## 2015 Business Permits and Licensing System

 Customer Experience Survey$\qquad$ NATIONAL
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## BPLS Standards: Renewal of Business Permits



Processing Time
Not more than 5 days


Number of Steps

1. Submit
2. File
3. Assess
4. Pay
5. Claim


Number of Signatory
2 signatories: Mayor and BPLO/City

Treasurer

## BACKGROUND

- In 2011, The National Competitiveness Council (NCC), in partnership with Department of Trade and Industry (DTI) Regional and Provincial Offices launched the conduct of survey.
- The survey was annually conducted to cover the renewal period of business permits in January to February.
- For 2015, a total of 191 LGUs or 3,515 respondents participated in the survey. With Region III garnered a total of 1108 respondents from 16 LGUs


## SURVEY OBJECTIVES

- To assess the experience of the businessmen who renewed their Mayor's Permit in the renewal period of January to February 2015
- To determine the satisfaction level of businessmen based on the CSI framework with the process of renewing their Mayor's Permit in their respective local government units (LGUs)
- To encourage/facilitate private sector participation in the conduct of the survey through institutional support and active engagement in BPLS activities


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## SURVEY METHODOLOGY

The survey was composed of two (2) parts:

1. Business Profile of Renewals;
2. Assessment of the renewal process in terms of BPLS Standards (Based on JMC no. 1 s. 2010);
3. Customer Satisfaction Index (CSI) Framework

The framework of the BPLS CES is based on the American Customer Satisfaction Index (ACSI), a customer-based measurement system for evaluating and enhancing a performance. A set of indicators such as customer's expectations, perceived quality, perceived value for money, and overall satisfaction comprise the BPLS CSS index or score.

## 

1.Expectations of the overall quality of the renewal process
2.Services of the LGUs considering all expectations
3.Speed of the renewal process
4.Number of steps involved
5.Number of signatures affixed to the business permit
6. Number of forms issued by the LGU to facilitate the renewal process
7.Delivery of the services of the BPLO frontliners
8.Cost of fees paid to renew business permit
9.Overall quality of the renewal process this year
10.Overall quality of the renewal process last year

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## DISTRIBUTION OF RESPONDENTS BY REGION

| REGIONS | Local Government Units (LGUs) |  | RENEWAL |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Target | Actual | Target Respondents | Actual Respondents |
| *NCR | 17 | 17 | 170 | 296 |
| CAR | 8 | 7 | 80 | 87 |
| I | 12 | 11 | 120 | 121 |
| II | 9 | 8 | 90 | 86 |
| III | 13 | 16 | 130 | 1108 |
| IV-A | 14 | 14 | 140 | 203 |
| IV-B | 7 | 27 | 70 | 284 |
| V | 11 | 13 | 110 | 307 |
| VI | 13 | 8 | 130 | 126 |
| VII | 13 | 13 | 130 | 155 |
| VIII | 14 | 14 | 140 | 157 |
| IX | 7 | 7 | 70 | 73 |
| X | 9 | 6 | 90 | 100 |
| XI | 5 | 5 | 50 | 60 |
| XII | 5 | 5 | 50 | 59 |
| CARAGA | 7 | 20 | 70 | 292 |
| TOTAL | 164 | 191 | 1640 | 3515 |

MODE OF SURVEY


MANUAL
1905 out of
3515 or 54\%


ONLINE
1623 out of
3515 or 46\%

## RESPONDENT'S PROFILE

 <br> \section*{2,769 out of <br> \section*{2,769 out of <br> <br> 3,508 or 79\% <br> <br> 3,508 or 79\% are business are business <br> <br> owners} <br> <br> owners}

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## BUSINESS REGISTRATION



# 2,918 out of 3,509 or 83.15\% are 'SingleProprietorship' 

## BUSINESS CLASSIFICATION



## 3,364 out of 3,509 or <br> 95.87\% are MSMEs

## NATIONWIDE SURVEY RESULTS

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OVERALL COMPLIANCE RATE :

\section*{January-February January-February 2014 <br> | January-February | January-February |
| :---: | :---: |
| 2014 | 2015 |}

$<10$ minutes to 5 days 93\%
6 days or more
7\%
89\%

## Change


$<1$ step to 5 steps
$78 \%$
$22 \%$

77\%
-1\%
6 steps or more
22.36\%
0.36\%

1 form
2 or more forms
$70 \%$
$30 \%$
73\%
3\%
2 or more forms
27\%
-3\%

1 to 2 signatories $83 \%$

86\%
3\%
3 or more signatories
17\%
14\%
-2.\%

## PROCESSING TIME (RENEWAL)



Compliance Rate:
3,140 out of 3,515 or $89 \%$ [<10 minutes to 5 days]

## Best Practice:

 2,442 out of 3,515 or $70 \%$ [<10 minutes to 5 days]
## NUMBER OF STEPS



Compliance Rate:
2,729 out of 3,515 or $78 \%$ [<1 step to 5 steps]

Best Practice:
1,737 out of 3,515 or $49 \%$ [<3 steps]

NUMBER OF FORMS


## NUMBER OF SIGNATORIES



## FACILITATION FEES

Were you approached by a fixer or facilitator?


