



Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS

The SWS 2013 Enterprise Survey on Corruption

February 24, Tagaytay
February 26, Cagayan de Oro
February 28, Davao City
March 11, Cebu City
March 13, Iloilo City
March 18, Angeles City

- The 2013 Survey of Enterprises on Corruption is the 11th in a series of surveys done by SWS since 2000.
- The 2013 Survey was conducted with support from Australian Aid - The Asia Foundation Partnership in the Philippines, and in partnership with the National Competitiveness Council and the Makati Business Club's Integrity Initiative programme.

PRESENTATION OUTLINE

- Survey Design
- Survey Results
 - PUBLIC SECTOR CORRUPTION
 - SINCERITY IN FIGHTING CORRUPTION
 - GOVERNMENT EFFORTS TO FIGHT CORRUPTION
 - GOVERNMENT PROCUREMENT
 - ACCESS TO GOVERNMENT INFORMATION
 - TRANSACTIONS WITH GOVERNMENT
 - BUREAU OF INTERNAL REVENUE AND PAYING TAXES
 - SMUGGLING
 - ENTERPRISES SOLICITED FOR A BRIBE
 - PRIVATE SECTOR CORRUPTION
 - BUSINESS EFFORTS TO FIGHT CORRUPTION
 - HONEST BUSINESS PRACTICES
 - THE BUSINESS CLIMATE
- Summary of Findings

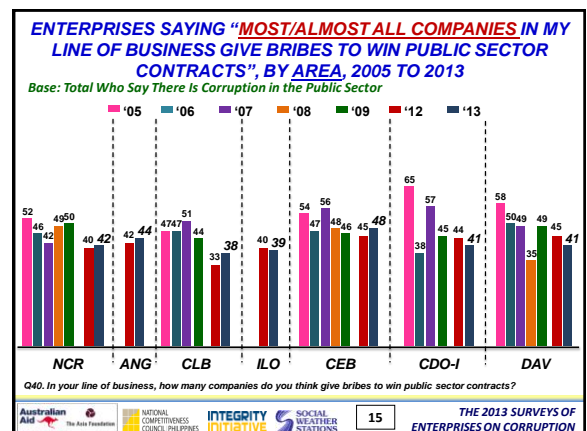
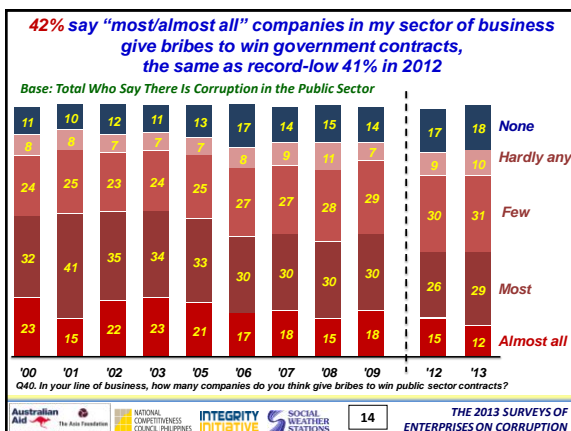
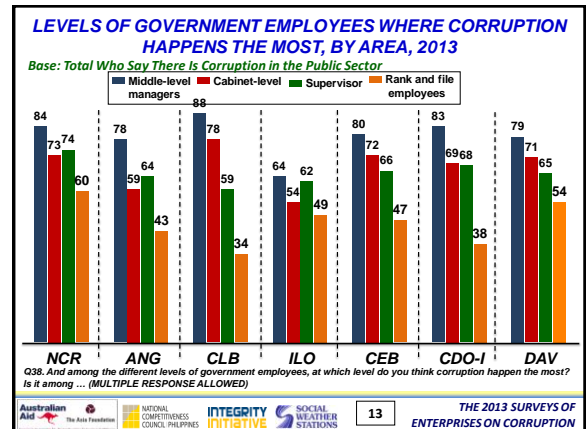
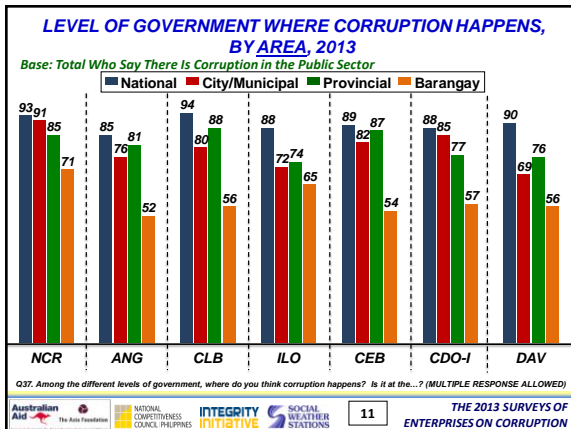
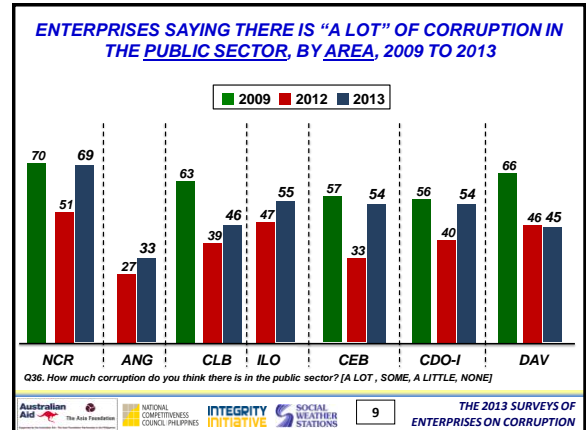
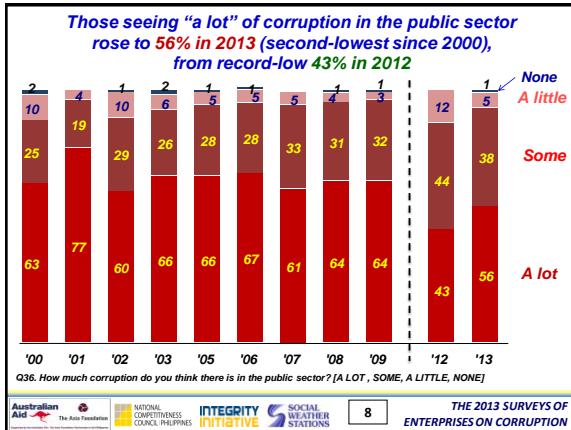
THE SURVEYS OF ENTERPRISES ON CORRUPTION, 2000 TO 2013

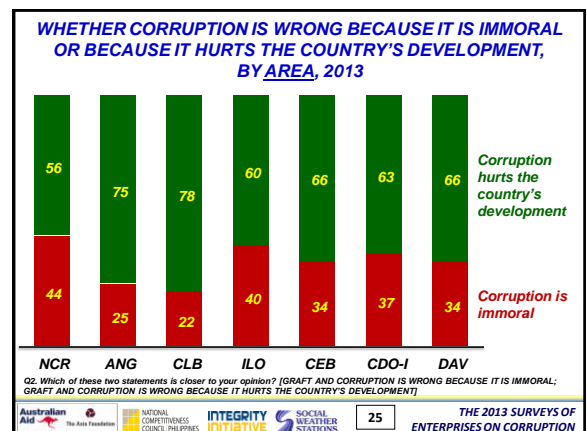
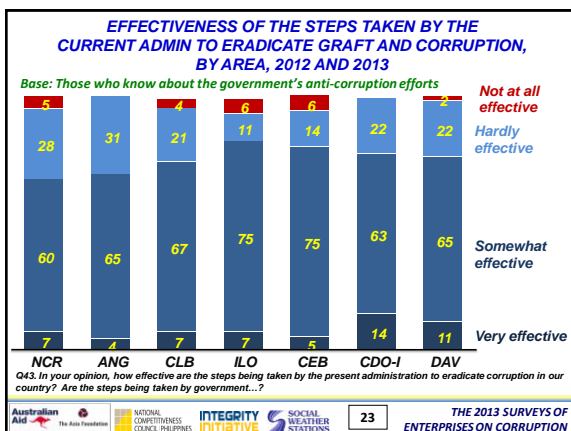
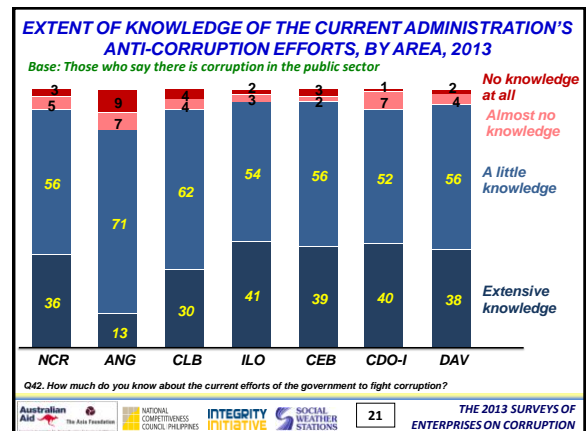
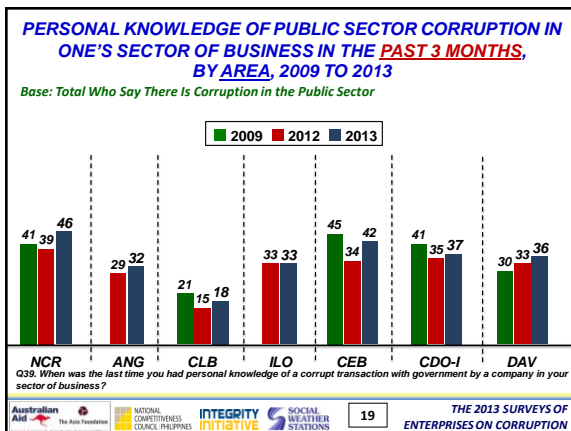
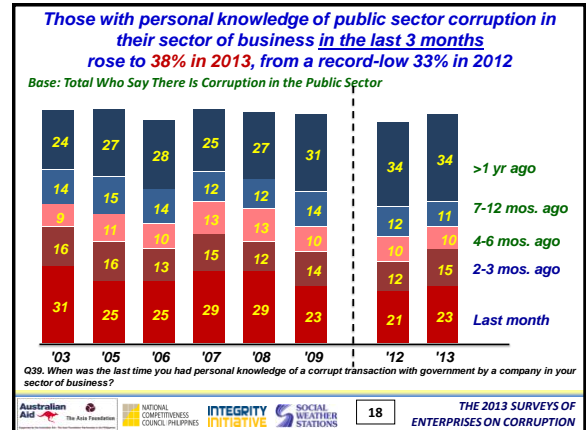
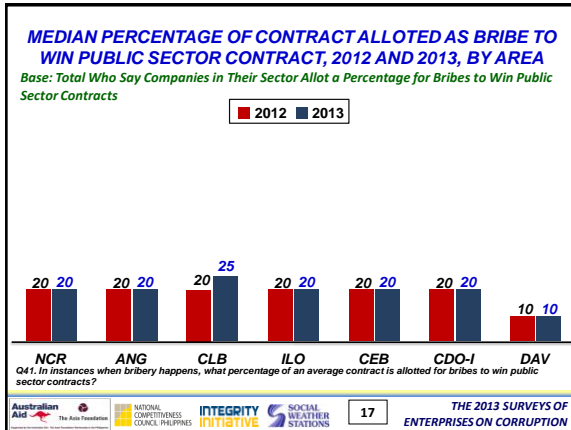
- Are Time Series
 - 11 rounds in National Capital Region (2000-09, 2012-13)
 - 8 rounds in Metro Cebu (2004-09, 2012-13)
 - 8 rounds in Metro Davao (2004-09, 2012-13)
 - 6 rounds in Cavite-Laguna-Batangas and Cagayan de Oro-Iligan (2005-07; 2009, 2012-13)
 - 2 rounds in Metro Angeles (2012-13)
 - 2 rounds in Metro Iloilo (2012-13)
- Are Stratified by Size
 - 2/3 weight: Small & Medium Enterprises
 - 1/3 weight: Large Enterprises.

