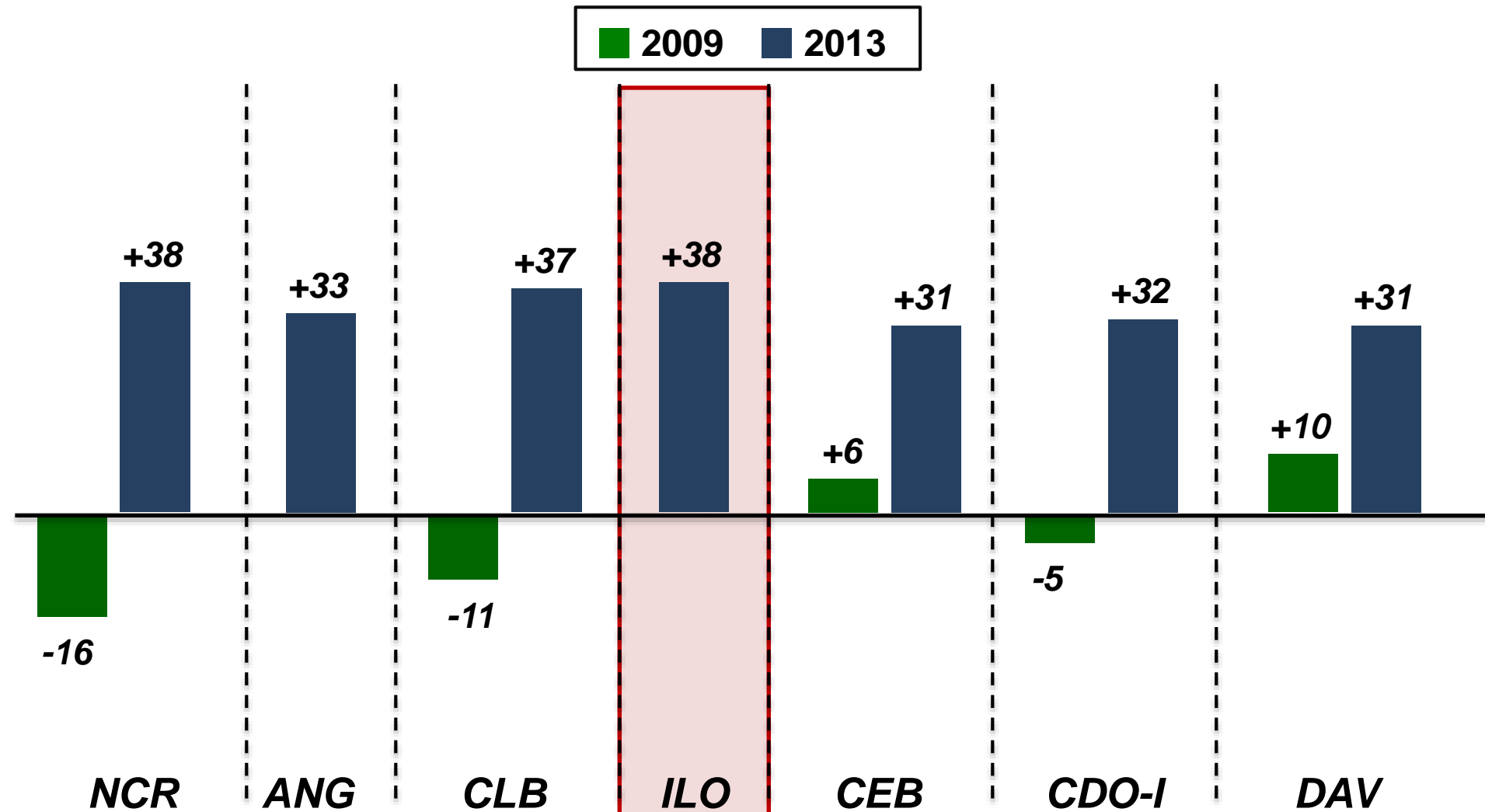


GOOD IN FIGHTING CORRUPTION: SUPREME COURT, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013

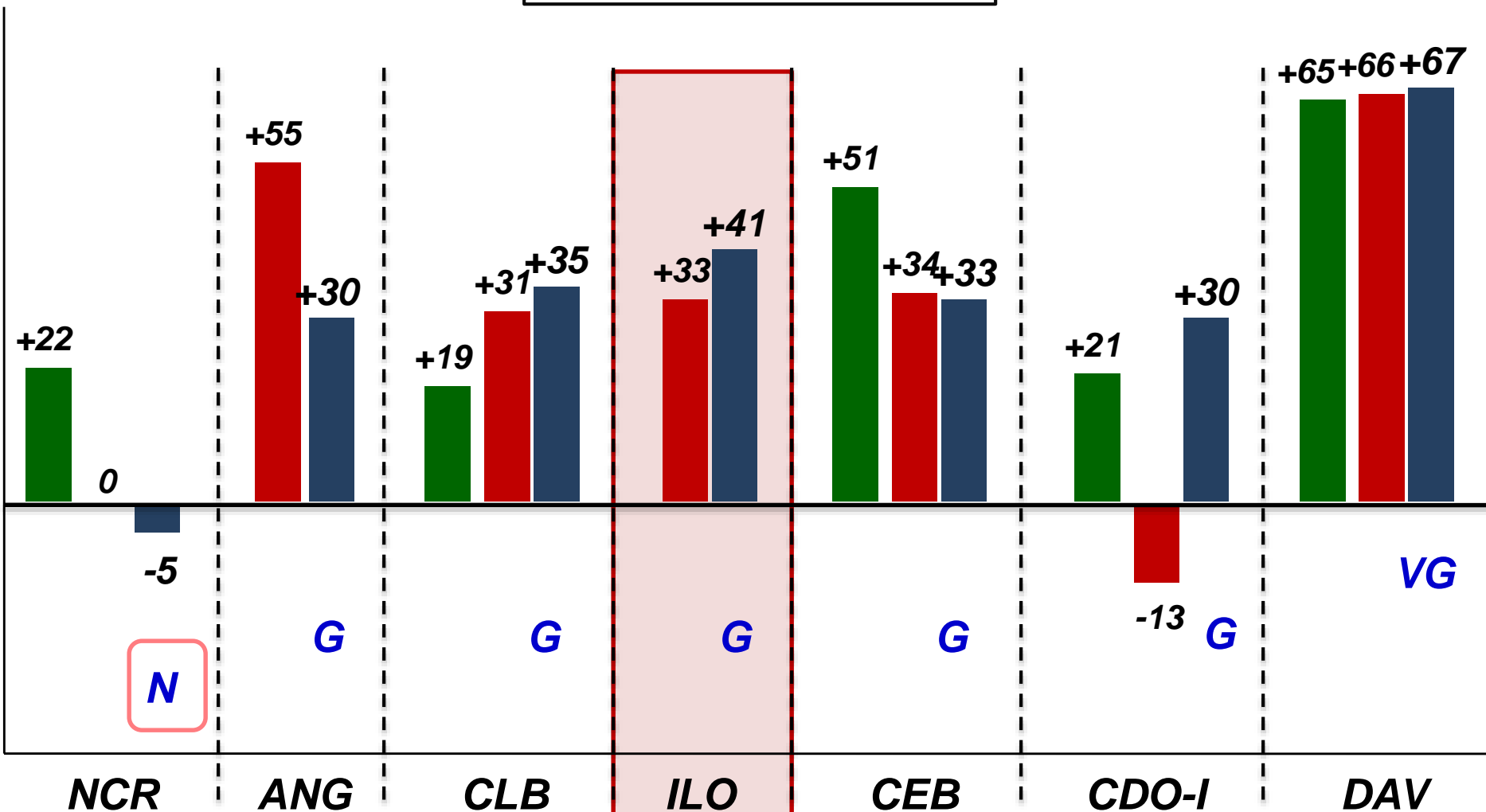


GOOD IN FIGHTING CORRUPTION: DOJ,
BY AREA, 2009 AND 2013



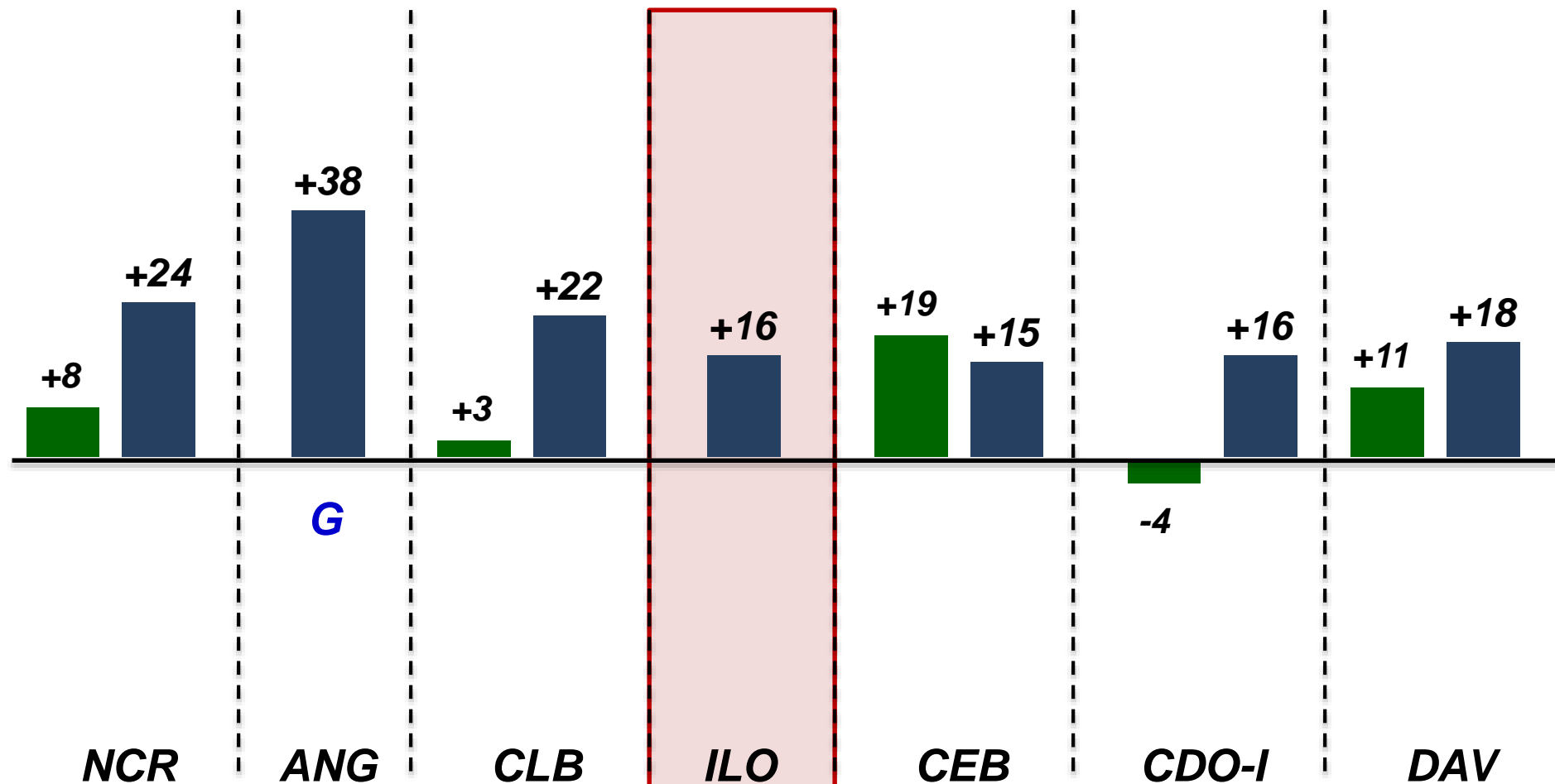
"MODERATE" IN FIGHTING CORRUPTION: YOUR CITY GOVERNMENT, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013



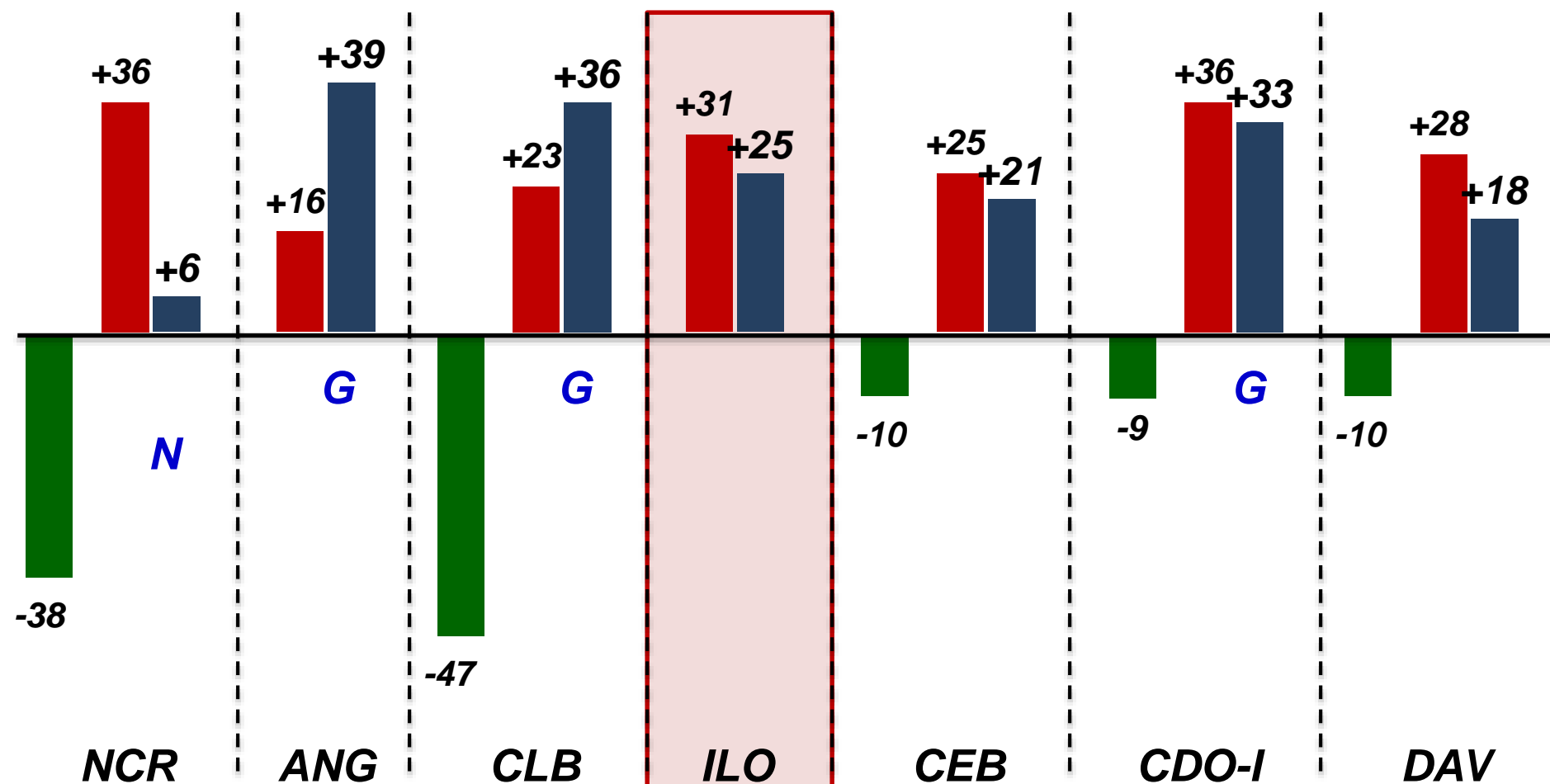
MODERATE IN FIGHTING CORRUPTION: COA, BY AREA, 2009 AND 2013

■ 2009 ■ 2013



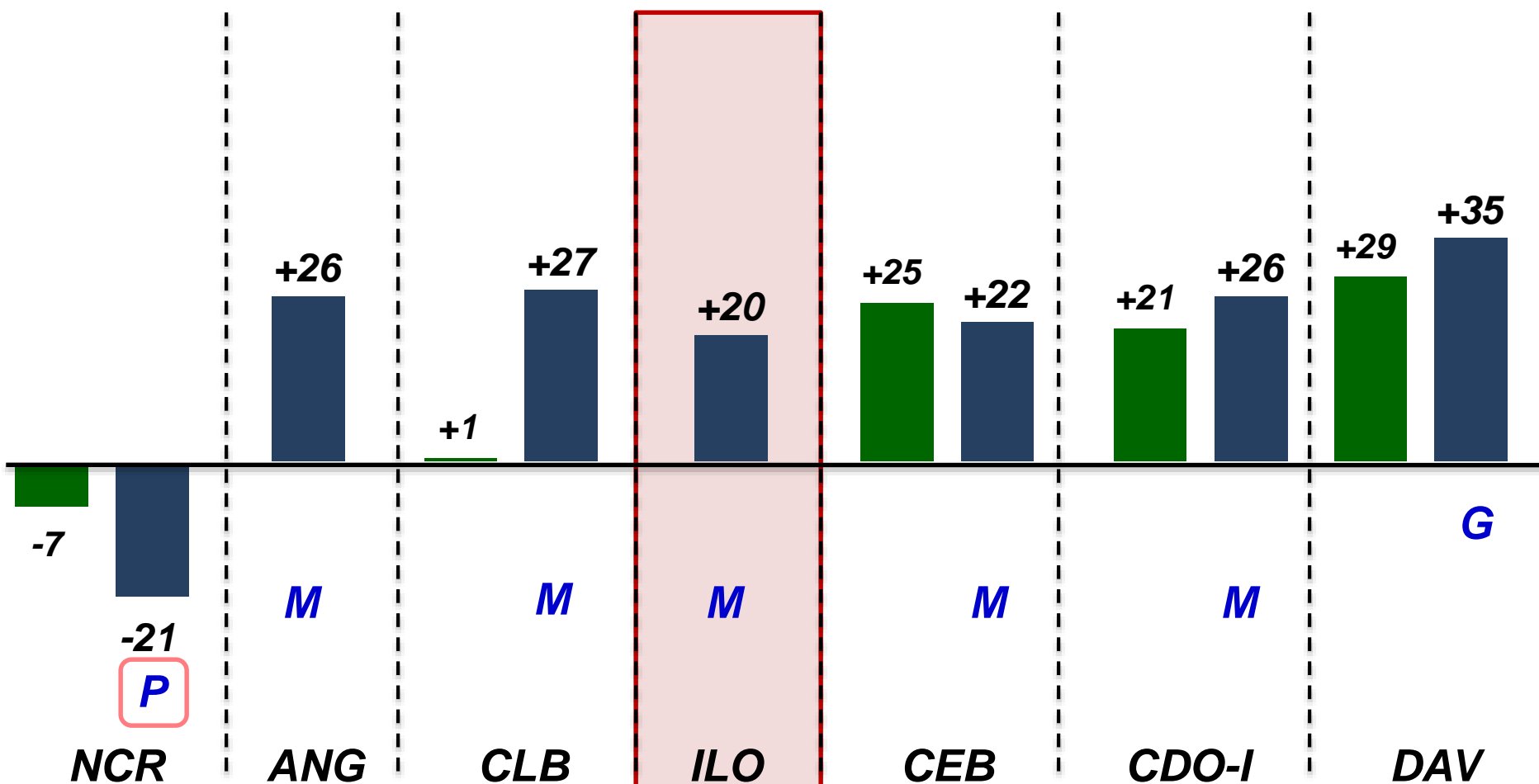
MODERATE IN FIGHTING CORRUPTION: DILG, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013



