



 NATIONAL
COMPETITIVENESS
COUNCIL | PHILIPPINES

Overview on ASEAN & Competitiveness

FORUM ON ASEAN MUTUAL RECOGNITION ARRANGEMENTS

August 13, 2014

GUILLERMO M. LUZ

Co-Chairman, Private Sector

INVESTMENTS



TRADE





SERVICES



PEOPLE

Google images

TOURISTS



IMAGE/BRAND

Island Hopping. More fun in the
Philippines

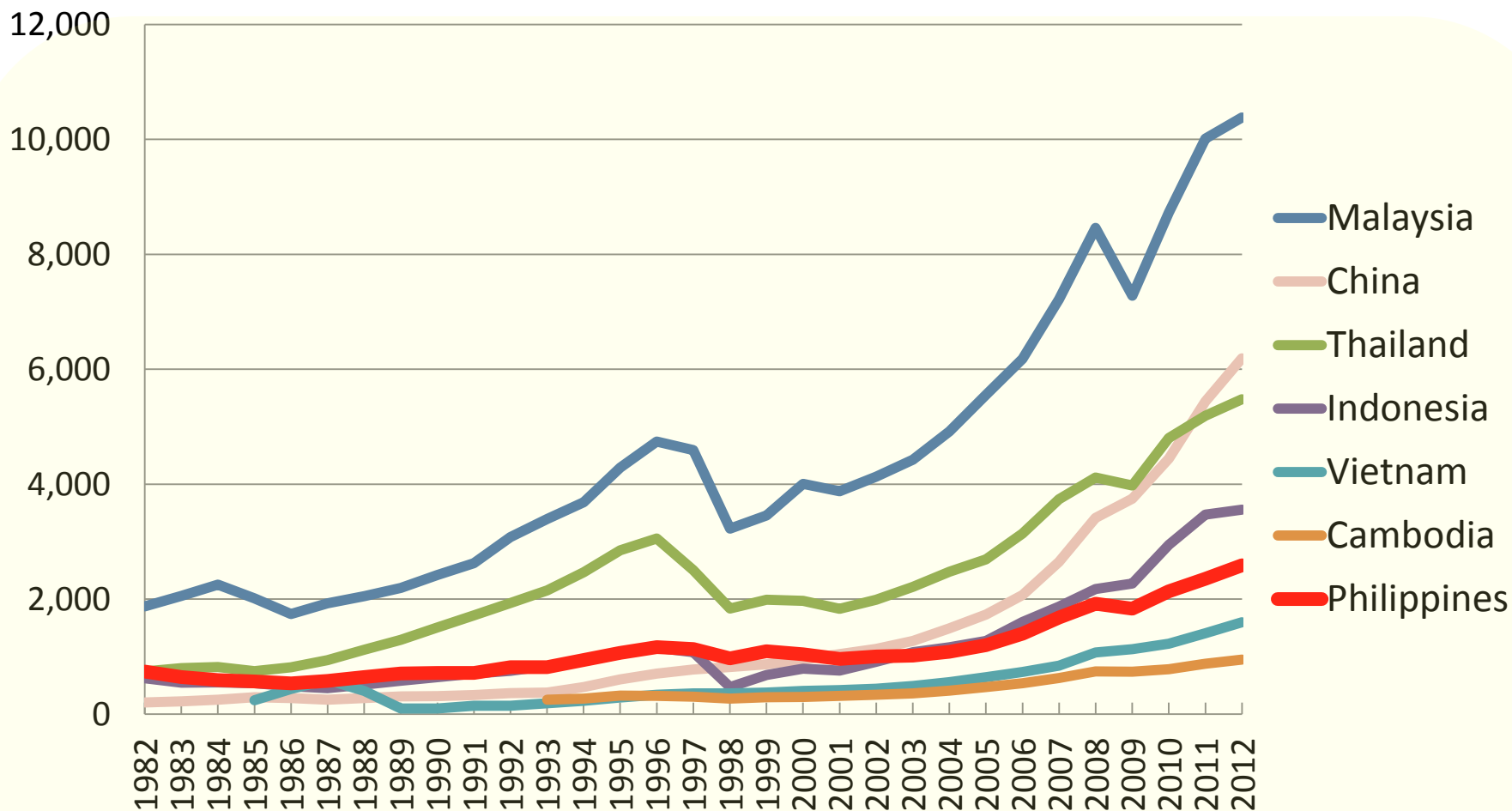


GLOBAL COMPETITIVENESS REPORT CARD

| REPORT | 2014 RANK | 2013 RANK | 2012 RANK | CHANGE | ASEAN RANK | NEXT RELEASE | SOURCE | TARGET |
|---|-----------|-----------|-----------|--------|------------|--------------|---------------------------------|--------|
| 1. WEF Global Competitiveness Index | | 59/148 | 65/144 | ↑ 6 | 6 of 10 | Sep-14 | WEF | 49 |
| 2. IFC Ease of Doing Business | | 108/189 | 138/185 | ↑ 30 | 6 of 10 | Oct-14 | International Finance Corp | 63 |
| 3. IMD World Competitiveness Report | 42/60 | 38/60 | 43/59 | ↓ 4 | 5 of 5 | May-15 | Int'l Institute for Mgt Dev't | 20 |
| 4. TI Corruption Perception Index | | 94/177 | 105/176 | ↑ 11 | 4 of 10 | Dec-14 | Transparency International | 60 |
| 5. Economic Freedom Index | 89/178 | 97/177 | 107/179 | ↑ 8 | 5 of 9 | Jan-15 | Heritage Foundation | 59 |
| 6. Global Information Technology Report | 78/148 | 86/144 | 86/142 | ↑ 8 | 6 of 10 | Apr 15 | WEF | 49 |
| 7. Travel and Tourism Report | | 82/140 | n/a | ↑ 12 | 7 of 8 | Mar-15 | WEF | 46 |
| 8. Global Innovation Index | 100/143 | 90/142 | 95/141 | ↓ 10 | 7 of 9 | Jul-15 | World Intellectual Property Org | 47 |
| 9. Logistics Performance Index | 57/160 | n/a | 52/155 | ↓ 5 | 6 of 9 | Mar-16 | World Bank | 53 |
| 10. Fragile States Index | 52/178 | 59/178 | 56/177 | ↓ 7 | 8 of 10 | Jun-15 | Fund for Peace | 118 |
| 11. Global Enabling Trade Index | 64/138 | n/a | 72/132 | ↑ 8 | 6 of 10 | Mar-15 | WEF | 46 |
| 12. Global Gender Gap Report | | 5/136 | 8/135 | ↑ 3 | 1 of 9 | Oct-14 | WEF | -- |

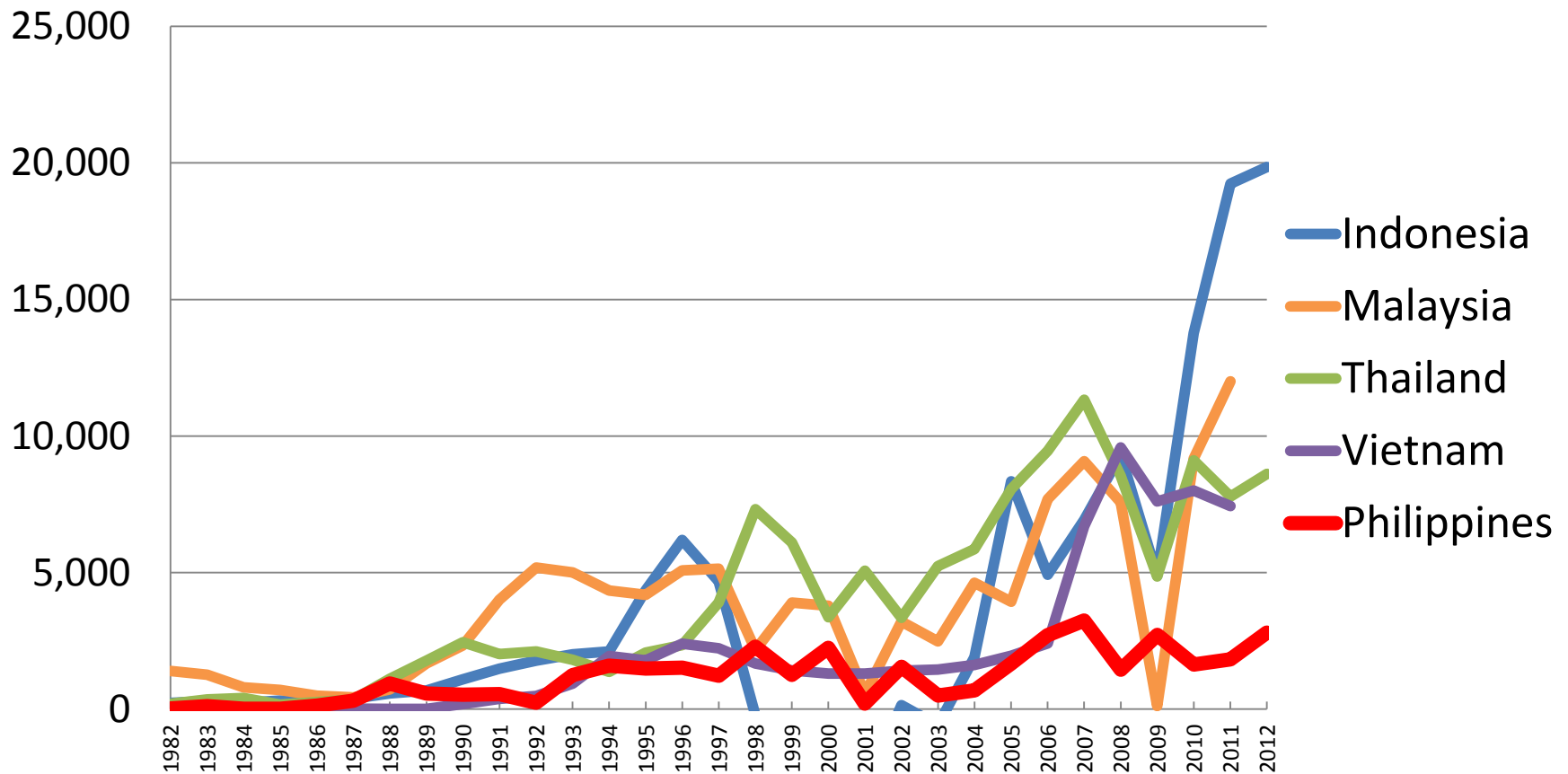
WHY DOES IT MATTER?