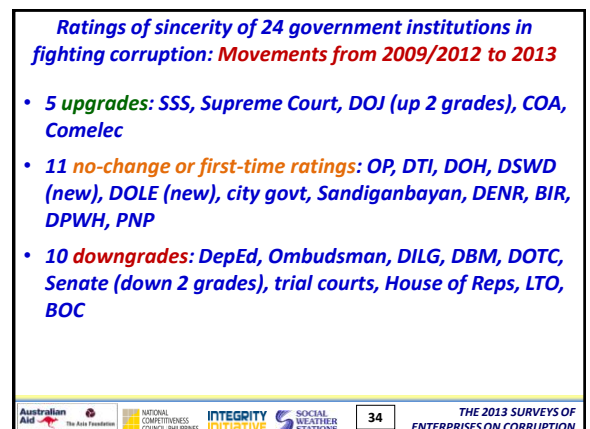
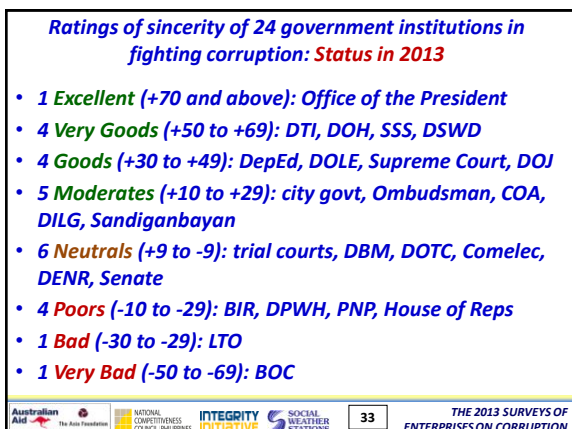
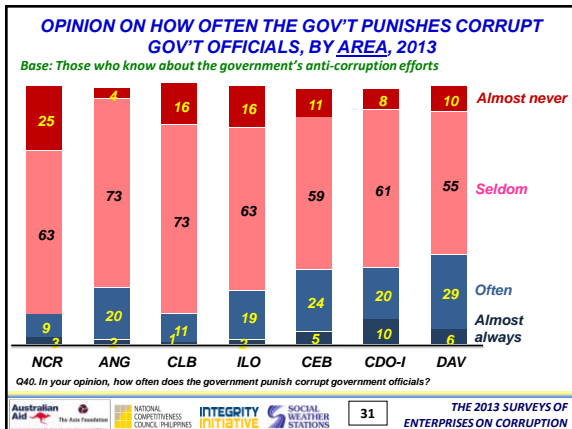
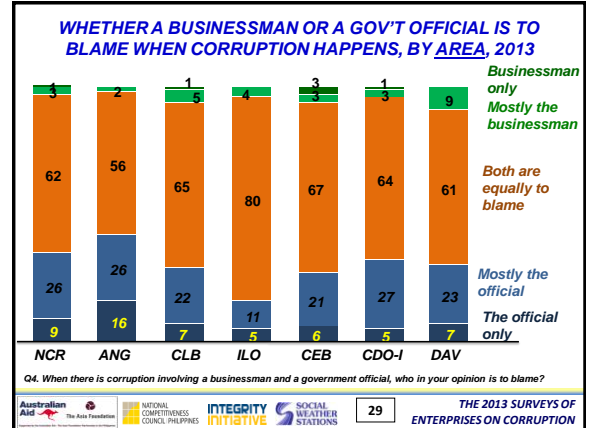
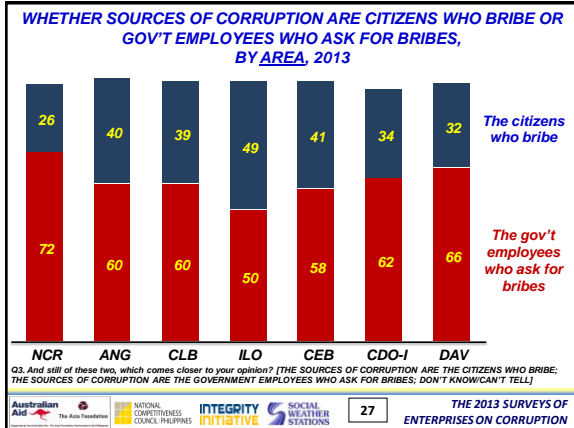
THE 2013 SURVEY OF ENTERPRISES ON CORRUPTION: SURVEY DATES AND SAMPLE SIZES

Fieldwork Dates	Area	Total Sample	Large	Small & Medium	Error Margin
Jul 31 – Nov 29	7 areas	951	315	633	± 3%
Jul 31 – Nov 29	NCR: National Capital Region	351	116	235	± 5%
Jul 31 – Aug 30	Ang: Metro Angeles	100	33	67	±10%
Jul 31 – Sep 9	CLB: Cavite-Laguna-Batangas	100	33	67	±10%
Jul 31 – Aug 22	Ilo: Metro Iloilo	100	33	67	±10%
Jul 31 – Aug 29	Ceb: Metro Cebu	100	33	67	±10%
Jul 31 – Sep 9	CDO-I: Cagayan de Oro/Iligan City	100	33	67	±10%
Jul 31 – Aug 29	Dav: Metro Davao	100	33	67	±10%

1) PUBLIC SECTOR CORRUPTION









NET SINCERITY RATINGS IN FIGHTING CORRUPTION: UPGRADES in 2013 vs 2012 2009, 2012, AND 2013

	2009	2012	2013
SSS	+40 G	---	+52 VG
Supreme Court	+40 G	+24 M	+36 G
<u>DOJ</u>	<u>-5 N</u>	---	<u>+35 G</u>
COA	+8 N	---	+22 M
COMELEC	-8 N	-13 P	+7 N

EX – Excellent +70 and above; VG – Very good +50 to +69; G – Good +30 to +49; M – Moderate +10 to +29, N – Neutral +9 to -9; P – Poor -10 to -29; B – Bad -30 to -49; VB – Very bad -50 to -69; EC – Execrable -70 and below.

NET SINCERITY RATINGS IN FIGHTING CORRUPTION: NO GRADE-CHANGE IN 2013 vs 2012 2009, 2012, AND 2013

	2009	2012	2013
Office of the President	-37 B	+80 EX	+77 EX
DTI	+38 G	+59 VG	+58 VG
DOH	+37 G	+61 VG	+53 VG
DSWD	---	---	+52 VG
DOLE	---	---	+43 G
Your City gov't	+35 G	+21 M	+23 M
Sandiganbayan	+8 N	+27 M	+15 M
DENR	-34 B	+1 N	-4 N
BIR	-57 VB	-20 P	-10 P
DPWH	-65 VB	-21 P	-22 P
PNP	-17 P	-12 P	-24 P

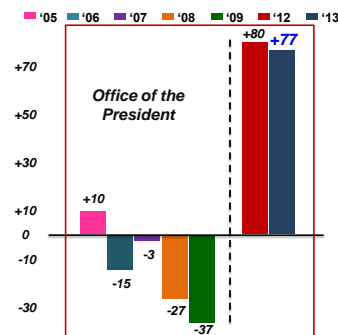
EX – Excellent +70 and above; VG – Very good +50 to +69; G – Good +30 to +49; M – Moderate +10 to +29, N – Neutral +9 to -9; P – Poor -10 to -29; B – Bad -30 to -49; VB – Very bad -50 to -69; EC – Execrable -70 and below.

NET SINCERITY RATINGS IN FIGHTING CORRUPTION: DOWNGRADES in 2013 vs 2012 2009, 2012, AND 2013

	2009	2012	2013
DepEd	net 0 N	+51 VG	+49 G
OMB	-8 N	+39 G	+23 M
DILG	-25 P	+30 G	+20 M
DBM	-17 P	+23 M	+9 N
Trial Courts	+11 M	---	+9 N
DOTC	-30 B	+10 M	+8 N
<u>Senate</u>	<u>-1 N</u>	<u>+36 G</u>	<u>-8 N</u>
House of Reps.	-34 B	-6 N	-28 P
LTO	-39 B	-26 P	-32 B
BOC	-69 VB	-46 B	-63 VB

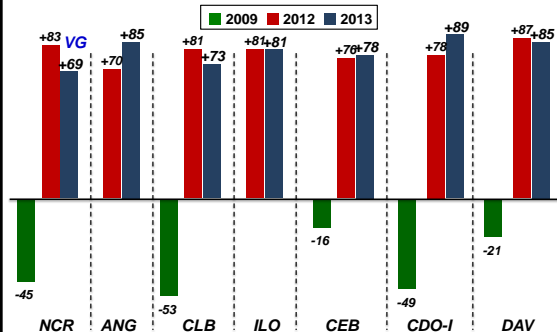
EX – Excellent +70 and above; VG – Very good +50 to +69; G – Good +30 to +49; M – Moderate +10 to +29, N – Neutral +9 to -9; P – Poor -10 to -29; B – Bad -30 to -49; VB – Very bad -50 to -69; EC – Execrable -70 and below.