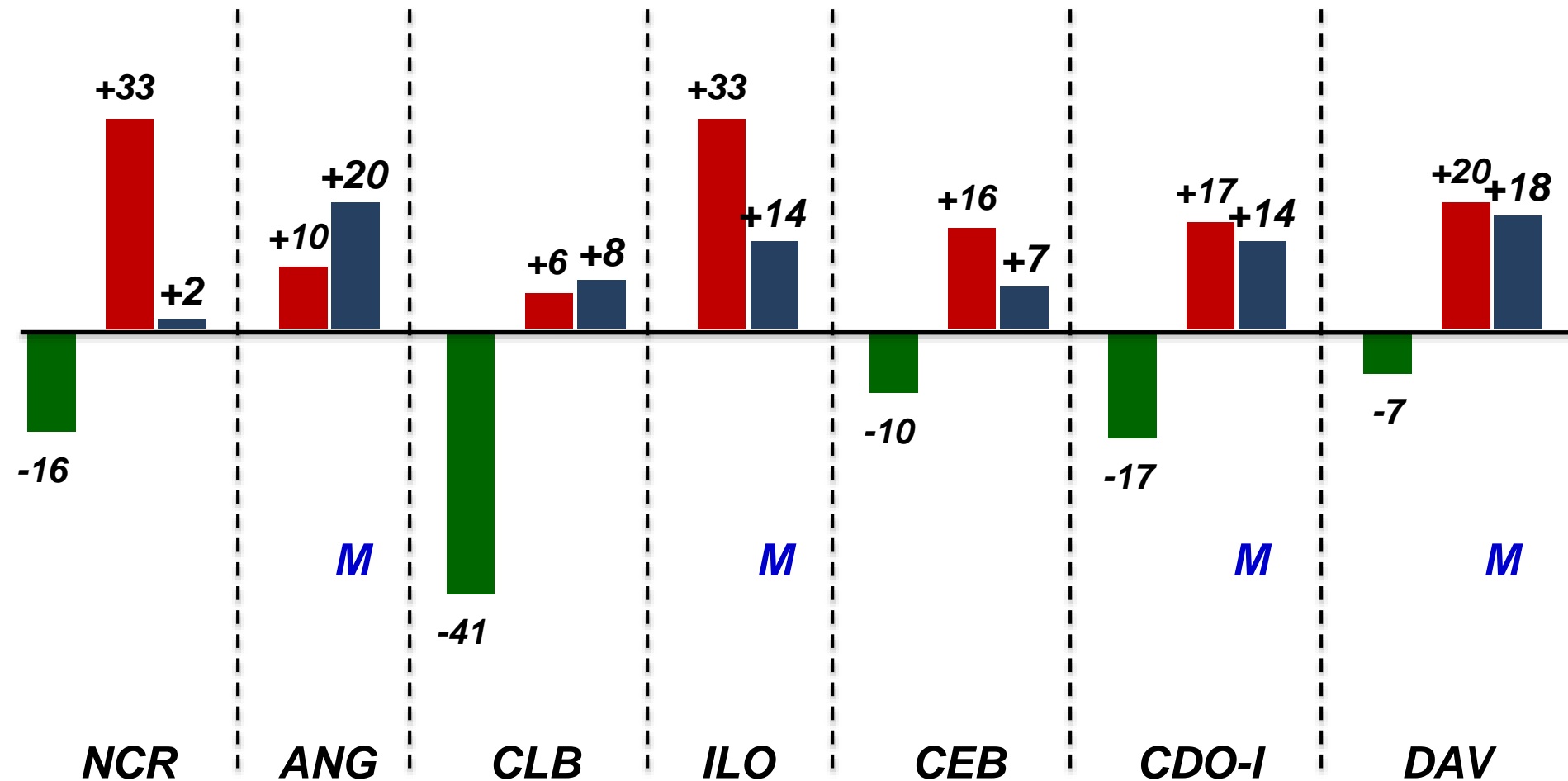
"NEUTRAL" IN FIGHTING CORRUPTION: TRIAL COURTS, BY AREA, 2009 AND 2013

■ 2009 ■ 2013

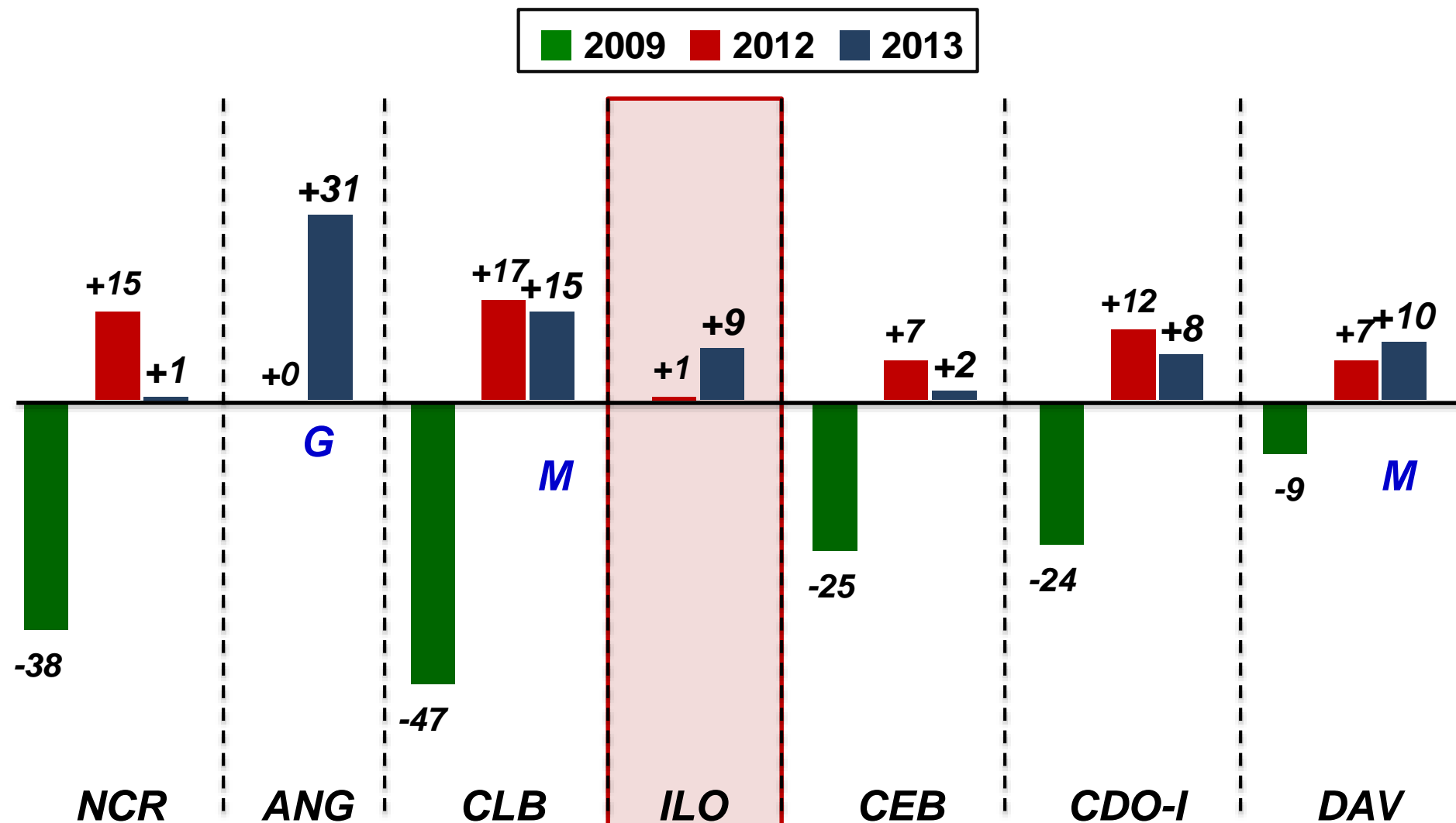


"NEUTRAL" IN FIGHTING CORRUPTION: DBM, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013

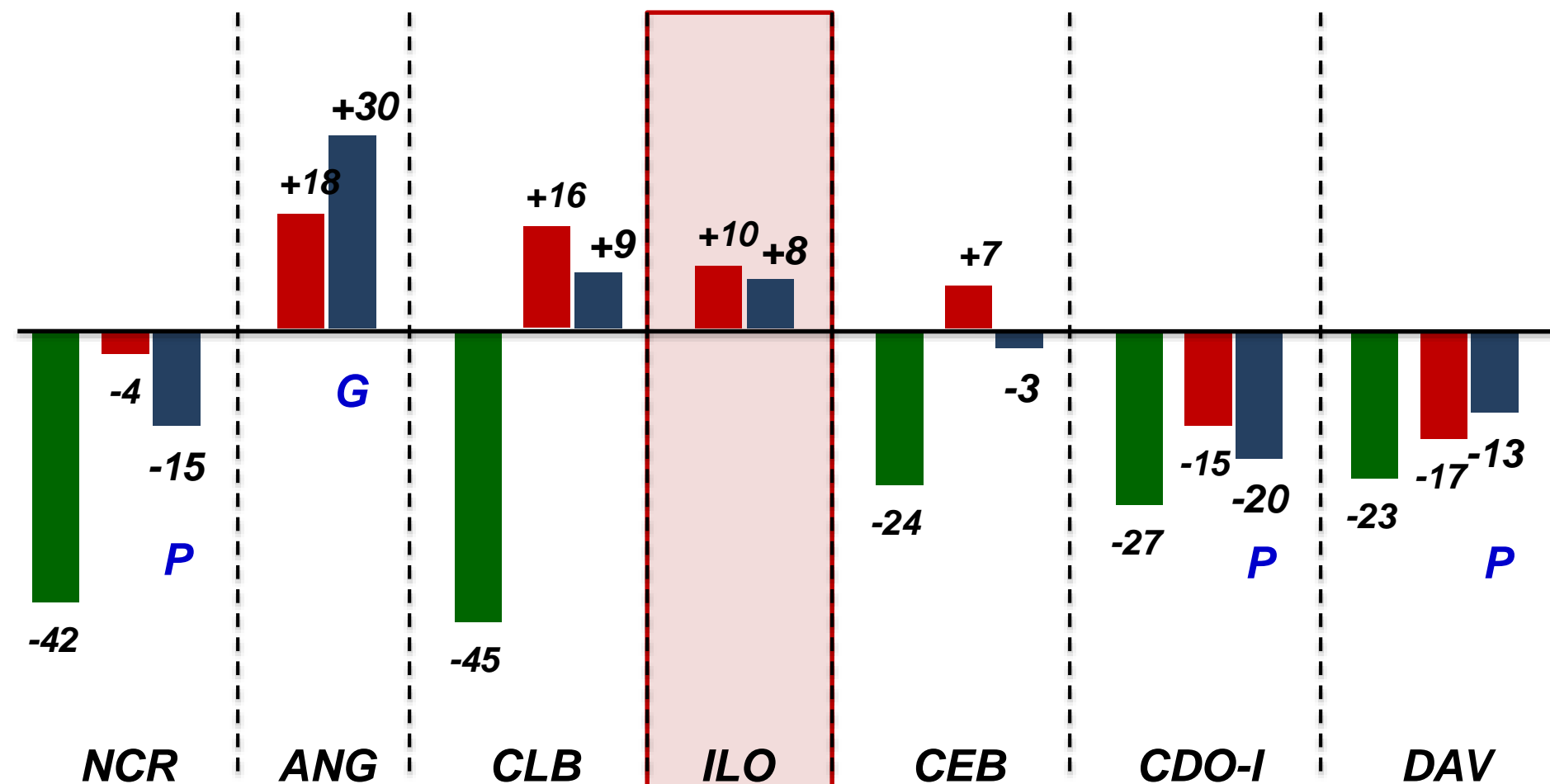


NEUTRAL IN FIGHTING CORRUPTION: DOTC, BY AREA, 2009 TO 2013

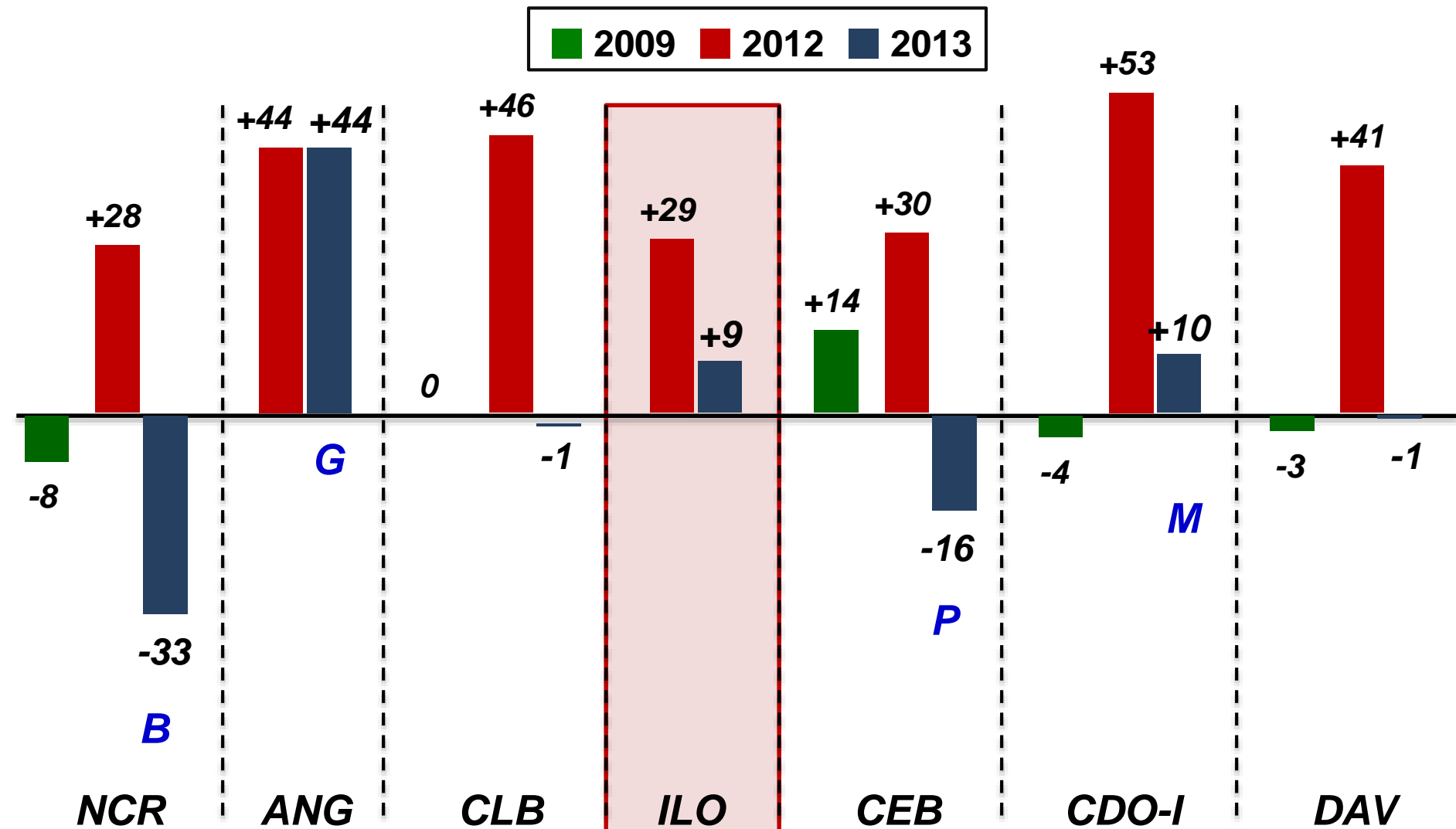


“NEUTRAL” IN FIGHTING CORRUPTION: DENR, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013