GDP per capita (US\$)



WHY DOES IT MATTER?

Foreign Direct Investments, net inflows (US\$ millions)



- Higher FDI (new investments of 3-4% of GDP), from US\$1.7 billion in 2010
- Double export growth to US\$120 billion by 2016 with new products and services to account for 30% of exports
- GDP Growth of 7-8% per year
- Job Growth / Lower Unemployment
- Lower Poverty Incidence : 26.5% in 2009 to 16.6% by 2015
- Growing C socioeconomic class(currently 8.6%); shrinking DE class (currently 91%)

Most people ask -

Are we ready for AEC 2015 ?

Our position -











We must get ready for AEC 2015.



Global Competitiveness Report

GLOBAL COMPETITIVENESS REPORT CARD

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| COUNTRIES | 2013 Out of 148 | CHANGE 2012-2013 | 2012 Out of 144 | 2011 Out of 142 | CHANGE 2011-2012 |
|---|--------------------|---------------------|--------------------|--------------------|---------------------|
|  1. SINGAPORE | 2 | 0 | 2 | 2 | 0 |
|  2. MALAYSIA | 24 | +1 | 25 | 21 | - 4 |
|  3. BRUNEI DARUSSALAM | 26 | +2 | 28 | 28 | 0 |
|  4. THAILAND | 37 | +1 | 38 | 39 | + 1 |
|  5. INDONESIA | 38 | +12 | 50 | 46 | - 4 |
|  6. PHILIPPINES | 59 | +6 | 65 | 75 | + 10 |
|  7. VIETNAM | 70 | +5 | 75 | 65 | - 10 |
|  8. LAOS * | 81 | - | - | - | - |
|  9. CAMBODIA | 88 | -3 | 85 | 97 | + 12 |
|  10. MYANMAR* | 139 | - | - | - | - |

(*) – New Economies added for 2013 report

| 12 PILLARS | 2013 | 2012-2013 CHANGE | 2012 | 2011-2012 CHANGE | 2011 |
|--|------|---------------------|------|---------------------|------|
| 1st pillar: Institutions | 79 | +15 | 94 | +23 | 117 |
| 2nd pillar: Infrastructure | 96 | +2 | 98 | +7 | 105 |
| 3rd pillar: Macroeconomic environment | 40 | -4 | 36 | +18 | 54 |
| 4th pillar: Health and primary education | 96 | +2 | 98 | -6 | 92 |
| 5th pillar: Higher education and training | 67 | -3 | 64 | +7 | 71 |
| 6th pillar: Goods market efficiency | 82 | +4 | 86 | +2 | 88 |
| 7th pillar: Labor market efficiency | 100 | +3 | 103 | +10 | 113 |
| 8th pillar: Financial market development | 48 | +10 | 58 | +13 | 71 |
| 9th pillar: Technological readiness | 77 | +2 | 79 | +4 | 83 |
| 10th pillar: Market size | 33 | +2 | 35 | +1 | 36 |
| 11th pillar: Business sophistication | 49 | 0 | 49 | +8 | 57 |
| 12th pillar: Innovation | 69 | +25 | 94 | +14 | 108 |













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www.competitive.org.ph



Ease of Doing Business

| | ECONOMY | 2014 Rank out of 189 | 2013 Rank out of 185 | CHANGE |
|----|--------------------|-------------------------|-------------------------|-----------|
| 1 | Philippines | 108 | 138 | 30 |
| 2 | Ukraine | 112 | 137 | 25 |
| 3 | Rwanda | 32 | 52 | 20 |
| 4 | Brunei Darussalam | 59 | 79 | 20 |
| 5 | Russian Federation | 92 | 112 | 20 |
| 6 | Burundi | 140 | 159 | 19 |
| 7 | Guatemala | 79 | 93 | 14 |
| 8 | Brazil | 116 | 130 | 14 |
| 9 | Iraq | 151 | 165 | 14 |
| 10 | Kosovo | 86 | 98 | 12 |

| ASEAN | 2014 Rank out of 189 | 2013 Rank out of 185 | CHANGE | 2012 Rank out of 183 | CHANGE |
|---|-------------------------|-------------------------|--------|-------------------------|--------|
|  1. SINGAPORE | 1 | 1 | 0 | 1 | 0 |
|  2. MALAYSIA | 6 | 12 | +6 | 14 | +2 |
|  3. THAILAND | 18 | 18 | 0 | 17 | -1 |
|  4. BRUNEI DARUSSALAM | 59 | 79 | +20 | 83 | +4 |
|  5. VIETNAM | 99 | 99 | 0 | 99 | 0 |
|  6. PHILIPPINES | 108 | 138 | +30 | 136 | -2 |
|  7. INDONESIA | 120 | 128 | +8 | 130 | +2 |
|  8. CAMBODIA | 137 | 133 | -4 | 141 | +8 |
|  9. LAO PDR | 159 | 163 | +4 | 166 | +3 |
|  10. MYANMAR | 182 | - | 0 | - | 0 |

| INDICATORS | 2014 Rank out of 189 | CHANGE 2013-2014 | 2013 Rank out of 185 | 2012 Rank out of 183 |
|--------------------------------------|-------------------------|---------------------|-------------------------|-------------------------|
| 1. Starting a business | 170 | -9 | 161 | 158 |
| 2. Dealing with construction permits | 99 | +1 | 100 | 101 |
| 3. Getting electricity | 33 | +24 | 57 | 53 |
| 4. Registering Property | 121 | +1 | 122 | 120 |
| 5. Getting Credit | 86 | +43 | 129 | 127 |
| 6. Protecting Investors | 128 | 0 | 128 | 124 |
| 7. Paying Taxes | 131 | +12 | 143 | 136 |
| 8. Trading across borders | 42 | +11 | 53 | 56 |
| 9. Enforcing contracts | 114 | -3 | 111 | 109 |
| 10. Resolving Insolvency | 100 | +65 | 165 | 166 |



Corruption Perceptions Index












| COUNTRIES | 2013 Rank (out of 177) | CHANGE (2012-2013) | 2012 Rank (out of 176) | 2011 Rank (out of 183) | 2010 Rank (out of 178) | CHANGE Over 3 Years |
|----------------------|---------------------------|-----------------------|---------------------------|---------------------------|---------------------------|------------------------|
| SINGAPORE | 5 | 0 | 5 | 5 | 1 | -4 |
| BRUNEI DARUSSALAM | 38 | 8 | 46 | 44 | 38 | 0 |
| MALAYSIA | 53 | 1 | 54 | 60 | 56 | 3 |
| PHILIPPINES | 94 | 11 | 105 | 129 | 134 | 40 |
| THAILAND | 102 | -14 | 88 | 80 | 78 | -24 |
| INDONESIA | 114 | 4 | 118 | 100 | 110 | -4 |
| VIETNAM | 116 | 7 | 123 | 112 | 116 | 0 |
| LAOS | 140 | 20 | 160 | 154 | 154 | 14 |
| MYANMAR | 157 | 15 | 172 | 180 | 176 | 19 |
| CAMBODIA | 160 | -3 | 157 | 164 | 154 | -6 |



| Country / Territory | 2013 (out of 177) | Change 2012-2013 | 2012 (out of 176) | 2011 (out of 183) | 2010 (out of 178) | Change in 3 Years |
|-----------------------|----------------------|---------------------|----------------------|----------------------|----------------------|----------------------|
| Philippines | 94 | 11 | 105 | 129 | 134 | 40 |
| Mongolia | 83 | 11 | 94 | 120 | 116 | 33 |
| Nepal | 116 | 23 | 139 | 154 | 146 | 30 |
| Sao Tome and Principe | 72 | 0 | 72 | 100 | 101 | 29 |
| Armenia | 94 | 11 | 105 | 129 | 123 | 29 |
| Senegal | 77 | 17 | 94 | 112 | 105 | 28 |
| Comoros | 127 | 6 | 133 | 143 | 154 | 27 |
| Russia | 127 | 6 | 133 | 143 | 154 | 27 |
| Ecuador | 102 | 16 | 118 | 120 | 127 | 25 |
| Mauritania | 119 | 4 | 123 | 143 | 143 | 24 |