EXCELLENT SINCERITY RATING IN FIGHTING CORRUPTION

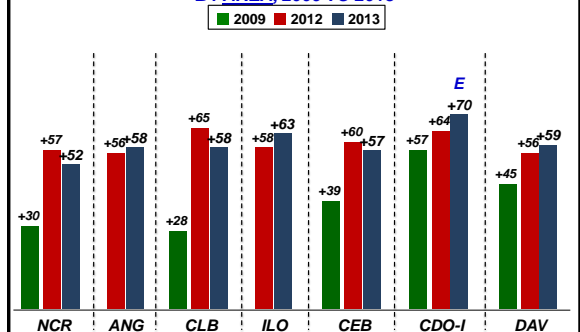


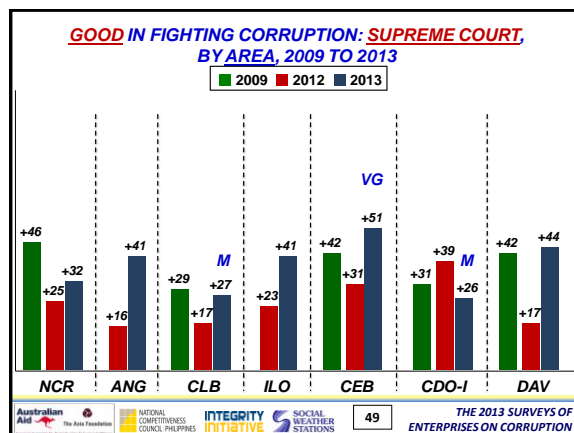
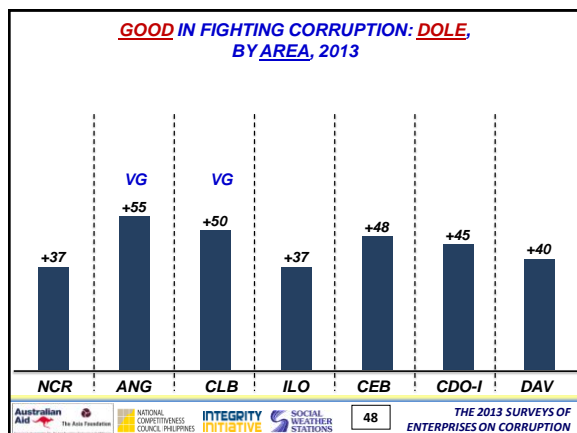
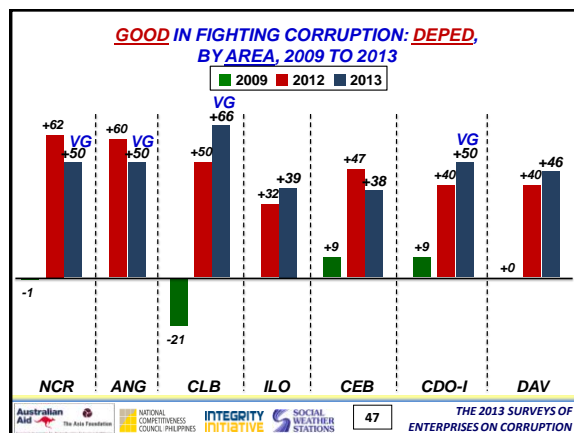
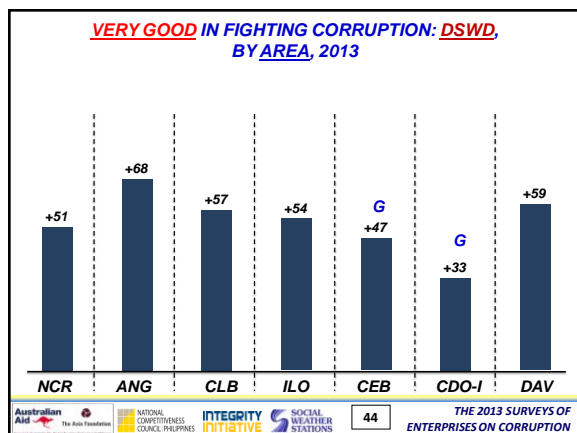
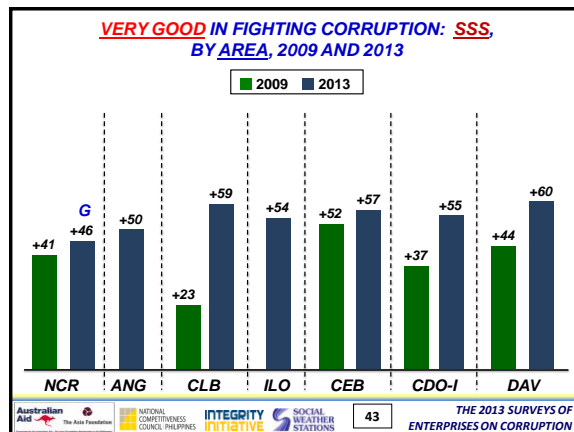
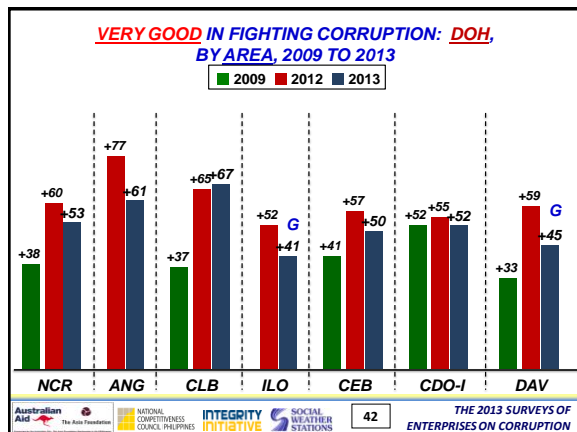
* % VERY/SOMEWHAT Sincere MINUS % SOMEWHAT/VERY INSINCERE, correctly rounded.

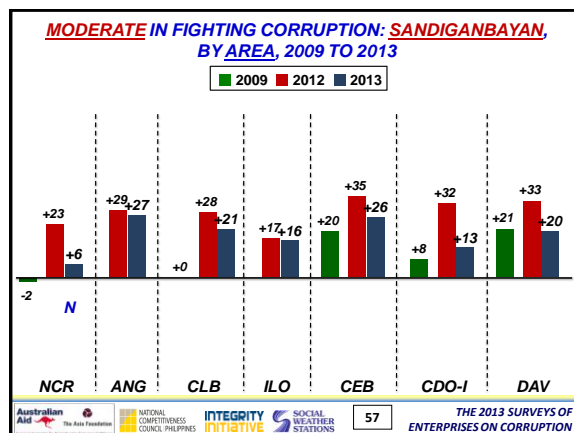
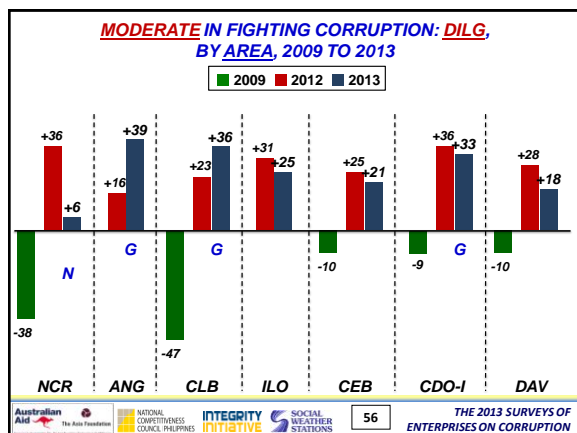
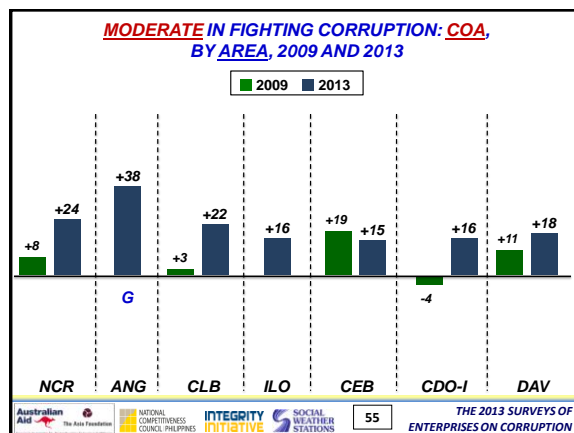
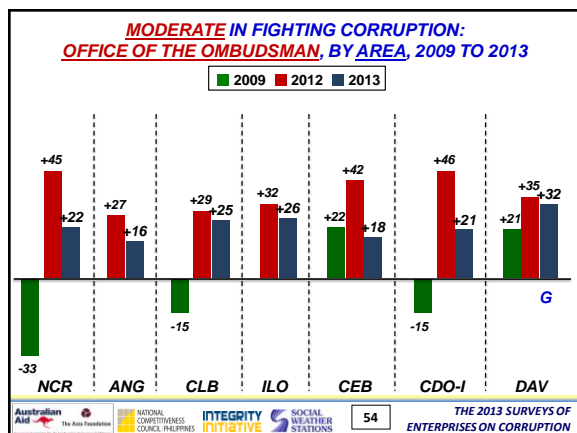
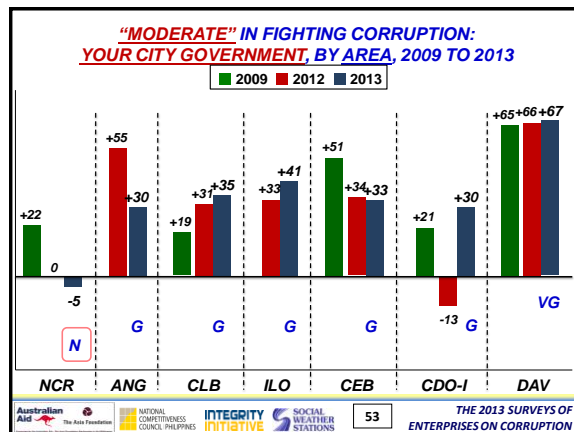
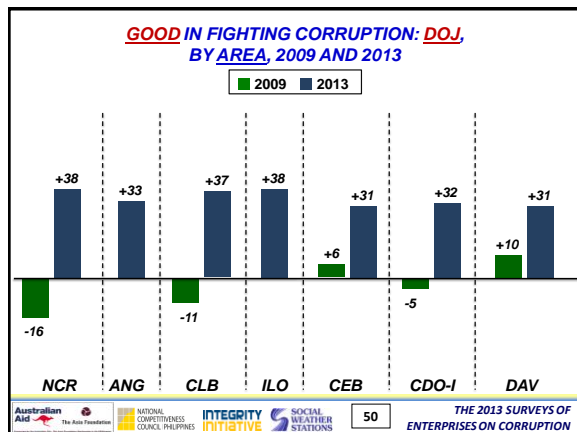
EXCELLENT IN FIGHTING CORRUPTION: OFFICE OF THE PRESIDENT, BY AREA, 2009 TO 2013