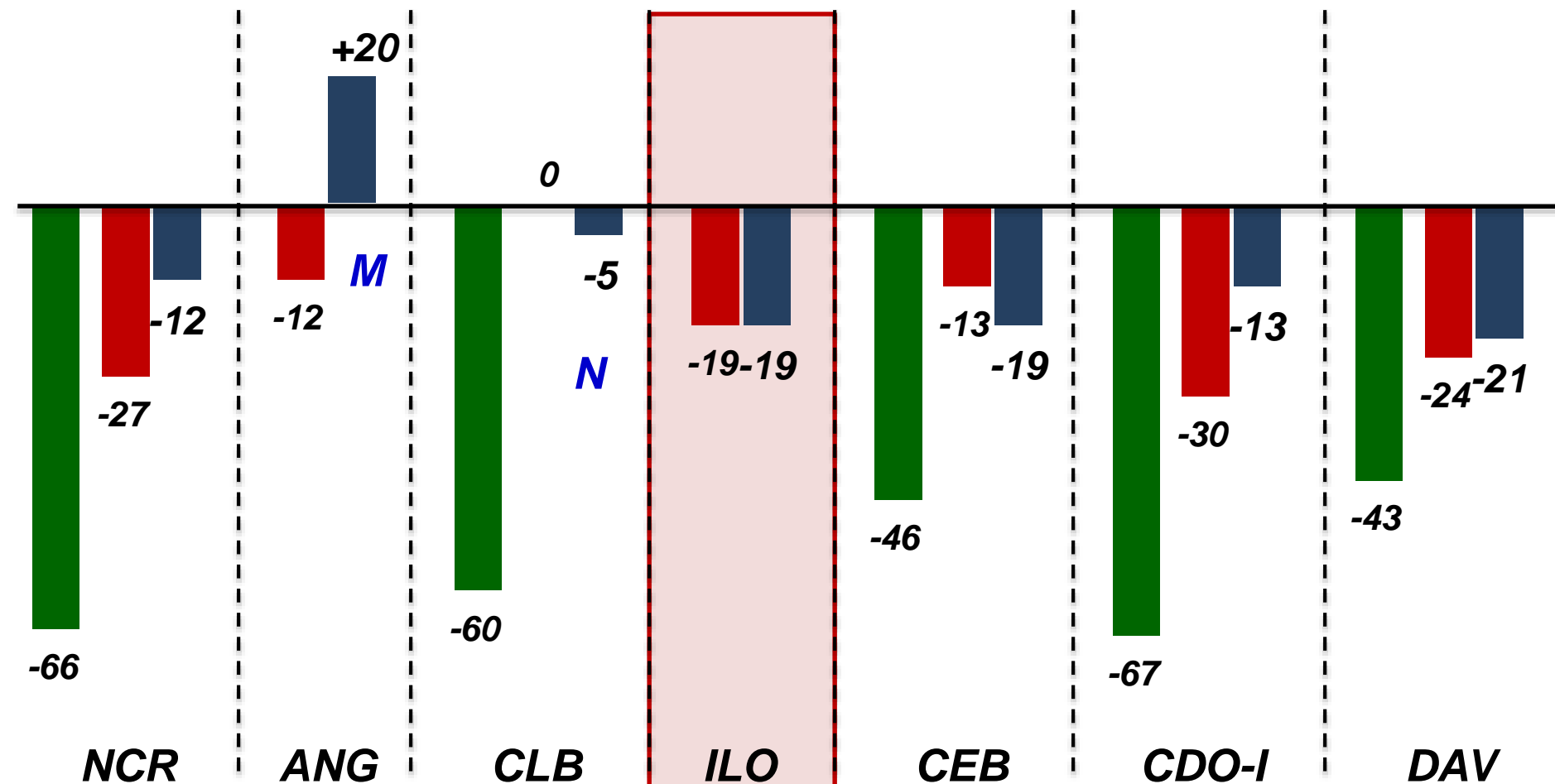


“NEUTRAL” IN FIGHTING CORRUPTION: SENATE, BY AREA, 2009 TO 2013



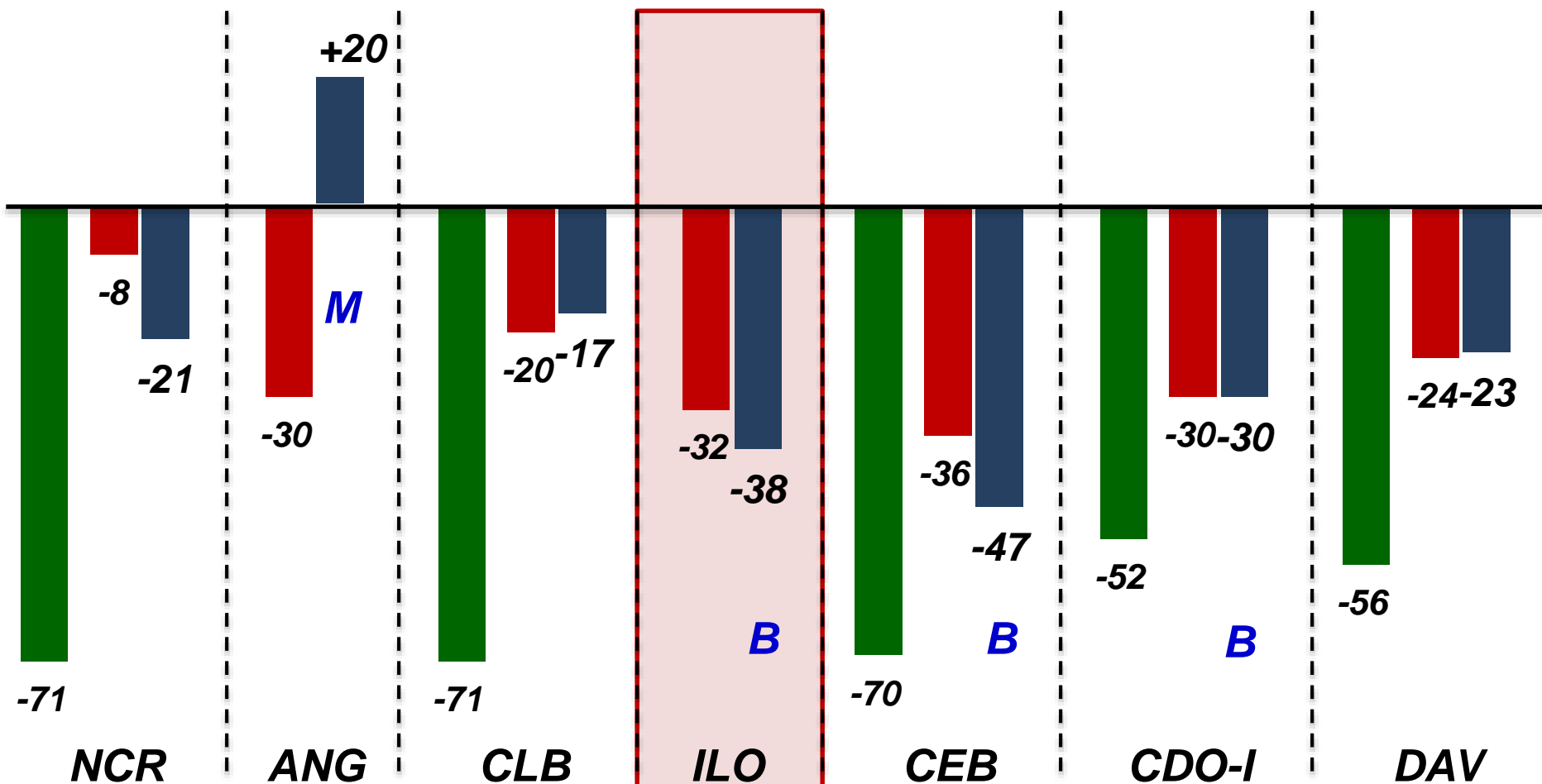
POOR IN FIGHTING CORRUPTION: BIR, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013



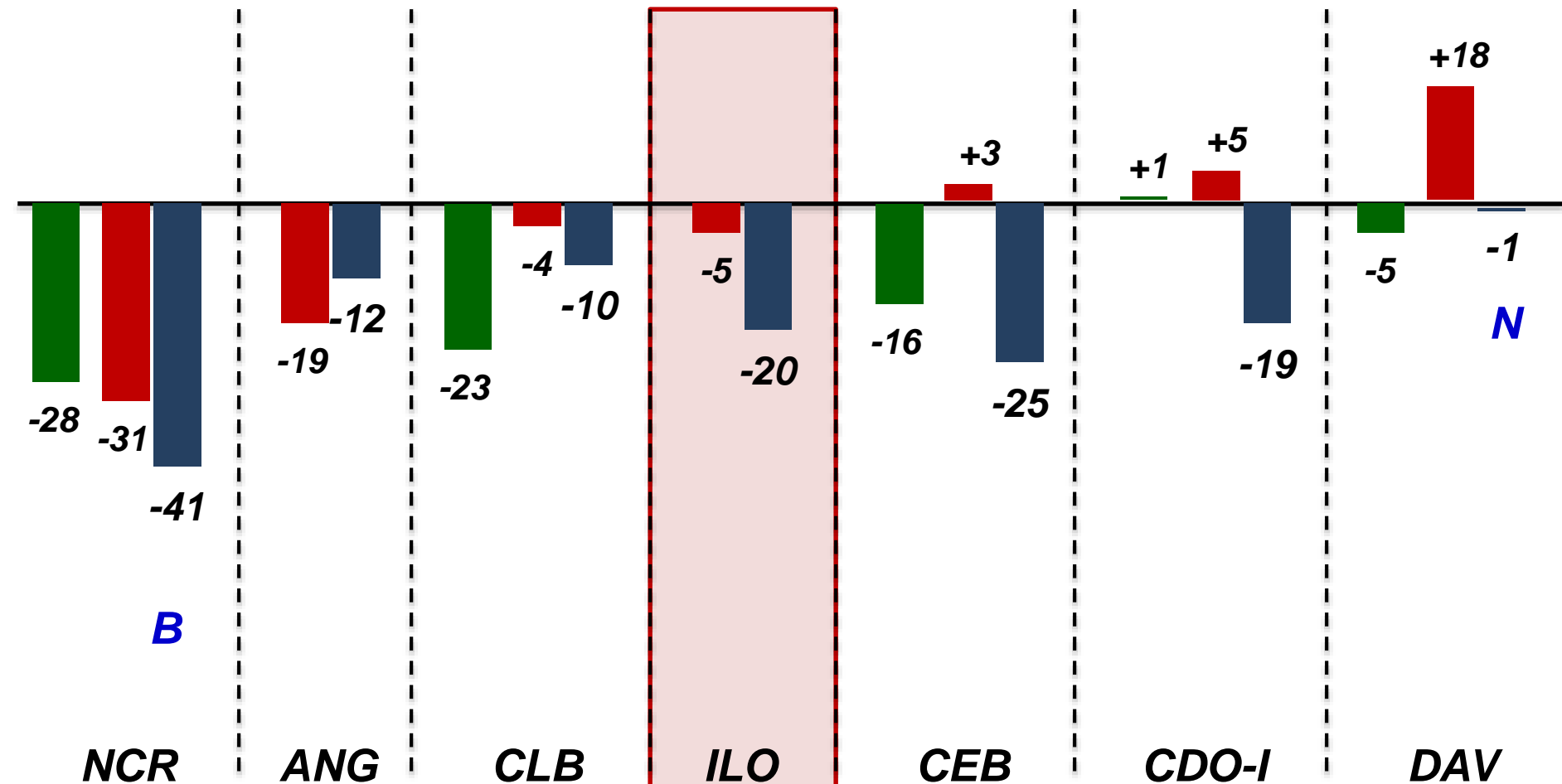
"POOR" IN FIGHTING CORRUPTION: DPWH, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013

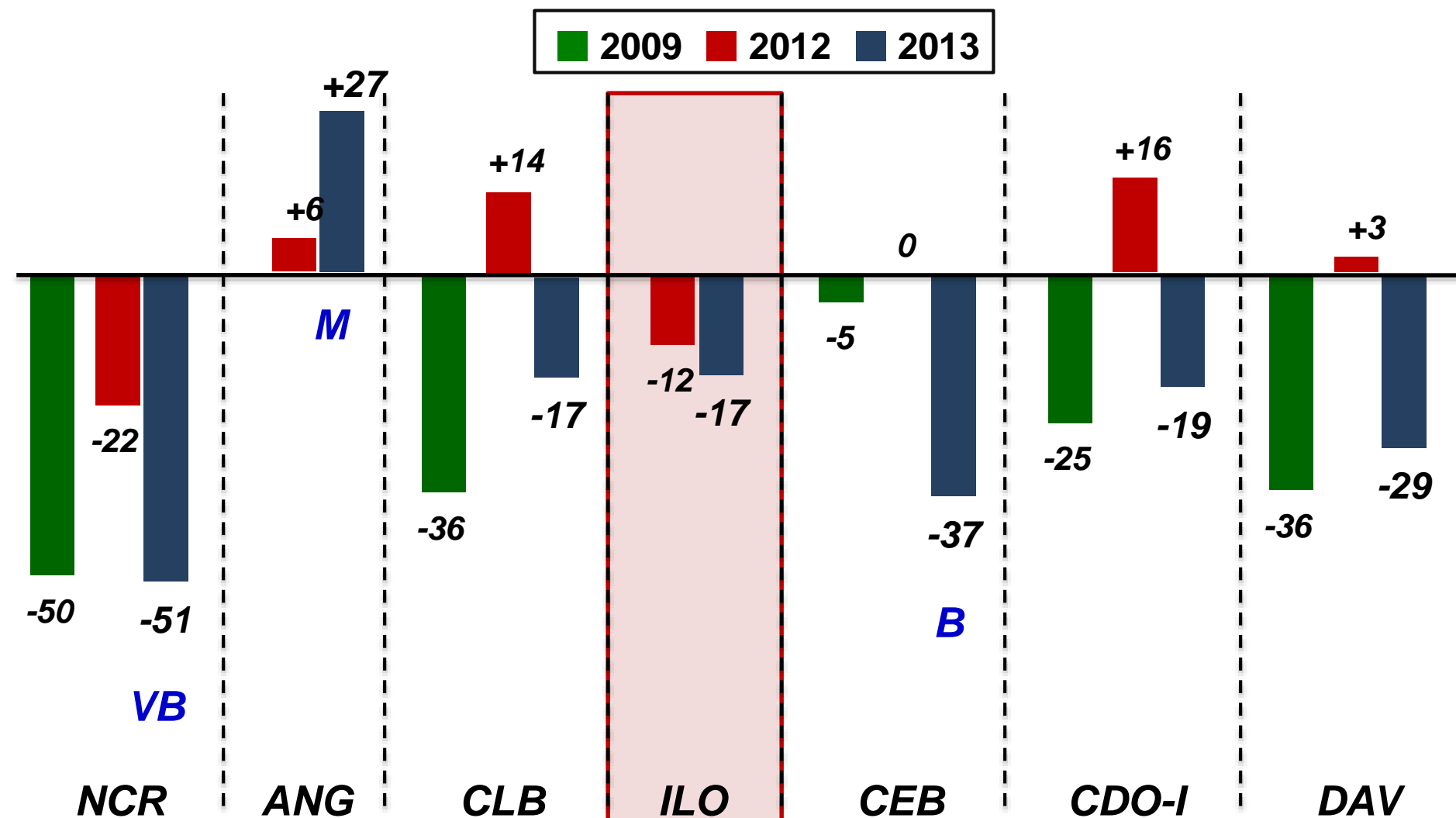


POOR IN FIGHTING CORRUPTION: PNP, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013