Global Enabling Trade Index

| COUNTRIES | 2014 Out of 138 | CHANGE | 2012 Out of 132 | 2010 Out of 125 | CHANGE |
|--|--------------------|-----------|--------------------|--------------------|-----------|
|  1. SINGAPORE | 1 | 0 | 1 | 1 | 0 |
|  2. MALAYSIA | 25 | -1 | 24 | 30 | 6 |
|  3. THAILAND | 57 | 0 | 57 | 60 | 3 |
|  4. INDONESIA | 58 | 0 | 58 | 68 | 10 |
|  5. PHILIPPINES | 64 | +8 | 72 | 92 | 20 |
|  6. VIETNAM | 72 | -4 | 68 | 71 | 3 |
|  7. CAMBODIA | 93 | +9 | 102 | 102 | 0 |
|  8. LAOS * | 98 | - | - | - | - |
|  9. MYANMAR* | 121 | - | - | - | - |










| Sub-index | PHILIPPINES | CAMBODIA | INDONESIA | LAO PDR | MALAYSIA | MYANMAR | SINGAPORE | THAILAND | VIETNAM | |
|--|---------------|-----------|-----------|---------|----------|---------|-----------|----------|---------|----|
| MARKET ACCESS | 2 of 9 | 11 | 36 | 20 | 39 | 40 | 25 | 2 | 51 | 34 |
| Domestic Market Access | 2 of 9 | 19 | 133 | 26 | 121 | 75 | 97 | 3 | 113 | 76 |
| Foreign Market Access | 6 of 9 | 26 | 1 | 37 | 4 | 42 | 6 | 13 | 12 | 28 |
| BORDER ADMINISTRATION | 5 of 9 | 71 | 108 | 69 | 114 | 33 | 117 | 1 | 56 | 86 |
| Efficiency and Transparency of Border Administration | 5 of 9 | 71 | 108 | 69 | 114 | 33 | 117 | 1 | 56 | 86 |
| INFRASTRUCTURE | 6 of 9 | 89 | 101 | 64 | 115 | 23 | 136 | 1 | 46 | 60 |
| Availability and Quality of Transport Infrastructure | 7 of 9 | 96 | 113 | 60 | 91 | 14 | 138 | 2 | 28 | 74 |
| Availability and Quality of Transport Services | 6 of 9 | 84 | 97 | 58 | 107 | 26 | 133 | 1 | 39 | 50 |
| Availability and use of ICTs | 6 of 9 | 85 | 95 | 81 | 122 | 38 | 135 | 8 | 71 | 64 |
| OPERATING ENVIRONMENT | 8 of 9 | 82 | 74 | 61 | 68 | 27 | 134 | 2 | 75 | 81 |
| Operating Environment | 8 of 9 | 82 | 74 | 61 | 68 | 27 | 134 | 2 | 75 | 81 |



Global Innovation Index

GLOBAL INNOVATION INDEX PHILIPPINES VS ASEAN



| Country | 2014 Out of 143 | Change 2013-2014 | 2013 Out of 142 | 2012 Out of 141 | 2011 Out of 125 |
|---|--------------------|---------------------|--------------------|--------------------|--------------------|
|  SINGAPORE | 7 | 1 | 8 | 3 | 3 |
|  MALAYSIA | 33 | -1 | 32 | 32 | 31 |
|  THAILAND | 48 | 9 | 57 | 57 | 48 |
|  VIETNAM | 71 | 5 | 76 | 76 | 51 |
|  INDONESIA | 87 | -2 | 85 | 100 | 99 |
|  BRUNEI DARUSSALAM | 88 | -14 | 74 | 53 | 75 |
|  PHILIPPINES | 100 | -10 | 90 | 95 | 91 |
|  CAMBODIA | 106 | 4 | 110 | 129 | 111 |
|  LAOS | - | - | - | 138 | - |

| Pillars | 2014 Rank (out of 143) | 2013 Rank (out of 142) | 2013-2014 CHANGE |
|---|---------------------------|---------------------------|---------------------|
| <i>Innovation Input Sub-Index</i> | 110 | 108 | -2 |
| 1 Institutions | 108 | 128 | 20 |
| 2 Human capital & research | 121 | 116 | -5 |
| 3 Infrastructure | 94 | 78 | -16 |
| 4 Market sophistication | 93 | 95 | 2 |
| 5 Business sophistication | 113 | 96 | -17 |
| <i>Innovation Output Sub-Index</i> | 84 | 77 | -7 |
| 6 Knowledge & technology outputs (formerly Scientific outputs) | 68 | 61 | -7 |
| 7 Creative outputs | 98 | 91 | -7 |
| <i>Innovation Efficiency Ratio</i> | 35 | 24 | -11 |


| Indicator | 2014 Rank (out of 143) | 2013 Rank (out of 142) | 2013-2014 CHANGE |
|--|---------------------------|---------------------------|---------------------|
| 2 Human capital & research | 121 | 116 | -5 |
| 2.1 Education | 132 | 134 | 2 |
| 2.1.1 Expenditure on education, % GNP | 117 | 103 | -14 |
| 2.1.2 Gov't Expenditure/pupil, Secondary % GDP/cap | 101 | 107 | 6 |
| 2.1.3 School life expectancy, years | 101 | 100 | -1 |
| 2.1.4 PISA scales in reading, maths, & science | - | - | - |
| 2.1.5 Pupil-teacher ratio, secondary | 112 | 124 | 12 |


| Indicator | 2014 Rank (out of 143) | 2013 Rank (out of 142) | 2013-2014 CHANGE |
|--|---------------------------|---------------------------|---------------------|
| 2.2 Tertiary education | 113 | 91 | -22 |
| 2.2.1 Tertiary enrolment, % gross | 77 | 78 | 1 |
| 2.2.2 Graduates in science & engineering, % | - | 27 | - |
| 2.2.3 Tertiary inbound mobility, % | 108 | 104 | -4 |
| 2.2.4 Gross tertiary outbound enrolment, % | - | 136 | - |

| Indicator | 2014 Rank (out of 143) | 2013 Rank (out of 142) | 2013-2014 CHANGE |
|---|---------------------------|---------------------------|---------------------|
| 2.3 Research & development (R&D) | 67 | 67 | 0 |
| 2.3.1 Researchers, headcounts/mn pop | 97 | 88 | -9 |
| 2.3.2 Gross expenditure on R&D, % GDP | 102 | 95 | -7 |
| 2.3.3 QS university ranking, average score top 3 | 45 | 44 | -1 |

| Indicator | 2014 Rank (out of 143) | 2013 Rank (out of 142) | 2013-2014 CHANGE |
|--|---------------------------|---------------------------|---------------------|
| 5.1 Knowledge workers | 87 | 73 | -14 |
| 5.1.1 Knowledge-intensive employment, % | 64 | 59 | -5 |
| 5.1.2 Firms offering formal training, % firms | 61 | 61 | 0 |
| 5.1.3 GERD performed by business, % GDP | 67 | 63 | -4 |
| 5.1.4 GERD financed by business, % | 26 | 8 | -18 |
| 5.1.5 GMAT mean score | - | 41 | - |
| 5.1.6 GMAT test takers/mn pop. 20–34 | 112 | 119 | 7 |

What if ASEAN were a Country?

 **Population:** 617.2 million

 **Land Area:** 4,435,617 km²

 **GDP:** US\$ 2,318 billion

 **GDP per capita:** US\$ 3,756

 **Tourist Arrivals ('000)**

Total ASEAN: 89,225.2

Intra-ASEAN: 39,845.5

Extra-ASEAN: 49,379.8

US\$ million

 **Total Trade:** 2,476,427

Total Exports: 1,254,581

Total Imports: 1,221,847

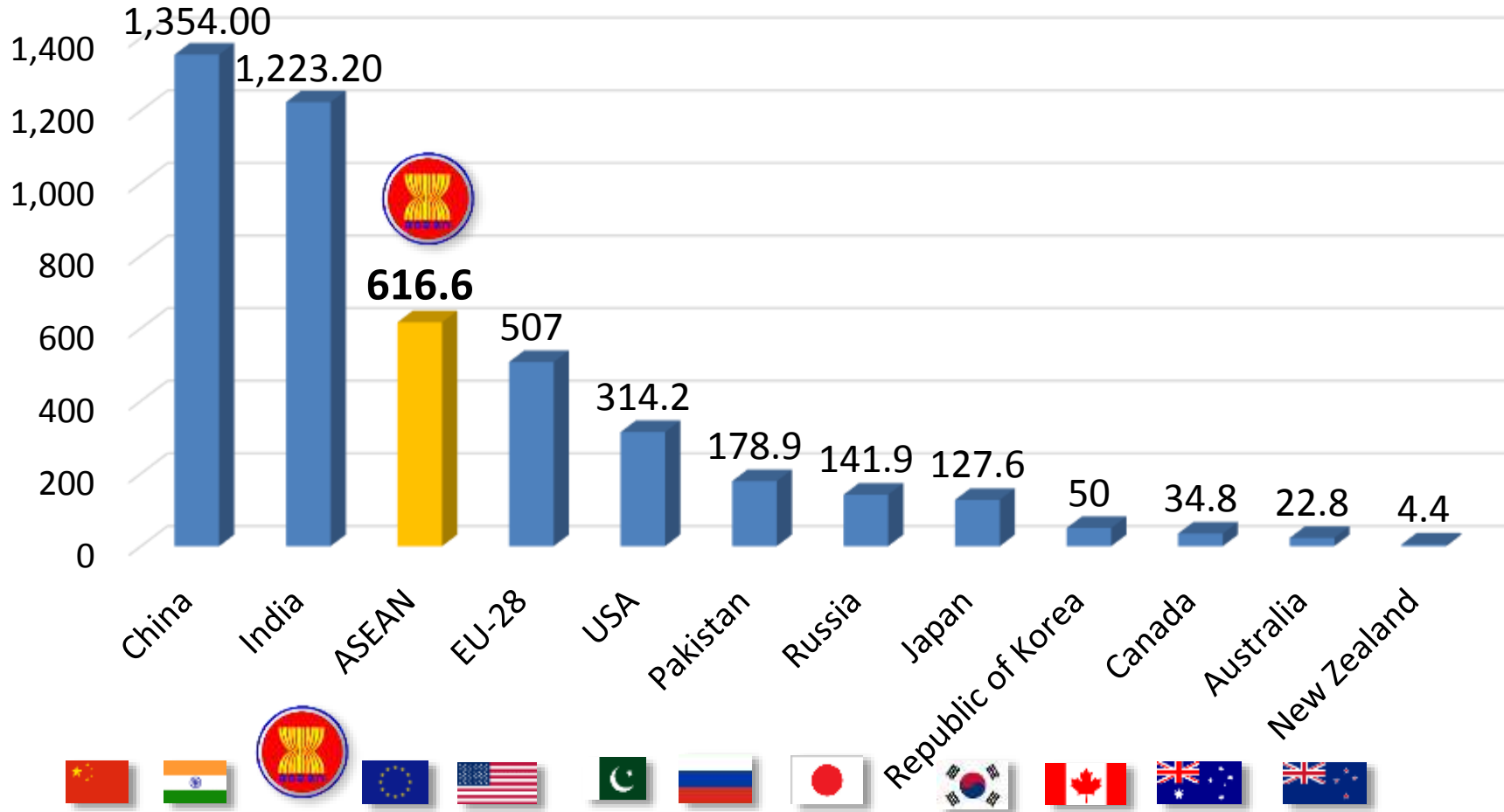
US\$ million











 **Total FDI inflows:** 110,291.2

Intra-ASEAN: 20,160.1











Extra-ASEAN: 90,131.1

Population, 2012 (million)