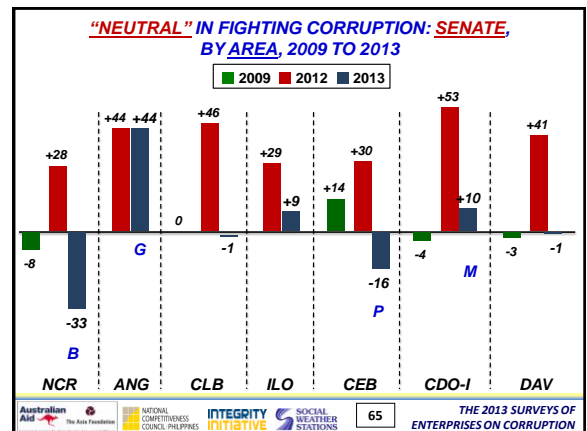
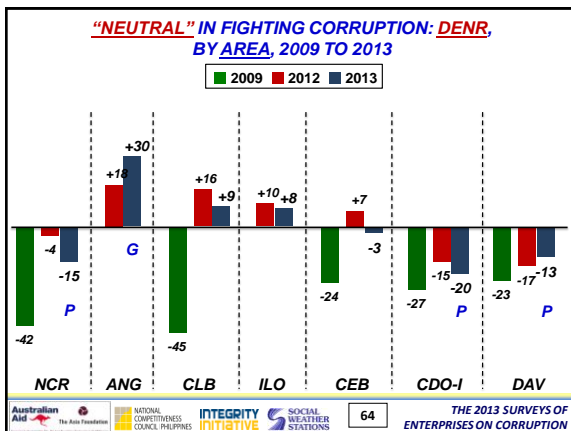
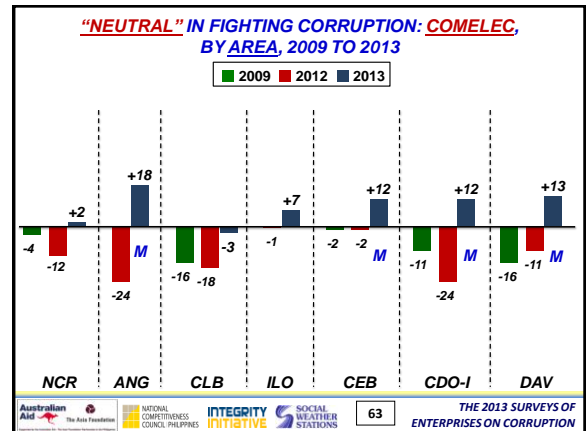
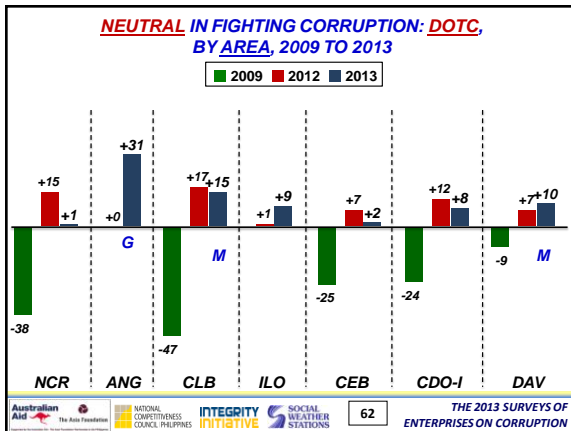
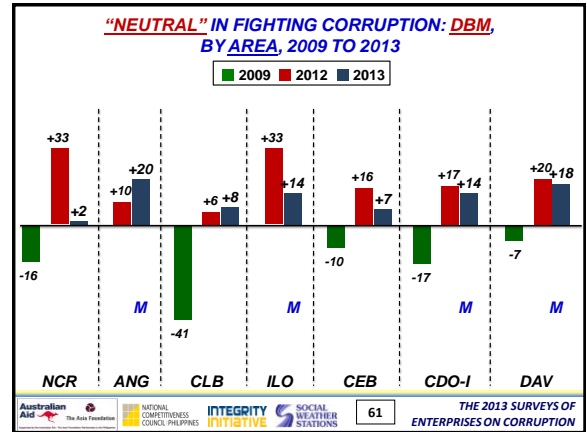
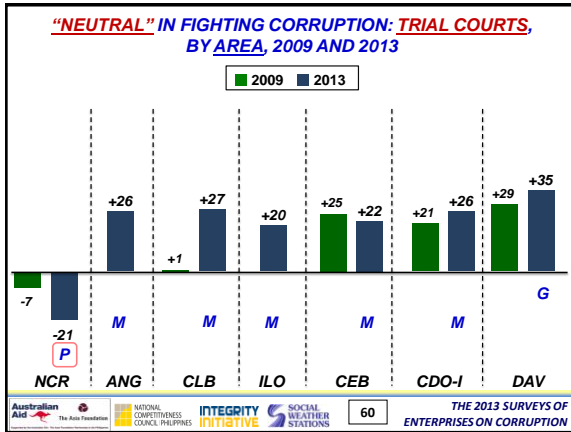


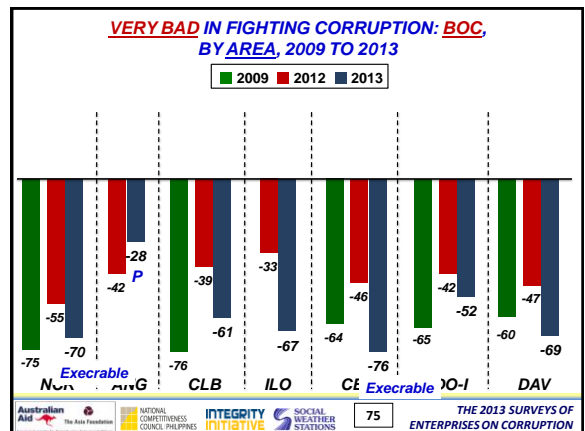
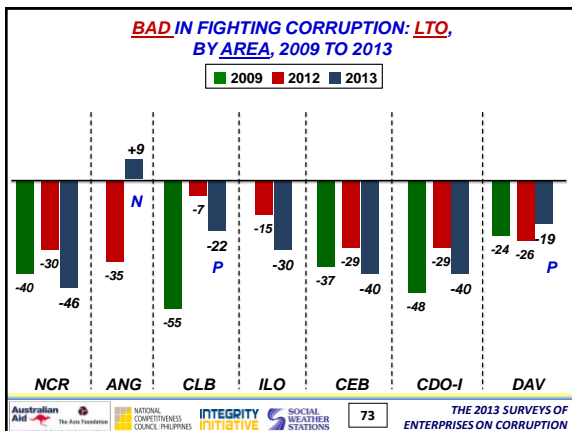
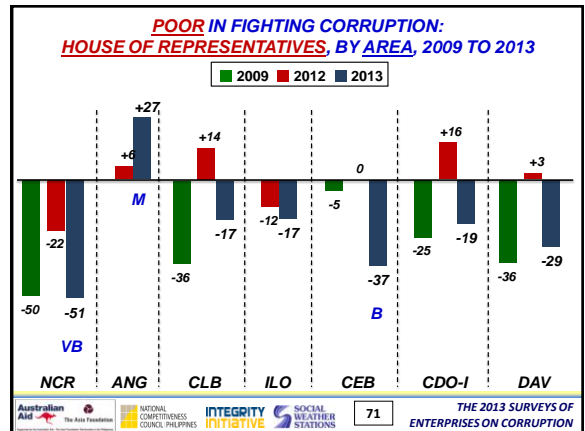
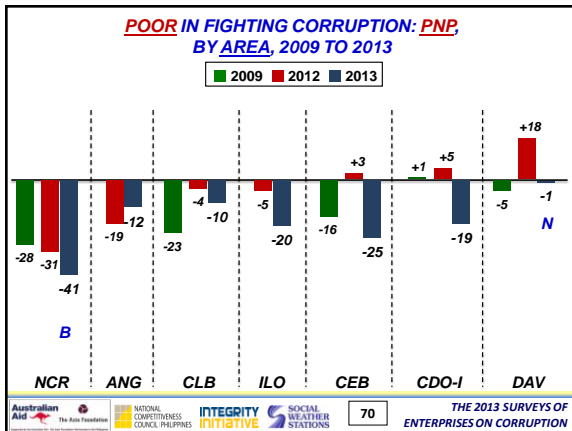
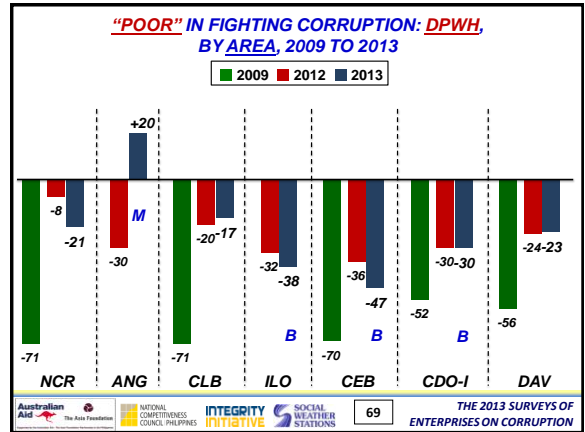
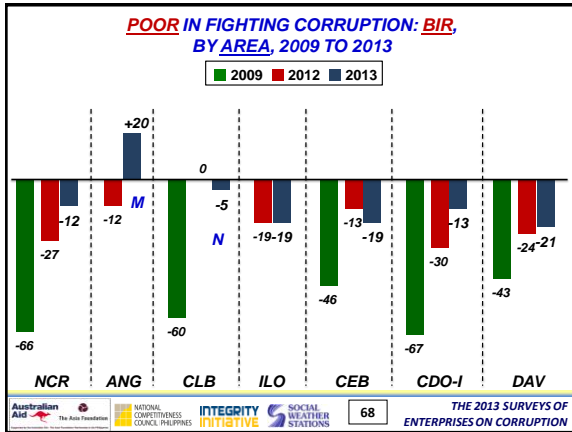
VERY GOOD IN FIGHTING CORRUPTION: DTI, BY AREA, 2009 TO 2013









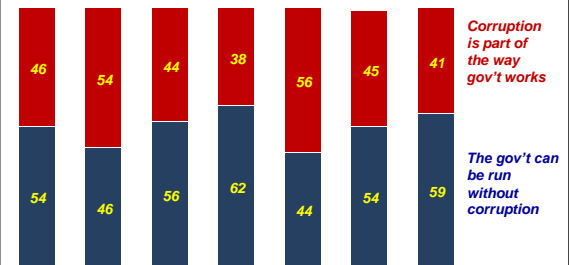




3) GOVERNMENT EFFORTS TO FIGHT CORRUPTION

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"THE GOVERNMENT CAN BE RUN WITHOUT CORRUPTION" OR "CORRUPTION IS PART OF THE WAY THE GOV'T WORKS", BY AREA, 2013

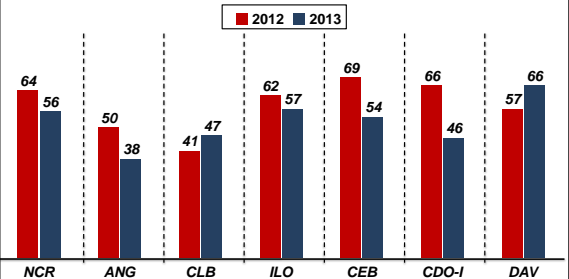


Q1: Which of these two statements is closer to your opinion? (CORRUPTION IS PART OF THE WAY GOVERNMENT WORKS IN THE PHILIPPINES; THE GOVERNMENT CAN BE RUN WITHOUT CORRUPTION)
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4) GOVERNMENT PROCUREMENT

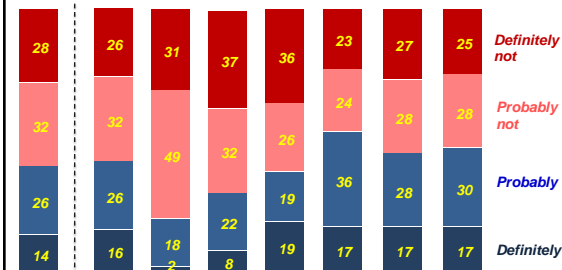
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ENTERPRISES WHO AGREE THAT "IT IS NOW EASIER FOR ANYONE WHO WANTS TO BID ON A GOV'T CONTRACT TO GET INFORMATION ABOUT THE BIDDING," BY AREA, 2012 AND 2013



Q7: Do you agree or disagree with this statement: "COMPARED TO ABOUT 5 YEARS AGO, IT IS NOW EASIER FOR ANYONE WHO WANTS TO BID ON A GOVERNMENT CONTRACT TO GET INFORMATION ABOUT THE BIDDING?"
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WOULD YOUR COMPANY BE INTERESTED IN VOLUNTEERING STAFF MEMBERS TO JOIN A GOV'T BIDS AND AWARDS COMMITTEE (BAC) ON COMPANY TIME, BY AREA, 2013



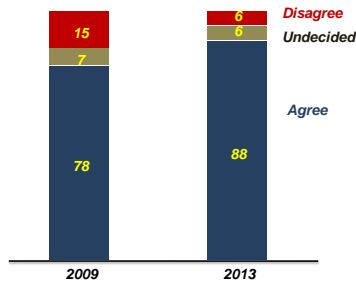
Obs. Please tell us if your company would be interested or not interested in volunteering staff members to join a government agency's Bids and Awards Committees (BAC) on company time?
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5) ACCESS TO GOVERNMENT INFORMATION

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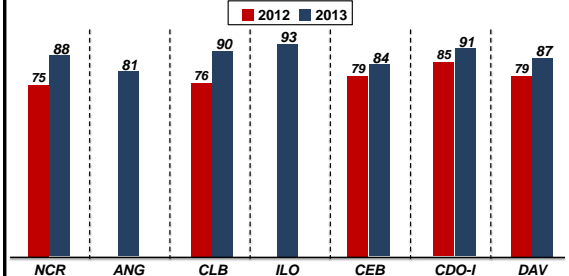


In 2013, 88% say corruption will be reduced by passage by a strong Freedom of Information law – up from 78% in 2009



Q9. Do you agree or disagree that corruption will be reduced by passage of a strong law on the right of the people to information from the government?