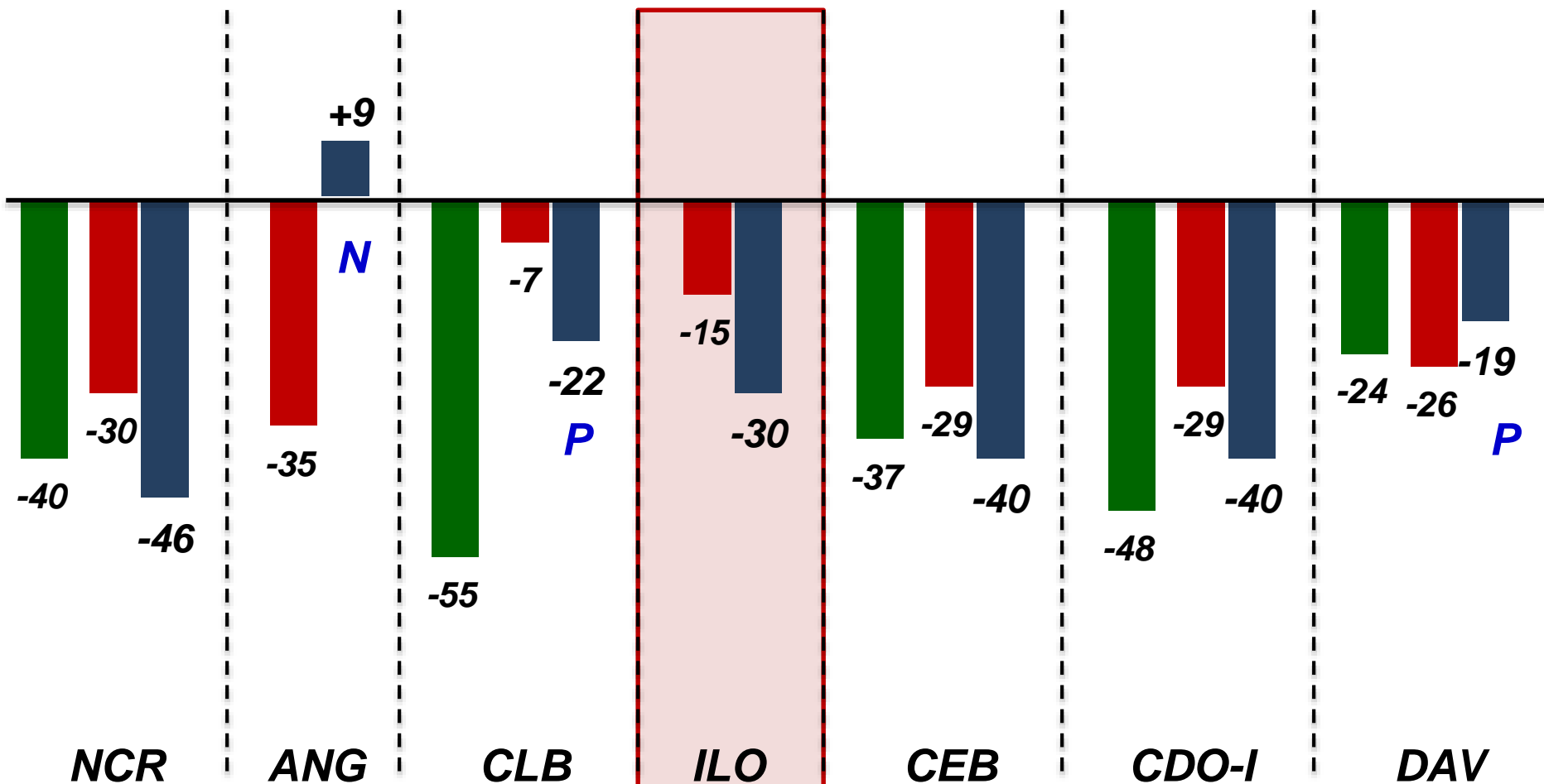


POOR IN FIGHTING CORRUPTION: HOUSE OF REPRESENTATIVES, BY AREA, 2009 TO 2013



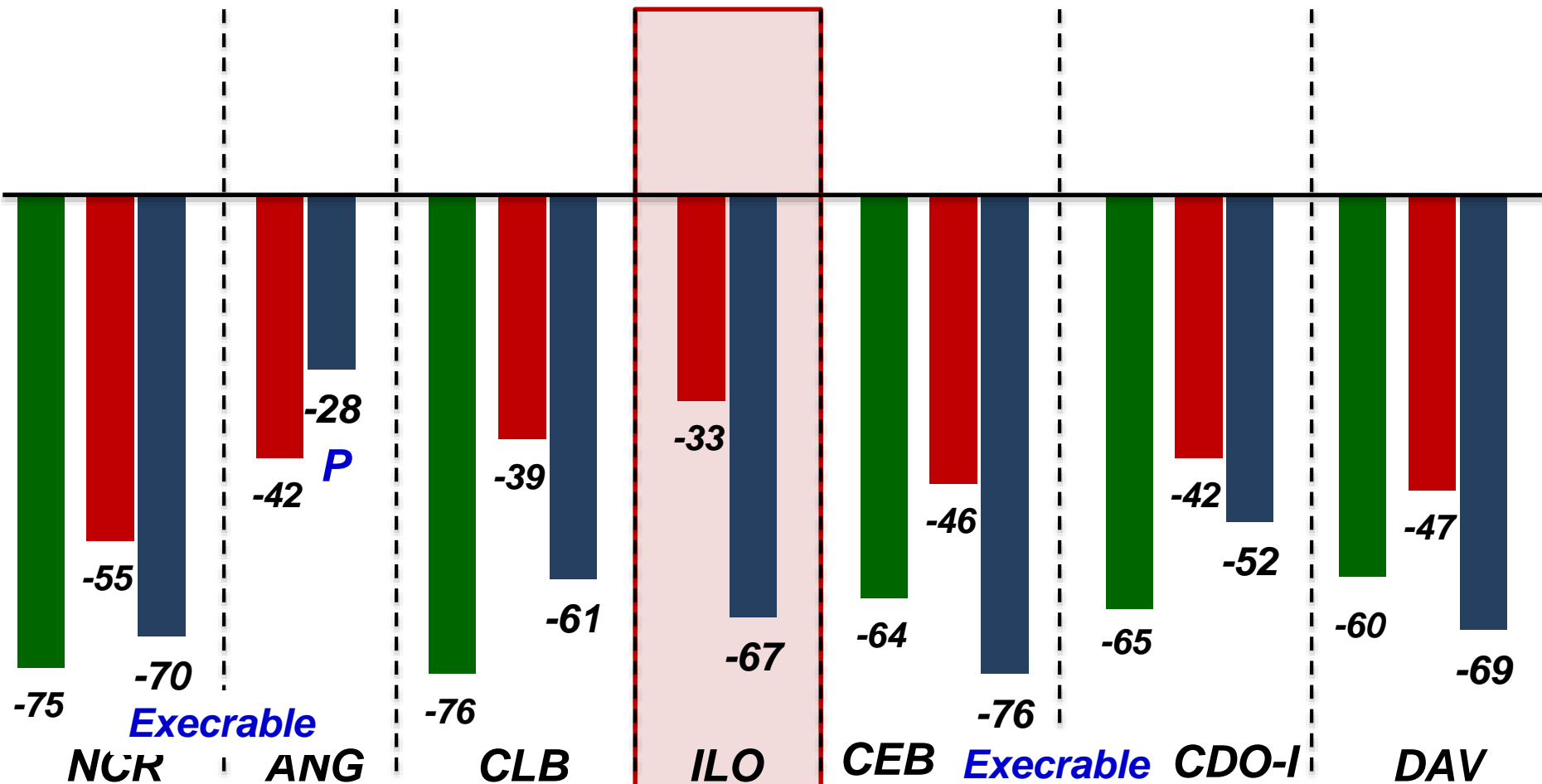
BAD IN FIGHTING CORRUPTION: LTO, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013

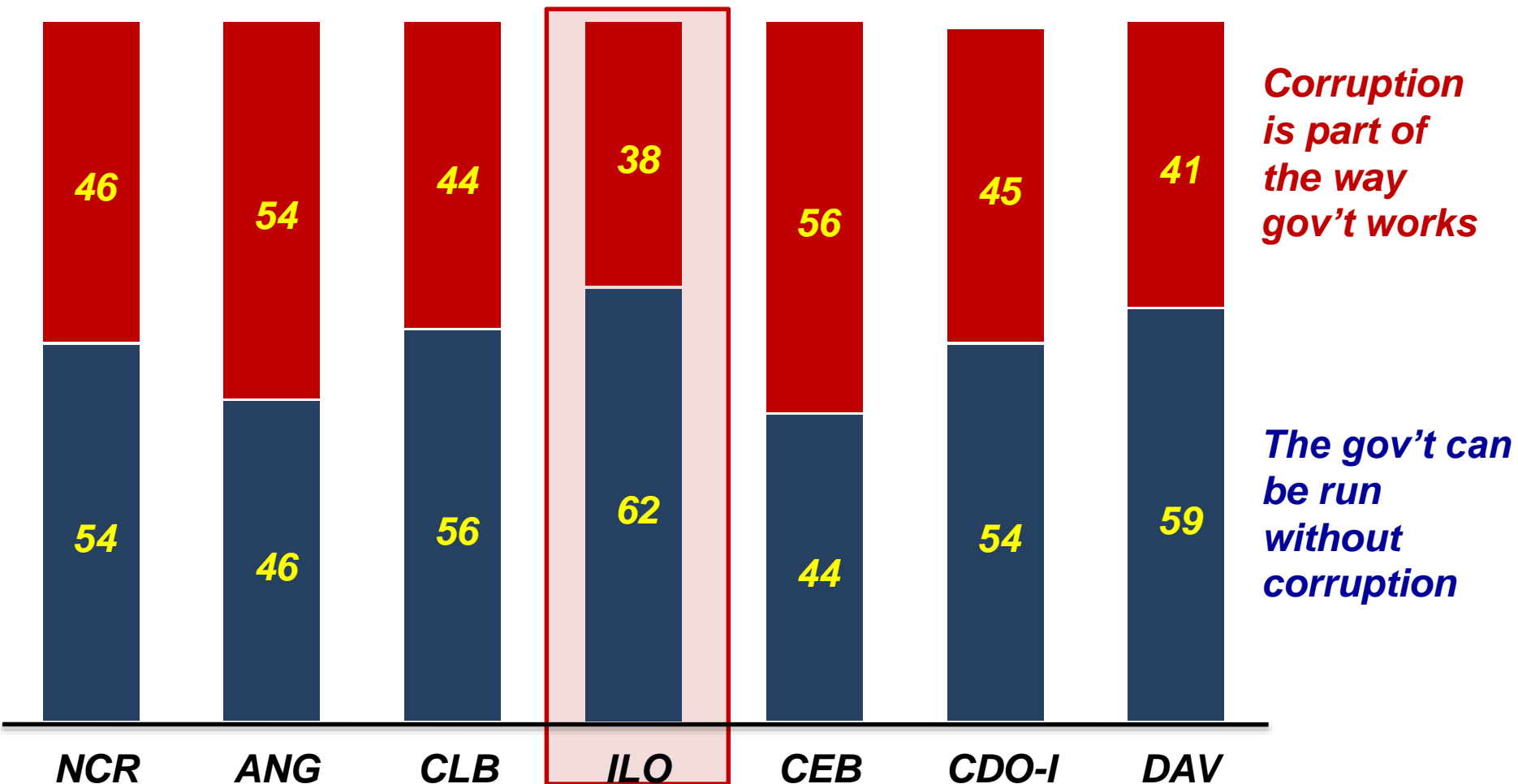


VERY BAD IN FIGHTING CORRUPTION: BOC, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013



“THE GOVERNMENT CAN BE RUN WITHOUT CORRUPTION” OR
“CORRUPTION IS PART OF THE WAY THE GOV’T WORKS”,
BY AREA, 2013

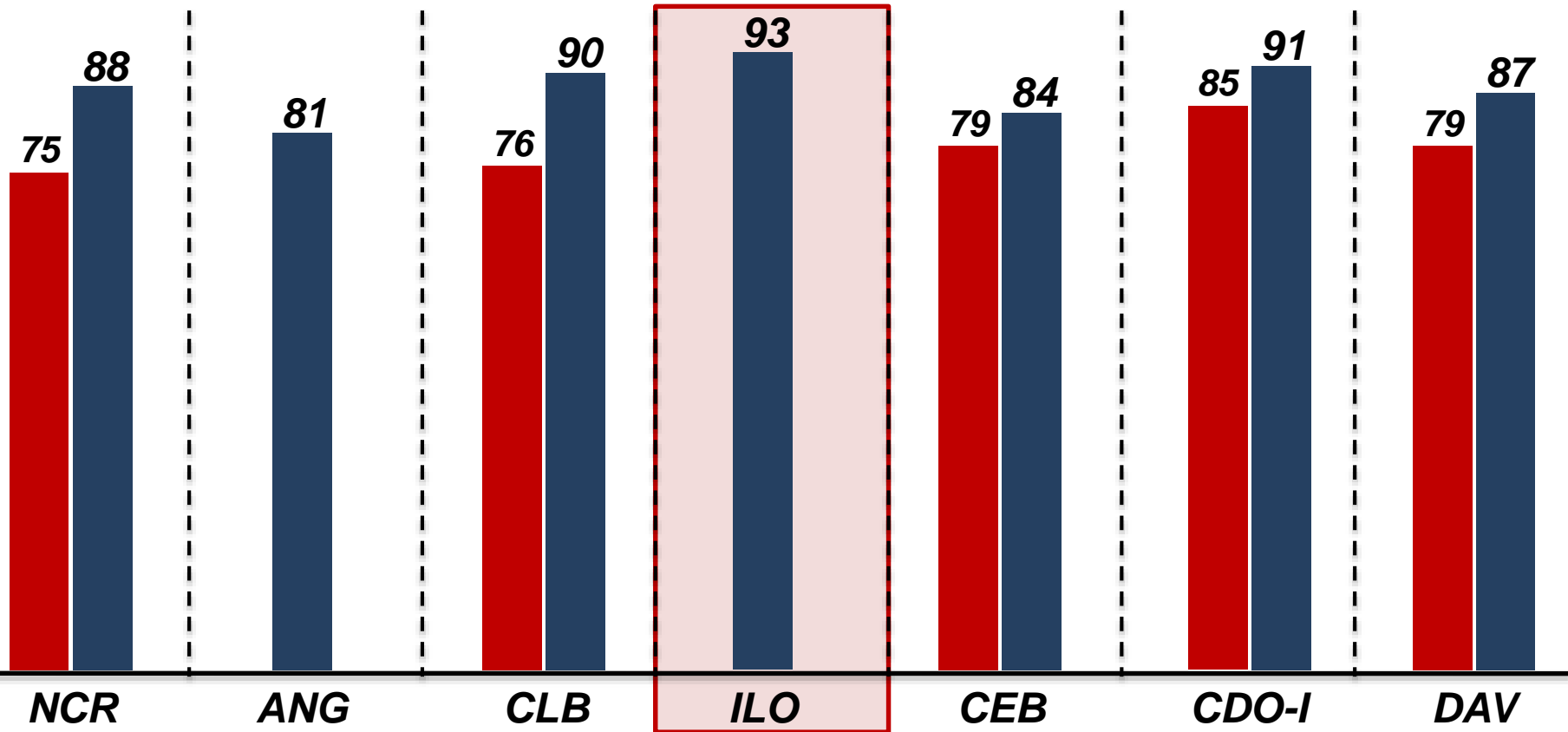


Q1. Which of these two statements is closer to your opinion? [CORRUPTION IS PART OF THE WAY GOVERNMENT WORKS IN THE PHILIPPINES; THE GOVERNMENT CAN BE RUN WITHOUT CORRUPTION]

DO YOU AGREE OR DISAGREE THAT CORRUPTION WILL BE REDUCED BY THE PASSAGE OF A STRONG LAW ON THE RIGHT OF THE PEOPLE TO INFORMATION FROM THE GOV'T?