| ASEAN | 2010 | 2011 | 2012 |
|---|--------------------|--------------------|--------------------|
|  Brunei Darussalam | 400,569 | 406,512 | 412,238 |
|  Indonesia | 240,676,485 | 243,801,639 | 246,864,191 |
|  Cambodia | 14,364,931 | 14,605,862 | 14,864,646 |
|  Lao PDR | 6,395,713 | 6,521,314 | 6,645,827 |
|  Myanmar | 51,931,231 | 52,350,763 | 52,797,319 |
|  Malaysia | 28,275,835 | 28,758,968 | 29,239,927 |
|  Philippines | 93,444,322 | 95,053,437 | 96,706,764 |
|  Singapore | 5,076,700 | 5,183,700 | 5,312,400 |
|  Thailand | 66,402,316 | 66,576,332 | 66,785,001 |
|  Vietnam | 86,932,500 | 87,840,000 | 88,775,500 |

ASEAN 0-14 YEARS OLD (% of Total Population)

| ASEAN | 2010 | 2011 | 2012 |
|---|--------|--------|--------|
|  Singapore | 17.342 | 16.92 | 16.475 |
|  Thailand | 19.332 | 18.862 | 18.466 |
|  Vietnam | 23.491 | 23.118 | 22.872 |
|  Myanmar | 26.071 | 25.676 | 25.278 |
|  Brunei Darussalam | 26.593 | 26.165 | 25.755 |
|  Malaysia | 27.683 | 27.169 | 26.653 |
|  Indonesia | 29.829 | 29.594 | 29.273 |
|  Cambodia | 31.836 | 31.448 | 31.233 |
|  Philippines | 35.284 | 34.908 | 34.533 |
|  Lao PDR | 36.77 | 36.164 | 35.605 |

MEDIAN AGE (as of 2010) ASEAN COUNTRIES

| ASEAN | Median Age | Male | Female |
|--|------------|------|--------|
|  Lao PDR | 19.5 | 19.2 | 19.8 |
|  Cambodia | 22.5 | 21.8 | 23.2 |
|  Philippines | 22.7 | 22.2 | 23.2 |
|  Malaysia | 25.1 | 24.5 | 25.8 |
|  Myanmar | 26.5 | 26 | 27.1 |
|  Vietnam | 27.4 | 26.4 | 28.5 |
|  Indonesia | 27.9 | 27.4 | 28.4 |
|  Brunei Darussalam | 28.1 | 28 | 28.2 |
|  Thailand | 33.7 | 32.9 | 34.7 |
|  Singapore | 39.6 | 39.1 | 40 |

POVERTY HEADCOUNT RATIO AT NATIONAL POVERTY LINE (% OF POPULATION)

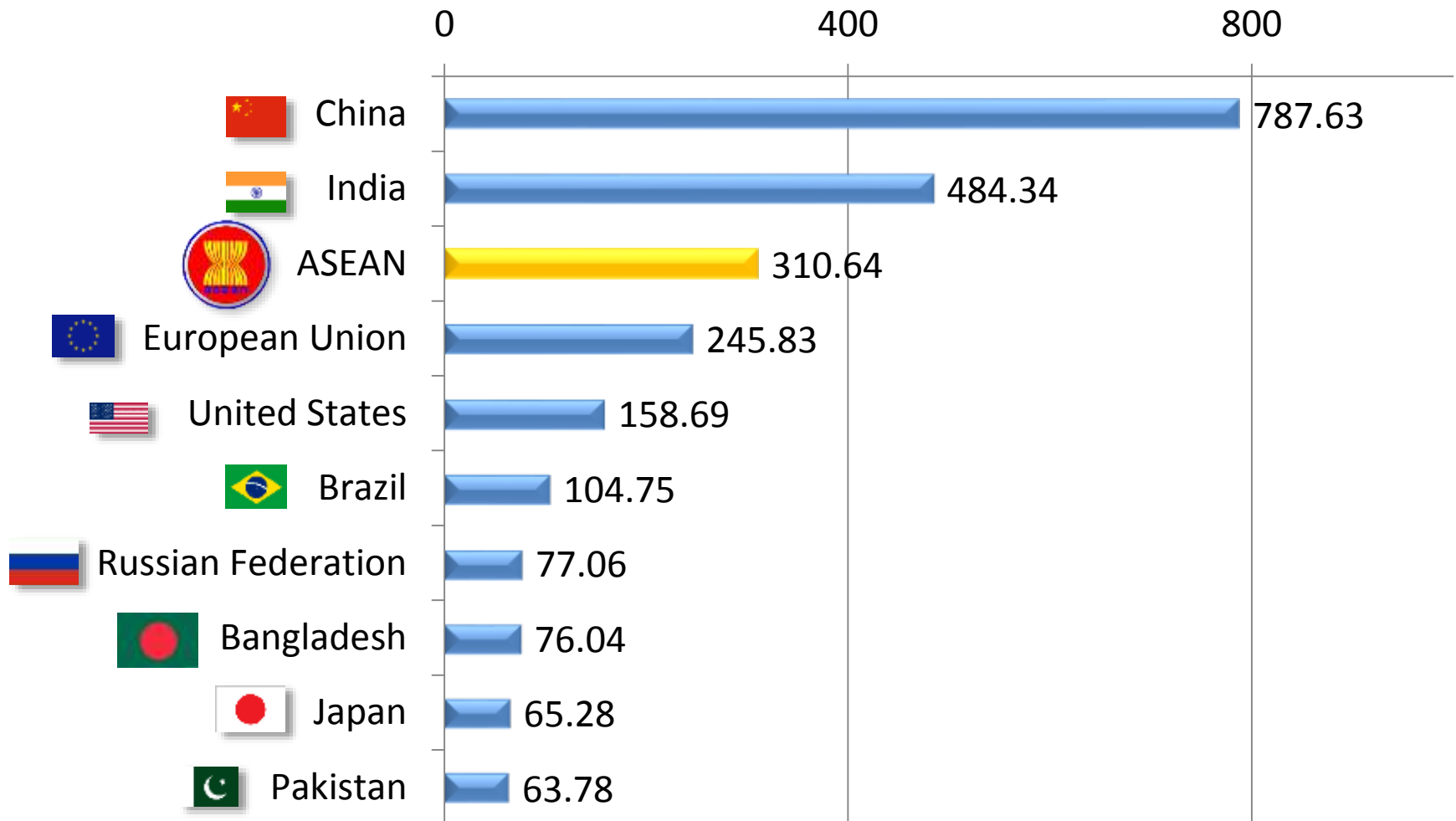
| COUNTRY NAME | POVERTY HEADCOUNT RATIO | YEAR OF LAST UPDATE |
|--------------------|-------------------------|---------------------|
| Brunei Darussalam | - | - |
| Indonesia | 11.4 | 2013 |
| Cambodia | 20.5 | 2011 |
| Lao PDR | 27.6 | 2008 |
| Myanmar | - | - |
| Malaysia | 1.7 | 2012 |
| Philippines | 25.2 | 2012 |
| Singapore | - | - |
| Thailand | 13.2 | 2011 |
| Vietnam | 17.2 | 2012 |