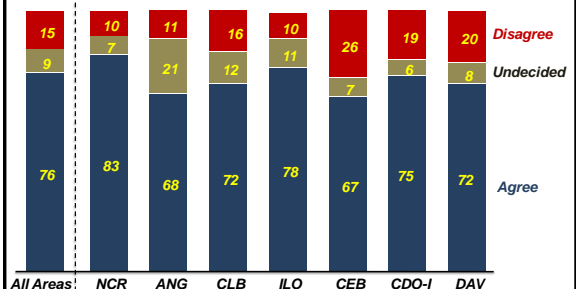
DO YOU AGREE OR DISAGREE THAT CORRUPTION WILL BE REDUCED BY THE PASSAGE OF A STRONG LAW ON THE RIGHT OF THE PEOPLE TO INFORMATION FROM THE GOV'T? BY AREA, 2009 AND 2013



Q9. Do you agree or disagree that corruption will be reduced by passage of a strong law on the right of the people to information from the government?

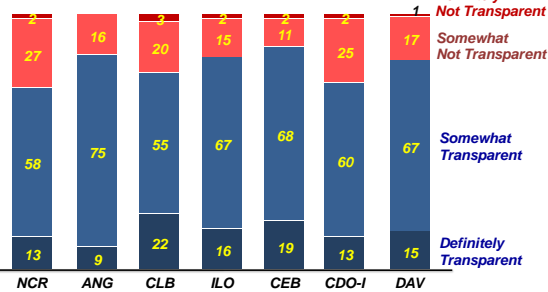
6) TRANSACTIONS WITH GOVERNMENT

"ELECTRONIC GOVERNANCE, OR THE APPLICATION OF INFORMATION AND COMMUNICATIONS TECHNOLOGY IN ALL GOV'T TRANSACTIONS, REDUCES CORRUPTION," 2013



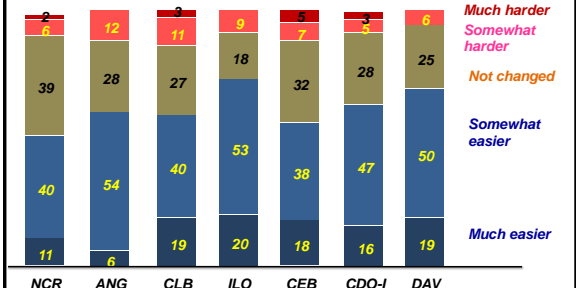
Q8. Do you agree or disagree with this statement: "ELECTRONIC GOVERNANCE, OR THE APPLICATION OF INFORMATION AND COMMUNICATIONS TECHNOLOGY IN ALL GOV'T TRANSACTIONS, REDUCES CORRUPTION?"

TRANSPARENCY OF TRANSACTION PROCEDURES OF THE CITY/MUNICIPAL GOVERNMENT OFFICES, BY AREA, 2012 AND 2013

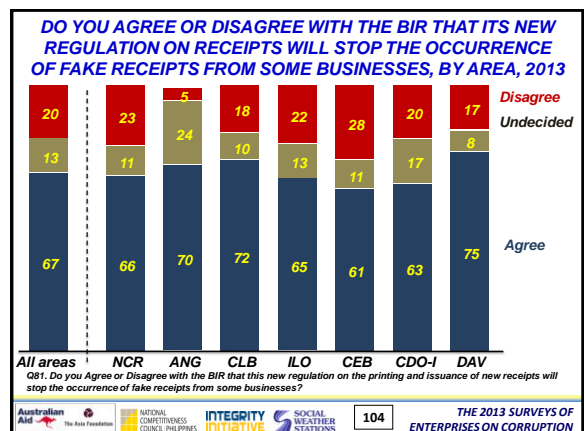
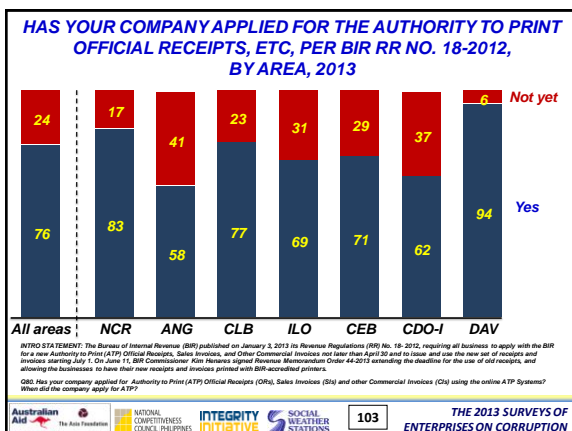
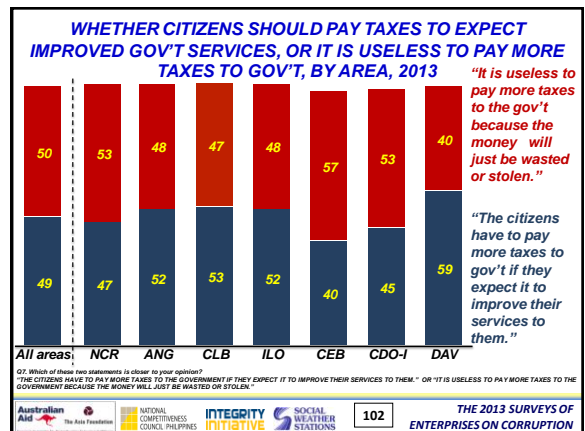
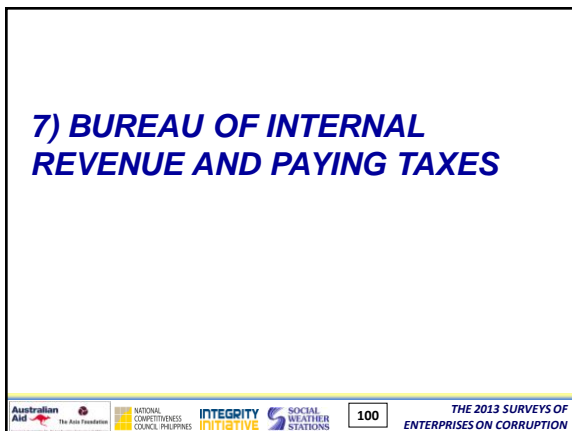
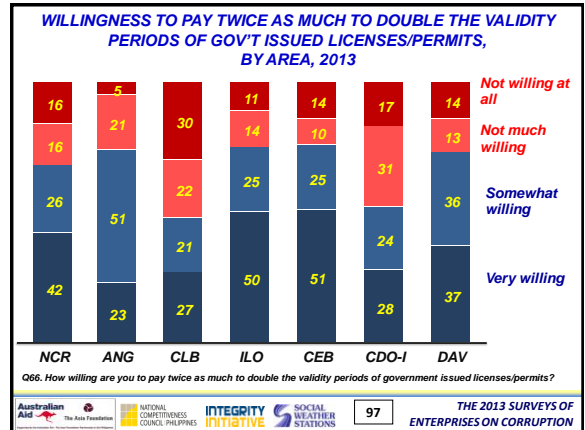
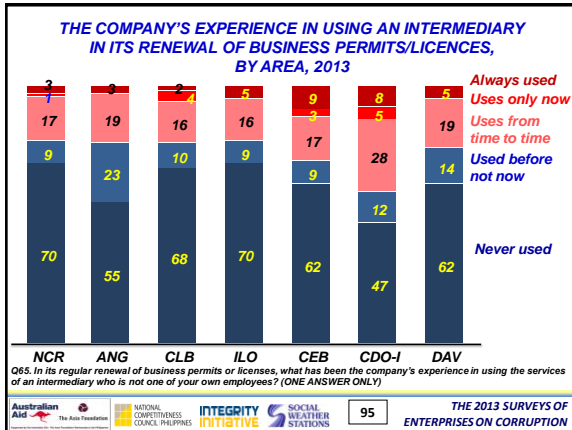


Q55. OVERALL, how transparent or understandable are the procedures or system of transactions of the offices of your city/municipal government that you have had transactions with? Would you say it is...

ENTERPRISES WHO SAY THE PROCESS OF BUSINESS PERMITS/LICENSES RENEWALS IS EASIER OR HARDER NOW THAN 3 YEARS AGO, BY AREA, 2009 TO 2013

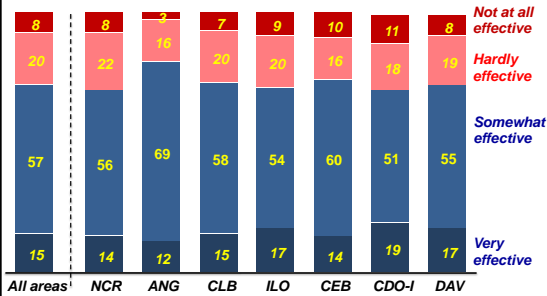


Q64. Compared to three years ago, has the process of annual renewal of the company's business permits or licenses become much easier, become somewhat easier, not changed, become somewhat harder, or become much harder?





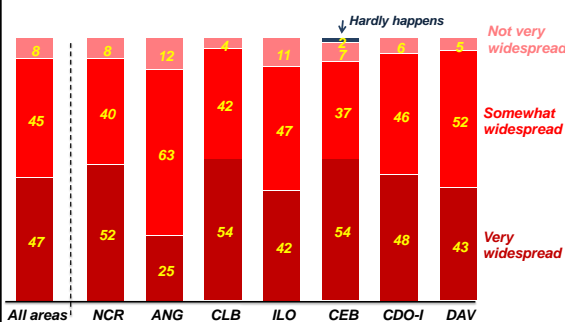
EFFECTIVENESS OF THE BIR RR NO. 18-2012 ON NEW RECEIPTS IN REDUCING CORRUPTION, BY AREA, 2013



Q82. Do you think this new BIR regulation will be EFFECTIVE or NOT EFFECTIVE in reducing corruption?