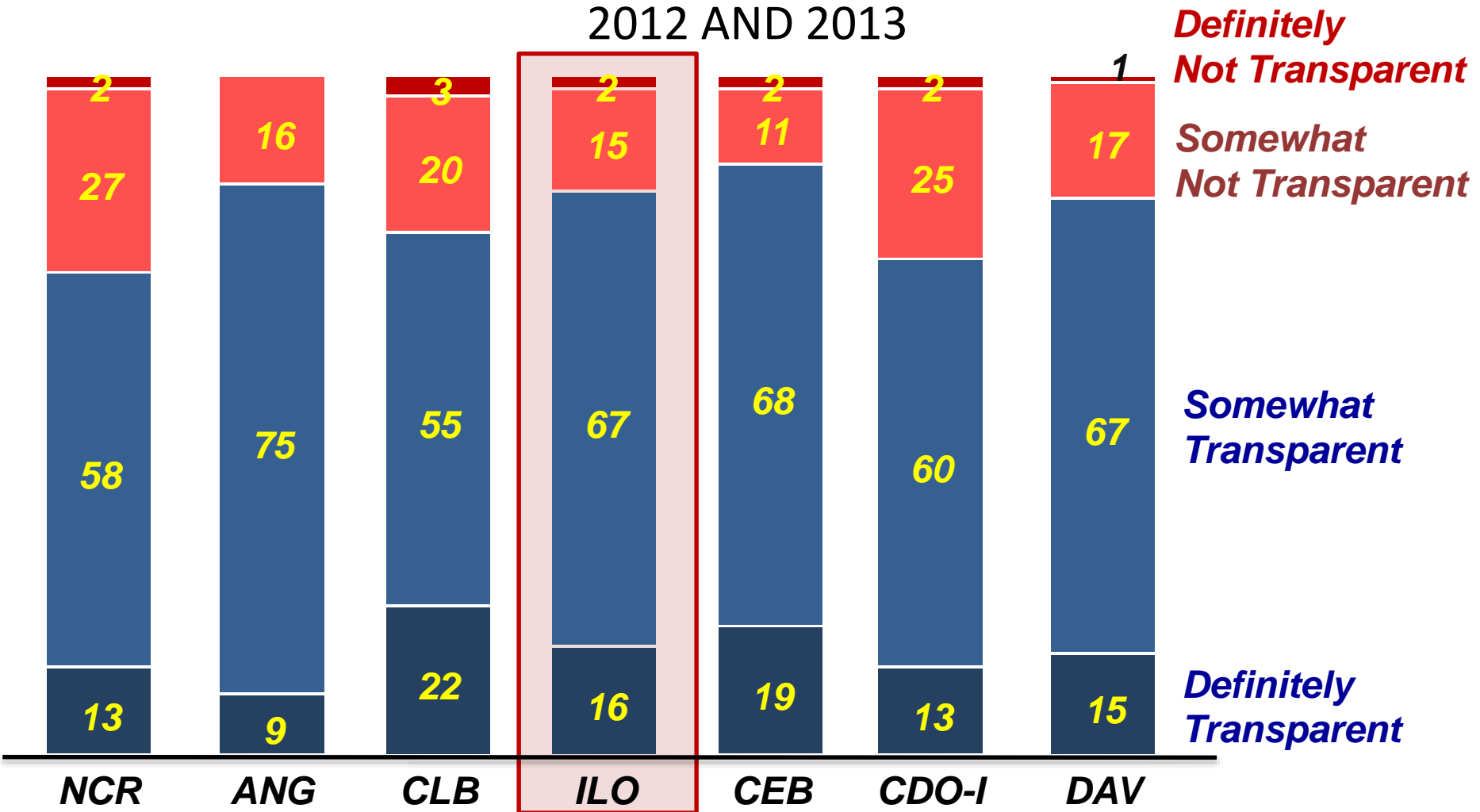
BY AREA, 2009 AND 2013

■ 2012 ■ 2013



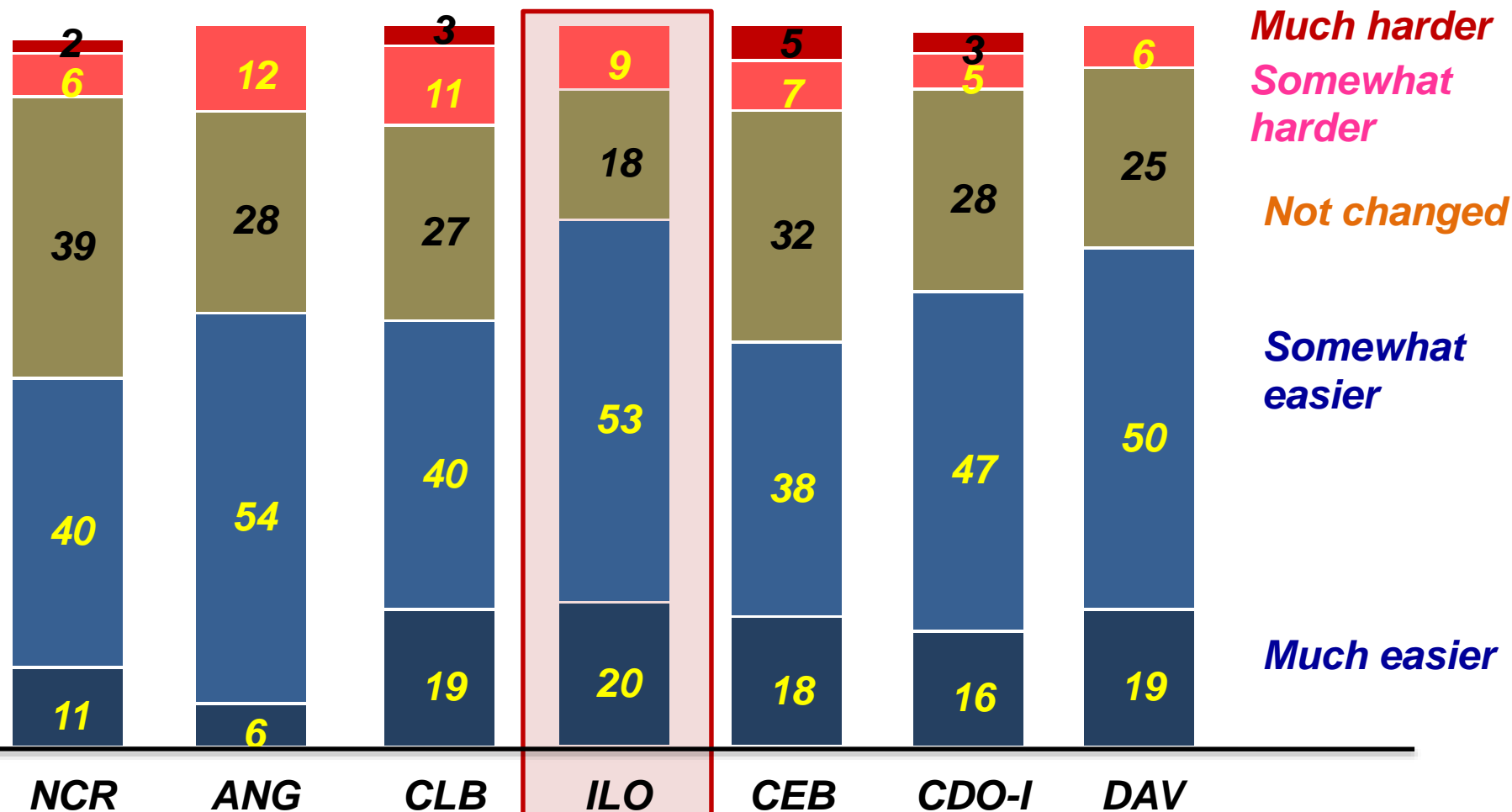
Q9. Do you agree or disagree that corruption will be reduced by passage of a strong law on the right of the people to information from the government?

TRANSPARENCY OF TRANSACTION PROCEDURES OF THE CITY/MUNICIPAL GOVERNMENT OFFICES, BY AREA, 2012 AND 2013



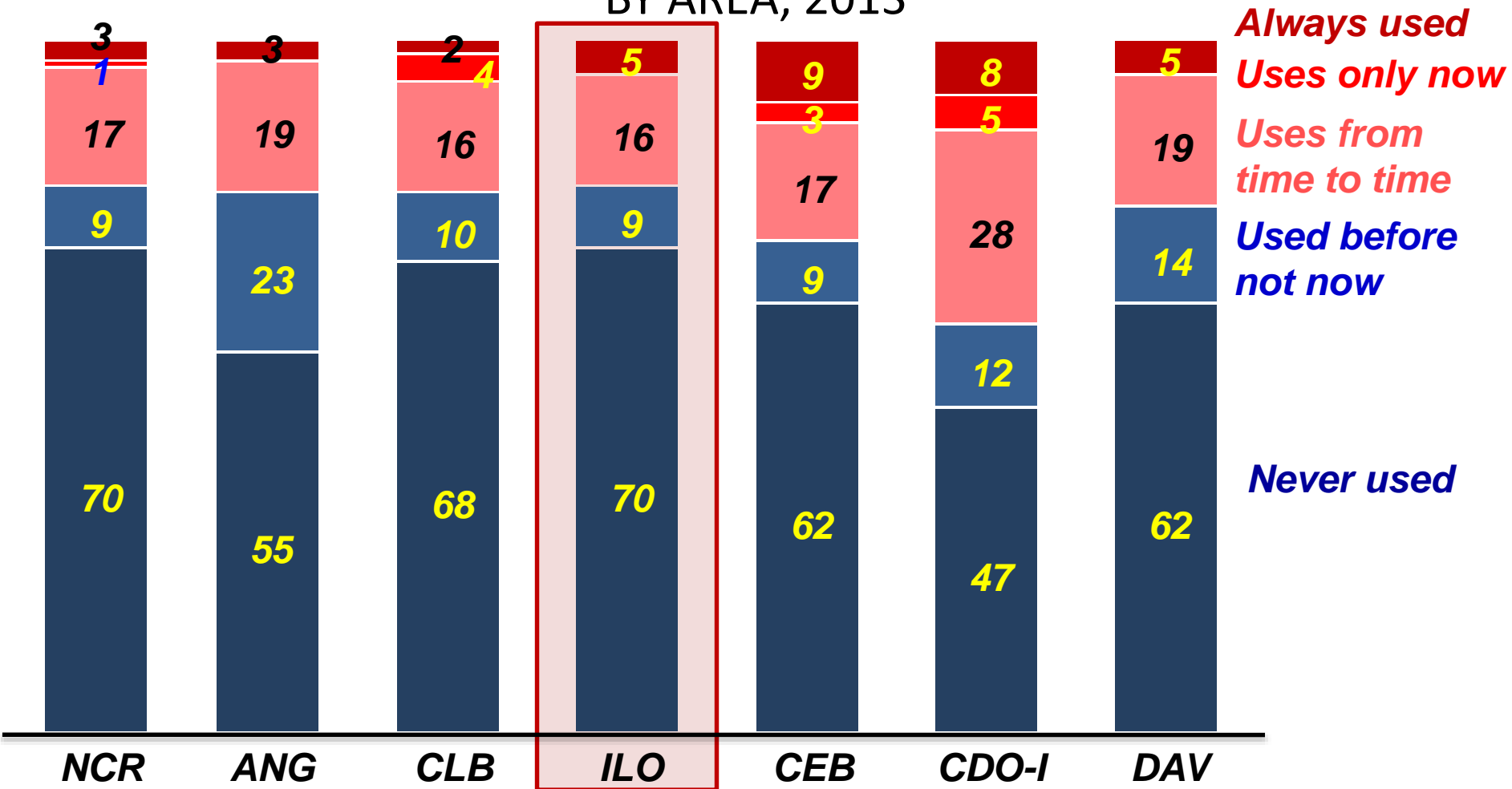
Q55. OVERALL, how transparent or understandable are the procedures or system of transactions of the offices of your city/municipal government that you have had transactions with? Would you say it is...

ENTERPRISES WHO SAY THE PROCESS OF BUSINESS PERMITS/LICENSES RENEWALS IS EASIER OR HARDER NOW THAN 3 YEARS AGO, BY AREA, 2009 TO 2013



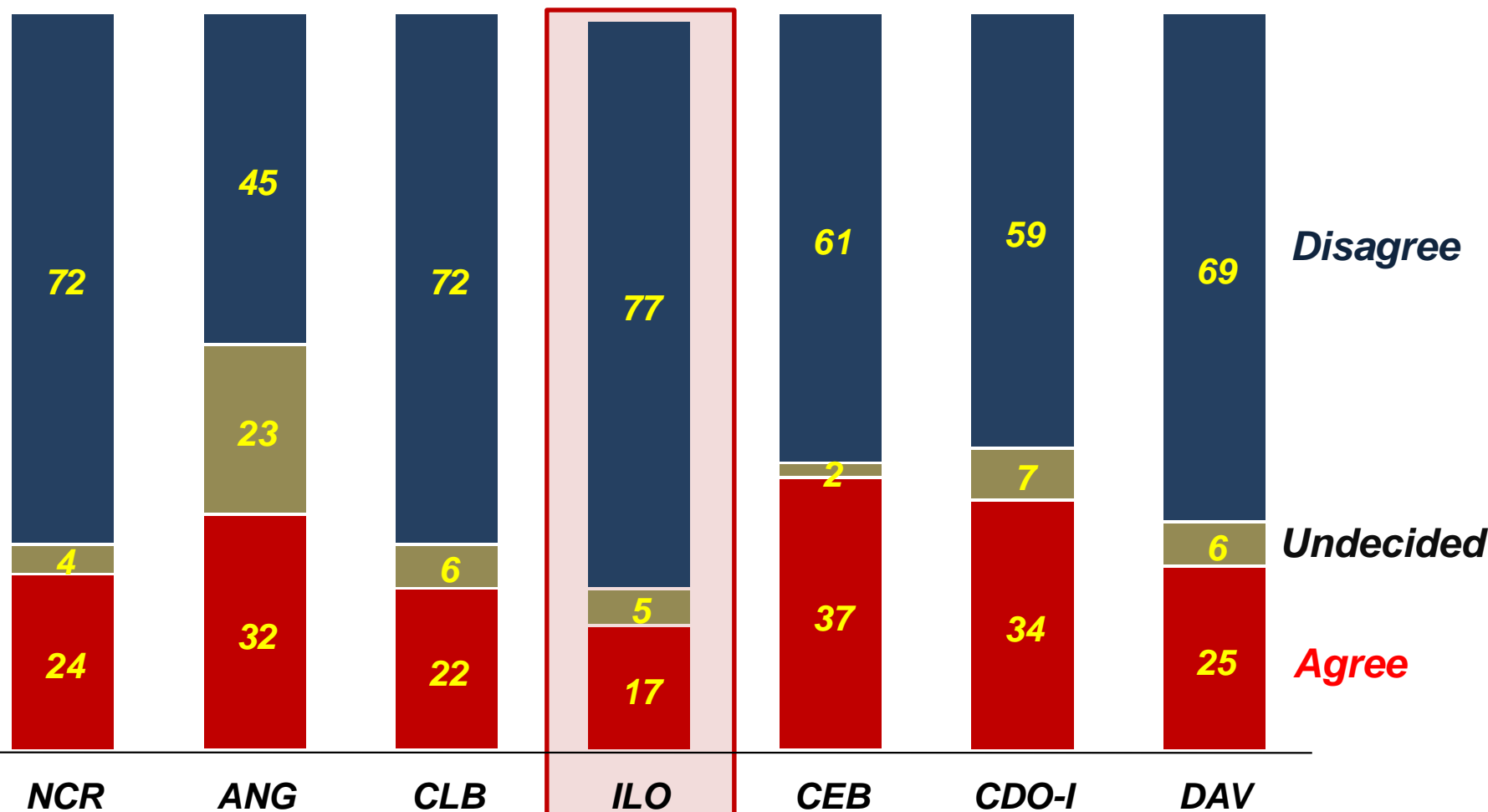
Q64. Compared to three years ago, has the process of annual renewal of the company's business permits or licenses BECOME MUCH EASIER, BECOME SOMEWHAT EASIER, NOT CHANGED, BECOME SOMEWHAT HARDER, or BECOME MUCH HARDER?

THE COMPANY'S EXPERIENCE IN USING AN INTERMEDIARY IN ITS RENEWAL OF BUSINESS PERMITS/LICENCES, BY AREA, 2013



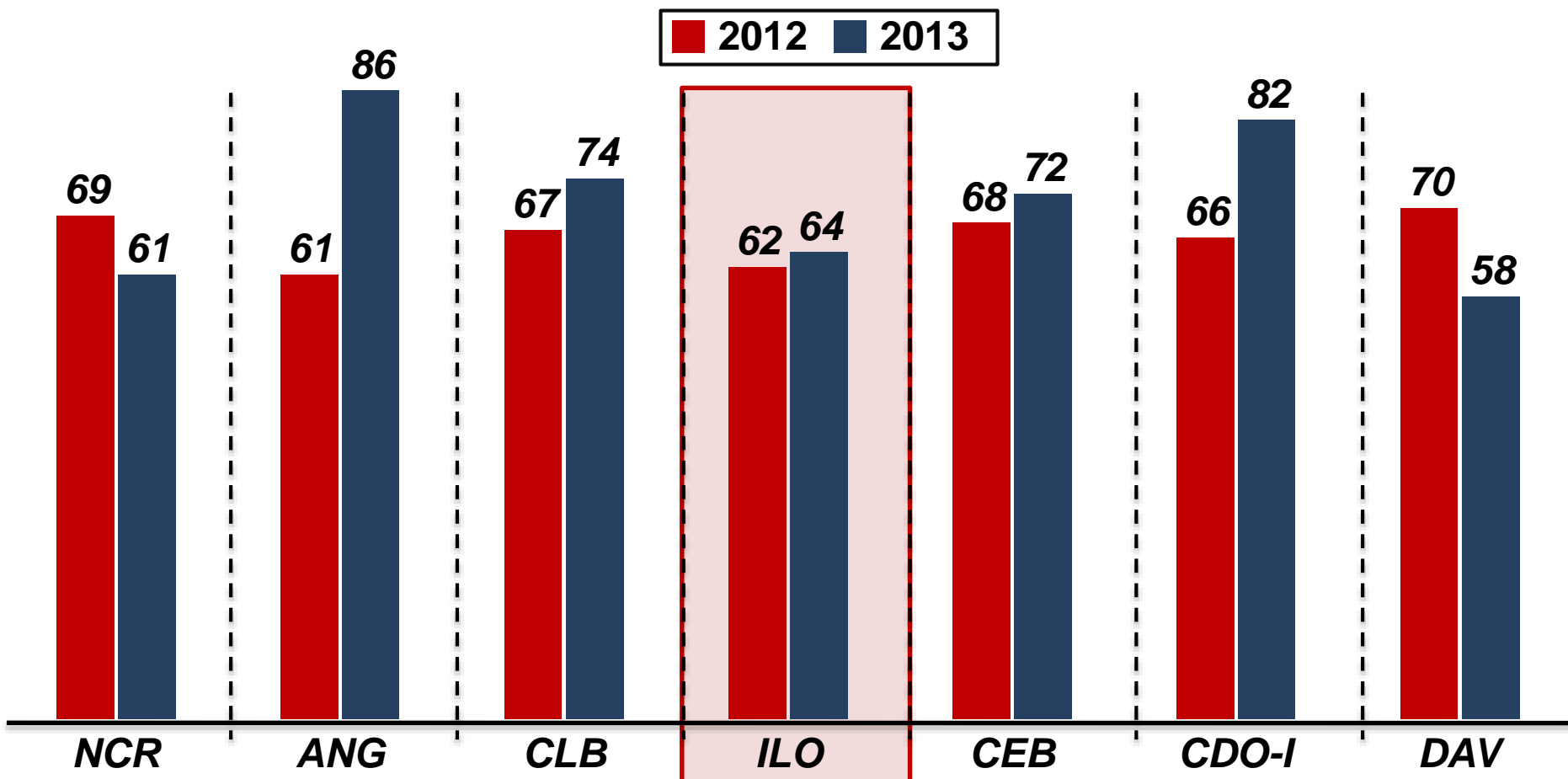
Q65. In its regular renewal of business permits or licenses, what has been the company's experience in using the services of an intermediary who is not one of your own employees? (ONE ANSWER ONLY)

“A PERSON LIKE ME CANNOT DO ANYTHING TO REDUCE CORRUPTION IN THE GOVERNMENT,” BY AREA, 2013



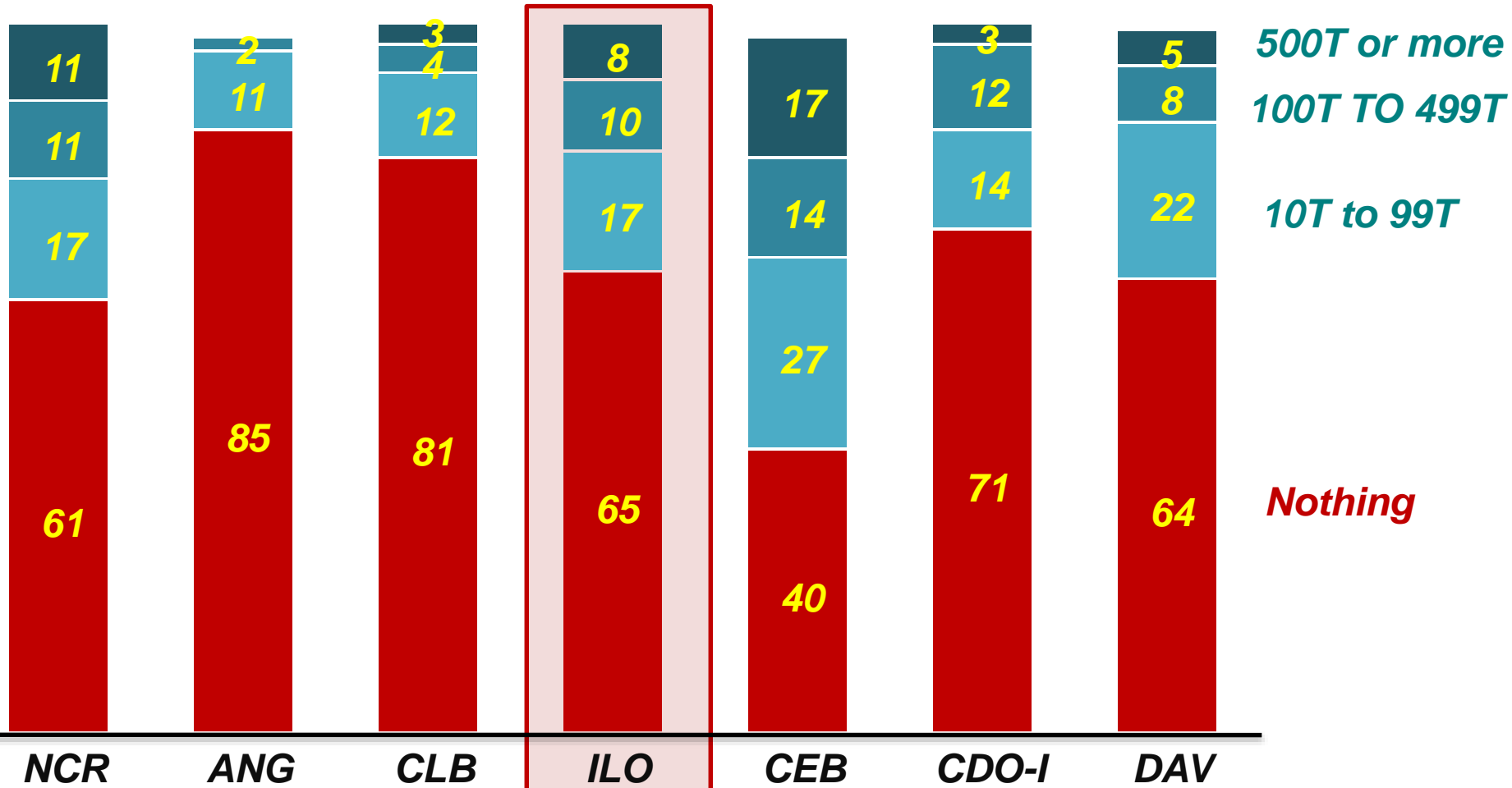
Q5. Do you agree or disagree with this statement: “A PERSON LIKE ME CANNOT DO ANYTHING TO REDUCE CORRUPTION IN THE GOVERNMENT”?