SOURCE: <http://data.worldbank.org>

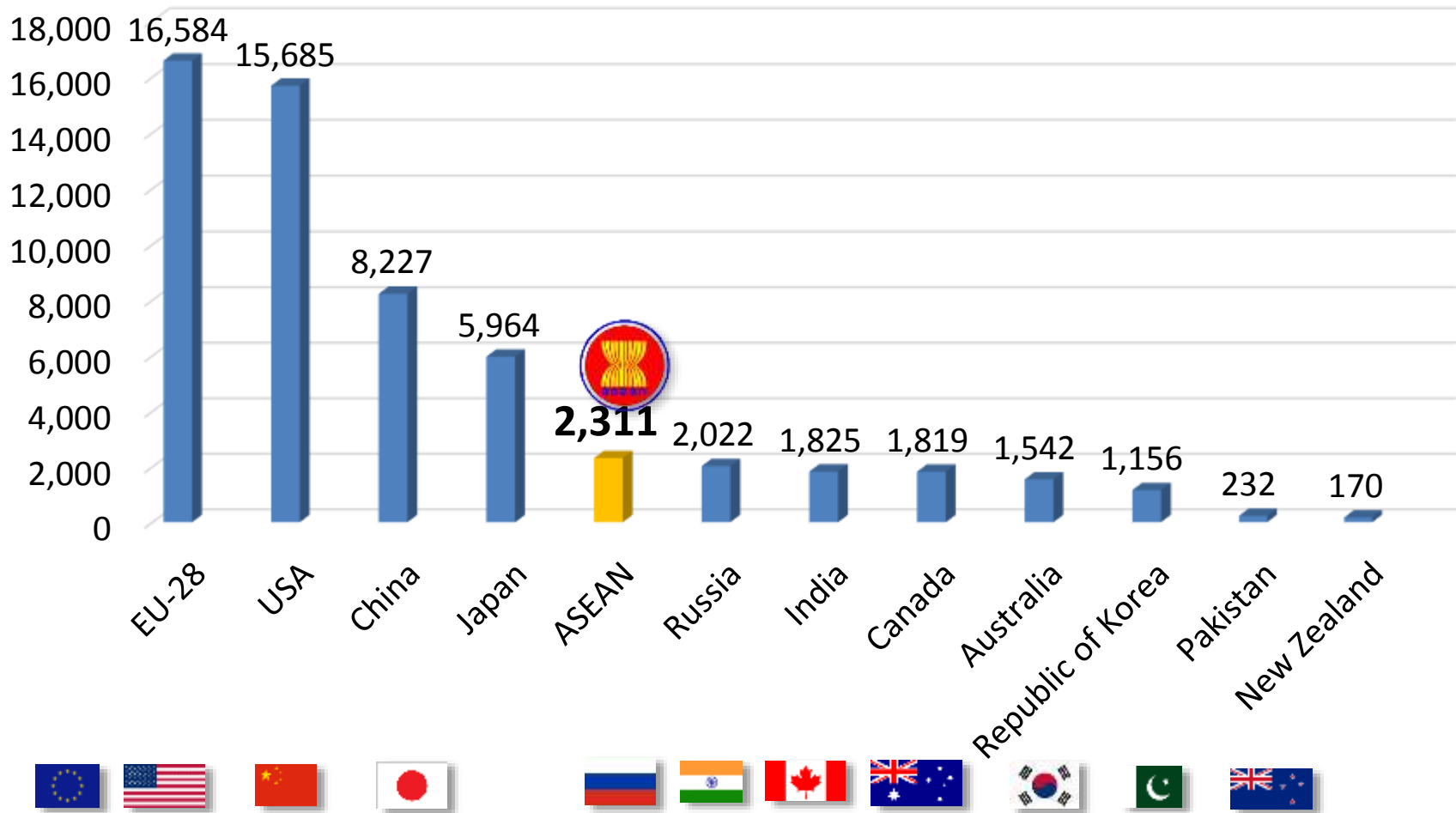
National poverty rate is the percentage of the population living below the national poverty line. National estimates are based on population-weighted subgroup estimates from household surveys.