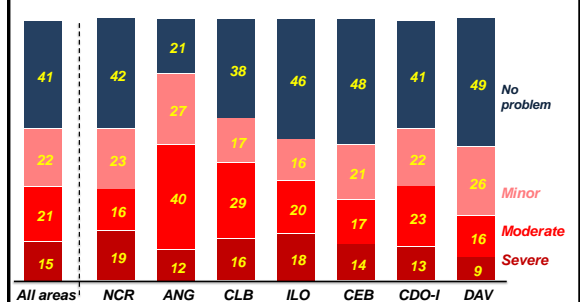
8) SMUGGLING

EXTENT OF SMUGGLING IN THE PHILIPPINES, BY AREA, 2013



Q83. Would you say that smuggling in the Philippines is ...? (Very widespread; Quite widespread; Not very widespread; It hardly happens at all)

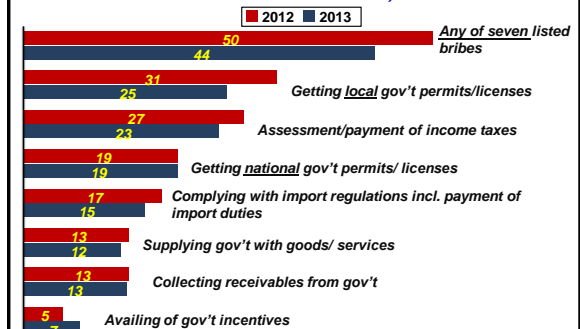
HOW MUCH OF A PROBLEM IS SMUGGLING FOR BUSINESSES LIKE YOURS? BY AREA, 2013



Q84. How much of a problem is smuggling for businesses like yours?

9) ENTERPRISES SOLICITED FOR BRIBE

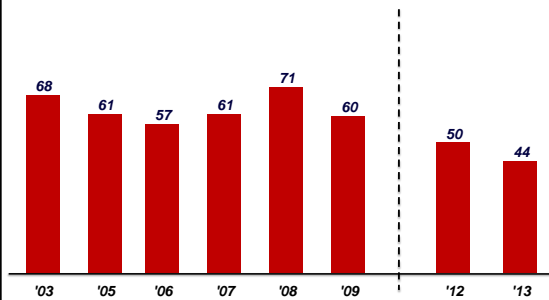
ENTERPRISES SOLICITED FOR BRIBE, 2012 AND 2013



Q87-73. In which of the following transactions has your company been asked for a bribe by anyone in government during 2012?



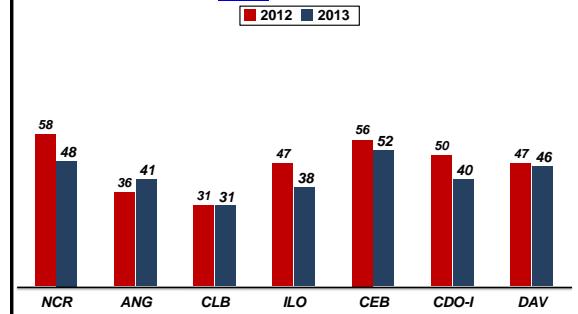
Solicitations of bribes from enterprises are FALLING:
a record-low 44% were solicited for any 7 listed bribes



Q67-73. In which of the following transactions has your company been asked for a bribe by anyone in government during 2012?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 111 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

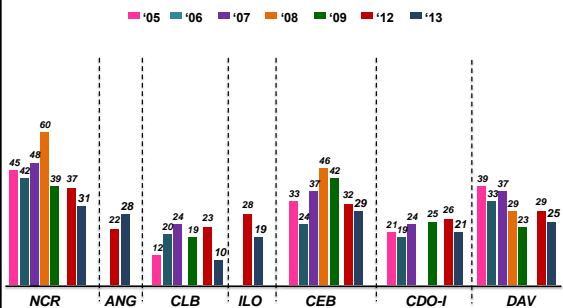
ENTERPRISES SOLICITED FOR ANY OF SEVEN LISTED BRIBES, BY AREA, 2012 AND 2013



Q67-73. In which of the following transactions has your company been asked for a bribe by anyone in government during 2012?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 112 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

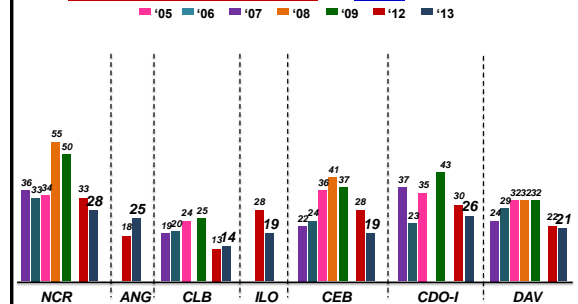
ENTERPRISES SOLICITED FOR A BRIBE: GETTING LOCAL GOV'T PERMITS/LICENSES, BY AREA, 2005 TO 2013



Q67-73. In which of the following transactions has your company been asked for a bribe by anyone in government during 2012?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 114 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

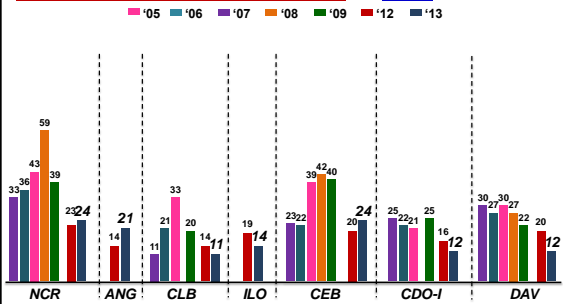
ENTERPRISES SOLICITED FOR A BRIBE: ASSESSMENT/ PAYMENT OF INCOME TAXES, BY AREA, 2000 TO 2013



Q67-73. In which of the following transactions has your company been asked for a bribe by anyone in government during 2012?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 116 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

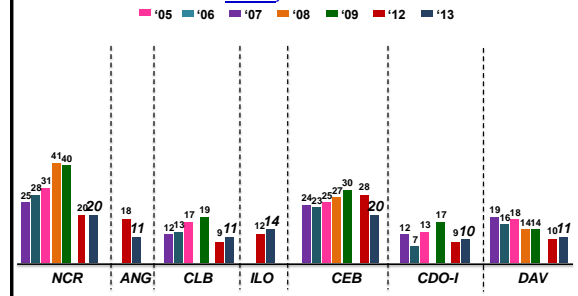
ENTERPRISES SOLICITED FOR A BRIBE: GETTING NATIONAL GOV'T PERMITS/ LICENSES, BY AREA, 2000 TO 2013



Q67-73. In which of the following transactions has your company been asked for a bribe by anyone in government during 2012?

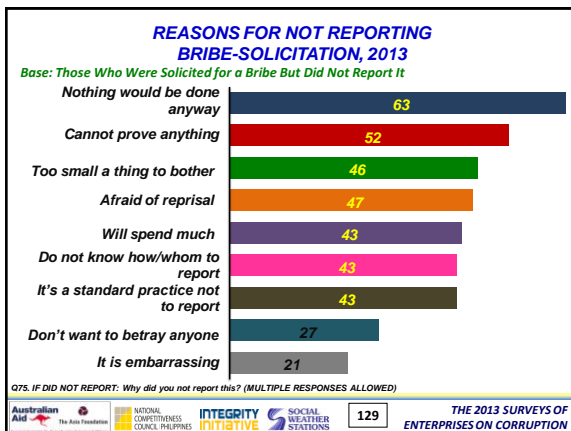
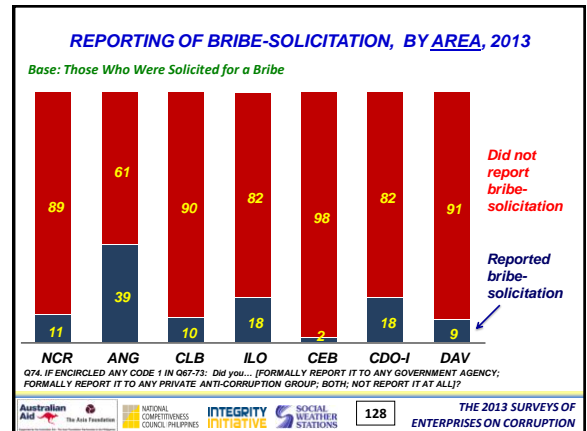
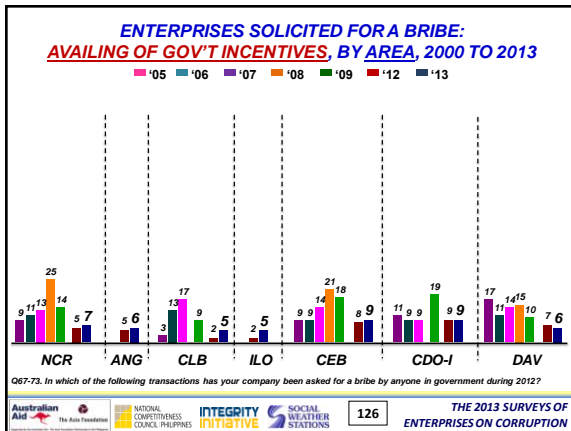
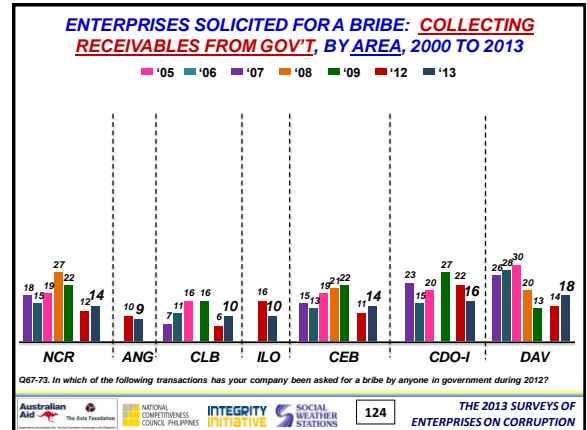
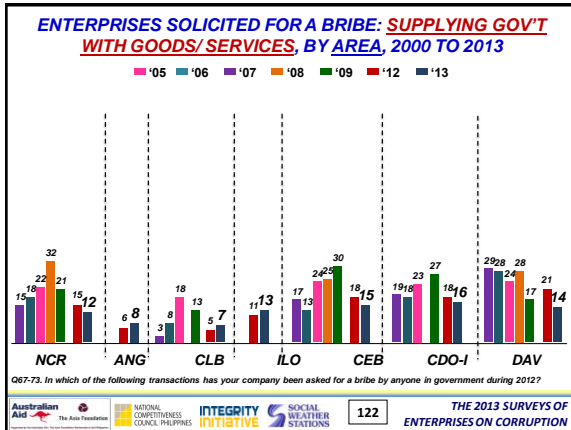
Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 118 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

ENTERPRISES SOLICITED FOR A BRIBE: COMPLYING WITH IMPORT REGULATIONS INCL. PAYMENT OF IMPORT DUTIES, BY AREA, 2000 TO 2013



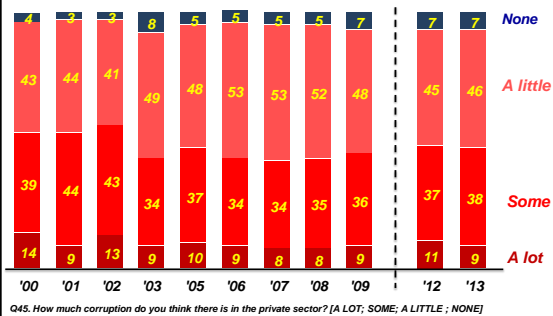
Q67-73. In which of the following transactions has your company been asked for a bribe by anyone in government during 2012?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 120 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION



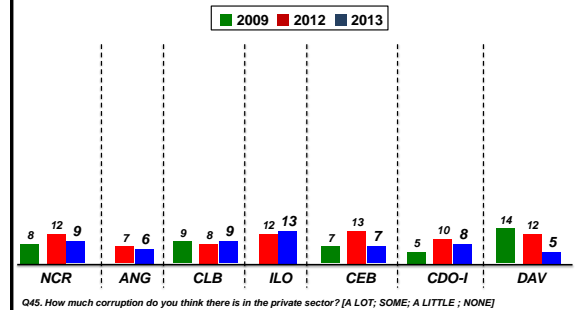


Citations of private sector corruption being "a lot" is 9% in 2013, more or less flat since 2003