ENTERPRISES WHO ARE WILLING TO CONTRIBUTE A PERCENTAGE OF THEIR NET INCOME TO FUND A PROGRAM THAT WOULD HALVE PUBLIC-SECTOR CORRUPTION IN 10 YEARS, 2000 TO 2013



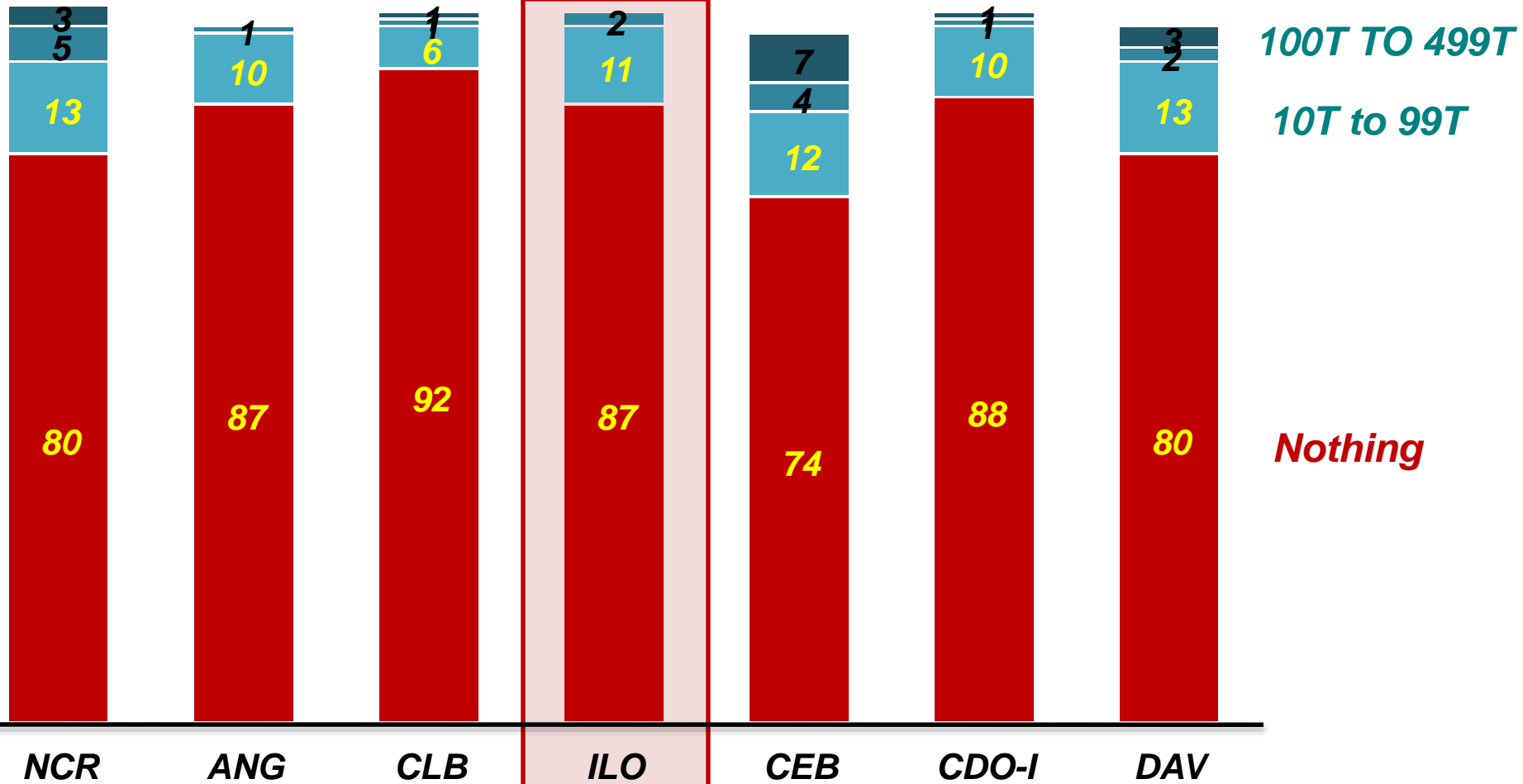
Q93. In case a Program is devised which you believe would reduce public-sector corruption by half within the next ten years, what percentage, if any, of your company's Net Income each year would you be willing to pay to fund the program?

SPENDING IN THE LAST 2 YEARS TO COMBAT FRAUD AND CORRUPTION IN OWN COMPANY, BY AREA, 2013



Q92. In the last 2 years, how much, more or less, has your company spent for combating fraud or corruption *INSIDE* your OWN company, such as doing private investigations, prosecution or getting security services? Total over the last 2 years

THE COMPANY'S CONTRIBUTION TO ANY PRIVATE ANTI-CORRUPTION PROGRAM IN THE LAST 2 YEARS, BY AREA, 2013



500T or more

100T TO 499T

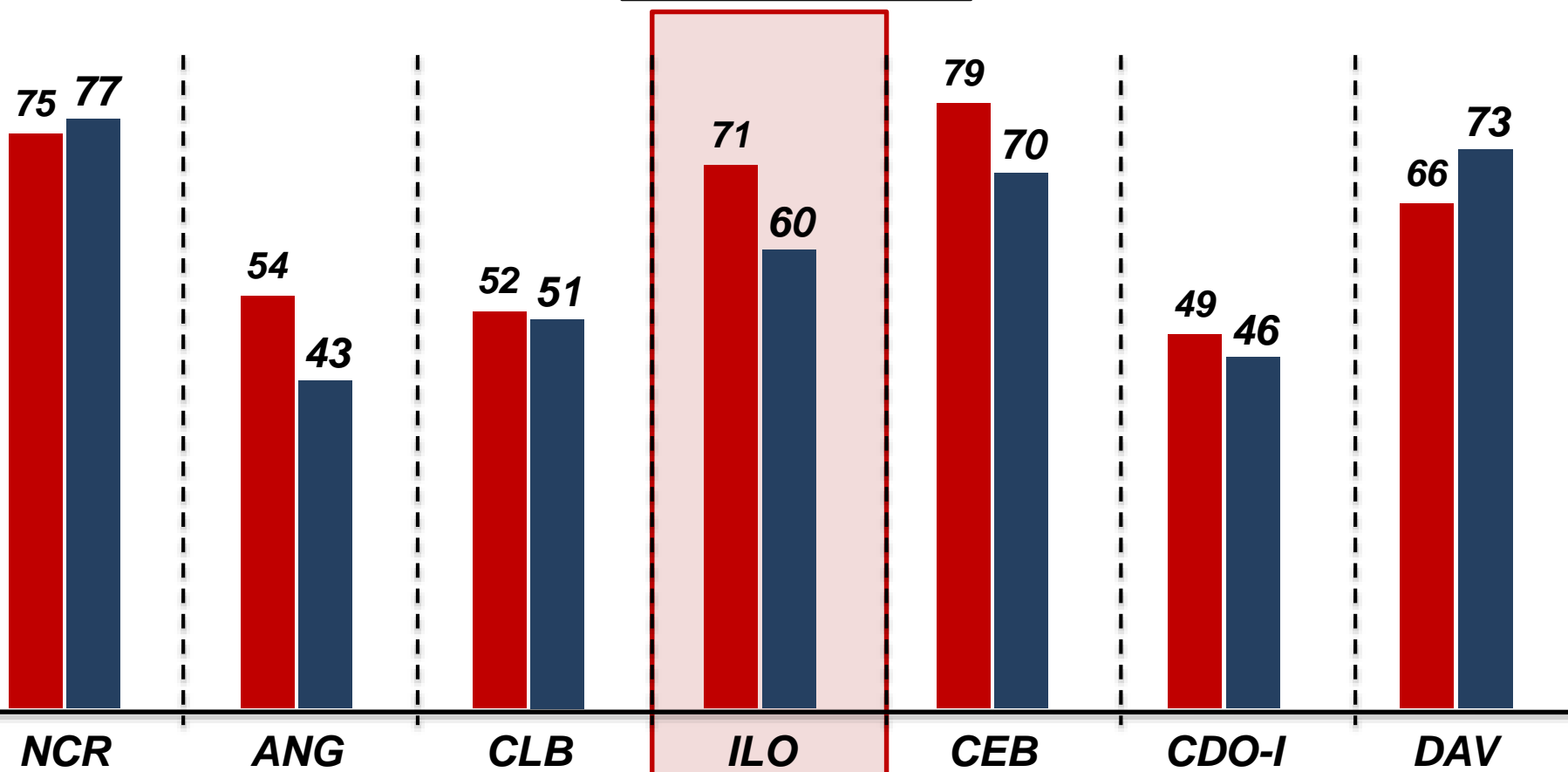
10T to 99T

Nothing

Q92. In the last 2 years, how much, more or less, has your company spent for combating fraud or corruption **INSIDE** your OWN company, such as doing private investigations, prosecution or getting security services? Total over the last 2 years

ENTERPRISES WITH A WRITTEN CODE OF ETHICS, BY AREA, 2012 AND 2013

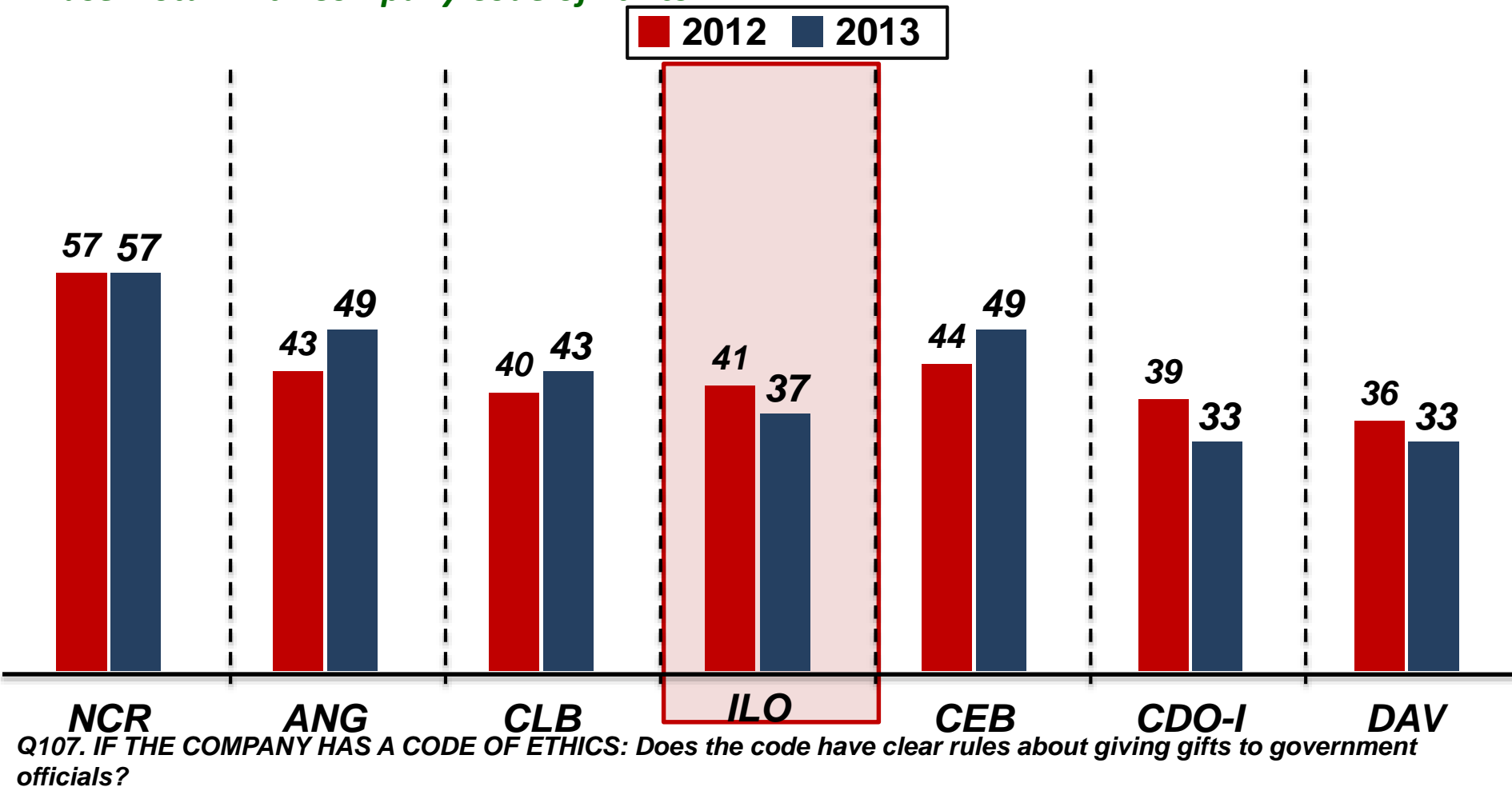
■ 2012 ■ 2013



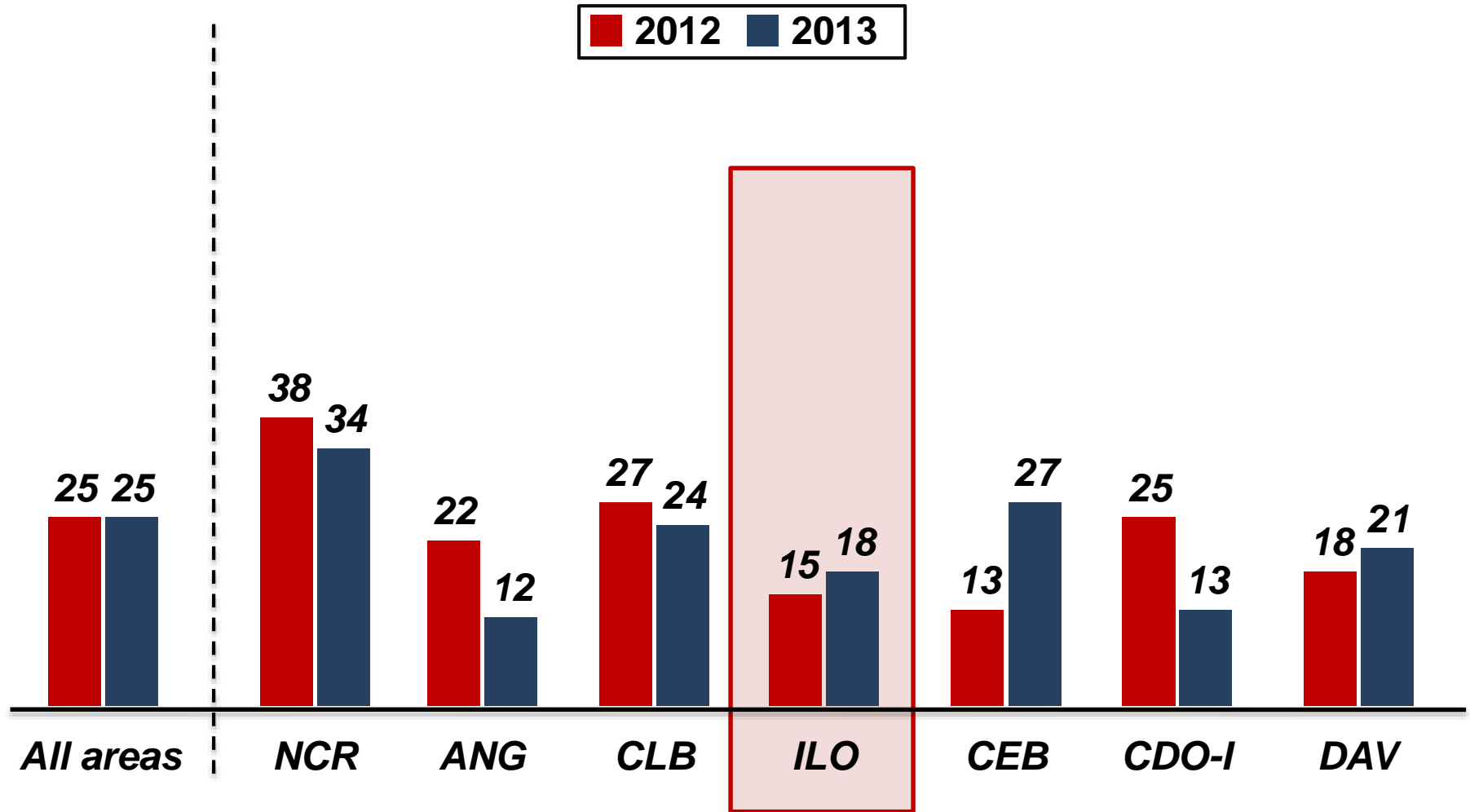
Q106. Does your company have a written code of ethics or written rules about punishments for corruption? IF YES: What year did you have it?