Labor force, total, 2012

Millions

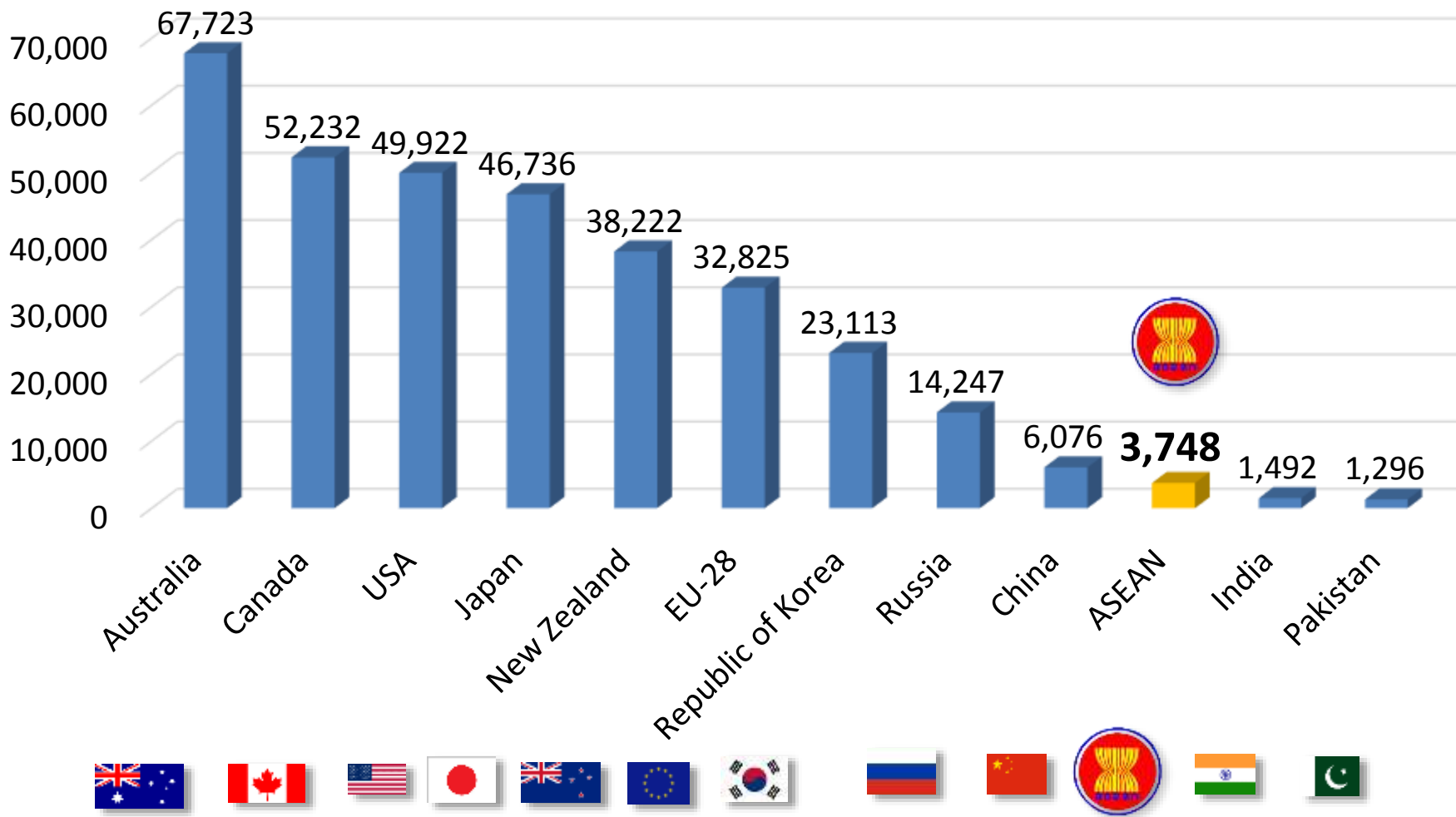


Gross Domestic Product, 2012 **(at current prices, US\$ billion)**

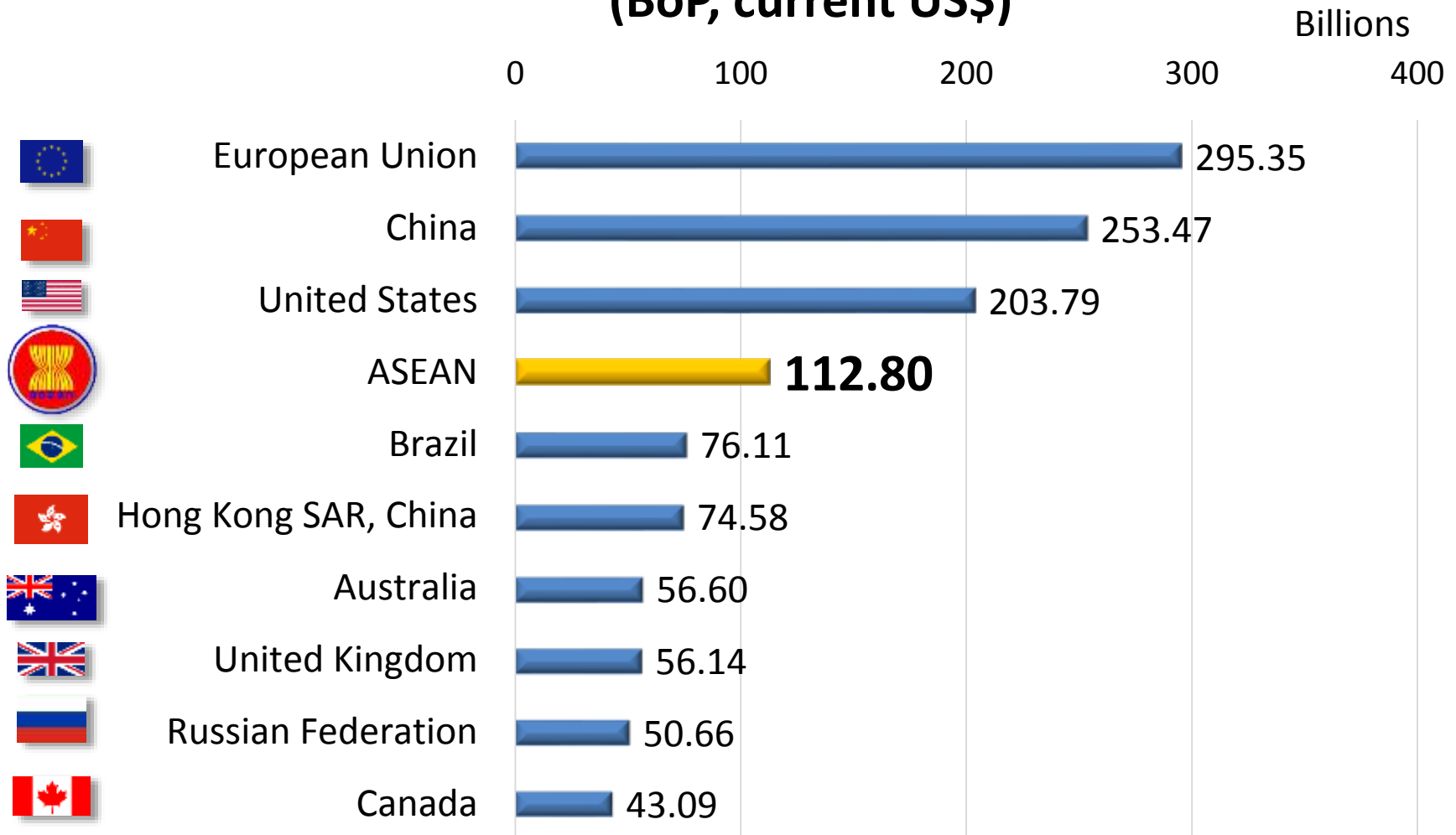


Source: ASEAN Community in Figures (ACIF) 2013 by The ASEAN Secretariat, Jakarta

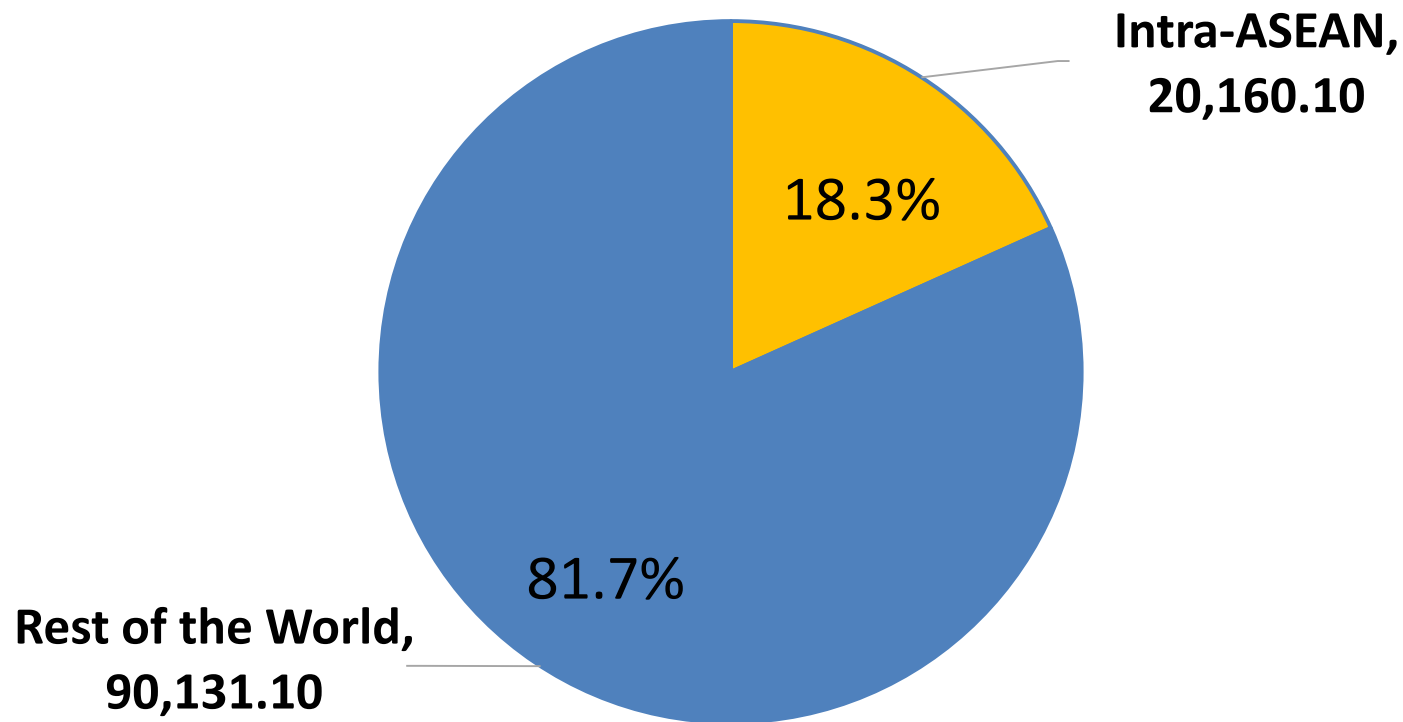
👤 GDP per Capita, 2012 (in US\$)



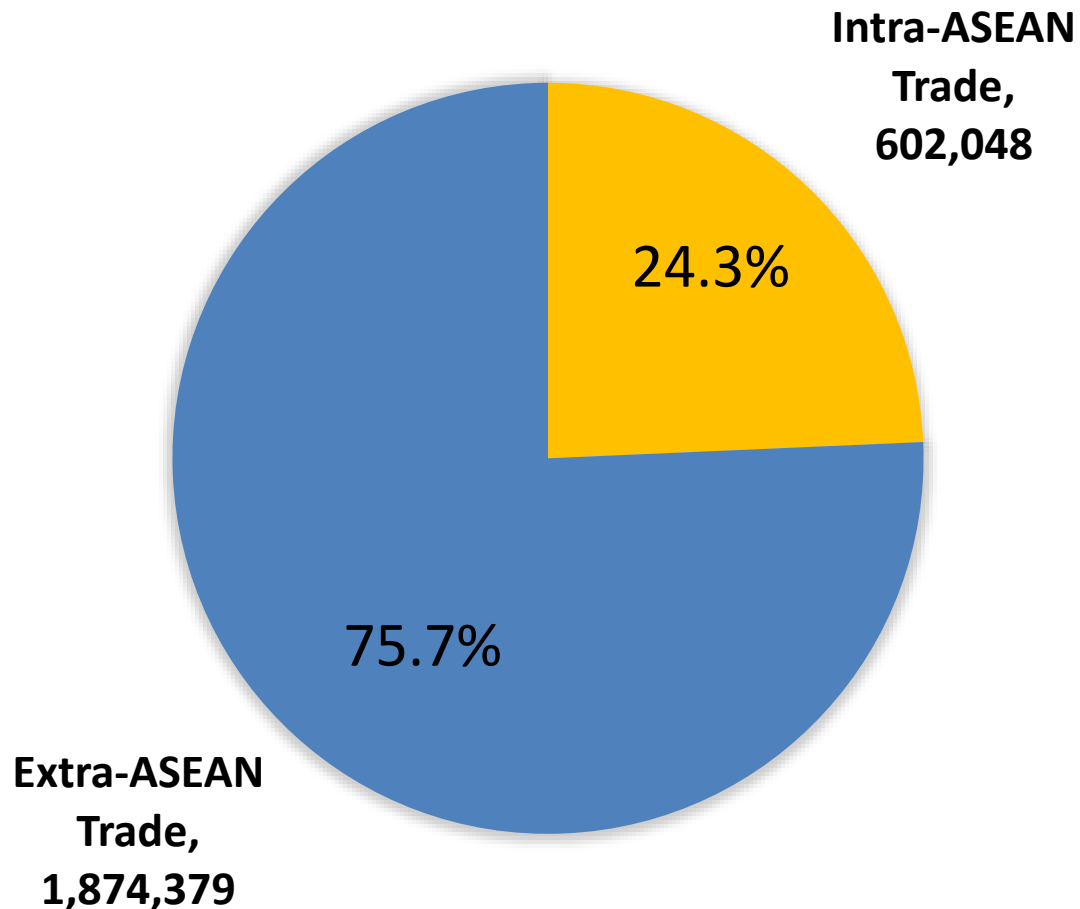
Foreign direct investment, net inflows, 2012 (BoP, current US\$)



FDI Inflows (US\$ million), 2012



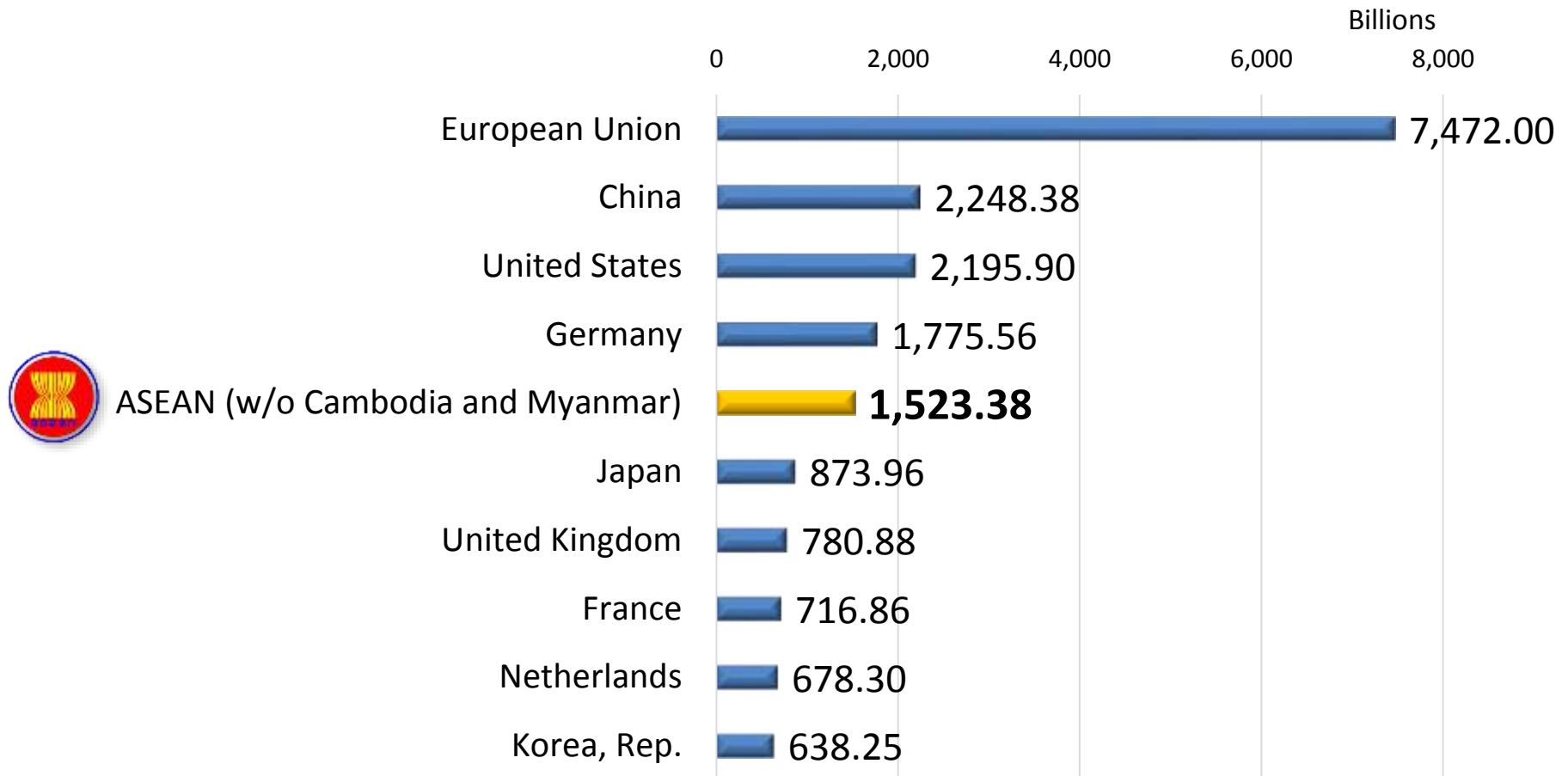
ASEAN TOTAL TRADE, 2012 (US\$ MILLION)