Q45. How much corruption do you think there is in the private sector? [A LOT; SOME; A LITTLE; NONE]

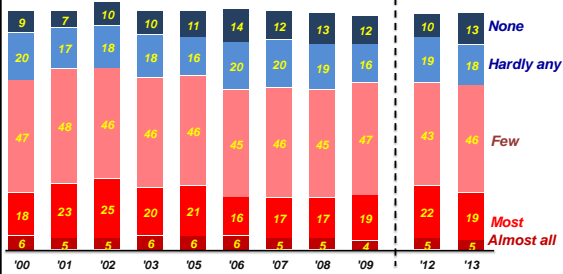
ENTERPRISES SAYING THERE IS "A LOT" OF CORRUPTION IN THE PRIVATE SECTOR, BY AREA, 2000 TO 2013



Q45. How much corruption do you think there is in the private sector? [A LOT; SOME; A LITTLE; NONE]

Citations that "most/almost all" companies in their sector of business give bribes to win private sector contracts fell from 27% in 2012 to 23% in 2013, but still higher all in 2006-2009

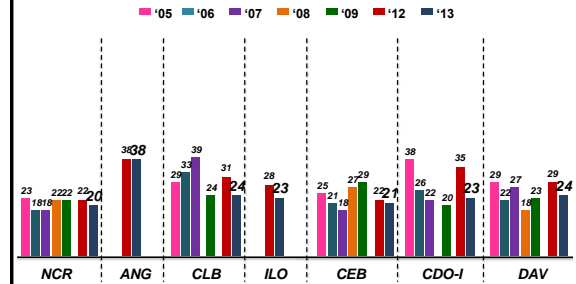
Base: Total Who Say There Is Corruption in the Private Sector



Q46. In your sector of business, how many companies do you think give bribes to win private business sector contracts?

ENTERPRISES SAYING "MOST/ALMOST ALL COMPANIES IN MY LINE OF BUSINESS GIVE BRIBES TO WIN PRIVATE SECTOR CONTRACTS", BY AREA, 2005 TO 2013

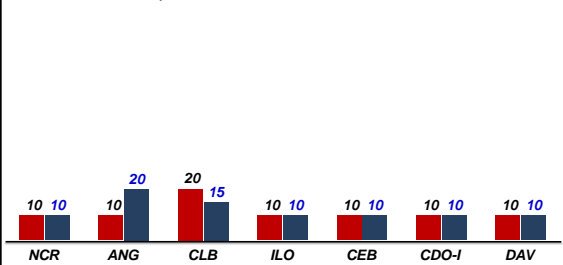
Base: Total Who Say There Is Corruption in the Public Sector



Q46. In your sector of business, how many companies do you think give bribes to win private business sector contracts?

MEDIAN PERCENTAGE OF CONTRACTS ALLOTTED AS A BRIBE TO WIN A PRIVATE BUSINESS CONTRACT, BY AREA, 2012 TO 2013

Base: Total Who Say Companies in Their Sector Allot Percentage of Contract for Bribes to Win Private Sector Corruption

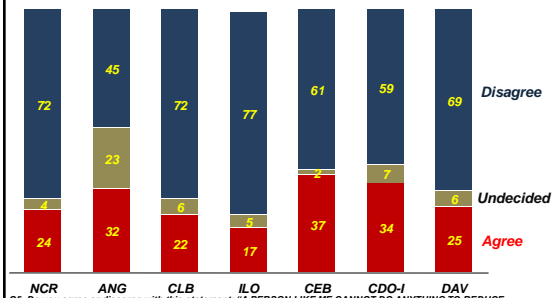


Q47. In instances when bribery happens, what percentage of an average contract is allotted for bribes to win private business contracts?

11) BUSINESS EFFORTS TO FIGHT CORRUPTION



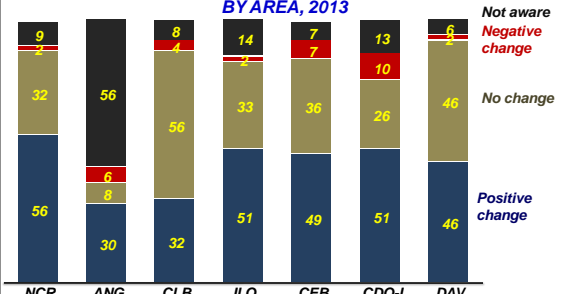
"A PERSON LIKE ME CANNOT DO ANYTHING TO REDUCE CORRUPTION IN THE GOVERNMENT," BY AREA, 2013



Q85. Do you agree or disagree with this statement: "A PERSON LIKE ME CANNOT DO ANYTHING TO REDUCE CORRUPTION IN THE GOVERNMENT"?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 139 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

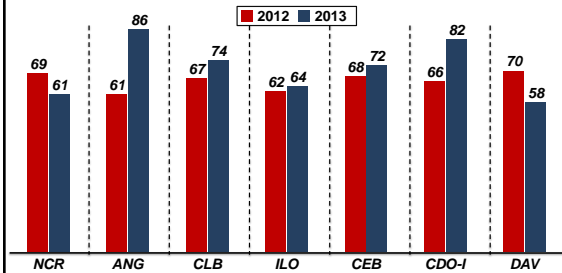
EXPECTED CHANGE IN NET INCOME, IF CORRUPTION IS REDUCED TO THAT OF SINGAPORE, BY AREA, 2013



Q90. Should it happen that the amount of corruption in government here in the Philippines were to be reduced to what it is reputed to be in Singapore, do you think that it would affect the net income of your company? IF YES, by how much percent do you think your company's net income would increase or decrease compared to the present situation?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 141 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

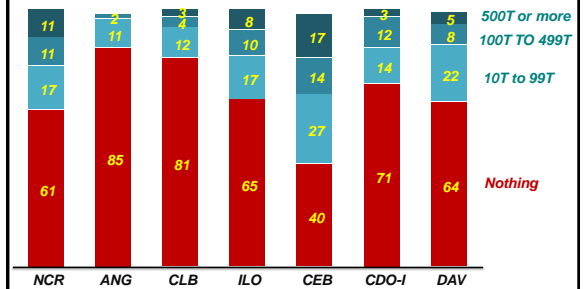
ENTERPRISES WHO ARE WILLING TO CONTRIBUTE A PERCENTAGE OF THEIR NET INCOME TO FUND A PROGRAM THAT WOULD HALVE PUBLIC-SECTOR CORRUPTION IN 10 YEARS, 2000 TO 2013



Q93. In case a Program is devised which you believe would reduce public-sector corruption by half within the next ten years, what percentage, if any, of your company's Net Income each year would you be willing to pay to fund the program?

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 143 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

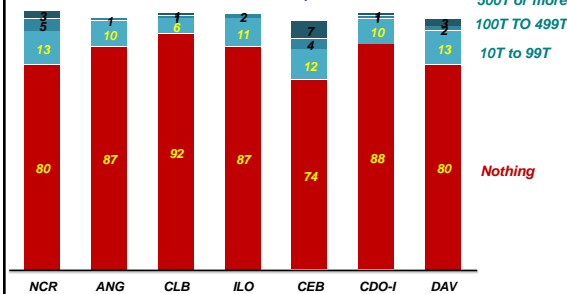
SPENDING IN THE LAST 2 YEARS TO COMBAT FRAUD AND CORRUPTION IN OWN COMPANY, BY AREA, 2013



Q92. In the last 2 years, how much, more or less, has your company spent for combating fraud or corruption INSIDE your OWN company, such as doing private investigations, prosecution or getting security services? Total over the last 2 years

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 145 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

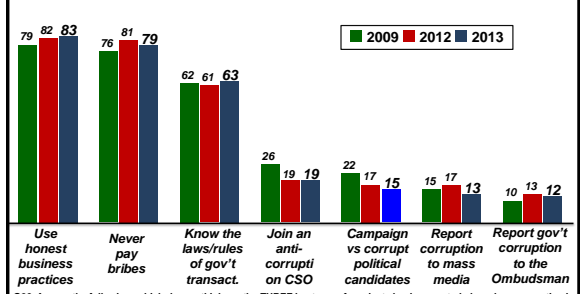
THE COMPANY'S CONTRIBUTION TO ANY PRIVATE ANTI-CORRUPTION PROGRAM IN THE LAST 2 YEARS, BY AREA, 2013



Q92. In the last 2 years, how much, more or less, has your company spent for combating fraud or corruption INSIDE your OWN company, such as doing private investigations, prosecution or getting security services? Total over the last 2 years

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 147 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION

WAYS FOR BUSINESSES TO REDUCE CORRUPTION, 2009 TO 2013



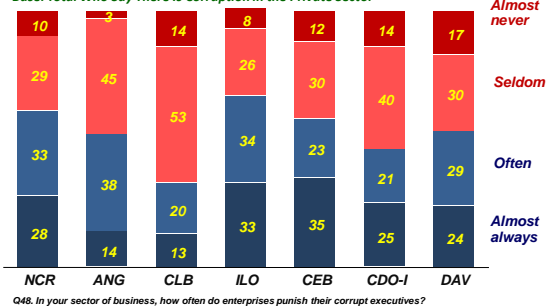
Q96. Among the following, which do you think are the THREE best ways for private businesses to help reduce corruption in the country? (THREE RESPONSES ALLOWED)

Australian Aid The Asia Foundation NATIONAL COMPETITIVENESS COUNCIL PHILIPPINES INTEGRITY INITIATIVE SOCIAL WEATHER STATIONS 148 THE 2013 SURVEYS OF ENTERPRISES ON CORRUPTION



FREQUENCY OF PUNISHING CORRUPT EXECUTIVES IN OWN SECTOR OF BUSINESS, BY AREA, 2013

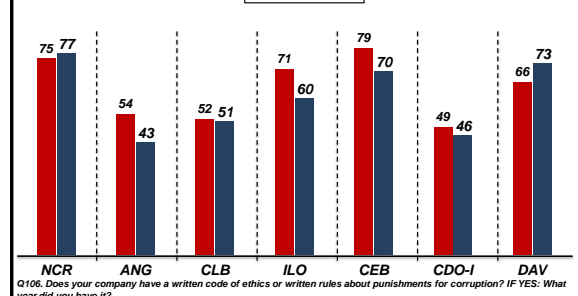
Base: Total Who Say There Is Corruption in the Private Sector



Q48. In your sector of business, how often do enterprises punish their corrupt executives?

ENTERPRISES WITH A WRITTEN CODE OF ETHICS, BY AREA, 2012 AND 2013

2012 2013



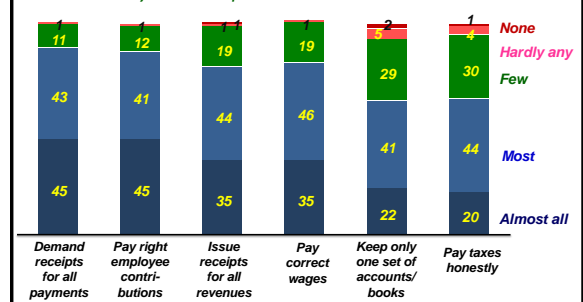
Q106. Does your company have a written code of ethics or written rules about punishments for corruption? IF YES: What year did you have it?