ENTERPRISES WHOSE COMPANY'S CODE OF ETHICS HAVE CLEAR RULES ABOUT GIVING GIFTS TO GOVERNMENT OFFICIALS, BY AREA, 2009 TO 2013

Base: Total With Company Code of Ethics

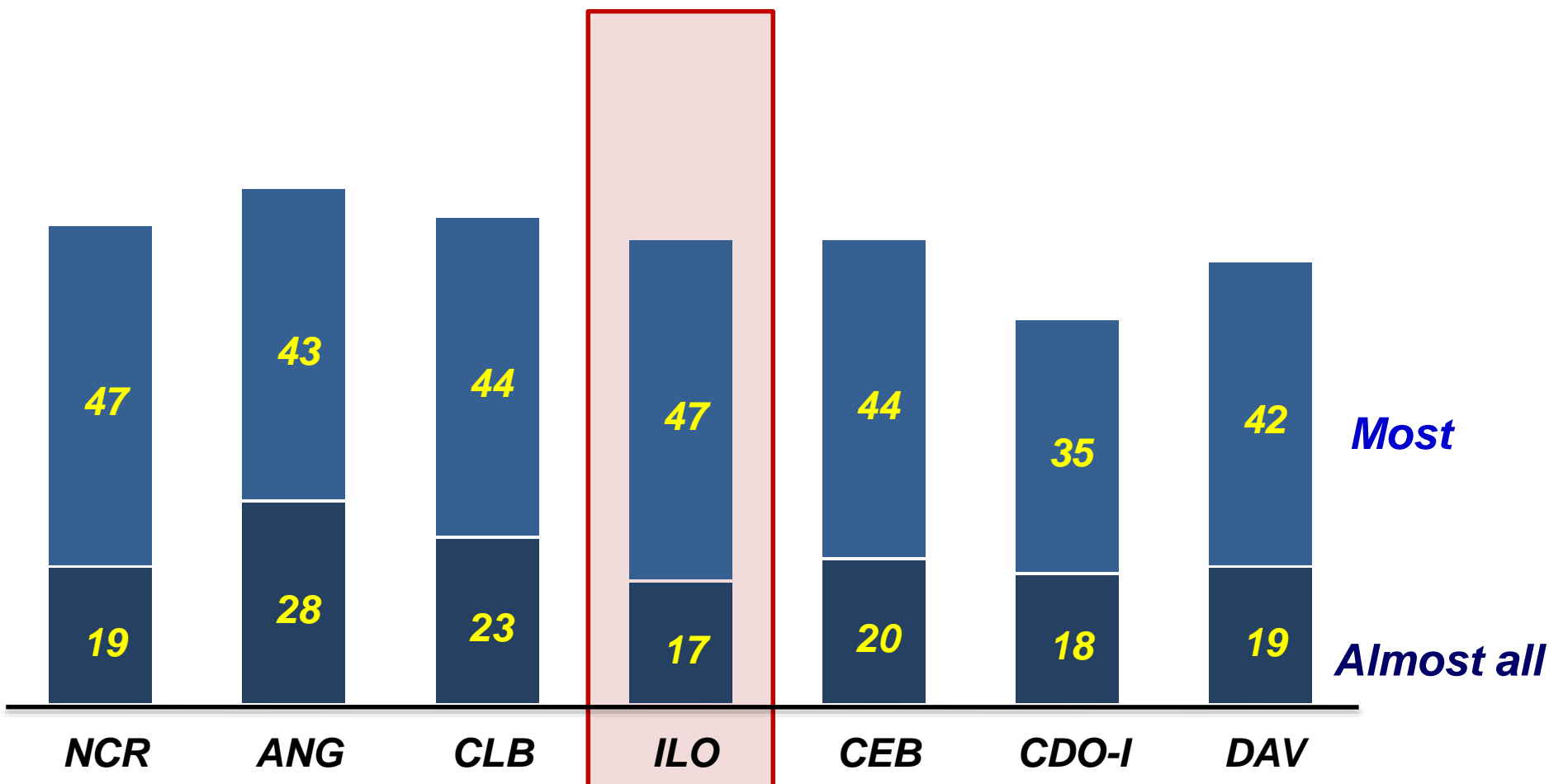


ENTREPRISES THAT ARE SIGNATORIES TO INTEGRITY INITIATIVE'S UNIFIED CODE OF CONDUCT FOR BUSINESS, 2012-2013



ALMOST ALL/MOST COMPANIES IN OWN LINE OF BUSINESS PAY TAXES
HONESTLY, BY AREA, 2012

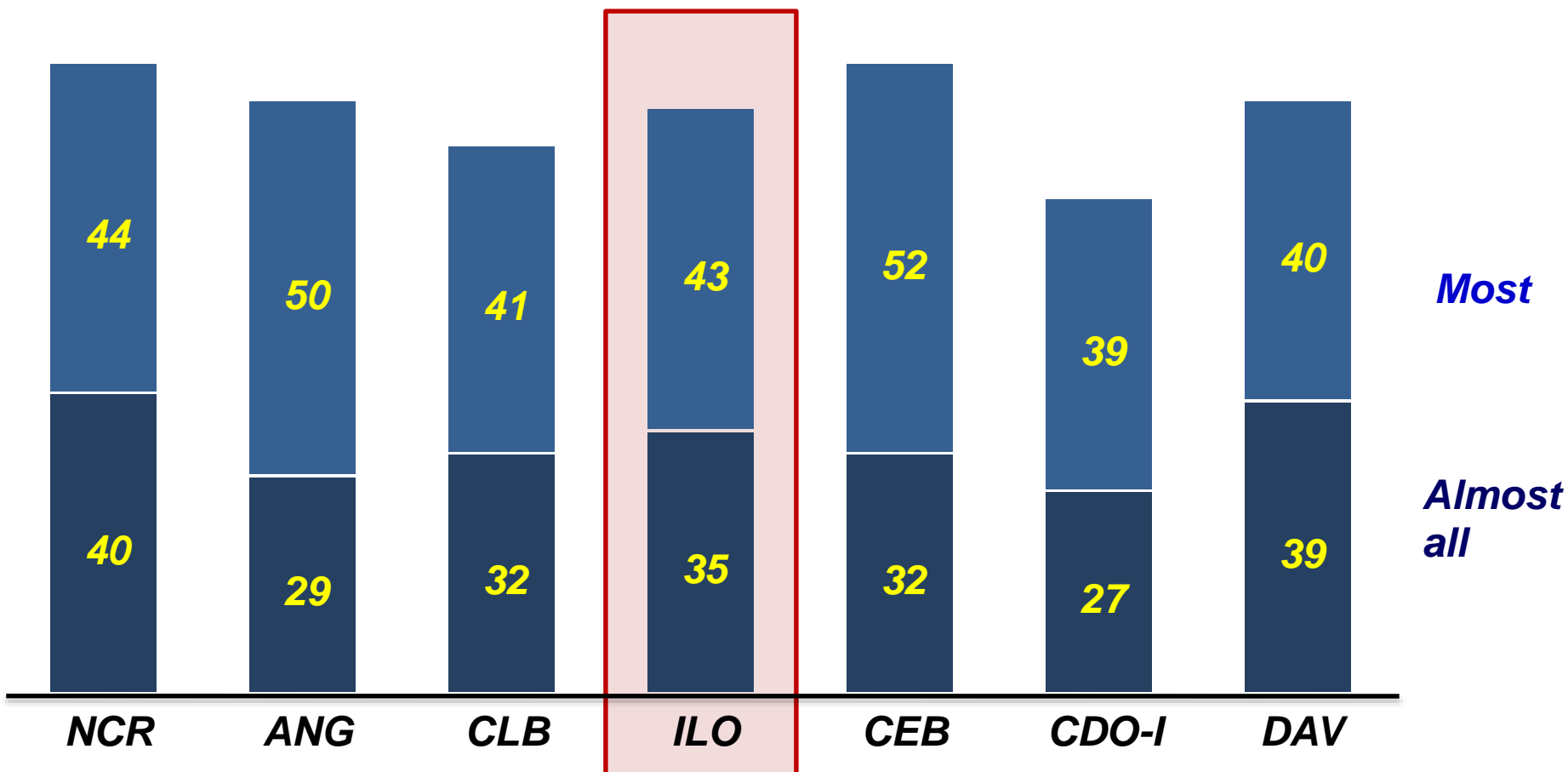
Base: Total Who Say There Is Corruption in the Private Sector



Q49. In your sector of business, how many companies do you think pay taxes honestly?

ALMOST ALL/MOST COMPANIES IN OWN LINE OF BUSINESS ISSUE RECEIPTS
FOR ALL REVENUES, BY AREA, 2013

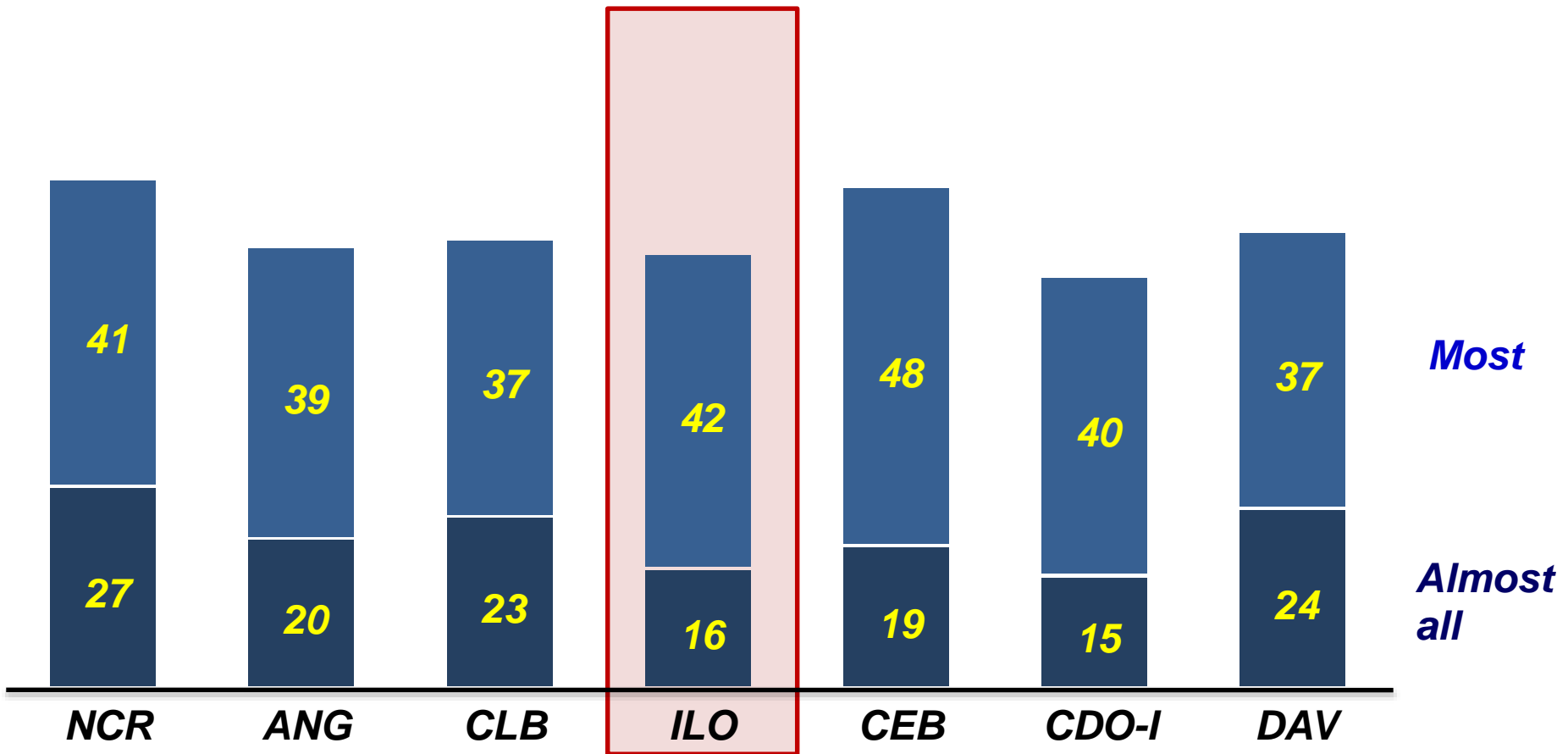
Base: Total Who Say There Is Corruption in the Private Sector



Q50. In your sector of business, how many companies do you think issue receipts for all revenues?

ALMOST ALL/MOST COMPANIES IN OWN LINE OF BUSINESS KEEP ONLY ONE SET OF ACCOUNTS,
BY AREA, 2013

Base: Total Who Say There Is Corruption in the Private Sector

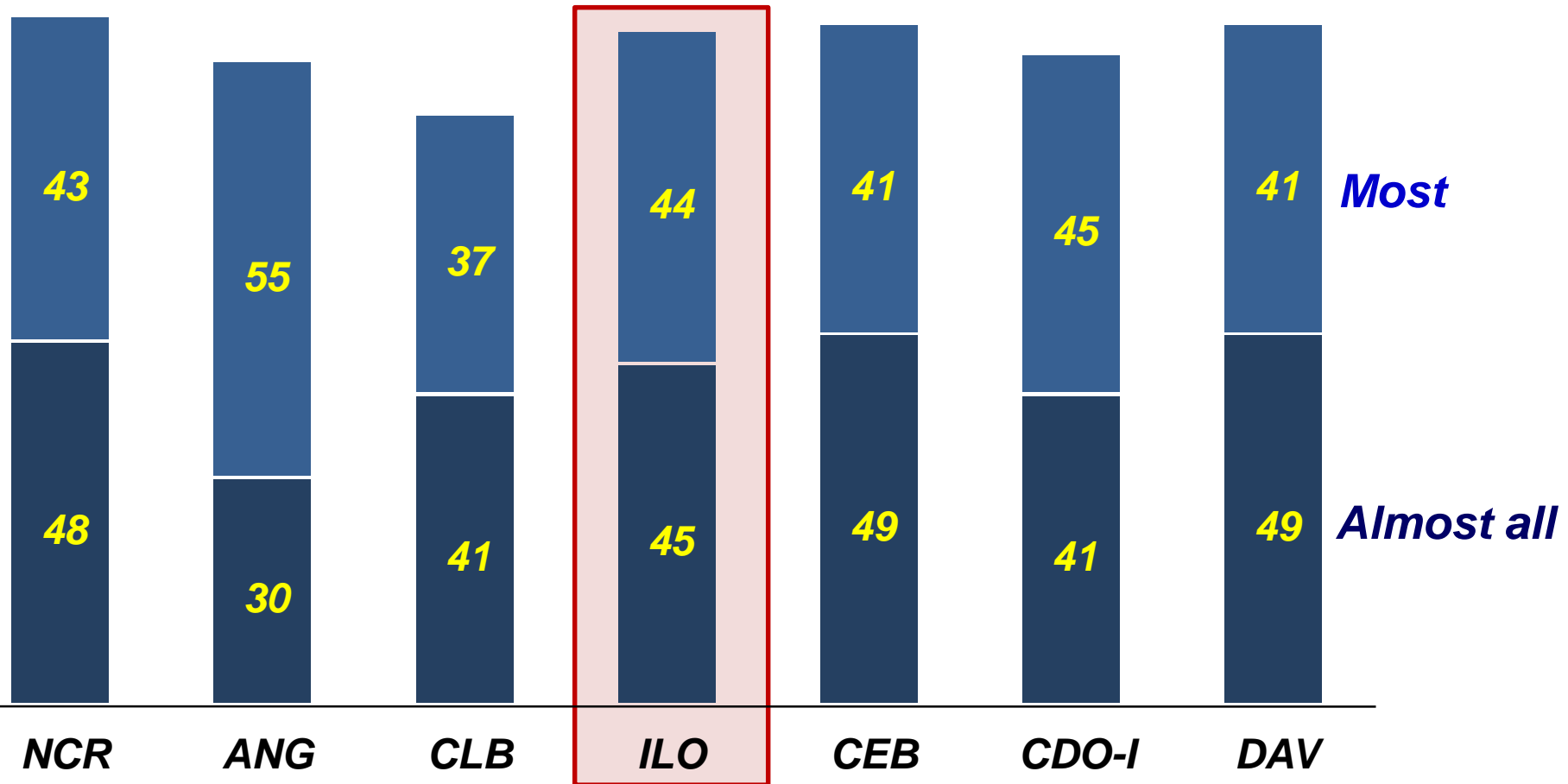


Q51. In your sector of business, how many companies do you think keep only one set of accounts/books?