| Commodities | Value (US\$Mn) | Share (%) |
|--|-------------------|--------------|
| Electronic integrated circuits & microassemblies; parts thereof | 116,424 | 9.3 |
| Oil (not crude) from petrol & bituminous minerals etc. | 103,955 | 8.3 |
| Petroleum gases & other gaseous hydrocarbons propane, butane, ethylene | 49,259 | 3.9 |
| Crude oil from petroleum and bituminous minerals | 39,222 | 3.1 |
| Automatic data processing machines and units thereof; magnetic or optical readers, machines for transcribing data onto data media in coded form & machines for processing such data keyboard, printer, scanners, disk drives, power supply | 38,709 | 3.1 |
| Palm oil & its fractions, not chemically modified | 33,546 | 2.7 |
| Electric apparatus for line telephony or telegraphy telephone sets, teleprinters, modems, facsimile machines | 28,070 | 2.2 |
| Coal; briquettes, ovoids and similar solid fuels manufactured from coal | 25,695 | 2.0 |
| Natural rubber in primary form or plates balata, gutta-percha, guayule, chicle | 22,456 | 1.8 |
| Parts and accessories (not covers, carrying cases) for office machines & typewriters of 8469 to 8472 | 18,957 | 1.5 |

| Commodities | Value (US\$Mn) | Share (%) |
|--|-------------------|--------------|
| Oil (not crude) from petrol & bituminous minerals etc. | 143,250 | 11.7 |
| Electronic integrated circuits & microassemblies; parts thereof | 108,833 | 8.9 |
| Crude oil from petroleum and bituminous minerals | 103,710 | 8.5 |
| Electric apparatus for line telephony or telegraphy telephone sets, teleprinters, modems, facsimile machines | 28,429 | 2.3 |
| Automatic data processing machines and units thereof; magnetic or optical readers, machines for transcribing data onto data media in coded form & machines for processing such data keyboard, printer, scanners, disk drives, power supply | 18,180 | 1.5 |
| Petroleum gases & other gaseous hydrocarbons propane, butane, ethylene | 16,885 | 1.4 |
| Parts and accessories of the motor vehicles of headings 8701 to 8705 | 16,637 | 1.4 |
| Gold (including gold plated with platinum), unwrought or semimanufactured or powder | 16,056 | 1.3 |
| Parts and accessories (not covers, carrying cases) for office machines & typewriters of 8469 to 8472 | 14,750 | 1.2 |
| Aircraft, powered; spacecraft & launch vehicles helicopters, satellites | 12,190 | 1.0 |

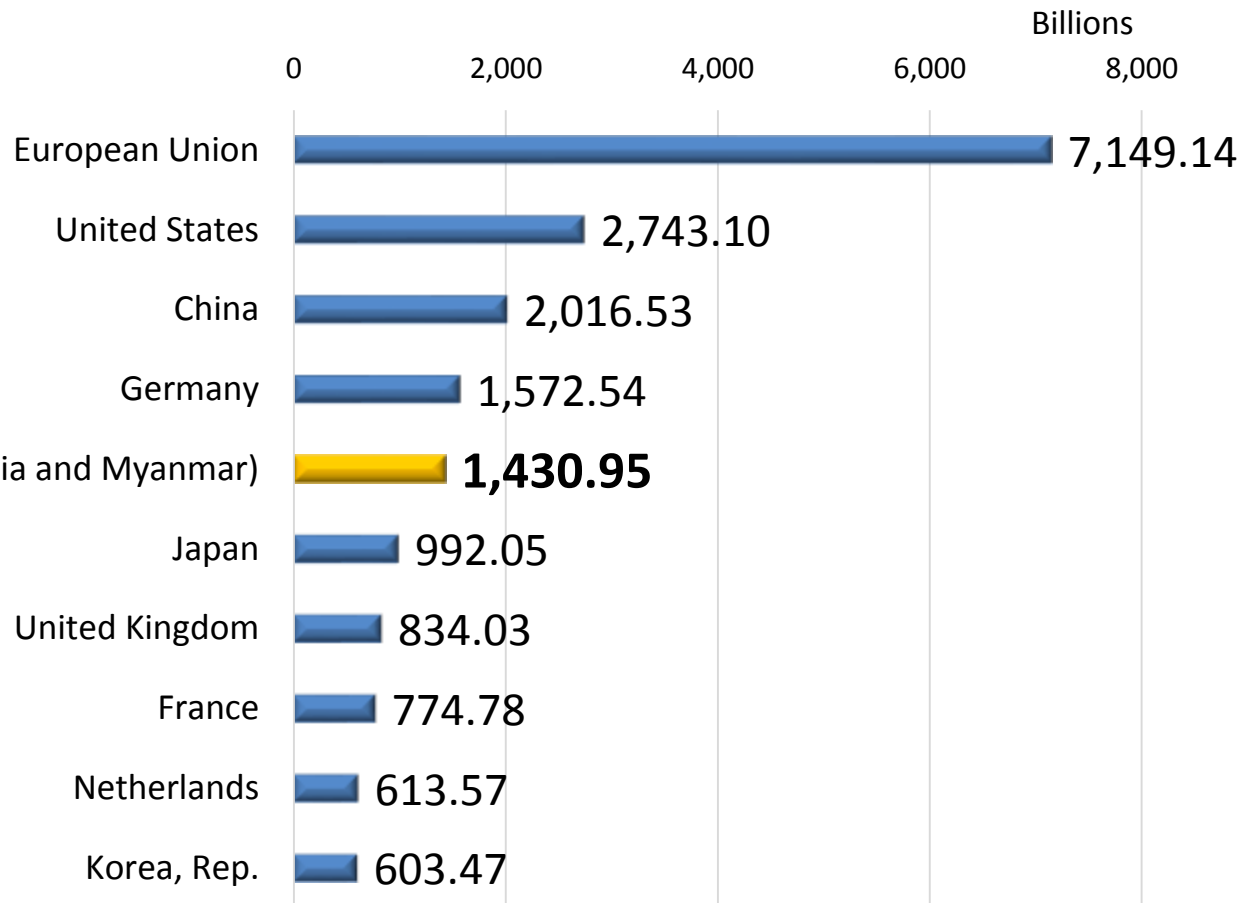
Exports of goods and services (current US\$), 2012