12) HONEST BUSINESS PRACTICES

Citations that "almost all" companies in my line of business conduct honest business practices are **FLAT**

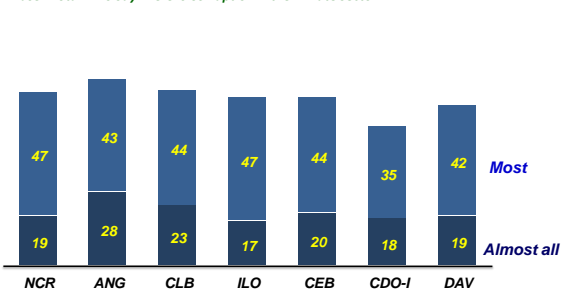
NUMBER OF COMPANIES IN THE LINE OF BUSINESS THAT CONDUCT HONEST BUSINESS PRACTICES, 2013

Base: Total Who Say There Is Corruption in the Private Sector



ALMOST ALL/MOST COMPANIES IN OWN LINE OF BUSINESS PAY TAXES HONESTLY, BY AREA, 2012

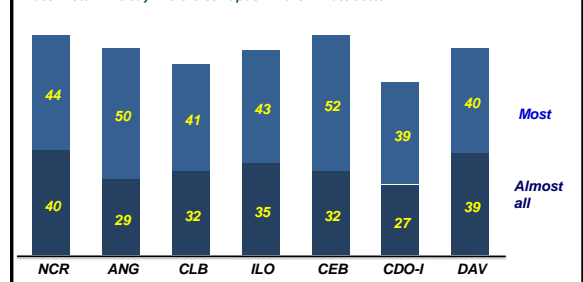
Base: Total Who Say There Is Corruption in the Private Sector



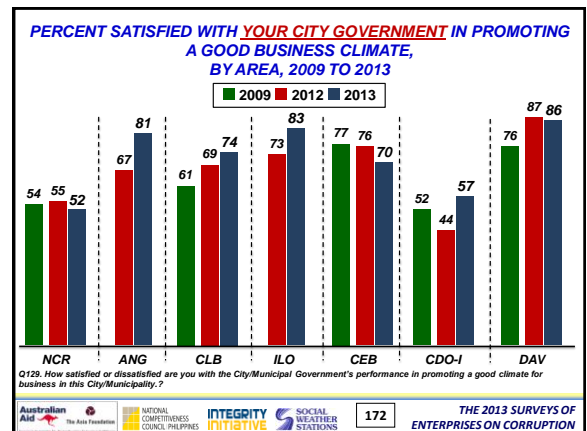
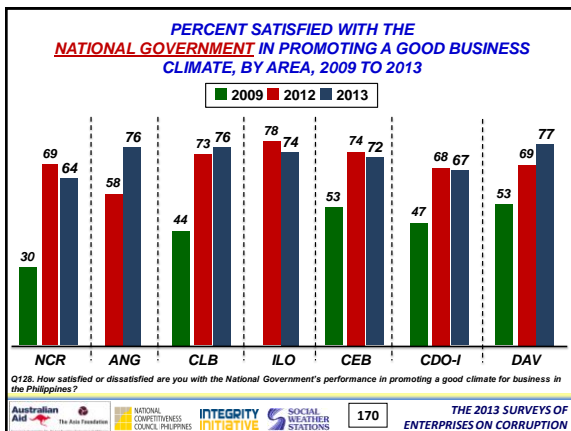
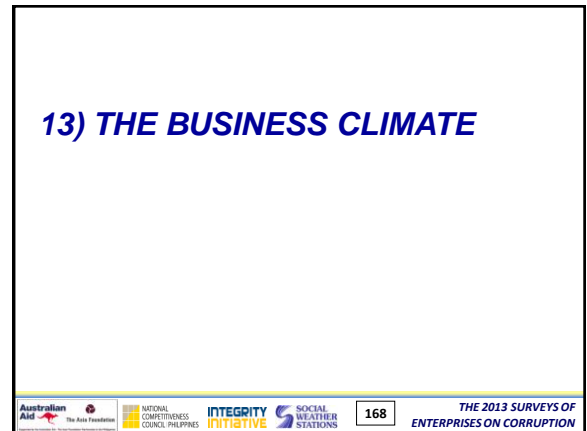
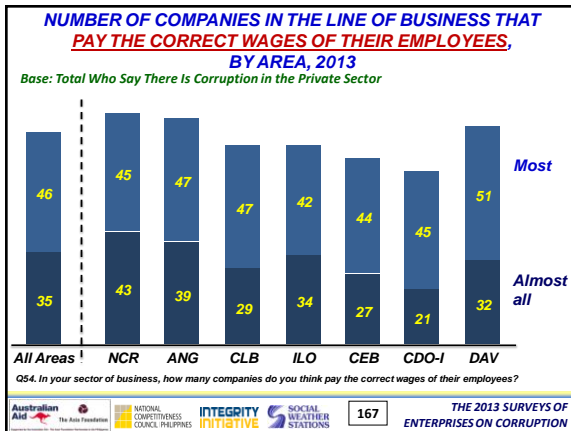
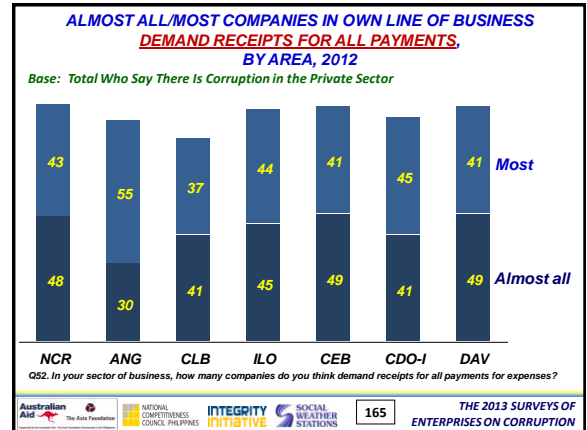
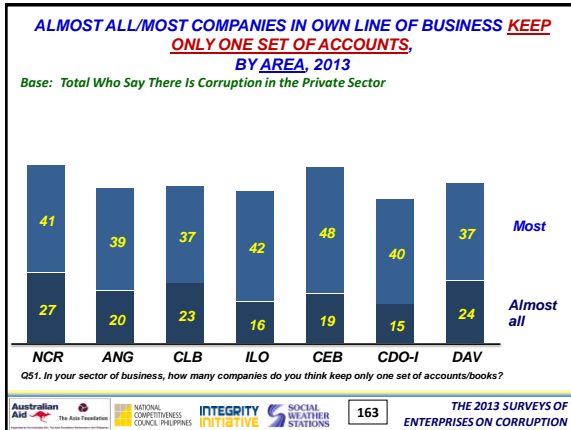
Q49. In your sector of business, how many companies do you think pay taxes honestly?

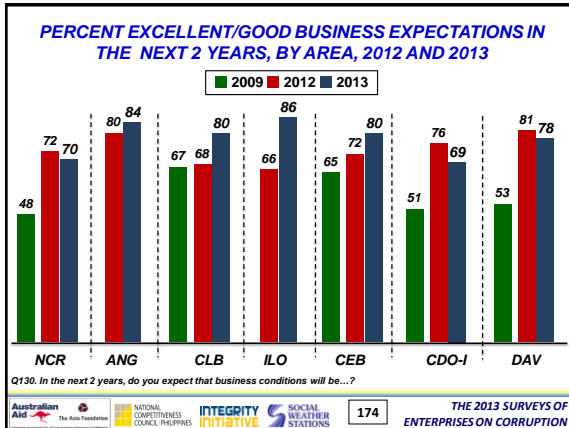
ALMOST ALL/MOST COMPANIES IN OWN LINE OF BUSINESS ISSUE RECEIPTS FOR ALL REVENUES, BY AREA, 2013

Base: Total Who Say There Is Corruption in the Private Sector



Q50. In your sector of business, how many companies do you think issue receipts for all revenues?





Summary of Findings (1):

- Those seeing “a lot” of corruption in the public sector rose to **56% in 2013** (second-lowest since 2000), from **43% in 2012** (record-low).
- 42%** say “most/almost all” companies in my sector of business give bribes to win govt. Contracts, practically the same as the record-low 41% in 2012
- Those with personal knowledge of public sector corruption in their sector of business in the last 3 months rose to **38% in 2013**, from record-low 33% in 2012

Summary of Findings (2):

- Those with “extensive knowledge” of the administration’s anti-corruption efforts fell slightly to **35% in 2013**, from 37% in 2012.
- Those saying that the administration’s steps to eradicate corruption are “somewhat/very effective” fell slightly to **73% in 2013**, from 78% in 2012.
- Those saying that government “often/almost always” punishes corrupt govt. officials fell to **20% in 2013**, from 27% in 2012.

Summary of Findings (3):

Ratings of sincerity of 24 gov’t institutions in fighting corruption:

- 1 Excellent** (+70 and above): Office of the President
- 4 Very Goods** (+50 to +69): DTI, DOH, SSS, DSWD
- 4 Goods** (+30 to +49): DepEd, DOLE, Supreme Court, DOJ
- 5 Moderates** (+10 to +29): city govt, Ombudsman, COA, DILG, Sandiganbayan
- 6 Neutrals** (+9 to -9): trial courts, DBM, DOTC, Comelec, DENR, Senate
- 4 Pooors** (-10 to -29): BIR, DPWH, PNP, House of Reps
- 1 Bad** (-30 to -29): LTO
- 1 Very Bad** (-50 to -69): BOC

Summary of Findings (4):

- In 2013, 53% say it is “easier” to get information for bidding on gov’t contract – down from a record-high 60% in 2012
- In 2013, 88% say corruption will be reduced by passage by a strong Freedom of Information law – up from 78% in 2009
- In 2013, 77% say transaction procedures in city gov’t offices are somewhat/definitely transparent – up from 73% in 2012 and 74% in 2009
- In 2013, 67% are willing to pay twice as much for a double-period of validity of a gov’t license/permit – up from 63% in 2012
- Solicitations of bribes from enterprises are **FALLING**:
 - For any of seven listed types of bribes: 2013 44% (new all-time low) vs 2012 50%, 2009 60%.

Summary of Findings (5):

The fight against private sector corruption is generally favorable:

- Citations of private sector corruption being “a lot” is 9% in 2013, more or less flat since 2003
- Citations that “most/almost all” companies in their sector of business give bribes to win private sector contracts fell from 27% in 2012 to 23% in 2013, but still higher than all in 2006-2009
- Citations that corrupt executives in their sector of business are “often/almost always” punished fell from record-high 60% in 2012 to 55% in 2013
- Enterprises with clear rules on giving gifts to government officials are 48% in both 2013 and 2012



Summary of Findings (6):

- Citations that “almost all” companies in my line of business conduct honest business practices are **FLAT**
- The business climate is **GOOD**
 - Satisfaction that the **national government** is promoting a good climate reached new record- high 70% in 2013, versus 69% in 2012
 - Satisfaction that the **city government** is promoting a good climate reached new record -high 67% in 2013, versus 64% in 2012.
 - Business expectations for the next two years are excellent/good – reached new record- high 76% in 2013, versus 74% in 2012.



Quot homines tot sententiae

As Many Opinions As There are People