ALMOST ALL/MOST COMPANIES IN OWN LINE OF BUSINESS DEMAND
RECEIPTS FOR ALL PAYMENTS,

BY AREA, 2012

Base: Total Who Say There Is Corruption in the Private Sector

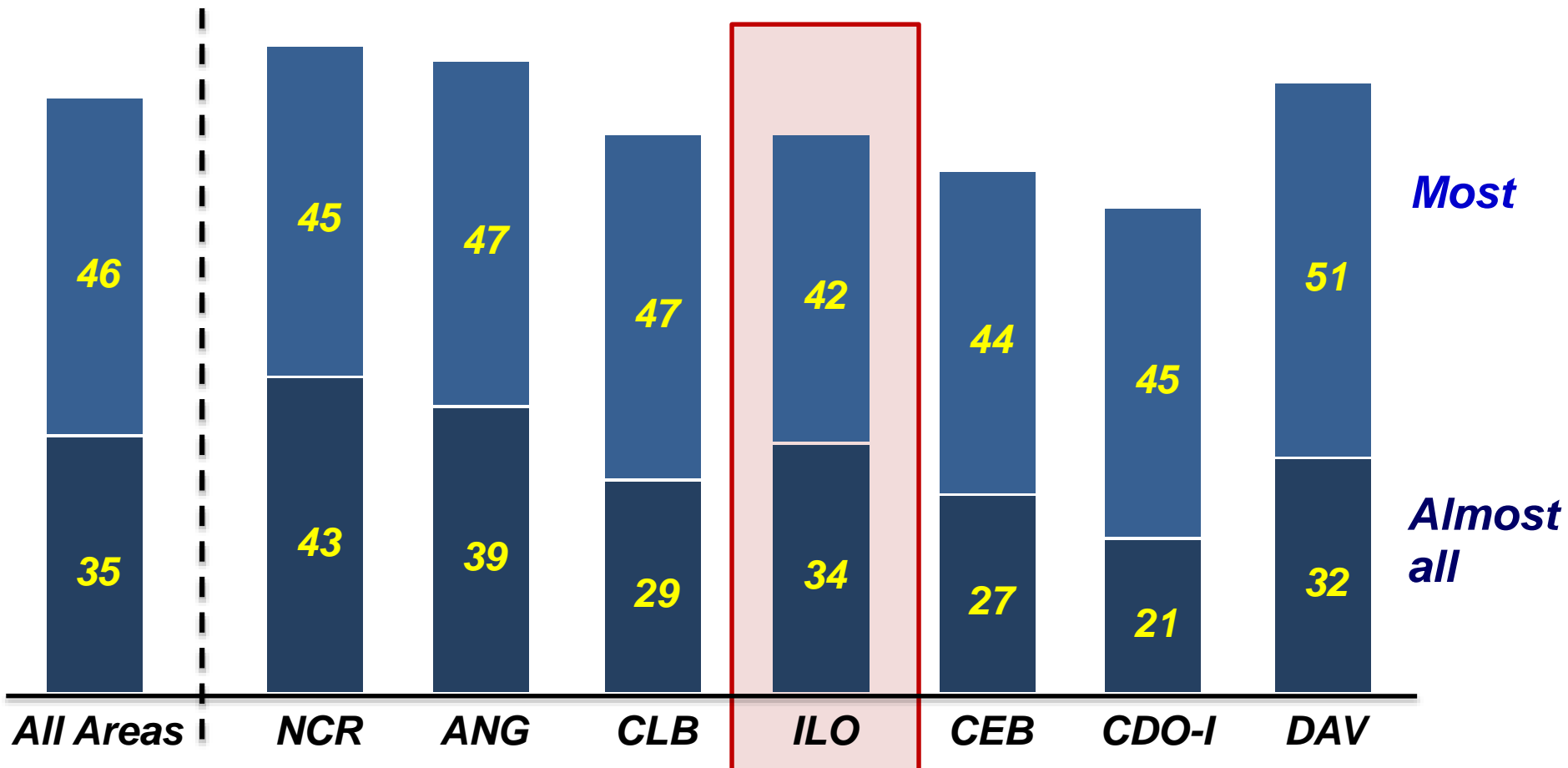


Q52. In your sector of business, how many companies do you think demand receipts for all payments for expenses?

NUMBER OF COMPANIES IN THE LINE OF BUSINESS THAT PAY THE CORRECT WAGES OF THEIR EMPLOYEES,

BY AREA, 2013

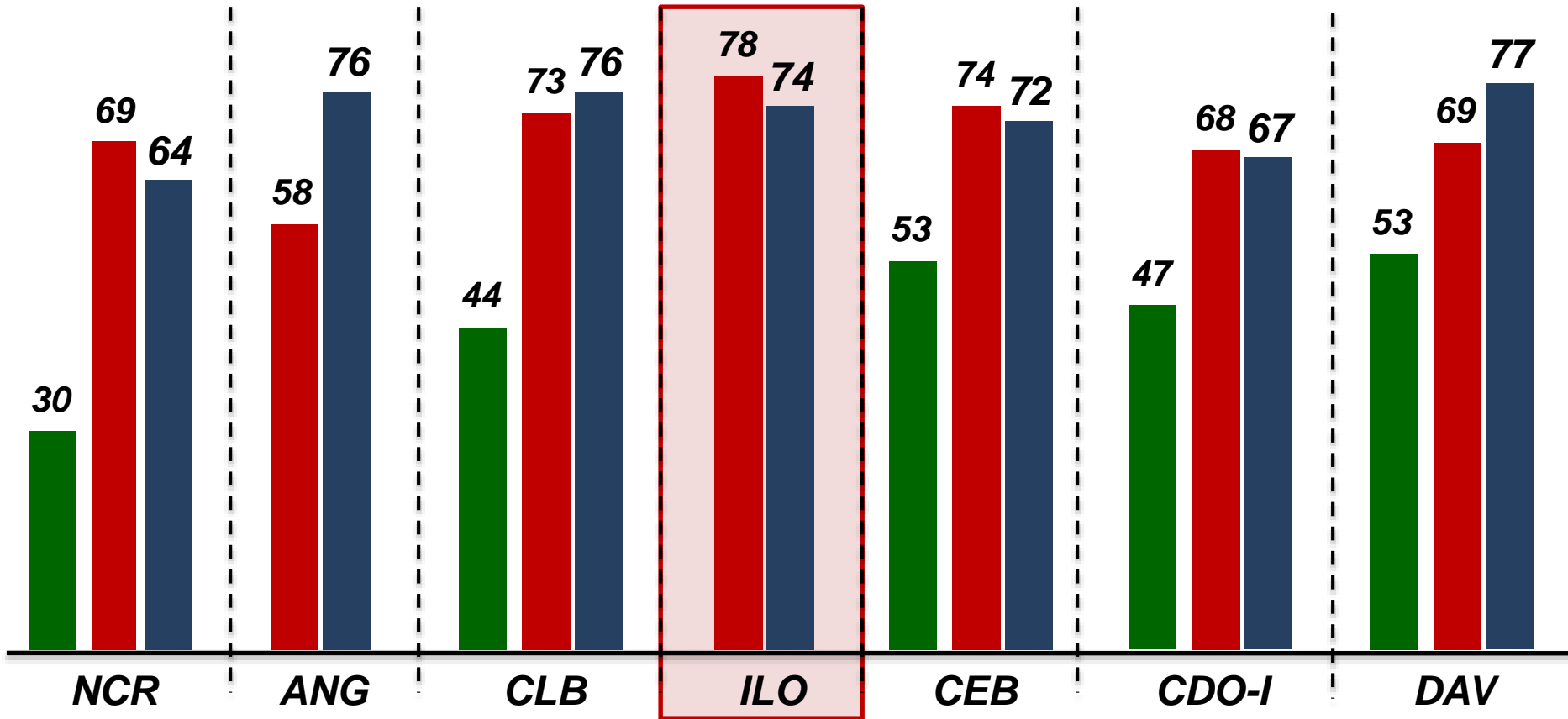
Base: Total Who Say There Is Corruption in the Private Sector



Q54. In your sector of business, how many companies do you think pay the correct wages of their employees?

PERCENT SATISFIED WITH THE
NATIONAL GOVERNMENT IN PROMOTING A GOOD BUSINESS
CLIMATE, BY AREA, 2009 TO 2013

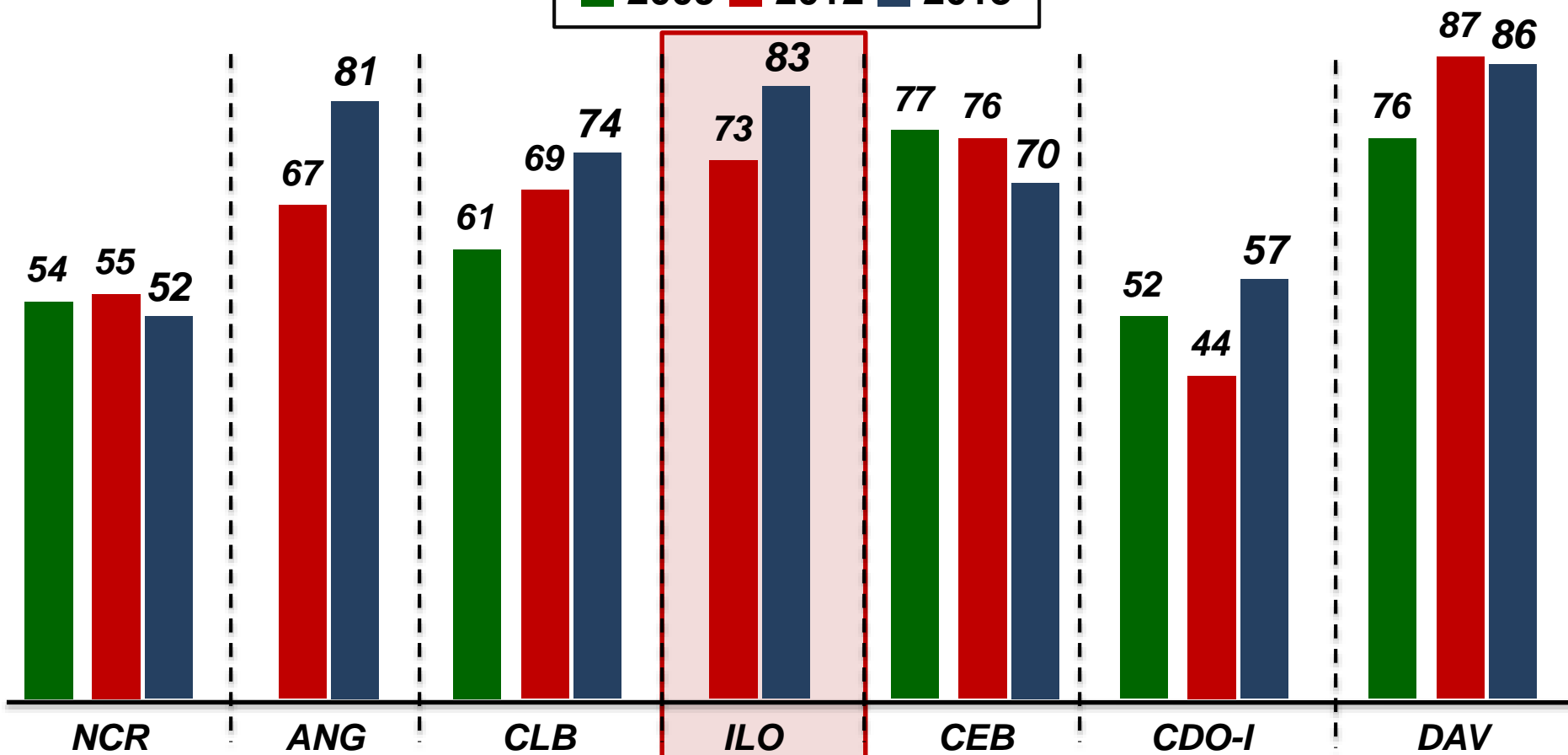
■ 2009 ■ 2012 ■ 2013



Q128. How satisfied or dissatisfied are you with the National Government's performance in promoting a good climate for business in the Philippines?

PERCENT SATISFIED WITH YOUR CITY GOVERNMENT IN PROMOTING A GOOD BUSINESS CLIMATE, BY AREA, 2009 TO 2013

■ 2009 ■ 2012 ■ 2013



Q129. How satisfied or dissatisfied are you with the City/Municipal Government's performance in promoting a good climate for business in this City/Municipality?

Liveable Cities Design Challenge

Competition Briefing

11 March 2014

Guillermo M. Luz

Co-Chairman, National Competitiveness Council

Organizers



with



Sponsored by:



In partnership with:



Challenge Overview

- City planning and design competition
- Plan cities for a climate-defined future
- Create fun, vibrant, and safe cities – one people want to live in, work in, invest in, and visit



Why Cities ?

- Cities are main growth centers of population, consumption, resource use, *and* waste
- 63% of our population live in urban areas (2012 *World Population Data Sheet*)
- Cities are growth drivers of the economy, particularly clusters of cities
- When people think of where to live, work, invest, and visit – they think of Cities

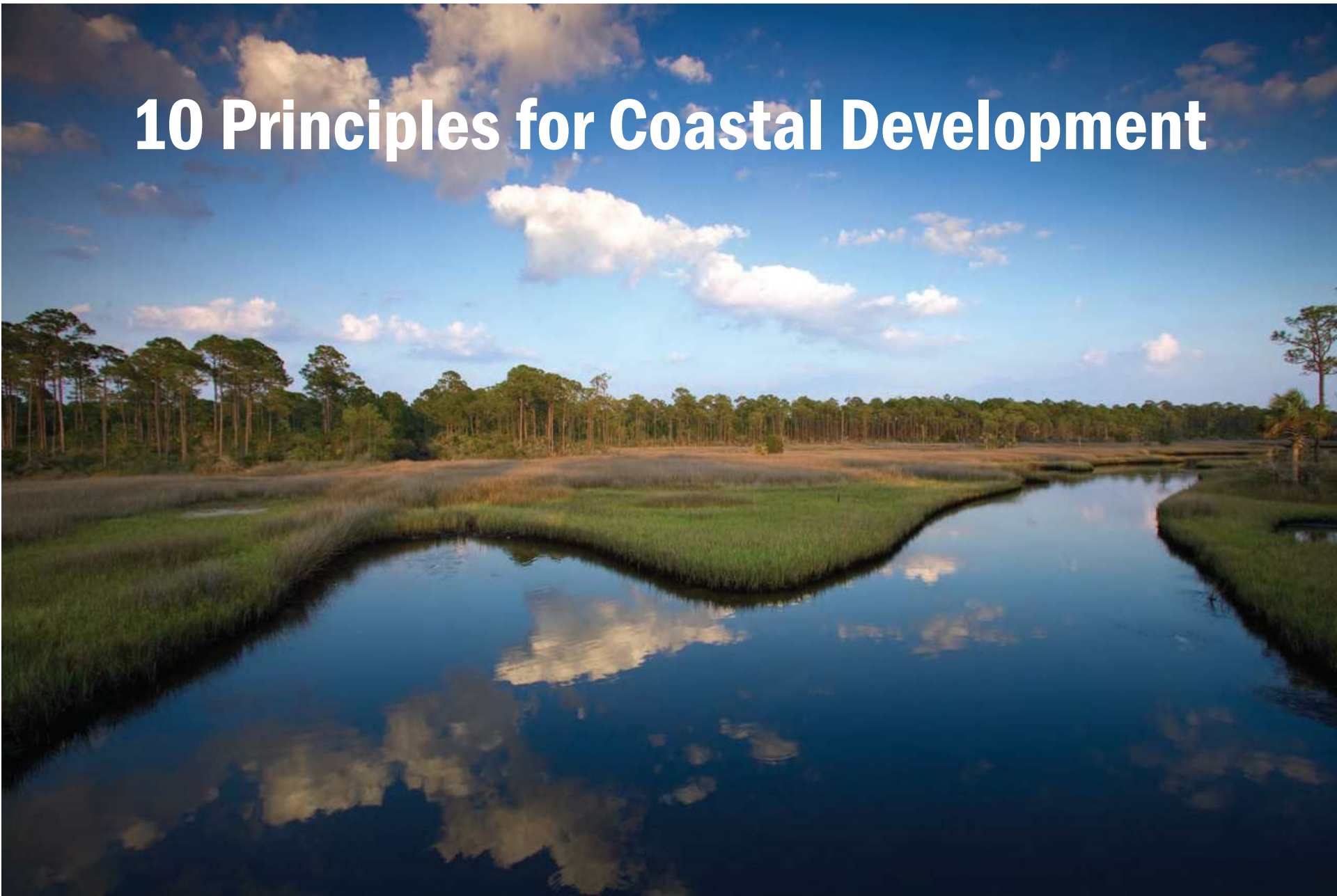
Why Design Challenge ?

- The Philippine economy cannot be built on a few cities. We need more urban areas; more drivers
- More cities mean more opportunities for investments, jobs, wealth creation
- More cities mean greater dispersal of infrastructure and services

Challenge Phases

- Phase 1 – Pacific Cities Sustainability Initiative Forum, Manila, March 11 to 13, 2014
- Phase 2 – March to April, 2014 : Mentoring
- Phase 3 – May to July 2014 : Planning and Design
- Judging – August 2014

10 Principles for Coastal Development



Source : Urban Land Institute



AIR

WATER

FOOD

ECOSYSTEM SERVICES & BIODIVERSITY

HOUSES AND BUILDINGS

MOBILITY AND ACCESSIBILITY

CONSUMPTION

WASTE & SINKS

ENERGY

CLIMATE MITIGATION

CLIMATE ADAPTATION

GOVERNANCE & CITIZENSHIP

RESILIENCE

THANK YOU !



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