## 3474 out of 3515 98.83\%

 YES 41 out of 3515 1.16\%
## OVERALL CUSTOMER SATISFACTION FEEDBACK



Extremely Dissatisfied (1-2)

1\%

Dissatisfied
$(3-4)$
Dissatisfie
$(3-4)$


4\% 13\%

Somewhat
Dissatisfied
$(5-6)$


Somewhat Satisfied (9)
 Satisfied (7-8)


42\%


26\%

## Extremely No Answer Satisfied (10)



9\%


正
1\%

A total of 2,065 or $42 \%$ for both new and renewal survey respondents indicated a score of 7-8 or 'somewhat satisfied' in the overall performance of their respective LGUs in business permitting process.

## REGIONAL SURVEY RESULTS

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## LUZON <br> SURVEY RESULTS

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## PROCESSING TIME (RENEWAL)



Compliance Rate: 2,307 out of 2,493 or 93\% [<10 mins. to 5 days]

Best Practice:
1,958 out of 2,493 or $79 \%$
[within the day]

## NUMBER OF STEPS



Compliance Rate:
2,085 out of 2,492 or $84 \%$
[<1 step to 5 steps]

Best Practice:
1,515 out of 2,492 or $61 \%$
[<3 steps]

Number of signatories


Compliance Rate: 1,750 out of 2,493 or $70 \%$ [1 signatory]

Non-compliance Rate:
670 out of 2,493 or $27 \%$
[2 or more signatories]

NUMBER OF FORMS


## Compliance Rate : BPLS Standards (Luzon Regions)



Compliance rate in implementing BPLS Standards in Luzon Regions are reported to be 'compliant'.

## VISAYAS <br> SURVEY RESULTS

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## PROCESSING TIME (RENEWAL)



Compliance Rate: 328 out of 438 or $75 \%$ [<10 mins. to 5 days]

Best Practice:
177 out of 438 or $40 \%$
[within the day]

NUMBER OF STEPS


Compliance Rate: 295 out of 438 or 67\% [<1 step to 5 steps]

Best Practice: 102 out of 438 or $23 \%$ [<3 steps]

## NUMBER OF SIGNATORIES



Compliance Rate: 255 out of 438 or 58\% [1 signatory]

Non-compliance Rate: 153 out of 438 or $35 \%$
[ 2 or more signatories]

NUMBER OF FORMS


# Compliance Rate: <br> 250 out of 438 or 57\% <br> [1 unified form] 

Non-compliance Rate: 159 out of 438 or $36 \%$
[2 or more forms]

## Compliance Rate : BPLS Standards (Visayas Regions)



Compliance rate in implementing BPLS Standards in Visayas Regions are reported to be 'compliant' in terms of Processing Time and Number of Steps.

## MINDANAO <br> SURVEY RESULTS

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Compliance Rate: 507 out of 584 or $87 \%$ [<10 mins. to 5 days]

Best Practice: 283 out of 584 or $48 \%$ [within the day]

## NUMBER OF STEPS



## NUMBER OF SIGNATORIES



Compliance Rate: 277 out of 584 or $48 \%$ [1 signatory]

Non-compliance Rate: 303 out of 584 or 52\% [2 or more signatories]

NUMBER OF FORMS


> Compliance Rate: 376 out of 584 or $64 \%$ [1 unified form]

Non-compliance Rate: 205 out of 584 or 35\%
[2 or more forms]

## Compliance Rate : BPLS Standards (Mindanao Regions)



Compliance rate in implementing BPLS Standards in Mindanao Region are reported 'compliant' in terms of Processing Time.

## OVERALL CUSTOMER EXPERIENCE FEEDBACK



### 91.87\%

## DIFFICULT <br> 8.13\%

A total of 3,224 out of 3,509 or 42\% of the renewal survey respondents rated a score of 6-10 or 'easy' in answering the survey form


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