Imports of goods and services (current US\$), 2012

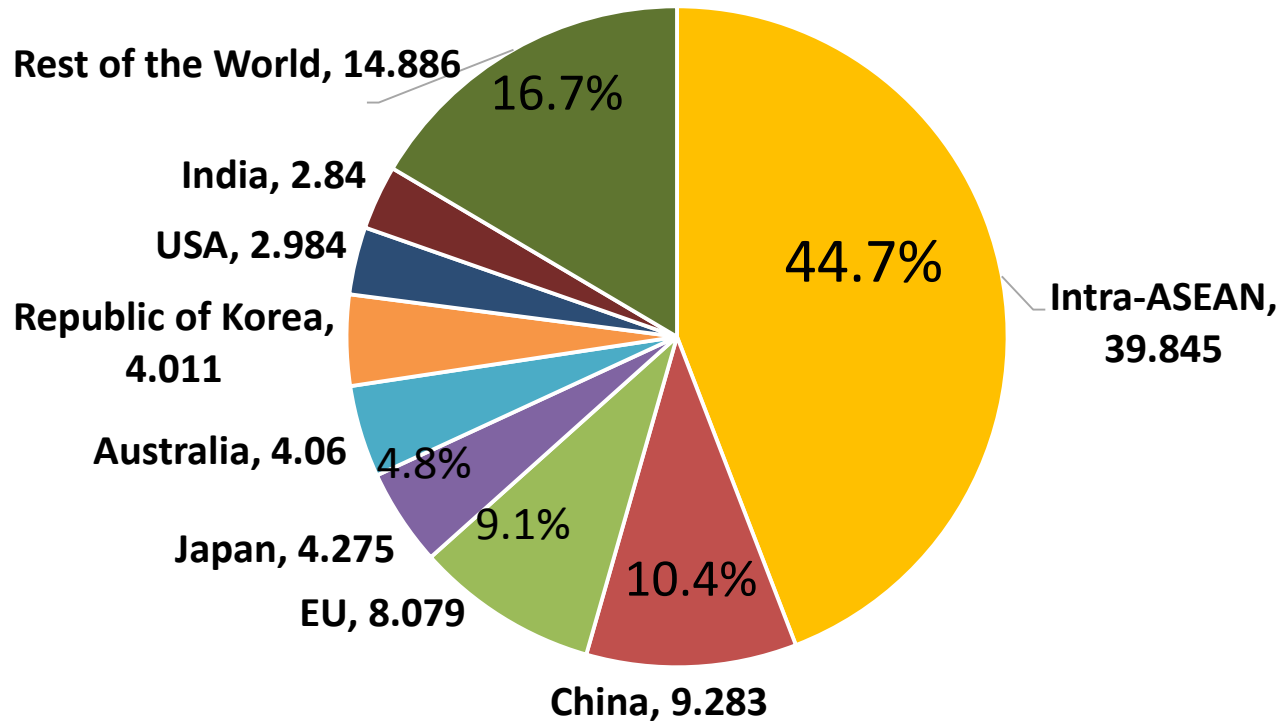


ASEAN (without Cambodia and Myanmar)



Tourist Arrivals, 2012 ('000)

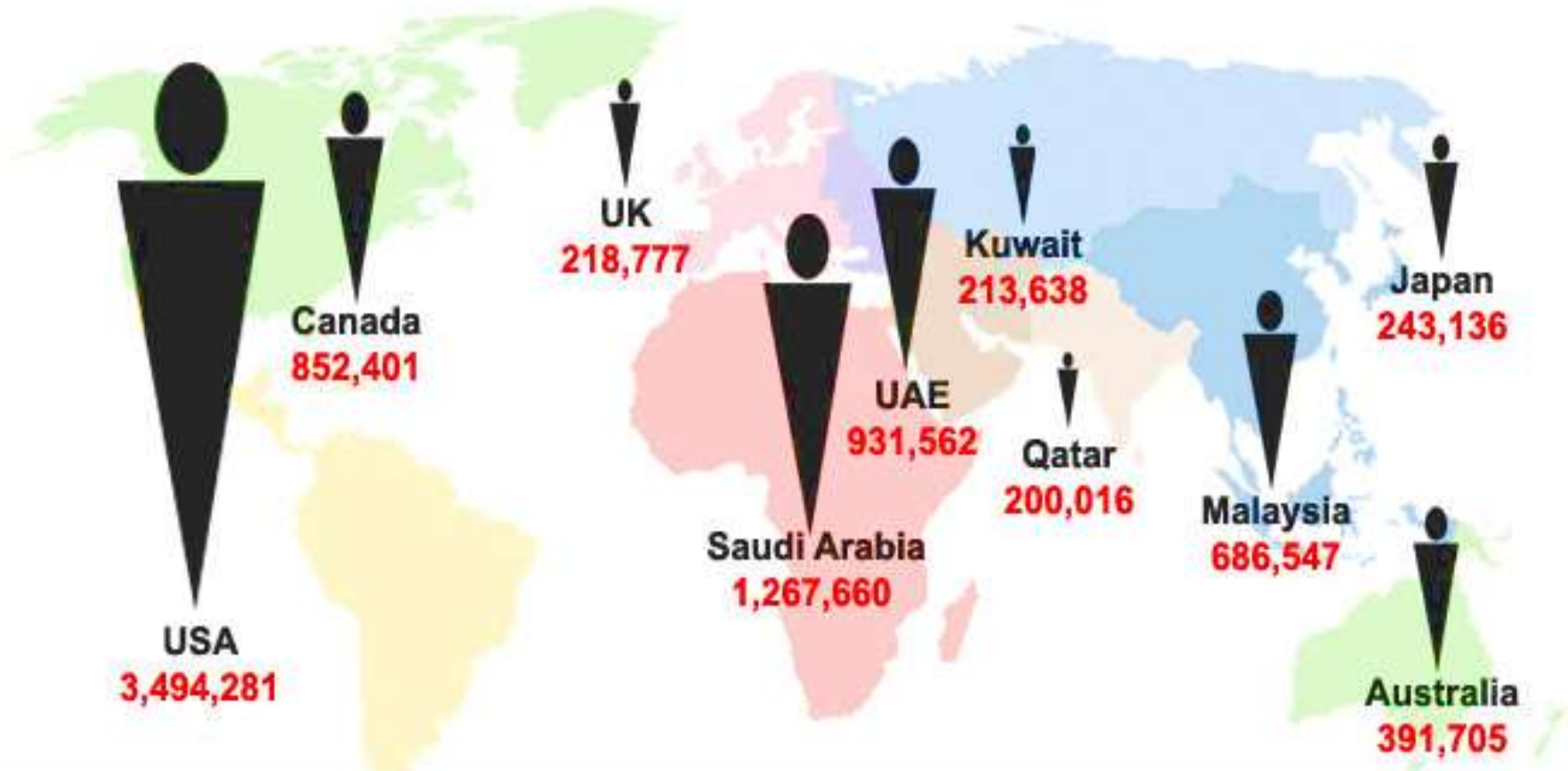
Total = 90.2 million



Overseas Filipino Workers



GLOBAL MAPPING OF OVERSEAS FILIPINOS

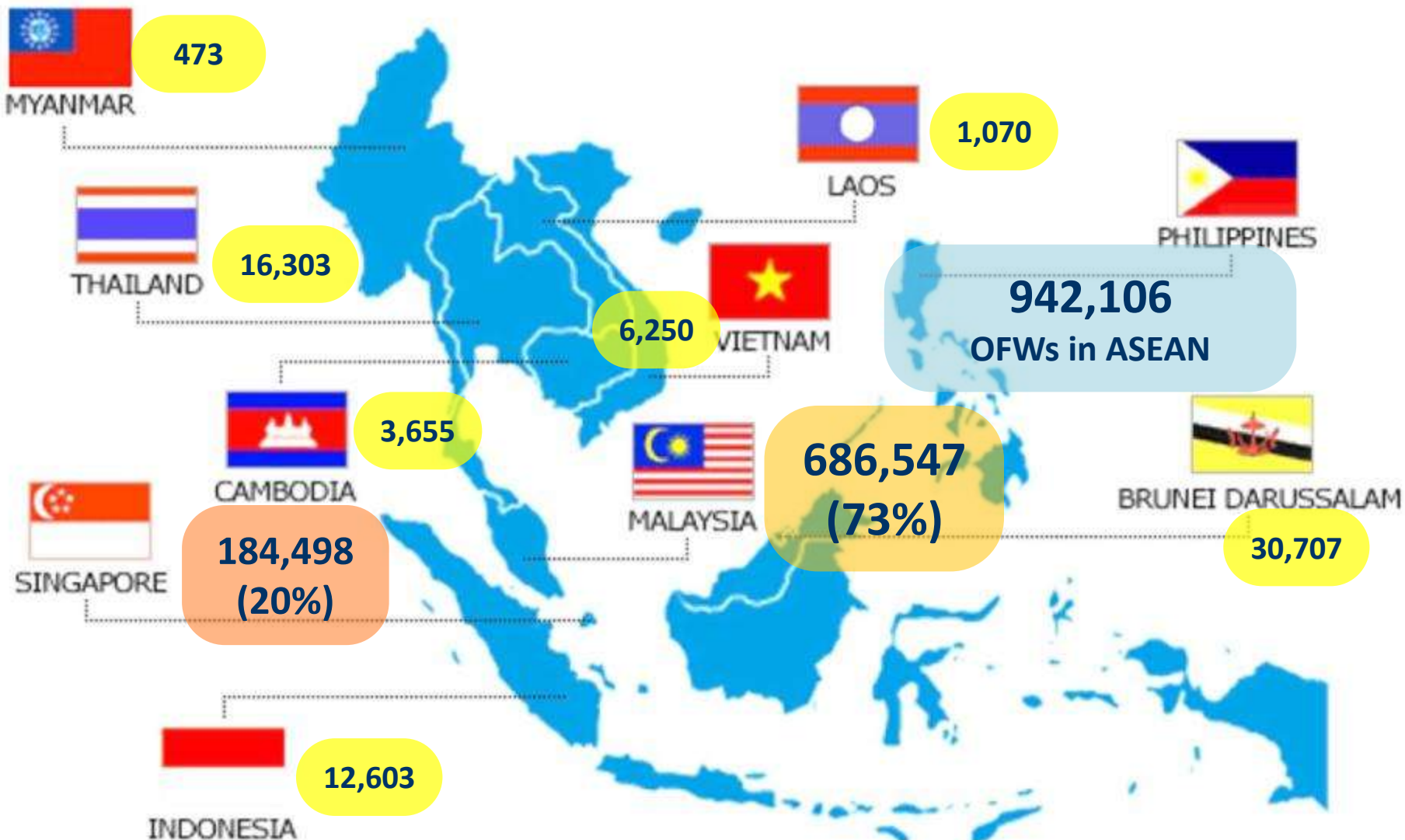


Top 10 countries of destination based on the 2012 Stock Estimate of Overseas Filipinos



Source: Commission on Filipinos Overseas (CFO)

2012 MAPPING OF OVERSEAS FILIPINOS IN ASEAN



Most people ask -

Are we ready for AEC 2015 ?

Our position -

We must get ready for AEC 2015.



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